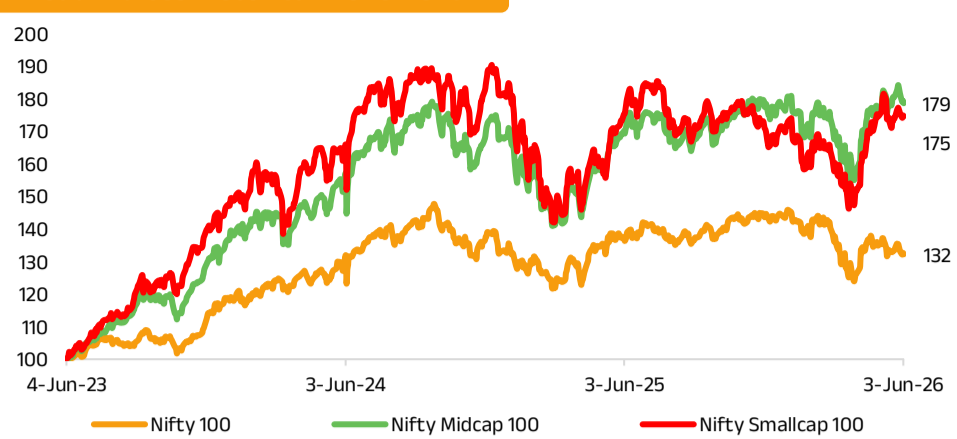


Broad Indices Historical Movement



Source: NSE

Broad Indices

	3-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,405.60	-0.33%	-2.10%	-2.47%
Nifty 100	24,408.30	-0.34%	-2.25%	-1.96%
Nifty 200	13,528.85	-0.35%	-2.40%	-1.29%
Nifty 500	22,451.85	-0.31%	-2.24%	-1.02%
Nifty Large Midcap 250	16,109.25	-0.36%	-2.59%	-0.45%
Nifty Midcap 150	22,220.50	-0.38%	-2.90%	1.00%
Nifty Next 50	69,856.40	-0.37%	-2.92%	0.31%
Nifty Smallcap 250	16,954.45	0.05%	-0.87%	1.33%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	3-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,993.05	-0.03%	-3.14%	-0.55%
NIFTY 500 Value 50	16,559.80	0.36%	-1.95%	0.03%
Nifty 200 Quality 30	19,869.95	-1.67%	-2.53%	-1.41%
Nifty 50 Equal Weight	32,133.10	-0.49%	-2.34%	-0.41%
NIFTY Alpha Low Volatility 30	25,358.70	0.06%	-2.66%	-1.37%
Nifty High Beta 50	4,198.10	-0.51%	-2.01%	3.03%
Nifty Low Volatility 50	23,775.00	-0.47%	-2.59%	-1.65%
Nifty Midcap150 Momentum 50	62,079.05	-0.21%	-3.23%	1.56%
Nifty PSE	10,089.55	0.07%	-3.68%	-5.08%
Nifty SME Emerge	13,615.50	0.03%	-1.13%	-2.06%
Nifty 100 ESG	4,781.70	-0.81%	-2.05%	-1.09%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	3-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,092.80	0.05%	-2.87%	0.68%
Nifty Bank	54,185.95	0.88%	-1.22%	-1.23%
Nifty Consumption	11,135.30	-0.28%	-2.95%	-2.47%
Nifty Financial	24,955.70	0.38%	-3.09%	-2.73%
Nifty FMCG	48,123.95	-1.01%	-4.02%	-5.77%
Nifty Healthcare	15,270.70	0.54%	-2.63%	2.36%
Nifty IT	29,384.45	-5.57%	1.65%	0.10%
Nifty Media	1,420.80	-0.59%	0.26%	-2.42%
Nifty Metal	13,535.20	-0.17%	-1.33%	5.47%
Nifty MNC	31,638.15	-0.36%	-3.60%	-0.78%
Nifty Pharma	24,086.60	0.33%	-2.55%	3.52%
Nifty Realty	762.60	-1.39%	-2.80%	-3.90%
Nifty Energy	40,196.85	0.02%	-3.22%	-1.41%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	3-Jun-26	Prev_Day	% Change	1 Week
Tata Motors	398.15	390.20	2.04	-0.70
SBI	970.45	956.65	1.44	0.27
ICICI Bank	1,242.00	1,226.60	1.26	-2.41
Power Grid	285.05	282.15	1.03	-5.03
ONGC	267.75	265.05	1.02	-2.30

