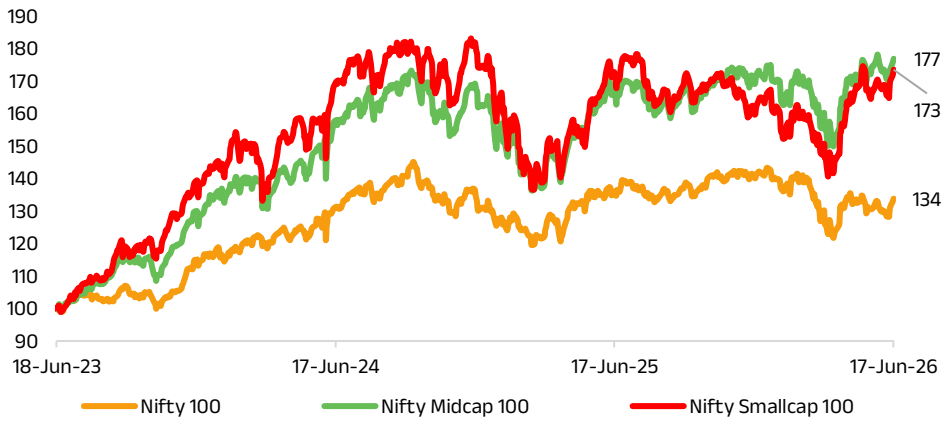


Broad Indices Historical Movement



Source: NSE

Broad Indices

	17-Jun-26	1 Day	1 Week	1 Month
Nifty 50	24,085.70	0.40%	3.75%	1.87%
Nifty 100	25,141.80	0.45%	3.89%	2.32%
Nifty 200	13,918.25	0.46%	3.88%	2.37%
Nifty 500	23,109.70	0.49%	3.94%	2.57%
Nifty Large Midcap 250	16,555.05	0.48%	3.92%	2.35%
Nifty Midcap 150	22,786.25	0.51%	3.95%	2.37%
Nifty Next 50	72,258.50	0.64%	4.49%	4.30%
Nifty Smallcap 250	17,495.75	0.73%	4.25%	4.62%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	17-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,143.70	0.33%	4.73%	3.21%
NIFTY 500 Value 50	16,495.45	0.13%	2.12%	0.12%
Nifty 200 Quality 30	20,224.10	1.00%	2.49%	0.87%
Nifty 50 Equal Weight	32,615.60	0.37%	2.81%	0.91%
NIFTY Alpha Low Volatility 30	26,236.40	0.28%	3.18%	1.69%
Nifty High Beta 50	4,333.25	0.56%	5.18%	5.42%
Nifty Low Volatility 50	24,302.70	0.13%	2.47%	0.14%
Nifty Midcap150 Momentum 50	64,157.95	0.53%	4.79%	3.54%
Nifty PSE	10,118.15	1.01%	2.37%	-3.51%
Nifty SME Emerge	13,997.30	0.81%	3.49%	2.18%
Nifty 100 ESG	4,912.80	0.54%	3.49%	2.91%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	17-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,724.40	-0.62%	3.45%	2.51%
Nifty Bank	57,585.05	0.50%	4.51%	7.21%
Nifty Consumption	11,555.25	0.60%	4.04%	1.52%
Nifty Financial	26,404.95	-0.14%	4.76%	4.19%
Nifty FMCG	49,556.05	-0.17%	1.22%	-2.93%
Nifty Healthcare	15,403.15	-0.19%	-0.30%	-2.21%
Nifty IT	28,809.55	0.85%	1.87%	3.94%
Nifty Media	1,505.65	-0.04%	4.57%	4.84%
Nifty Metal	13,011.40	1.01%	1.92%	-2.17%
Nifty MNC	32,657.70	0.66%	4.04%	2.96%
Nifty Pharma	24,146.55	-0.05%	-0.06%	-1.98%
Nifty Realty	814.60	-0.43%	8.88%	7.71%
Nifty Energy	40,238.45	0.81%	3.31%	1.06%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	17-Jun-26	Prev_Day	% Change	1 Week
Hindalco	1,007.90	982.40	2.60	-3.02
BPCL	317.95	312.10	1.87	10.40
SBI Life Insurance Company Lim	1,793.60	1,767.60	1.47	3.75
HDFC Standard Life Insurance C	581.80	574.40	1.29	5.87
Infosys	1,157.70	1,143.60	1.23	1.08

