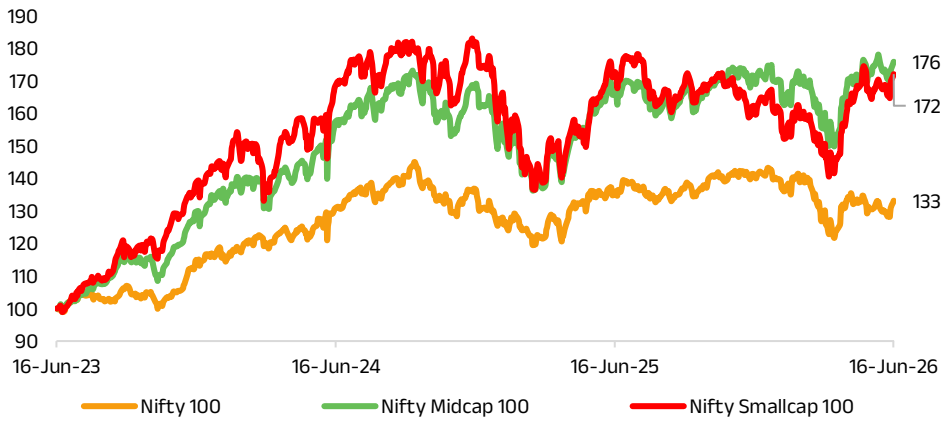


Broad Indices Historical Movement



Source: NSE

Broad Indices

	16-Jun-26	1 Day	1 Week	1 Month
Nifty 50	23,989.15	0.57%	3.21%	1.46%
Nifty 100	25,029.90	0.49%	3.11%	1.86%
Nifty 200	13,854.30	0.47%	2.84%	1.90%
Nifty 500	22,997.25	0.46%	2.80%	2.07%
Nifty Large Midcap 250	16,476.35	0.43%	2.56%	1.86%
Nifty Midcap 150	22,671.40	0.38%	2.05%	1.86%
Nifty Next 50	71,798.65	0.16%	2.65%	3.64%
Nifty Smallcap 250	17,369.25	0.44%	2.31%	3.87%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	16-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,042.75	-0.09%	3.12%	2.87%
NIFTY 500 Value 50	16,473.55	-0.17%	0.27%	-0.01%
Nifty 200 Quality 30	20,023.70	0.90%	1.01%	-0.13%
Nifty 50 Equal Weight	32,496.00	0.34%	1.88%	0.54%
NIFTY Alpha Low Volatility 30	26,163.85	0.28%	2.88%	1.41%
Nifty High Beta 50	4,309.20	0.60%	2.81%	4.84%
Nifty Low Volatility 50	24,271.95	0.57%	2.39%	0.02%
Nifty Midcap150 Momentum 50	63,818.15	0.17%	2.87%	2.99%
Nifty PSE	10,017.35	0.64%	-0.25%	-4.47%
Nifty SME Emerge	13,885.30	1.00%	1.81%	1.37%
Nifty 100 ESG	4,886.45	0.57%	2.30%	2.36%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	16-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,891.55	-0.32%	3.33%	3.15%
Nifty Bank	57,297.15	0.17%	3.81%	6.68%
Nifty Consumption	11,485.85	0.55%	3.05%	0.91%
Nifty Financial	26,442.30	0.64%	5.13%	4.33%
Nifty FMCG	49,642.40	1.22%	2.47%	-2.76%
Nifty Healthcare	15,433.00	-0.36%	-0.48%	-2.02%
Nifty IT	28,568.10	1.78%	0.18%	3.07%
Nifty Media	1,506.30	1.40%	2.15%	4.89%
Nifty Metal	12,881.50	-1.55%	-0.81%	-3.15%
Nifty MNC	32,442.30	0.14%	3.08%	2.28%
Nifty Pharma	24,157.85	-0.26%	-0.55%	-1.94%
Nifty Realty	818.10	2.26%	7.45%	8.17%
Nifty Energy	39,915.40	1.07%	0.41%	0.25%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	16-Jun-26	Prev_Day	% Change	1 Week
HCL Tech	1,159.00	1,119.30	3.55	1.11
Tata Beverages	1,130.90	1,100.40	2.77	2.21
NTPC	355.55	348.10	2.14	-0.03
HUL	2,199.90	2,156.10	2.03	3.15
ONGC	248.20	243.65	1.87	-4.17

