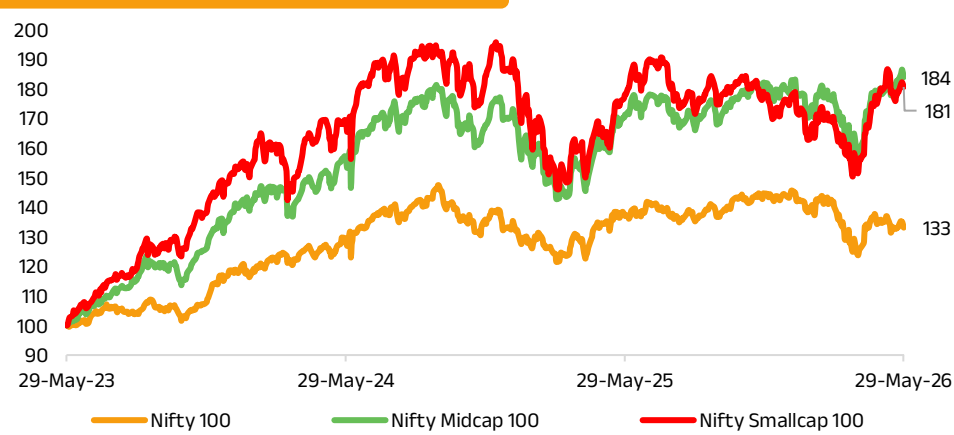


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	29-May-26	1 Day	1 Week	1 Month
Nifty 50	23,547.75	-1.50%	-0.72%	-2.61%
Nifty 100	24,608.45	-1.45%	-0.25%	-1.98%
Nifty 200	13,663.70	-1.43%	-0.09%	-1.17%
Nifty 500	22,657.00	-1.35%	0.03%	-0.94%
Nifty Large Midcap 250	16,304.65	-1.41%	0.04%	-0.15%
Nifty Midcap 150	22,571.40	-1.37%	0.30%	1.62%
Nifty Next 50	71,073.65	-1.23%	1.85%	0.78%
Nifty Smallcap 250	16,992.10	-0.65%	1.29%	1.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	29-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,460.80	-1.62%	0.57%	0.16%
NIFTY 500 Value 50	16,576.70	-1.85%	0.40%	-1.25%
Nifty 200 Quality 30	20,112.00	-1.34%	-0.36%	-0.69%
Nifty 50 Equal Weight	32,390.95	-1.56%	-0.15%	-0.41%
NIFTY Alpha Low Volatility 30	25,679.05	-1.43%	-0.65%	-0.73%
Nifty High Beta 50	4,254.35	-0.69%	2.44%	3.21%
Nifty Low Volatility 50	24,083.40	-1.33%	-0.80%	-1.07%
Nifty Midcap150 Momentum 50	63,420.95	-1.14%	1.19%	2.76%
Nifty PSE	10,227.35	-2.37%	-1.30%	-4.63%
Nifty SME Emerge	13,722.60	-0.35%	0.24%	-1.30%
Nifty 100 ESG	4,821.35	-1.24%	0.30%	-1.13%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	29-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,338.45	-1.96%	1.24%	0.97%
Nifty Bank	54,239.20	-1.12%	0.34%	-2.10%
Nifty Consumption	11,261.00	-1.85%	-0.44%	-2.25%
Nifty Financial	25,354.00	-1.55%	-0.70%	-2.16%
Nifty FMCG	49,383.35	-1.51%	-1.72%	-4.61%
Nifty Healthcare	15,392.75	-1.86%	-1.78%	3.02%
Nifty IT	29,080.15	0.60%	0.58%	-0.56%
Nifty Media	1,408.30	-0.62%	2.46%	-3.78%
Nifty Metal	13,440.95	-2.02%	1.28%	2.51%
Nifty MNC	32,455.90	-1.10%	1.57%	0.86%
Nifty Pharma	24,345.80	-1.50%	-0.93%	4.66%
Nifty Realty	782.55	-0.25%	1.05%	-2.86%
Nifty Energy	40,878.00	-1.58%	1.59%	-0.20%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	29-May-26	Prev_Day	% Change	1 Week
Tech Mahindra	1,483.90	1,455.60	1.94	4.34
HCL Tech	1,183.80	1,165.20	1.60	1.70
Wipro	204.25	201.58	1.32	0.56
L&T Ltd.	4,076.50	4,047.50	0.72	3.82
Infosys	1,160.90	1,159.90	0.09	-1.16