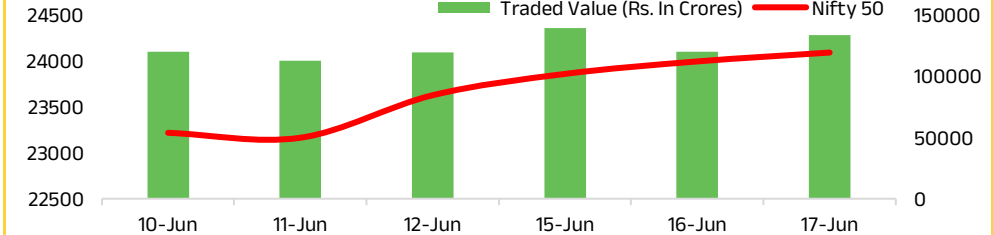
Source: NSE

Nifty 50 Top 5 Losers

Company	17-Jun-26	Prev_Day	% Change	1 Week
Tata Motors	360.95	394	-8.30	-5.26
Cipla	1,350.80	1373	-1.63	-1.90
ONGC	245.00	248	-1.29	-2.74
Axis Bank	1,350.90	1366	-1.08	2.77
Divi's Lab	6,663.50	6713	-0.73	0.38

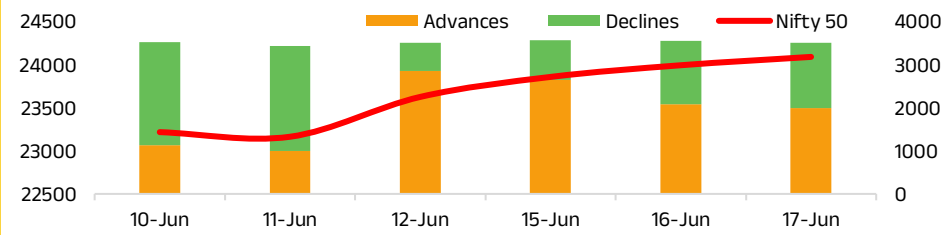
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

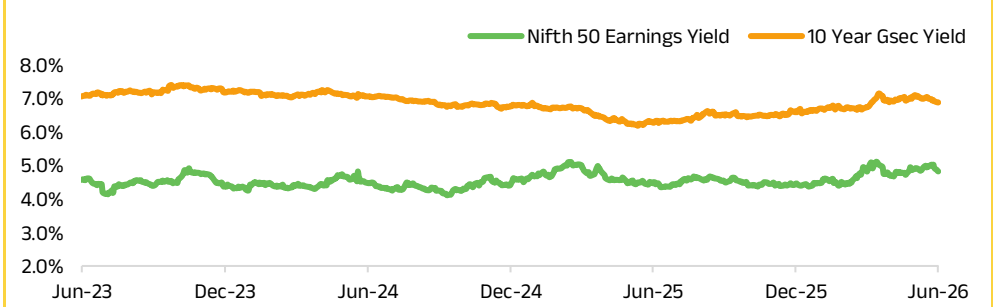
Indian equity markets extended their gains for a fourth consecutive session, supported by easing crude oil prices and expectations that the U.S. Federal Reserve will maintain a status quo in its upcoming policy meeting, which lifted overall risk sentiment. However, investors remain cautious, closely monitoring the Federal Reserve's commentary for cues on the future interest rate trajectory, as it could significantly influence global market trends and capital flows.

Tesla has expanded its presence in India with the opening of a new experience centre in Hyderabad's Hitec City, marking the electric vehicle maker's fifth customer-facing facility in the country.

Tata Capital's board approved a proposal to raise up to Rs. 36,000 crore through the issuance of non-convertible debentures (NCDs) on a private placement basis.

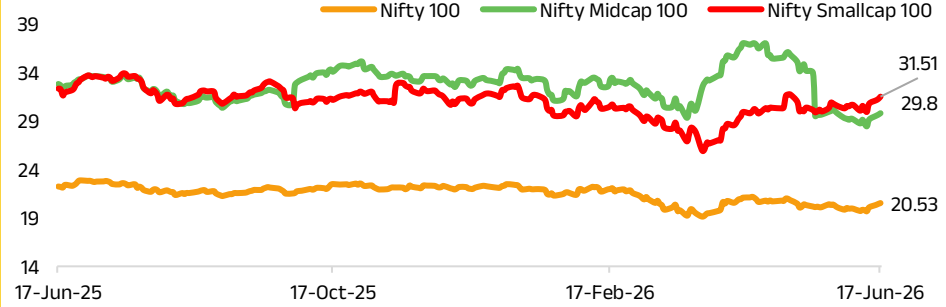
Indian conglomerate Dharampal Satyapal Group (DS Group), known for brands including Rajnigandha and Catch, is increasing its investment in the hospitality sector to Rs. 1,500 crore as its initial target to double room count is expected to be achieved ahead of schedule.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



