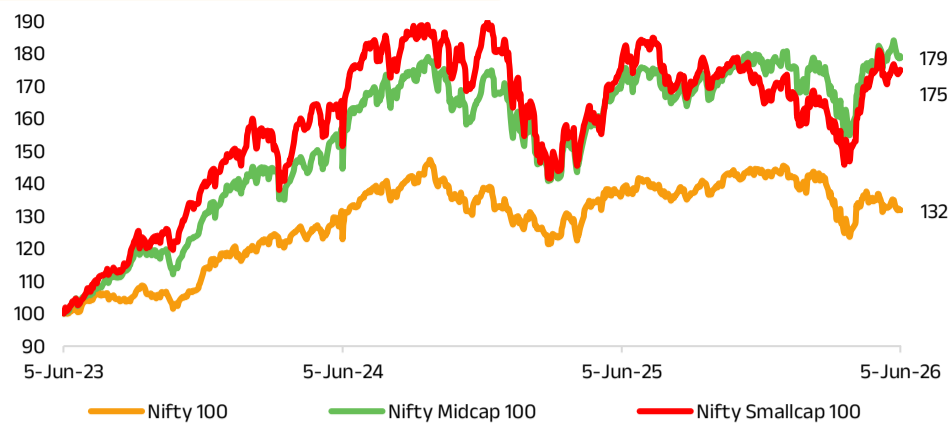


Broad Indices Historical Movement



Source: NSE

Broad Indices

	5-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,366.70	-0.21%	-0.77%	-2.77%
Nifty 100	24,397.30	-0.12%	-0.86%	-2.37%
Nifty 200	13,527.00	-0.17%	-1.00%	-1.76%
Nifty 500	22,465.35	-0.14%	-0.85%	-1.50%
Nifty Large Midcap 250	16,117.50	-0.21%	-1.15%	-1.00%
Nifty Midcap 150	22,251.80	-0.29%	-1.42%	0.32%
Nifty Next 50	70,191.95	0.26%	-1.24%	-0.62%
Nifty Smallcap 250	17,054.50	0.01%	0.37%	0.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	5-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,013.05	-0.10%	-1.47%	-1.31%
NIFTY 500 Value 50	16,487.10	-0.64%	-0.54%	-0.79%
Nifty 200 Quality 30	19,862.75	-0.45%	-1.24%	-2.49%
Nifty 50 Equal Weight	32,123.90	-0.16%	-0.82%	-0.84%
NIFTY Alpha Low Volatility 30	25,410.50	0.14%	-1.05%	-1.87%
Nifty High Beta 50	4,216.90	0.21%	-0.88%	1.61%
Nifty Low Volatility 50	23,767.80	-0.11%	-1.31%	-2.22%
Nifty Midcap150 Momentum 50	62,241.75	-0.18%	-1.86%	0.81%
Nifty PSE	10,080.45	-0.41%	-1.44%	-5.54%
Nifty SME Emerge	13,744.50	0.48%	0.16%	-1.69%
Nifty 100 ESG	4,800.10	0.23%	-0.44%	-1.16%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	5-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,165.95	0.08%	-0.65%	-0.10%
Nifty Bank	54,496.25	0.35%	0.47%	-0.09%
Nifty Consumption	11,193.35	0.07%	-0.60%	-2.31%
Nifty Financial	25,056.80	0.10%	-1.17%	-2.57%
Nifty FMCG	48,302.45	0.18%	-2.19%	-6.38%
Nifty Healthcare	15,409.35	0.56%	0.11%	2.08%
Nifty IT	29,010.30	-0.99%	-0.24%	-0.33%
Nifty Media	1,502.45	3.48%	6.69%	3.67%
Nifty Metal	13,221.65	-1.60%	-1.63%	1.79%
Nifty MNC	31,703.70	0.02%	-2.32%	-1.82%
Nifty Pharma	24,248.05	0.29%	-0.40%	2.88%
Nifty Realty	768.90	0.56%	-1.74%	-4.04%
Nifty Energy	40,346.10	-0.25%	-1.30%	-1.57%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	5-Jun-26	Prev_Day	% Change	1 Week
HUL	2,121.50	2,079.40	2.02	-1.49
Adani Ports & SEZ	1,824.20	1,790.90	1.86	1.09
Axis Bank	1,272.30	1,253.30	1.52	-1.11
SBI Life Insurance Company Lim	1,782.80	1,764.90	1.01	-2.58
Asian Paints	2,686.70	2,661.60	0.94	0.57