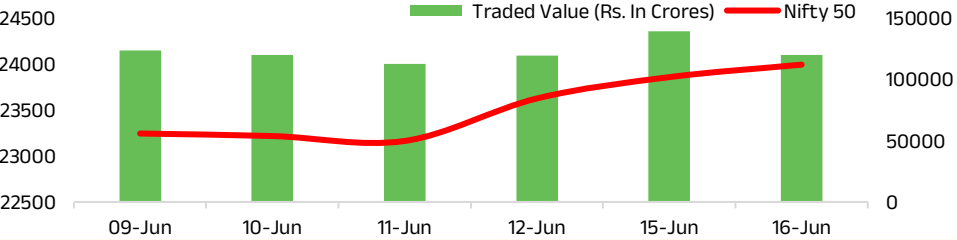
Source: NSE

Nifty 50 Top 5 Losers

Company	16-Jun-26	Prev_Day	% Change	1 Week
Hindalco	982.40	1014	-3.11	-8.76
JSW Steel	1,274.30	1297	-1.71	1.00
HDFC Standard Life Insu	574.40	581	-1.17	2.46
Eicher Motors Limited	7,560.50	7625	-0.84	4.96
Maruti	13,691.00	13805	-0.83	4.35

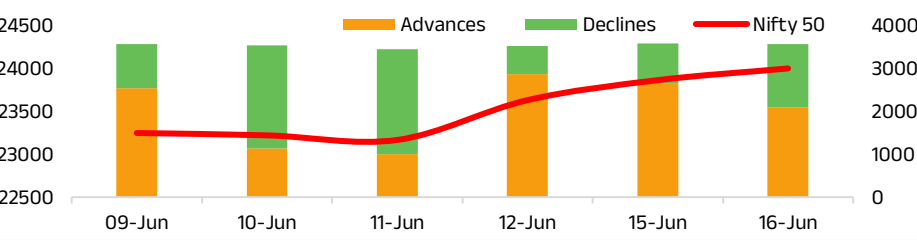
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

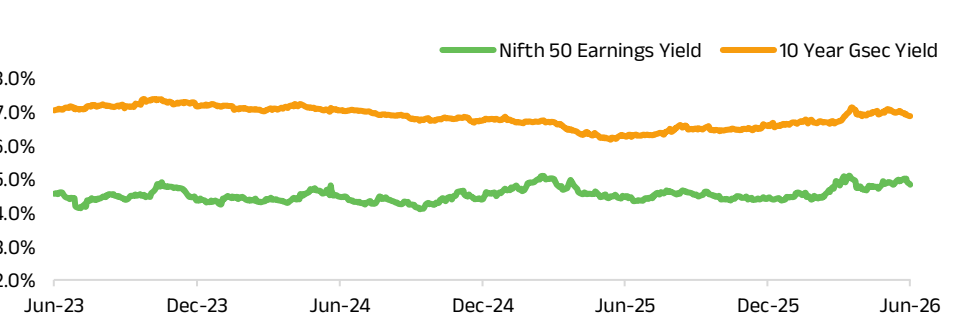
Indian equity markets advanced for the third consecutive day, supported by easing geopolitical tensions in West Asia. Markets extended their gains, driven by favourable global cues, a decline in crude oil prices following a peace agreement between the U.S. and Iran, and renewed foreign fund inflows.

Tata Consultancy Services (TCS) said it will make an additional provision of \$70 million in the first quarter of FY27 after the U.S. Supreme Court refused to hear its review petition of a lower court ruling in the trade secrets dispute with DXC Technology.

JSW Realty, the real estate arm of the JSW Group, is in advanced talks to raise a Rs. 1,600 crore (\$169 million) loan from shadow lender Tata Capital Ltd.

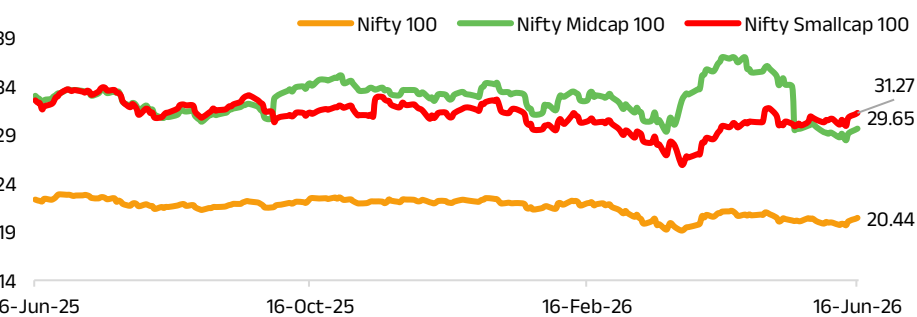
Tata Motors Passenger Vehicles Ltd. (TMPVL) is shifting towards software-defined vehicles (SDVs), with future product launches set to be built on its proprietary Tidal architecture. The company aims to separate software from underlying vehicle hardware and develop a new generation of digitally enabled vehicles.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