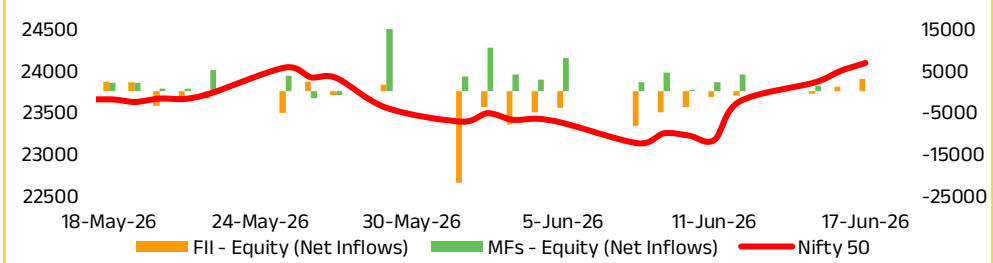
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	2885.14	-59,550	-153,361	-284,483
MF**	1169.52	42,725	133,916	286,526
DII	1561.4	62,698	193,464	440,789

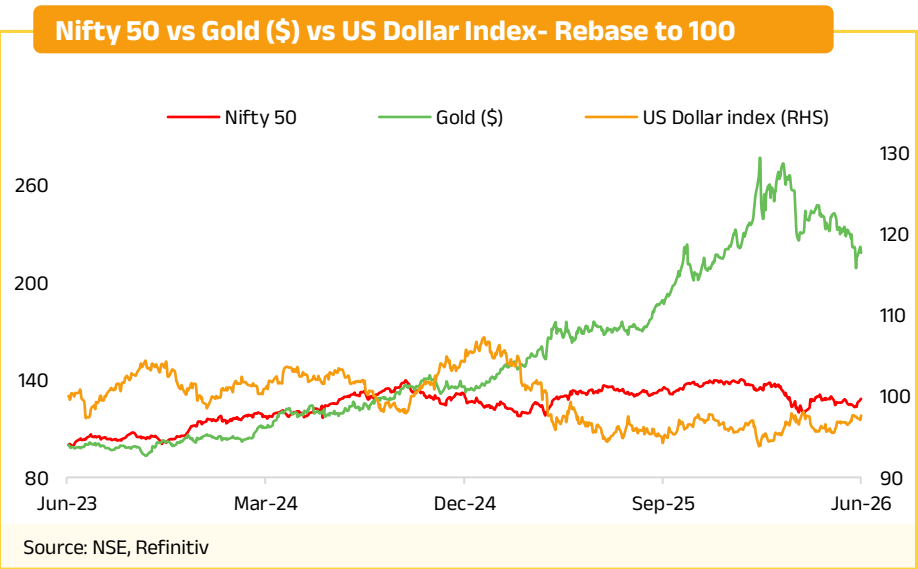
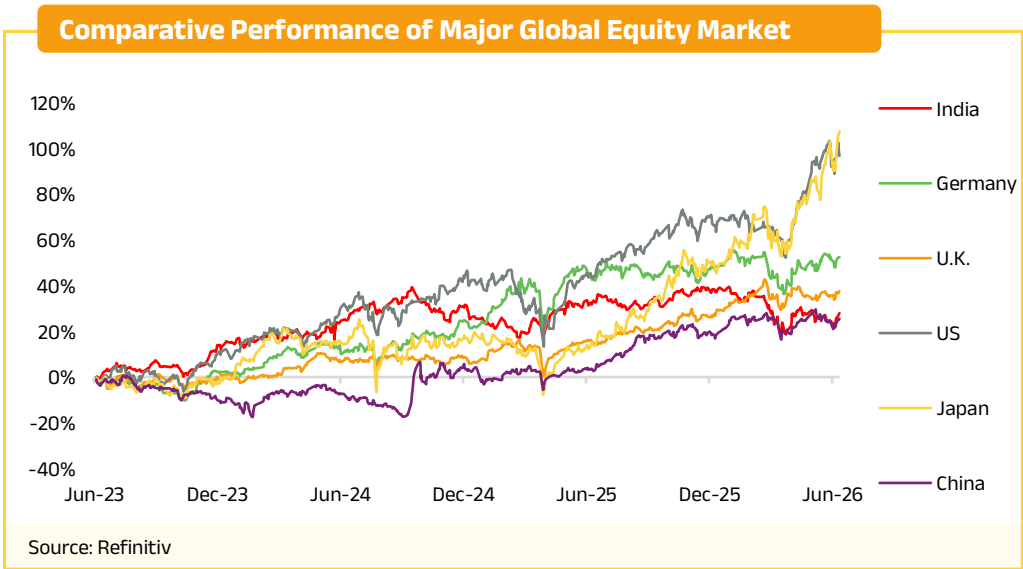
Source: SEBI, NSDL;**As on 15th Jun 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24094.00	24001.00	0.39%
Near Basis	8.30	11.85	-29.96%
Mid Futures	24182.30	24087.90	0.39%
Mid Basis	96.60	98.75	-2.18%
Near Open Interest (Cr.)	1.68	1.72	-2.18%
Mid Open Interest (Cr.)	0.20	0.19	3.66%
Rollover (%)	13.57	12.90	5.16%
Put Call Ratio (OI)	1.10	1.11	-1.05%
Put Call Ratio(Vol)	0.90	0.94	-3.91%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3531	1741	49669
Index Options	2650785	2691551	481342
Stock Futures	14967	16694	469674
Stock Options	30846	30878	79286
Total	2700129	2740864	1079972
Source: NSE			

