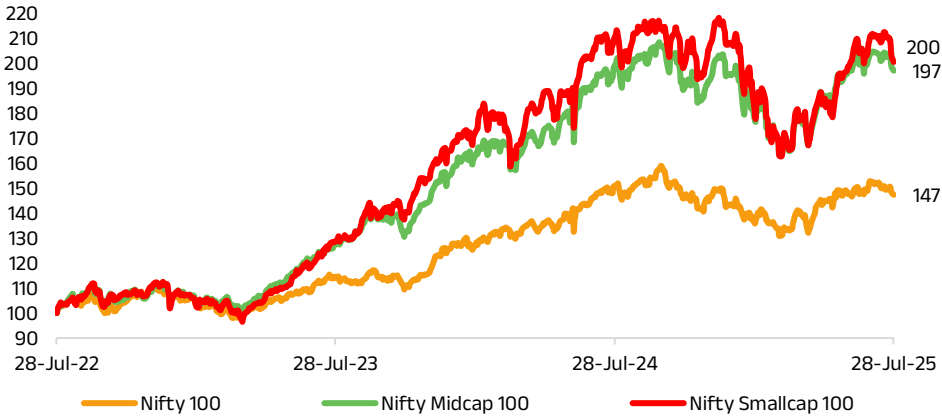


Broad Indices Historical Movement



Source: NSE

Broad Indices

	28-Jul-25	1 Day	1 Week	1 Month
Nifty 50	24,680.90	-0.63%	-1.63%	-3.73%
Nifty 100	25,285.00	-0.62%	-1.79%	-3.58%
Nifty 200	13,775.75	-0.66%	-2.05%	-3.50%
Nifty 500	22,846.95	-0.73%	-2.27%	-3.27%
Nifty Large Midcap 250	16,047.50	-0.74%	-2.45%	-2.99%
Nifty Midcap 150	21,314.85	-0.87%	-3.10%	-2.41%
Nifty Next 50	66,768.90	-0.56%	-2.53%	-2.83%
Nifty Smallcap 250	17,163.20	-1.25%	-4.06%	-2.72%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	28-Jul-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,317.15	-0.92%	-2.24%	-4.82%
NIFTY 500 Value 50	13,971.50	-0.88%	-2.57%	-2.34%
Nifty 200 Quality 30	20,107.65	-0.32%	-3.46%	-4.33%
Nifty 50 Equal Weight	30,927.15	-0.65%	-1.94%	-3.73%
NIFTY Alpha Low Volatility 30	26,298.80	-0.63%	-1.58%	-3.50%
Nifty High Beta 50	3,664.30	-1.47%	-4.52%	-4.52%
Nifty Low Volatility 50	24,601.80	-0.37%	-1.73%	-3.39%
Nifty Midcap150 Momentum 50	60,927.50	-0.84%	-2.31%	-4.12%
Nifty PSE	9,713.45	-0.78%	-2.90%	-3.62%
Nifty SME Emerge	15,041.38	-0.02%	-1.28%	2.45%
Nifty 100 ESG	4,875.00	-0.51%	-1.44%	-2.91%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	28-Jul-25	1 Day	1 Week	1 Month
Nifty Auto	23,693.00	-0.37%	-1.50%	-1.31%
Nifty Bank	56,084.90	-0.79%	-1.52%	-2.37%
Nifty Consumption	11,612.15	-0.65%	-1.15%	-2.18%
Nifty Financial	26,615.20	-0.72%	-1.38%	-2.67%
Nifty FMCG	54,732.95	0.28%	-2.65%	-0.68%
Nifty Healthcare	14,860.10	0.09%	1.54%	3.11%
Nifty IT	35,370.05	-0.71%	-4.49%	-8.89%
Nifty Media	1,624.50	-2.70%	-8.42%	-7.06%
Nifty Metal	9,316.45	-1.15%	-2.50%	-2.73%
Nifty MNC	28,437.35	-0.44%	-2.91%	-1.46%
Nifty Pharma	22,761.15	0.43%	1.02%	3.80%
Nifty Realty	911.90	-4.07%	-9.38%	-8.25%
Nifty Energy	35,021.55	-0.65%	-3.38%	-4.16%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	28-Jul-25	Prev_Day	% Change	1 Week
Cipla	1,572.00	1,532.50	2.58	6.66
Hero Moto	4,291.10	4,230.70	1.43	-2.66
HUL	2,441.60	2,415.40	1.08	-0.95
United Phos	729.85	722.20	1.06	2.26
SBI Life Insurance Company Ltd	1,850.50	1,832.10	1.00	2.54