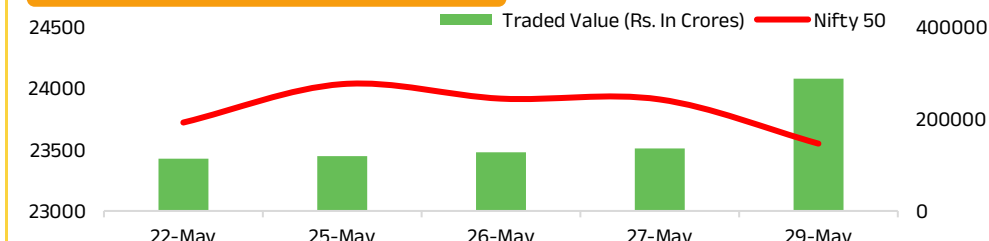
Source: NSE

## Nifty 50 Top 5 Losers

Company	29-May-26	Prev_Day	% Change	1 Week
Hero Moto	4,903.00	5075	-3.39	-1.27
Eicher Motors Limited	7,177.00	7419	-3.26	2.80
Bajaj Auto	10,460.00	10809	-3.22	-0.85
Power Grid	290.55	300	-3.20	-1.27
ONGC	265.40	274	-3.16	-8.48

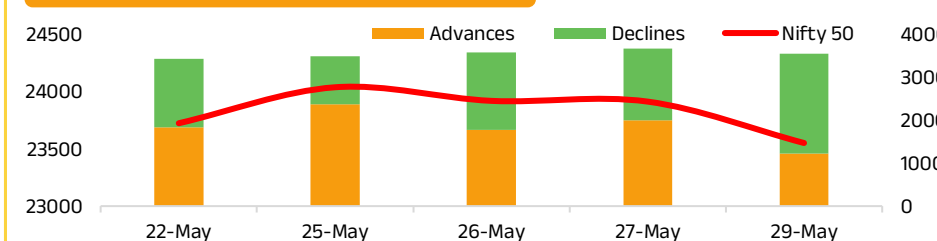
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

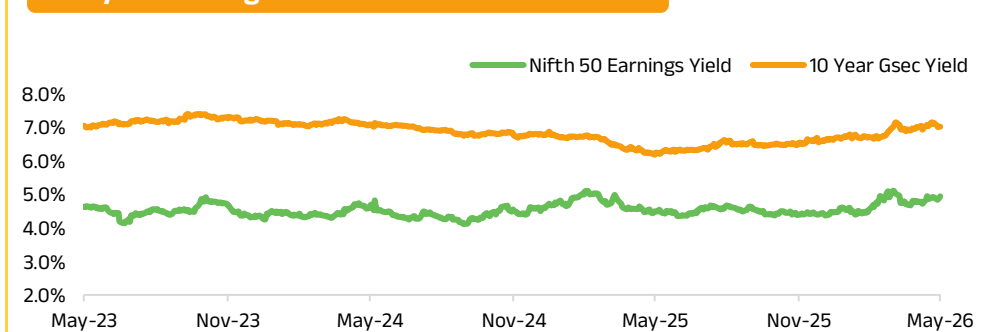
**Indian equity markets declined amid rising uncertainty over the prospects of a lasting peace arrangement between the U.S. and Iran. Losses deepened in the final half-hour of trade as the MSCI May 2026 index rebalancing came into effect, triggering adjustments by passive funds tracking MSCI indices and further heightening market volatility.**