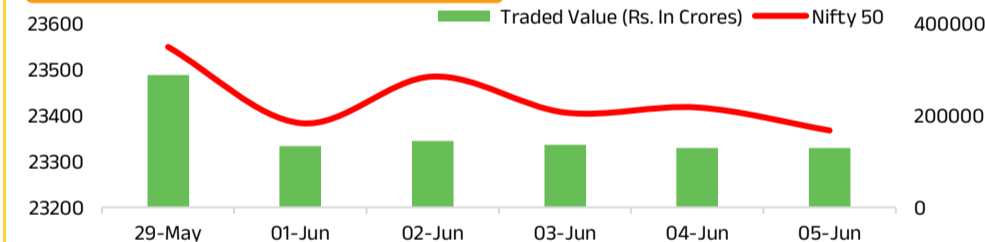
Source: NSE

Nifty 50 Top 5 Losers

Company	5-Jun-26	Prev_Day	% Change	1 Week
Hindalco	1,092.60	1126	-2.93	-3.03
Wipro	198.37	204	-2.91	-2.88
Coal India	472.30	482	-1.94	3.14
TCS	2,198.90	2241	-1.88	-2.66
Shree Cements Limited	24,085.00	24485	-1.63	-4.71

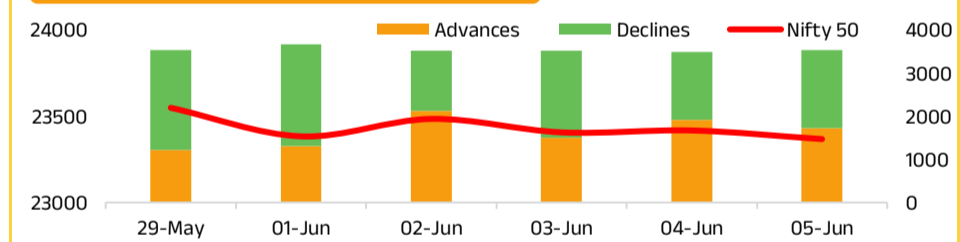
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

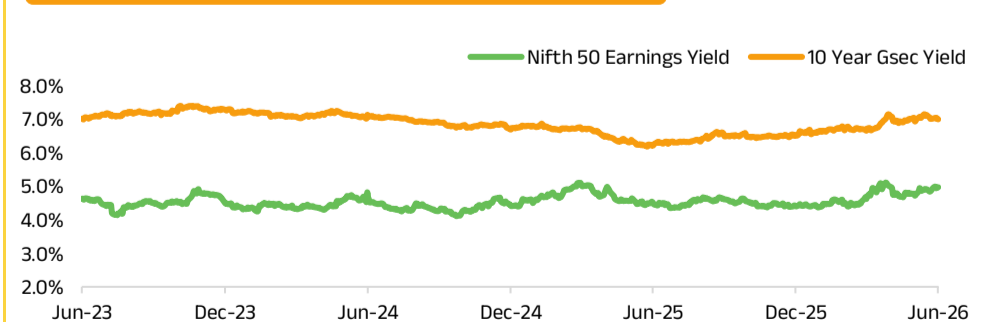
Indian equity markets remained volatile throughout the session and closed lower after the RBI maintained the repo rate at 5.25%, retained its neutral stance, and revised its FY27 GDP growth forecast downward to 6.6% from around 6.9% while increasing its inflation projection to 5.1% from 4.6%. On the global front, sentiment remained fragile as the U.S.-Iran-Israel conflict stayed unresolved despite ceasefire efforts and ongoing diplomacy.

Maruti Suzuki India Ltd said it plans to invest Rs 925 crore by FY 2030-31 in green energy initiatives, including two biogas projects. The company will set up a 10 tonnes-per-day (TPD) biogas plant at its Kharkhoda facility, which will be commissioned within FY 2026-27, the company said in a statement.

Paras Healthcare Ltd, which operates hospitals under the "Paras Health" brand, has filed preliminary papers with capital markets regulator SEBI to raise up to Rs 1,800 crore through an initial public offering (IPO).

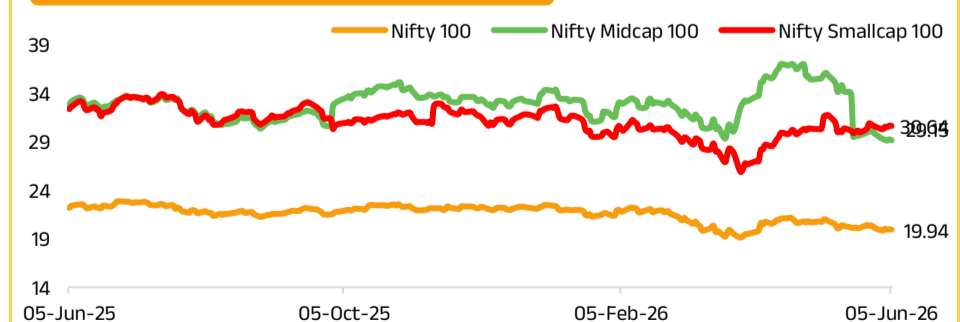
Galaxy Health Insurance Company reported a gross written premium (GWP) of Rs 148 crore through March this year. It is now targeting Rs 400 crore in FY27 and Rs 2,000 crore over the next five years, a company executive told Business Standard.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