Source: NSE

Nifty 50 Top 5 Losers

Company	3-Jun-26	Prev_Day	% Change	1 Week
TCS	2,241.70	2447	-8.39	-1.86
Tech Mahindra	1,472.30	1571	-6.31	1.15
HCL Tech	1,179.00	1244	-5.19	1.18
Infosys	1,222.60	1271	-3.79	5.41
Wipro	204.10	210	-2.74	1.25

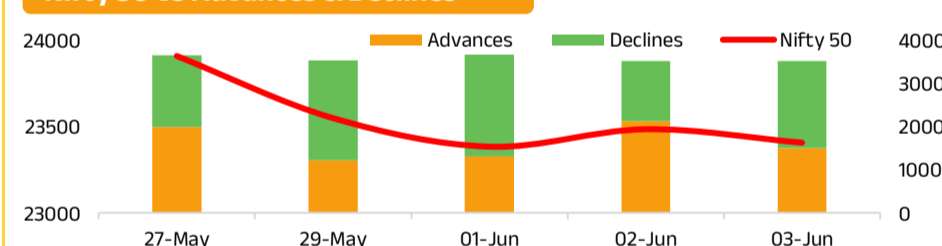
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

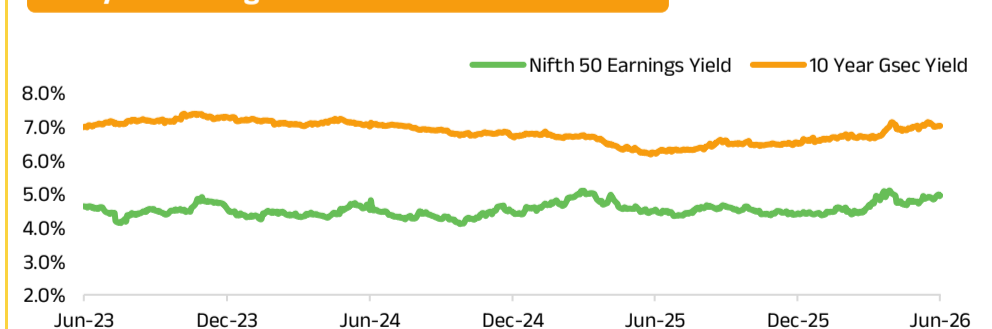
Indian equity markets recovered from early losses but ultimately closed in the red, weighed down by tariff concerns and ongoing uncertainty surrounding U.S.-Iran peace negotiations. Investor sentiment weakened after tariff risks resurfaced, following a proposal by the U.S. Trade Representative to impose an additional 12.5% duty on imports from 54 countries, including India, over alleged forced-labor practices.

Tata Motors plans to license an automaking platform from China's Chery, four people familiar with the matter told Reuters, as the Indian carmaker seeks to get its delayed premium EVs back on track.

Ramky Infrastructure expects to secure around Rs 6,000 crore in order inflows in FY27, supported by opportunities in wastewater treatment, industrial parks, and a circular economy project under discussion with a state government, according to Sunil Nair, chief executive officer of the company.

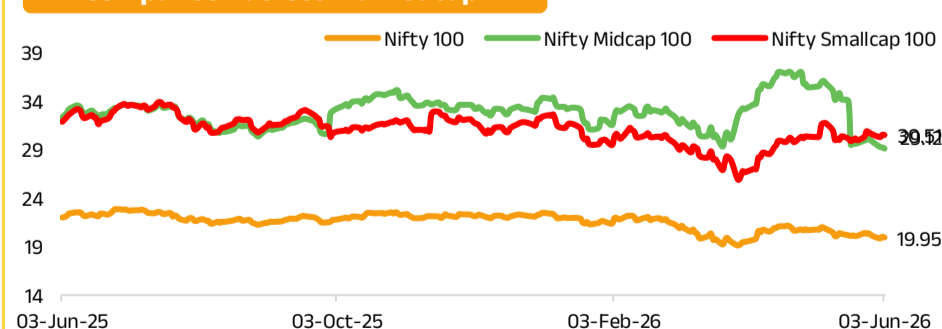
Alkem Laboratories announced the launch of semaglutide in single-shot, pre-filled syringes in India, with a starting price of Rs 350. With this launch, the Mumbai-based pharmaceutical company becomes the first in the country to market the medication in this single-use format.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