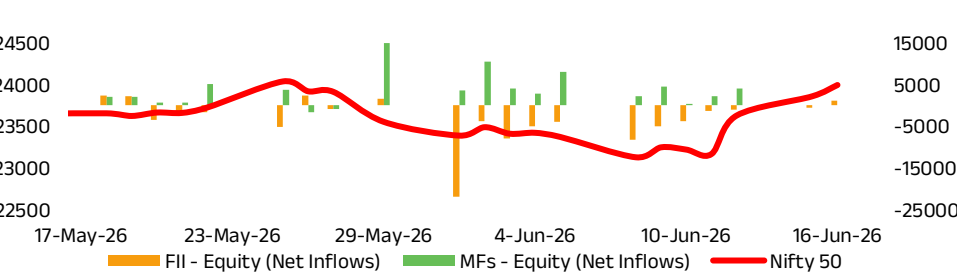
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	1014.12	-62,436	-156,246	-287,368
MF**	4004.51	41,555	132,747	285,356
DII	0.06	61,137	191,903	439,228

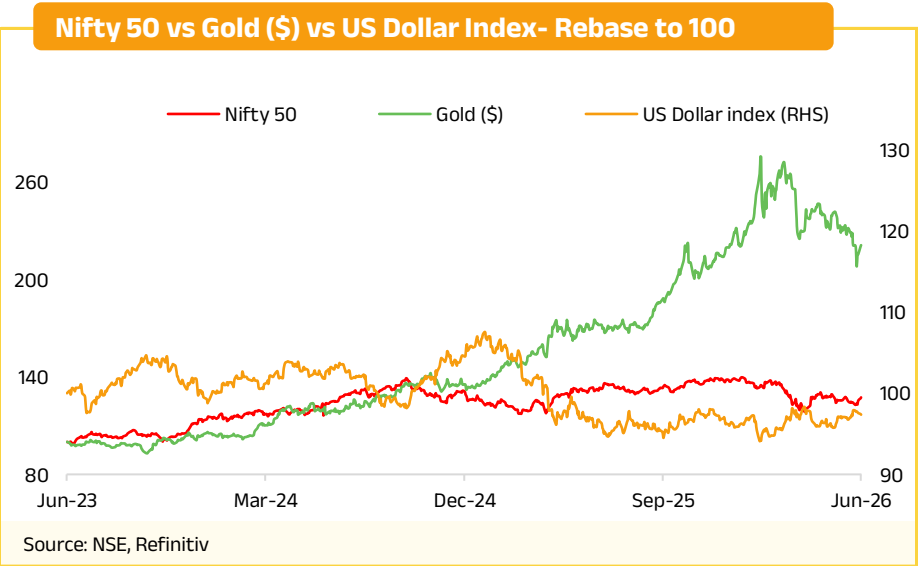
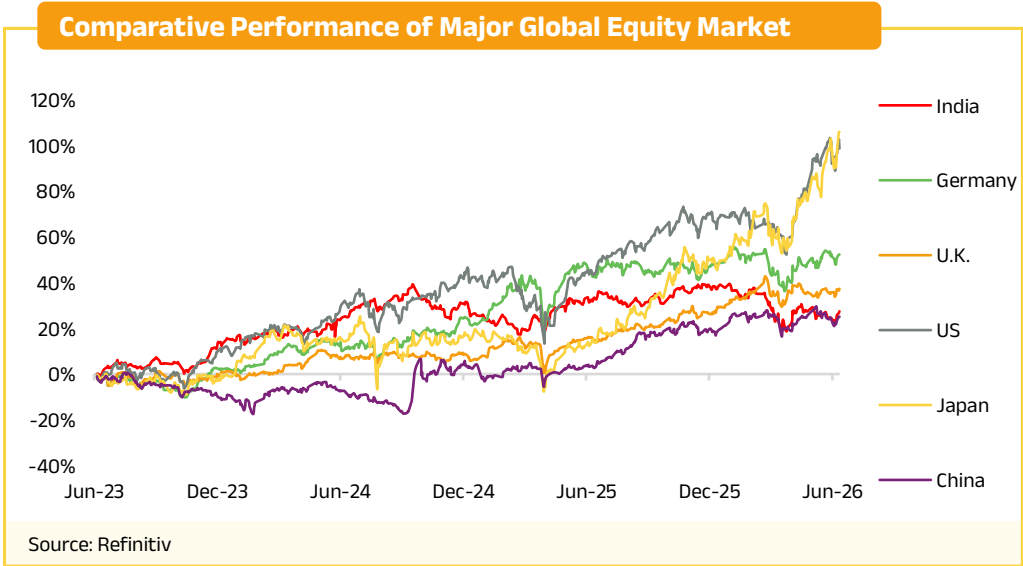
Source: SEBI, NSDL;**As on 12th Jun 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24001.00	23916.60	0.35%
Near Basis	11.85	62.70	-81.10%
Mid Futures	24087.90	24009.90	0.32%
Mid Basis	98.75	156.00	-36.70%
Near Open Interest (Cr.)	1.72	1.78	-3.58%
Mid Open Interest (Cr.)	0.19	0.19	0.19%
Rollover (%)	12.90	12.45	3.62%
Put Call Ratio (OI)	1.11	0.99	12.51%
Put Call Ratio(Vol)	0.94	1.05	-10.88%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3124	2790	51953
Index Options	1655110	1661028	578316
Stock Futures	22591	22564	467887
Stock Options	33587	34099	75543
Total	1714411	1720482	1173699
Source: NSE			