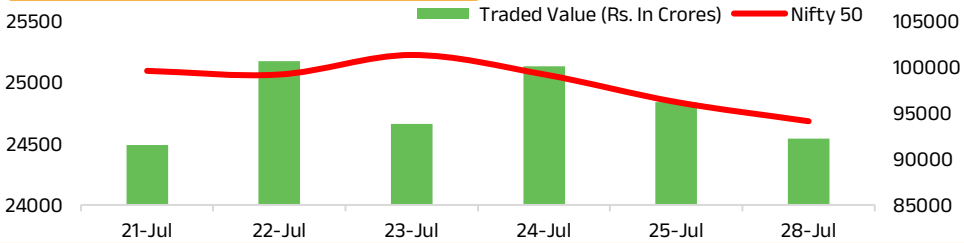
Source: NSE

Nifty 50 Top 5 Losers

Company	28-Jul-25	Prev_Day	% Change	1 Week
Kotak Bank	1,966.60	2125	-7.44	-9.17
Wipro	250.05	259	-3.53	-3.96
IndusInd Bank	802.05	824	-2.63	-6.61
Bharti Airtel	1,890.30	1938	-2.46	-0.99
Titan Industries Limited	3,393.00	3463	-2.02	-1.17

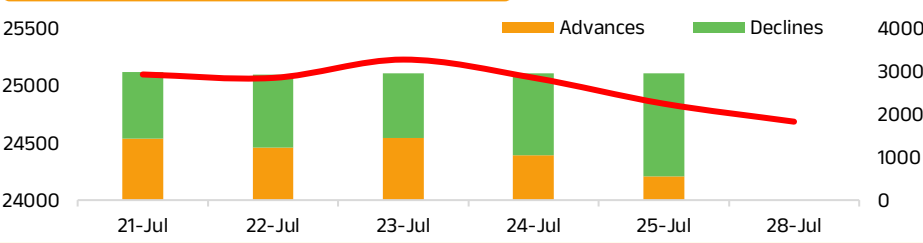
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

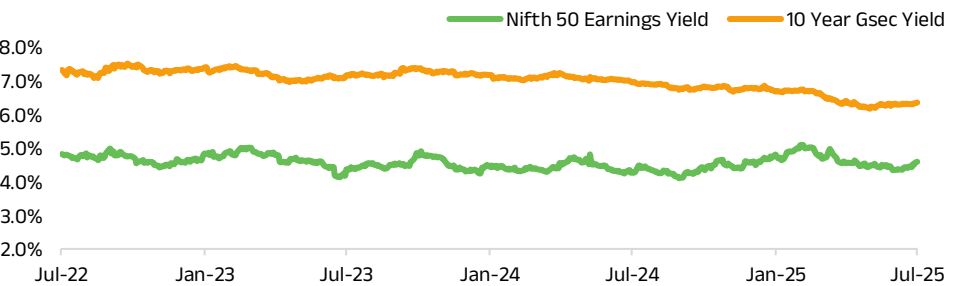
Indian equity markets declined as investor caution intensified ahead of the U.S. tariff deadline scheduled for later this week. Considerable uncertainty remains over whether India will face increased tariffs starting in Aug 2025 or if the U.S. President will announce another extension.

Bharat Electronics Ltd (BEL) reported results for the first quarter ended Jun 2025, posting a 25% YoY increase in standalone profit after tax (PAT) at Rs. 969.13 crore, compared to Rs. 776.14 crore in the corresponding quarter last year. Revenue from operations rose 5.2% YoY to Rs. 4,416.83 crore, up from Rs. 4,198.77 crore recorded in the same period of the previous fiscal.

Tesla's CEO announced that the U.S. automaker has signed a chip supply agreement with Samsung Electronics. The move is expected to boost the South Korean tech giant's struggling contract manufacturing division.

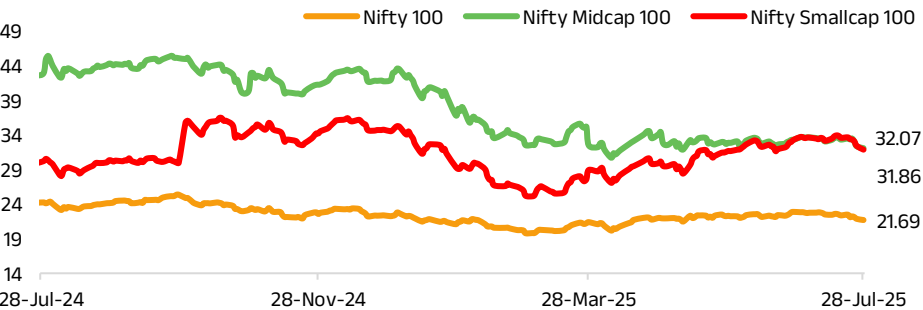
Adani Green Energy reported a 60% YoY growth in its Q1FY26 consolidated net profit at Rs. 713 crore, compared to Rs. 446 crore in the same period last year. The profit is attributable to the shareholders of the company. Power supply-driven revenue jumped 31% YoY to Rs. 3,312 crore in Q1FY26, up from Rs. 2,528 crore in the year-ago period.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