Global Equity Market				
Global Indices	17-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4037.65	-1.22%	2.05%	0.50%
Nasdaq 100 (U.S.)	29670.95	-0.99%	4.08%	1.87%
FTSE (U.K.)	10508.61	0.14%	2.47%	3.07%
DAX Index (Germany)	24934.67	0.10%	3.06%	4.11%
CAC 40 Index (France)	8430.79	-0.20%	3.30%	6.01%
SSE Composite (China)	4108.08	0.40%	2.88%	-0.66%
Nikkei (Japan)	69902.25	0.72%	8.92%	13.83%
Kospi (South Korea)	8864.24	1.58%	14.66%	18.30%
HangSeng (Hong Kong)	24312.16	-0.74%	-0.39%	-6.36%
Strait Times (Singapore)	5176.46	1.16%	4.39%	3.76%
Ibovespa Sao Paulo (Brazil)	168453.93	-0.70%	-0.10%	-4.98%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8966.30	0.54%	3.62%	3.89%
Jakarta Composite (Indonesia)	6220.74	-0.55%	5.39%	-7.48%
KLSE (Malaysia) ^[1]	1709.99	1.10%	1.85%	-1.74%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	17-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	149,738	-0.07%	2.07%	-5.08%
Gold (\$/oz)	4,257.68	-1.67%	4.52%	-6.18%
Silver (INR/1 kg)	247,576	-0.06%	5.96%	-7.67%
Silver (\$/oz)	67.99	-3.11%	6.75%	-10.49%
Brent Crude(\$/bbl)	82.18	0.46%	-16.13%	-28.92%
Crude Oil (INR/1 bbl)	7,202.00	-5.79%	-14.62%	-25.65%
NYMEX Crude(\$/bbl)	80.40	1.07%	-13.95%	-26.16%
Natural Gas (INR/1 mmbtu)	306.70	2.92%	2.13%	10.68%
Aluminium (INR/1 kg)	362.90	-2.43%	-3.07%	-5.10%
Copper (INR/1 kg)	1,348.00	-0.86%	1.65%	0.22%
Nickel (INR/1 kg)	1,720.70	-0.81%	-1.80%	-5.19%
Lead (INR/1 kg)	207.70	-0.31%	-0.07%	1.12%
Zinc (INR/1 kg)	373.35	0.81%	2.27%	1.45%
Mentha Oil (INR/1 kg)	1,100.00	2.08%	3.06%	2.00%
Baltic Dry Index	2,653	-0.64%	-4.26%	-15.80%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Price-to-Book Ratio

Definition: Price-to-Book Ratio is a valuation metric that compares a company's market price to its book value per share. It indicates how much investors are willing to pay relative to the net value of assets recorded on the balance sheet, reflecting expectations about future growth, profitability, and overall financial strength.



Explanation

This ratio helps investors assess whether a stock is valued fairly compared to its underlying assets. A higher ratio may suggest strong growth expectations or intangible value, while a lower ratio may indicate undervaluation or potential concerns. It is often used in combination with other financial indicators to gain a holistic understanding, as book value may not fully capture intangible assets or future earning potential.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.57	-3.80	-0.81	11.34
Flexi Cap Fund	2.93	-0.60	1.44	13.31
Mid Cap Fund	3.09	4.69	6.19	18.91
Large & Mid Cap Fund	2.86	0.74	2.73	15.58
Small Cap Fund	4.70	9.12	6.72	17.41
Multi Cap Fund	3.34	2.38	3.69	16.38
Focused Fund	3.19	-0.22	1.96	13.15
Value Fund	2.44	0.16	2.98	15.55
Contra Fund	2.67	-3.21	-0.08	15.65
ELSS	3.04	0.01	1.20	13.66
Equity Savings	1.03	0.88	3.79	8.59
Arbitrage Fund	0.41	2.90	5.65	6.67
Dividend Yield Fund	1.60	-0.51	1.63	15.42
Aggressive Hybrid Fund	2.15	-0.87	1.44	11.81
Balanced Advantage	1.78	-0.85	1.46	9.89
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 16 Jun, 2026