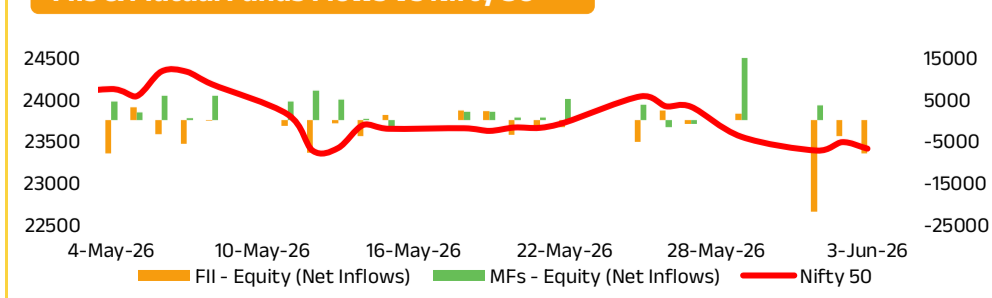
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-8009.03	-33,785	-127,596	-258,718
MF**	3490.38	3,490	93,102	245,711
DII	5740.89	20,439	151,205	398,531

Source: SEBI, NSDL;**As on 1st Jun 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23515.70	23603.10	-0.37%
Near Basis	110.10	119.55	-7.90%
Mid Futures	23616.40	23705.70	-0.38%
Mid Basis	210.80	222.15	-5.11%
Near Open Interest (Cr.)	1.90	1.75	9.04%
Mid Open Interest (Cr.)	0.15	0.14	7.01%
Rollover (%)	9.19	9.09	1.05%
Put Call Ratio (OI)	1.02	1.05	-3.58%
Put Call Ratio(Vol)	0.94	0.95	-1.61%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3153	4199	44129
Index Options	4199784	4218285	379433
Stock Futures	27614	22402	456347
Stock Options	22071	21264	38244
Total	4252622	4266151	918154

Source: NSE

Global Equity Market

Global Indices	3-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4107.10	-0.74%	0.56%	4.40%
Nasdaq 100 (U.S.)	30571.24	-0.29%	1.99%	10.32%
FTSE (U.K.)	10332.30	-0.40%	-1.64%	-0.31%
DAX Index (Germany)	24795.94	-1.31%	-1.52%	2.07%
CAC 40 Index (France)	8150.42	-0.71%	-0.70%	0.44%
SSE Composite (China)	4083.97	0.22%	-0.24%	-0.69%
Nikkei (Japan)	68402.13	2.50%	5.24%	14.94%
Kospi (South Korea) ^[1]	8801.49	0.15%	6.96%	33.38%
HangSeng (Hong Kong)	25633.21	-1.56%	1.20%	-0.56%
Strait Times (Singapore)	5138.24	0.80%	2.18%	4.59%
Ibovespa Sao Paulo (Brazil)	170330.63	-2.22%	-3.08%	-9.07%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8785.70	0.70%	0.78%	0.64%
Jakarta Composite (Indonesia)	5941.07	-4.11%	-3.09%	-14.60%
KLSE (Malaysia)	1672.74	-0.61%	-1.55%	-2.86%

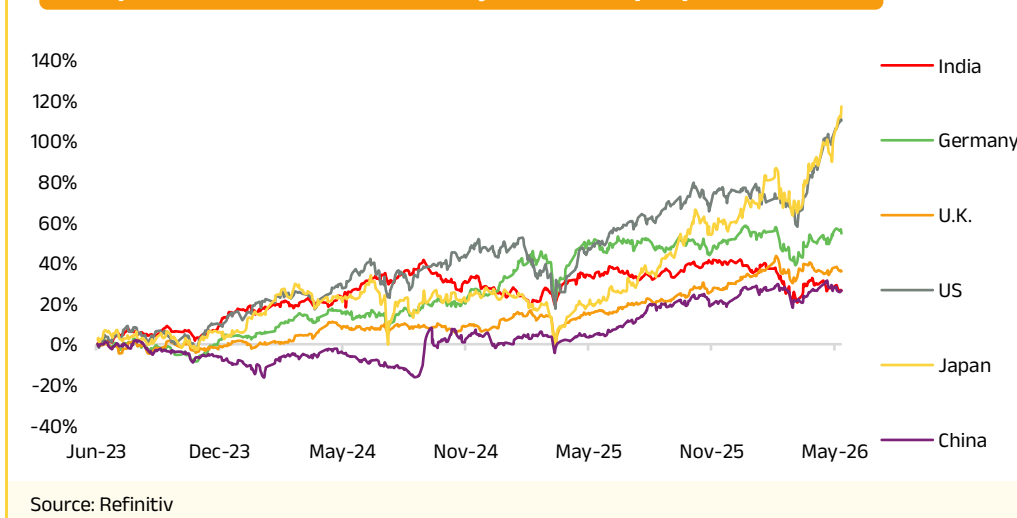
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