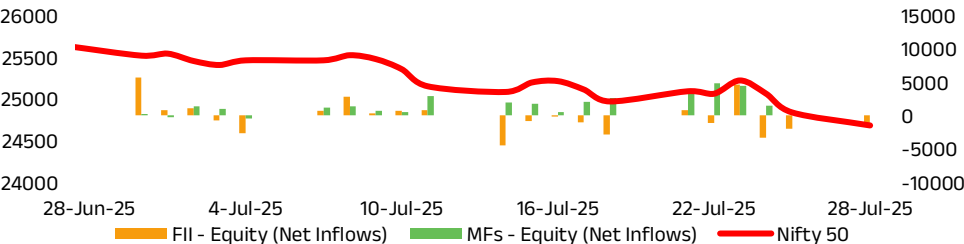
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-1419.44	-7,923	-7,923	-85,823
MF**	1502.02	31,468	31,468	264,520
DII	6764.55	46,591	46,591	395,066

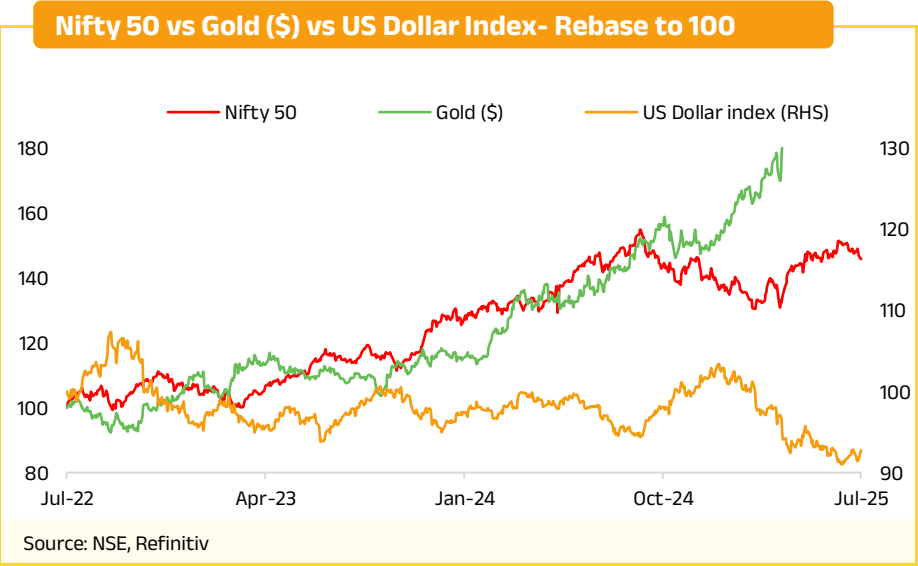
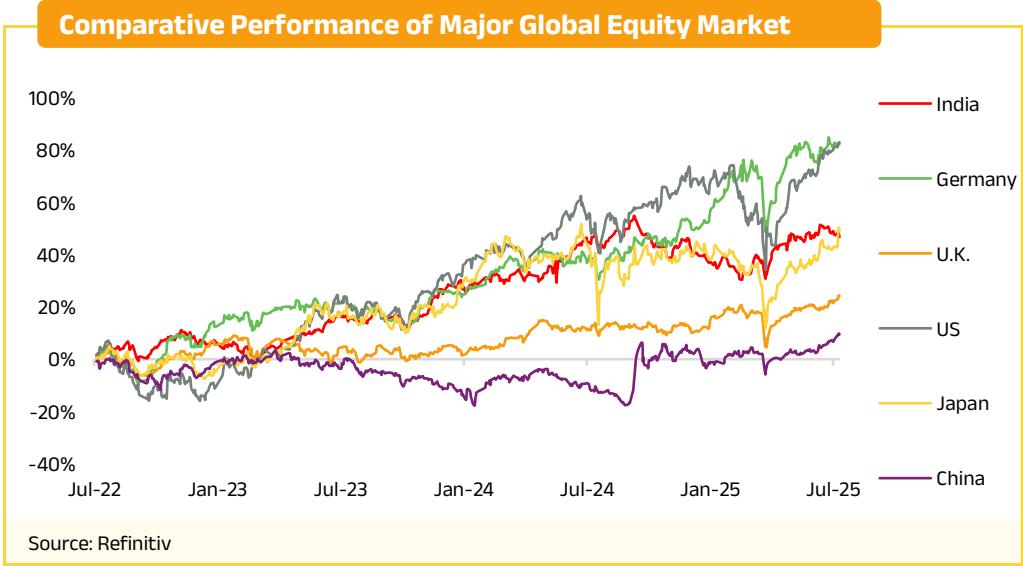
Source: SEBI, NSDL;**As on 24th Jul 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24710.20	24850.40	-0.56%
Near Basis	29.30	13.40	118.66%
Mid Futures	24808.00	24942.50	-0.54%
Mid Basis	127.10	105.50	20.47%
Near Open Interest (Cr.)	1.12	1.22	-7.83%
Mid Open Interest (Cr.)	0.86	0.74	15.73%
Rollover (%)	45.13	39.65	13.81%
Put Call Ratio (OI)	0.64	0.70	-9.70%
Put Call Ratio(Vol)	0.96	1.07	-10.10%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	4416	6875	41705
Index Options	996827	995892	371929
Stock Futures	24218	26750	379710
Stock Options	31075	30501	58213
Total	1056536	1060019	851556
Source: NSE			