**IndiGo reported a loss of Rs 2,536.9 crore for the three months ended March 2026, citing challenging operating conditions, rupee depreciation, and other factors. The airline had reported a profit of Rs 3,067.5 crore in the year-ago period. Total income in the fourth quarter of FY26 rose over 3% to Rs 23,830.7 crore from Rs 23,097.5 crore in the same period a year earlier.**

**Reliance Industries Ltd (RIL), the conglomerate with operations spanning oil to retail, expressed caution about ongoing headwinds from the West Asian conflict, stating that the outlook for FY27 remains "extremely vulnerable to geopolitical, macroeconomic, and policy risks." The company also noted that near-term retail consumption demand may remain sensitive to macroeconomic conditions.**

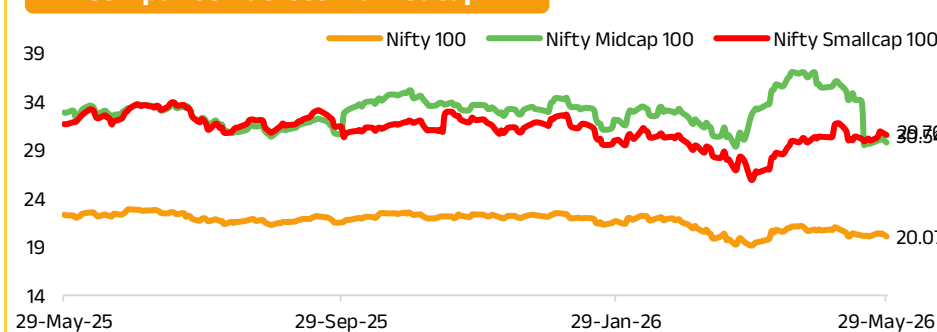
**Asian Paints reported a 69.3% increase in net profit attributable to shareholders, reaching Rs 1,172.1 crore in the Mar quarter of FY26 (Q4FY26), aided by a low base due to an exceptional item of Rs 183 crore in the year-ago period. The company stated that its decorative business in India recorded strong volume growth of 12.4% and value growth of 10.2% during the quarter.**

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



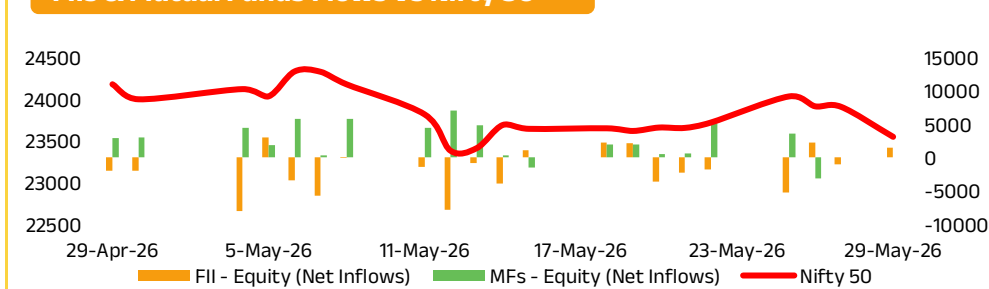
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	1505.22	-32,963	-93,811	-224,932
MF**	-3144.06	43,793	74,386	226,996
DII	16764.14	82,669	130,766	378,091

Source: SEBI, NSDL;\*\*As on 26th May 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	23748.80	23996.70	-1.03%
Near Basis	201.05	89.55	124.51%
Mid Futures	23852.60	24089.60	-0.98%
Mid Basis	304.85	182.45	67.09%
Near Open Interest (Cr.)	1.72	1.48	16.39%
Mid Open Interest (Cr.)	0.12	0.10	14.45%
Rollover (%)	7.28	6.86	6.26%
Put Call Ratio (OI)	0.74	1.02	-26.84%
Put Call Ratio(Vol)	1.21	1.00	20.80%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1280	3039	38830
Index Options	3331186	3374559	359357
Stock Futures	18955	19659	469033
Stock Options	16071	16577	22290
Total	3367493	3413835	889510