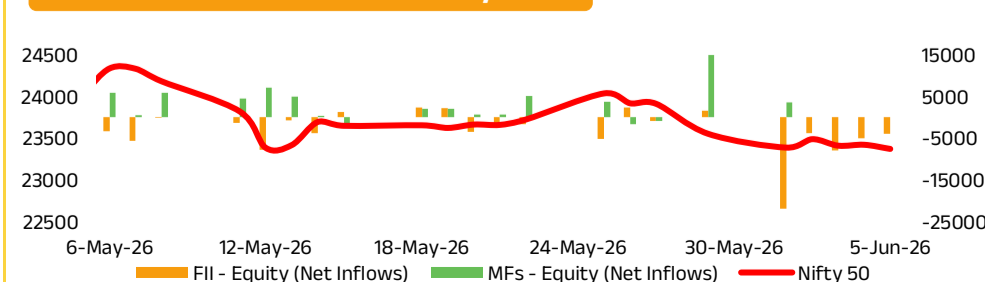
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-4075.06	-42,927	-136,738	-267,859
MF**	3490.38	3,490	93,102	245,711
DII	9133.57	33,933	164,699	412,024

Source: SEBI, NSDL;**As on 1st Jun 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23451.70	23511.60	-0.25%
Near Basis	85.00	95.05	-10.57%
Mid Futures	23542.30	23605.00	-0.27%
Mid Basis	175.60	188.45	-6.82%
Near Open Interest (Cr.)	1.95	1.97	-1.04%
Mid Open Interest (Cr.)	0.16	0.15	3.95%
Rollover (%)	9.62	9.12	5.40%
Put Call Ratio (OI)	0.83	1.00	-17.53%
Put Call Ratio(Vol)	1.05	0.95	11.02%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3108	3908	50460
Index Options	4448045	4478199	431285
Stock Futures	17752	17979	451798
Stock Options	19325	19140	46211
Total	4488229	4519226	979754

Source: NSE

Global Equity Market

Global Indices	5-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4017.60	-2.62%	-2.46%	1.72%
Nasdaq 100 (U.S.)	28957.60	-4.77%	-4.53%	3.36%
FTSE (U.K.)	10368.05	0.07%	-0.40%	1.46%
DAX Index (Germany)	24759.05	-0.75%	-1.38%	1.46%
CAC 40 Index (France)	8218.24	-0.32%	0.43%	1.93%
SSE Composite (China)	4027.74	-0.74%	-1.00%	-2.05%
Nikkei (Japan)	66588.12	-1.31%	0.39%	11.89%
Kospi (South Korea)	8160.59	-5.54%	-3.72%	17.64%
HangSeng (Hong Kong)	24961.95	-1.15%	-0.88%	-3.62%
Strait Times (Singapore)	5049.96	-0.35%	0.24%	2.63%
Ibovespa Sao Paulo (Brazil)	169019.12	-0.77%	-2.74%	-9.50%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8625.10	-0.70%	-1.22%	-0.64%
Jakarta Composite (Indonesia)	5594.77	-4.20%	-8.69%	-20.72%
KLSE (Malaysia)	1693.43	0.60%	0.62%	-3.09%

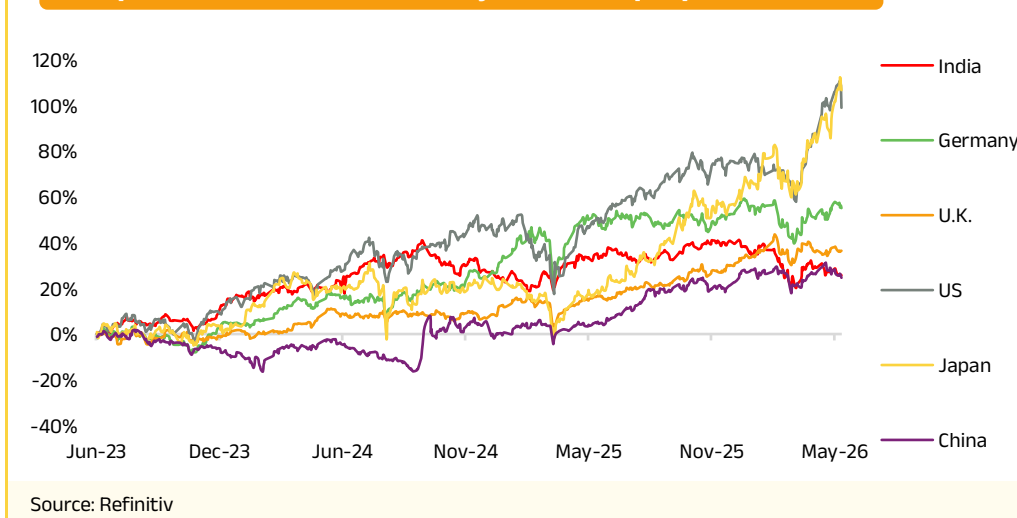
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