Global Equity Market				
Global Indices	28-Jul-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3496.81	0.00%	1.34%	3.52%
Nasdaq 100 (U.S.)	23356.27	0.36%	0.76%	3.65%
FTSE (U.K.)	9081.44	-0.43%	0.76%	3.21%
DAX Index (Germany)	23970.36	-1.02%	-1.39%	-0.26%
CAC 40 Index (France)	7800.88	-0.43%	0.03%	1.42%
SSE Composite (China)	3597.94	0.12%	1.07%	5.07%
Nikkei (Japan)	40998.27	-1.10%	2.96%	2.11%
Kospi (South Korea)	3209.52	0.42%	-0.04%	5.03%
HangSeng (Hong Kong)	25562.13	0.68%	2.27%	5.26%
Strait Times (Singapore)	4241.14	-0.47%	0.81%	6.93%
Ibovespa Sao Paulo (Brazil)	132129.26	-1.04%	-1.52%	-3.46%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8697.70	0.36%	0.34%	2.16%
Jakarta Composite (Indonesia)	7614.77	0.94%	2.93%	10.40%
KLSE (Malaysia)	1529.38	-0.29%	0.31%	0.08%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	28-Jul-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	98,040	0.00%	-0.32%	2.77%
Gold (\$/oz)	3,314.04	-0.66%	-2.39%	1.25%
Silver (INR/1 kg)	112,840	-1.30%	-0.40%	7.65%
Silver (\$/oz)	38.16	0.07%	-1.93%	6.07%
Brent Crude(\$/bbl)	71.68	0.70%	0.13%	0.97%
Crude Oil (INR/1 bbl)	5,638.00	-1.09%	-2.88%	0.77%
NYMEX Crude(\$/bbl)	67.71	2.16%	-0.85%	1.73%
Natural Gas (INR/1 mmbtu)	269.10	0.75%	-12.43%	-11.01%
Aluminium (INR/1 kg)	255.50	-0.06%	0.85%	3.04%
Copper (INR/1 kg)	894.00	-0.45%	-0.50%	-0.06%
Nickel (INR/1 kg)	1,337.50	-1.04%	-0.19%	0.71%
Lead (INR/1 kg)	185.50	-0.83%	0.19%	-0.38%
Zinc (INR/1 kg)	268.75	-1.83%	-0.83%	2.62%
Mentha Oil (INR/1 kg)	947.10	0.67%	1.79%	1.51%
Baltic Dry Index	2,226	-1.37%	10.42%	46.35%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Common Shares

Definition: Common shares (or common stock) represent ownership in a company. Holders of common shares have voting rights in corporate decisions and may receive dividends, although these are not guaranteed.



Explanation

Common shares are a type of primary financial instrument that represent ownership in a company. Holders of common shares have voting rights in corporate decisions and may receive dividends, although these are not guaranteed. The value of common shares is directly influenced by market forces such as company performance, investor sentiment, and economic conditions. Unlike derivative instruments, which derive their value from underlying assets, common shares have intrinsic value and are traded independently in equity markets.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.10	8.20	-1.11	15.65
Mid Cap Fund	-2.08	11.69	-0.33	22.51
Large & Mid Cap Fund	-2.49	10.42	0.19	19.65
Small Cap Fund	-1.23	11.66	-1.00	22.79
Multi Cap Fund	-2.12	10.36	0.20	20.76
Focused Fund	-2.47	9.25	-0.16	17.14
Value Fund	-2.33	8.31	-2.91	21.12
Contra Fund	-1.92	9.09	-0.61	22.14
ELSS	-2.39	9.82	-0.64	18.57
Equity Savings	-0.41	5.15	5.00	10.21
Arbitrage Fund	0.44	3.15	6.55	6.75
Dividend Yield Fund	-2.61	7.25	-4.37	20.36
Aggressive Hybrid Fund	-1.83	8.33	1.66	15.56
Balanced Advantage	-1.33	6.39	1.88	12.40
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				