Source: NSE

## Global Equity Market

Global Indices	29-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4119.12	0.24%	1.48%	6.12%
Nasdaq 100 (U.S.)	30333.18	0.36%	2.89%	11.57%
FTSE (U.K.)	10409.28	-0.16%	-0.54%	1.92%
DAX Index (Germany)	25104.70	0.05%	0.87%	4.80%
CAC 40 Index (France)	8183.34	-0.07%	0.83%	1.38%
SSE Composite (China)	4068.57	-0.73%	-1.08%	-0.95%
Nikkei (Japan)	66329.50	2.53%	4.72%	10.70%
Kospi (South Korea)	8476.15	3.55%	8.01%	26.68%
HangSeng (Hong Kong)	25182.39	0.70%	-1.65%	-3.56%
Strait Times (Singapore)	5037.86	0.98%	-0.60%	3.64%
Ibovespa Sao Paulo (Brazil)	173787.49	-0.73%	-1.37%	-5.93%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8731.70	1.62%	0.86%	0.51%
Jakarta Composite (Indonesia)	6127.38	-0.05%	-0.56%	-13.71%
KLSE (Malaysia)	1683.07	-0.11%	-1.73%	-2.17%

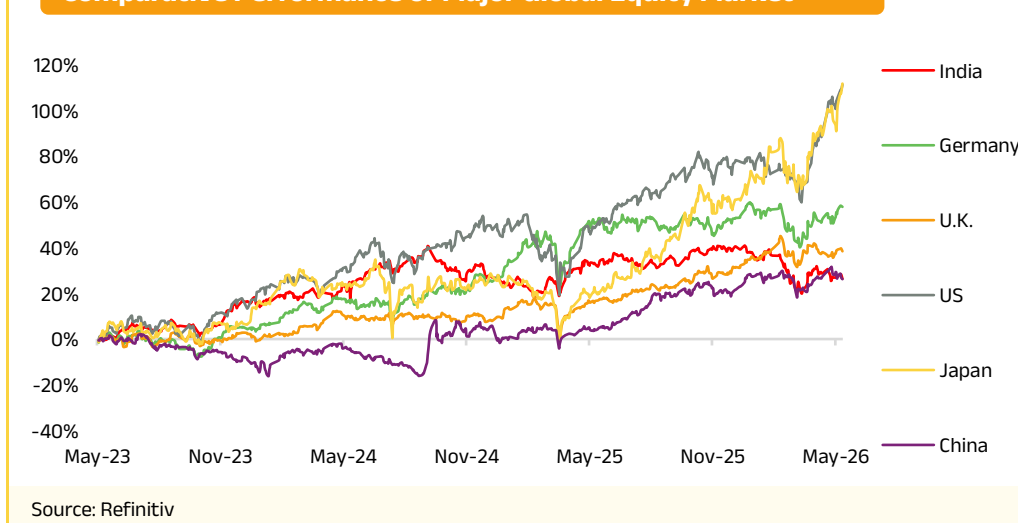
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