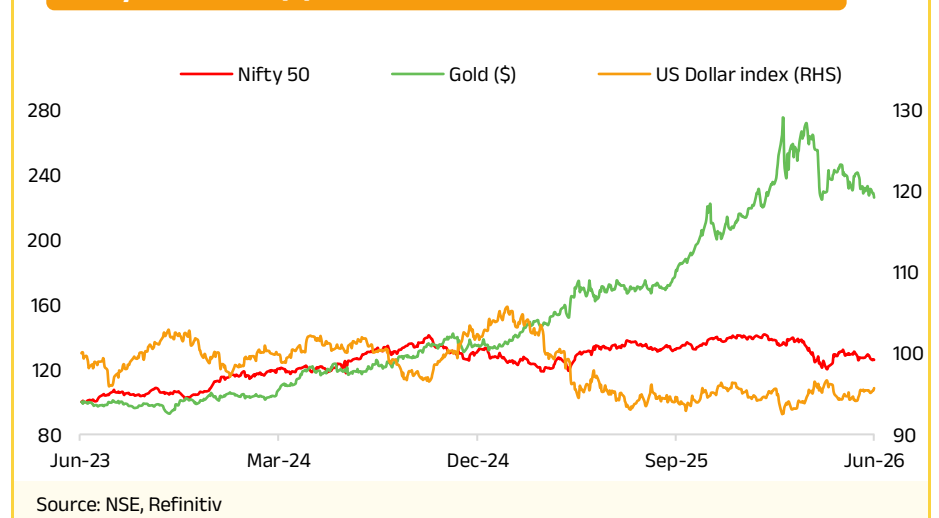
Commodity Prices	3-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	154,529	-1.01%	-0.56%	3.17%
Gold (\$/oz)	4,431.78	-1.18%	-0.57%	-3.94%
Silver (INR/1 kg)	261,939	-1.34%	0.39%	9.22%
Silver (\$/oz)	72.70	-3.21%	-2.55%	-3.50%
Brent Crude(\$/bbl)	100.79	-0.84%	-2.52%	-25.93%
Crude Oil (INR/1 bbl)	8,923.00	2.04%	-0.42%	-11.92%
NYMEX Crude(\$/bbl)	99.51	2.36%	8.05%	-5.48%
Natural Gas (INR/1 mmbtu)	301.40	-0.10%	9.12%	20.13%
Aluminium (INR/1 kg) ^[1]	395.35	1.22%	1.74%	8.12%
Copper (INR/1 kg) ^[1]	1,375.50	0.49%	1.76%	7.54%
Nickel (INR/1 kg) ^[1]	1,846.30	0.47%	0.93%	0.00%
Lead (INR/1 kg) ^[1]	210.50	0.96%	0.72%	2.86%
Zinc (INR/1 kg) ^[1]	375.20	0.97%	0.19%	8.13%
Mentha Oil (INR/1 kg)	1,032.90	-0.23%	-1.68%	-6.91%
Baltic Dry Index	3,124	-2.53%	0.00%	14.43%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Price to Earnings Ratio

Definition: Price to Earnings Ratio is a valuation measure that compares a company's share price to its earnings per share. It reflects how much investors are willing to pay for each unit of earnings, helping assess whether a stock is relatively expensive or inexpensive based on its profitability.



Explanation

The Price to Earnings Ratio is widely used to evaluate how the market values a company's growth potential and financial performance. A higher ratio may indicate expectations of strong future growth, while a lower ratio can suggest conservative outlooks or undervaluation. It is most useful when compared across similar companies or industries. However, it should not be used in isolation, as factors such as earnings quality, business cycle, and management effectiveness also influence a company's true value.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.67	-7.43	-2.64	10.91
Flexi Cap Fund	-0.28	-4.58	-0.28	13.10
Mid Cap Fund	1.03	0.07	4.76	19.15
Large & Mid Cap Fund	-0.07	-3.41	1.11	15.53
Small Cap Fund	2.00	3.01	4.32	17.40
Multi Cap Fund	0.58	-1.93	1.96	16.27
Focused Fund	-0.20	-4.40	-0.02	12.87
Value Fund	-0.84	-3.12	1.42	15.62
Contra Fund	-0.84	-6.61	-1.65	15.55
ELSS	-0.91	-4.58	-0.82	13.41
Equity Savings	-0.28	-0.63	2.92	8.45
Arbitrage Fund	0.27	2.63	5.53	6.60
Dividend Yield Fund	-0.92	-3.46	1.10	15.41
Aggressive Hybrid Fund	-0.81	-3.93	-0.19	11.59
Balanced Advantage	-0.68	-3.44	0.10	9.60

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 02 Jun, 2026

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