Global Equity Market				
Global Indices	16-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4087.49	-0.58%	1.63%	1.74%
Nasdaq 100 (U.S.)	29968.13	-1.89%	3.04%	2.89%
FTSE (U.K.)	10494.21	0.61%	2.61%	2.93%
DAX Index (Germany)	24910.41	0.07%	1.95%	4.01%
CAC 40 Index (France)	8447.27	0.75%	2.97%	6.22%
SSE Composite (China)	4091.89	-0.11%	2.04%	-1.05%
Nikkei (Japan)	69404.50	0.13%	6.10%	13.02%
Kospi (South Korea)	8726.60	2.11%	7.78%	16.46%
HangSeng (Hong Kong)	24493.95	-1.40%	-0.29%	-5.66%
Strait Times (Singapore)	5116.86	0.78%	1.86%	2.56%
Ibovespa Sao Paulo (Brazil)	169648.47	-0.45%	-0.10%	-4.31%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8917.70	0.04%	3.64%	3.32%
Jakarta Composite (Indonesia) ^[1]	6254.97	4.12%	8.85%	-6.97%
KLSE (Malaysia)	1709.99	1.10%	2.06%	-1.74%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	16-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	149,836	-0.20%	-1.26%	-5.02%
Gold (\$/oz)	4,330.13	0.56%	1.59%	-4.58%
Silver (INR/1 kg)	247,720	-1.44%	0.84%	-7.62%
Silver (\$/oz)	70.17	0.22%	7.36%	-7.61%
Brent Crude(\$/bbl)	81.80	-4.26%	-14.00%	-29.25%
Crude Oil (INR/1 bbl)	7,645.00	-5.57%	-12.43%	-21.08%
NYMEX Crude(\$/bbl)	79.55	-5.75%	-13.20%	-26.94%
Natural Gas (INR/1 mmbtu)	298.00	0.13%	-0.96%	7.54%
Aluminium (INR/1 kg) ^[1]	371.95	-1.21%	-3.73%	-2.73%
Copper (INR/1 kg) ^[1]	1,359.75	1.02%	0.02%	1.10%
Nickel (INR/1 kg) ^[1]	1,734.80	0.74%	-3.26%	-4.41%
Lead (INR/1 kg) ^[1]	208.35	-0.97%	0.31%	1.44%
Zinc (INR/1 kg) ^[1]	370.35	0.11%	-0.63%	0.64%
Mentha Oil (INR/1 kg)	1,077.60	0.55%	2.21%	-0.07%
Baltic Dry Index	2,670	-1.84%	-5.25%	-15.26%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.10	-4.49	-1.65	11.18
Flexi Cap Fund	2.39	-1.52	0.52	13.12
Mid Cap Fund	2.44	3.45	5.06	18.68
Large & Mid Cap Fund	2.27	-0.24	1.66	15.39
Small Cap Fund	3.91	7.61	5.53	17.13
Multi Cap Fund	2.77	1.38	2.73	16.17
Focused Fund	2.57	-1.21	0.87	12.94
Value Fund	1.99	-0.56	2.10	15.41
Contra Fund	2.26	-3.90	-0.89	15.51
ELSS	2.45	-0.99	0.22	13.45
Equity Savings	0.88	0.62	3.60	8.55
Arbitrage Fund	0.42	2.92	5.76	6.68
Dividend Yield Fund	1.21	-1.19	0.91	15.30
Aggressive Hybrid Fund	1.74	-1.53	0.73	11.67
Balanced Advantage	1.45	-1.34	0.95	9.78
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 15 Jun, 2026