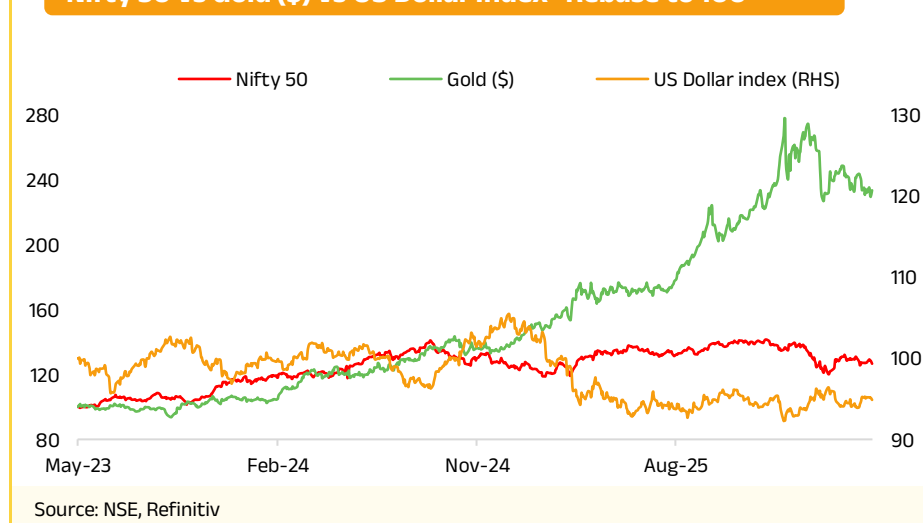
Commodity Prices	29-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	155,964	0.36%	-1.01%	5.77%
Gold (\$/oz)	4,535.82	0.98%	0.60%	-0.13%
Silver (INR/1 kg)	263,371	0.93%	-1.10%	11.39%
Silver (\$/oz)	75.26	-0.50%	-0.31%	5.28%
Brent Crude(\$/bbl)	97.26	-3.78%	-12.24%	-31.31%
Crude Oil (INR/1 bbl)	8,516.00	-4.97%	-8.23%	-9.84%
NYMEX Crude(\$/bbl)	90.91	-1.61%	-9.23%	-17.63%
Natural Gas (INR/1 mmbtu)	314.70	13.94%	8.26%	23.70%
Aluminium (INR/1 kg)	387.70	-0.23%	-0.44%	4.64%
Copper (INR/1 kg)	1,356.00	0.32%	-0.97%	6.06%
Nickel (INR/1 kg)	1,832.10	0.15%	1.18%	-0.41%
Lead (INR/1 kg)	209.65	0.31%	-2.03%	3.28%
Zinc (INR/1 kg)	372.25	-0.60%	-0.60%	7.03%
Mentha Oil (INR/1 kg)	1,054.20	0.35%	-2.84%	-5.44%
Baltic Dry Index	3,224	-0.06%	7.79%	20.75%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Price-to-Earnings (P/E) Ratio

Definition: A widely used valuation metric that measures the relationship between a company's current share price and its earnings per share, indicating how much investors are willing to pay for each unit of earnings.



### Explanation

The P/E ratio helps investors assess how much they are paying for each unit of a company's earnings. A higher ratio may indicate growth expectations or premium valuation, while a lower ratio can suggest undervaluation or slower growth outlook. It is widely used for comparing companies within the same sector. However, the P/E ratio should not be used in isolation, as it does not account for factors like debt levels, growth sustainability, or industry dynamics.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.53	-7.30	-2.51	11.36
Flexi Cap Fund	-0.17	-4.59	0.15	13.69
Mid Cap Fund	1.44	0.15	6.17	20.25
Large & Mid Cap Fund	0.17	-3.34	1.83	16.24
Small Cap Fund	2.00	2.51	5.41	18.27
Multi Cap Fund	0.75	-2.06	2.64	17.09
Focused Fund	0.14	-4.25	0.35	13.46
Value Fund	-0.72	-3.10	1.58	16.22
Contra Fund	-0.48	-6.24	-0.98	16.25
ELSS	-0.71	-4.58	-0.33	14.01
Equity Savings	-0.37	-0.67	2.94	8.62
Arbitrage Fund	-0.02	2.49	5.40	6.54
Dividend Yield Fund	-0.67	-3.03	1.17	15.95
Aggressive Hybrid Fund	-0.71	-3.94	0.13	12.02
Balanced Advantage	-0.59	-3.38	0.28	9.92

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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