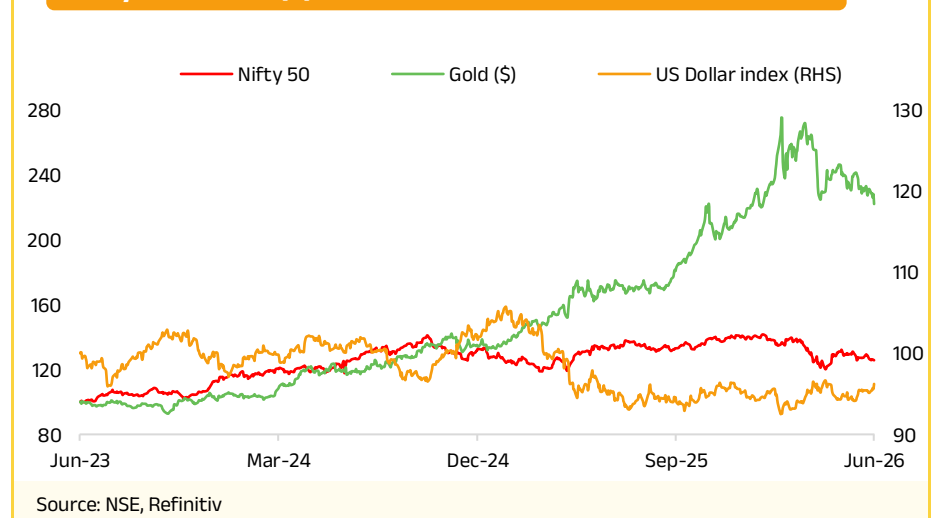
Commodity Prices	5-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	153,959	-0.92%	-1.29%	4.72%
Gold (\$/oz)	4,354.16	-2.68%	-4.00%	-4.43%
Silver (INR/1 kg)	257,129	-1.20%	-2.37%	6.95%
Silver (\$/oz)	68.97	-6.63%	-8.35%	-5.28%
Brent Crude(\$/bbl)	98.39	-1.14%	1.16%	-27.10%
Crude Oil (INR/1 bbl)	8,908.00	-3.14%	4.60%	-11.84%
NYMEX Crude(\$/bbl)	95.00	-1.64%	4.50%	-10.00%
Natural Gas (INR/1 mmbtu)	319.40	3.77%	1.49%	17.34%
Aluminium (INR/1 kg)	386.70	-1.60%	-0.26%	3.87%
Copper (INR/1 kg)	1,387.85	0.61%	2.35%	9.41%
Nickel (INR/1 kg)	1,809.20	-1.15%	-1.25%	-3.26%
Lead (INR/1 kg)	208.65	-1.25%	-0.48%	0.80%
Zinc (INR/1 kg)	371.80	-0.92%	-0.12%	6.84%
Mentha Oil (INR/1 kg)	1,044.60	0.77%	-0.91%	-4.31%
Baltic Dry Index ⁽¹⁾	3,037	-2.78%	-5.80%	7.24%

Source: Refinitiv, MCK; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-1.89	-7.96	-3.41	10.80
Flexi Cap Fund	-0.61	-4.68	-1.07	13.04
Mid Cap Fund	0.53	0.44	3.88	19.20
Large & Mid Cap Fund	-0.45	-3.40	0.18	15.49
Small Cap Fund	1.33	4.47	4.00	17.52
Multi Cap Fund	0.15	-1.63	1.36	16.30
Focused Fund	-0.48	-4.50	-0.76	12.82
Value Fund	-1.23	-3.43	0.75	15.50
Contra Fund	-1.12	-6.91	-2.38	15.47
ELSS	-1.08	-4.32	-1.51	13.42
Equity Savings	-0.26	-0.63	2.75	8.46
Arbitrage Fund	0.34	2.72	5.59	6.64
Dividend Yield Fund	-1.44	-3.93	0.27	15.29
Aggressive Hybrid Fund	-0.99	-4.07	-0.79	11.55
Balanced Advantage	-0.86	-3.62	-0.33	9.59

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

⁽¹⁾Data as on 04 Jun,

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