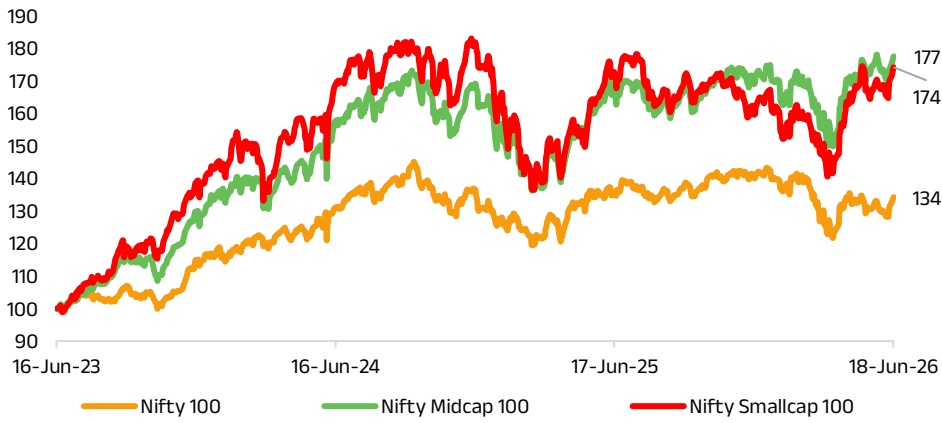


Broad Indices Historical Movement



Source: NSE

Broad Indices

	18-Jun-26	1 Day	1 Week	1 Month
Nifty 50	24,168.00	0.34%	4.35%	2.19%
Nifty 100	25,233.65	0.37%	4.68%	2.85%
Nifty 200	13,970.35	0.37%	4.77%	2.91%
Nifty 500	23,206.45	0.42%	4.94%	3.32%
Nifty Large Midcap 250	16,624.45	0.42%	5.02%	2.98%
Nifty Midcap 150	22,893.20	0.47%	5.34%	3.11%
Nifty Next 50	72,595.95	0.47%	6.17%	5.80%
Nifty Smallcap 250	17,612.60	0.67%	5.83%	6.91%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	18-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,265.35	0.39%	6.09%	4.36%
NIFTY 500 Value 50	16,551.95	0.34%	3.15%	1.78%
Nifty 200 Quality 30	20,226.15	0.01%	3.70%	0.97%
Nifty 50 Equal Weight	32,773.25	0.48%	3.82%	1.57%
NIFTY Alpha Low Volatility 30	26,341.45	0.40%	3.86%	2.38%
Nifty High Beta 50	4,350.85	0.41%	6.87%	6.80%
Nifty Low Volatility 50	24,395.20	0.38%	3.27%	0.74%
Nifty Midcap150 Momentum 50	64,396.15	0.37%	6.26%	4.23%
Nifty PSE	10,187.00	0.68%	4.13%	-1.49%
Nifty SME Emerge	14,003.80	0.05%	4.82%	3.93%
Nifty 100 ESG	4,927.30	0.30%	4.57%	3.40%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	18-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,746.40	0.08%	3.71%	4.38%
Nifty Bank	57,963.80	0.66%	5.05%	8.27%
Nifty Consumption	11,615.95	0.53%	5.14%	2.57%
Nifty Financial	26,581.95	0.67%	5.69%	4.86%
Nifty FMCG	49,654.50	0.20%	2.33%	-2.45%
Nifty Healthcare	15,553.60	0.98%	0.34%	-1.47%
Nifty IT	28,466.45	-1.19%	2.32%	0.27%
Nifty Media	1,513.95	0.55%	3.31%	7.83%
Nifty Metal	13,010.40	-0.01%	2.17%	-1.21%
Nifty MNC	32,661.55	0.01%	4.76%	3.44%
Nifty Pharma	24,282.20	0.56%	-0.10%	-1.94%
Nifty Realty	820.20	0.69%	10.34%	9.08%
Nifty Energy	40,457.30	0.54%	4.66%	2.37%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	18-Jun-26	Prev_Day	% Change	1 Week
NTPC	361.95	355.55	1.80	2.87
Shree Cements Limited	25,410.00	24,970.00	1.76	7.22
HDFC Standard Life Insurance C	591.30	581.80	1.63	8.45
SBI	1,042.70	1,026.50	1.58	4.20
Divi's Lab	6,767.00	6,663.50	1.55	1.68

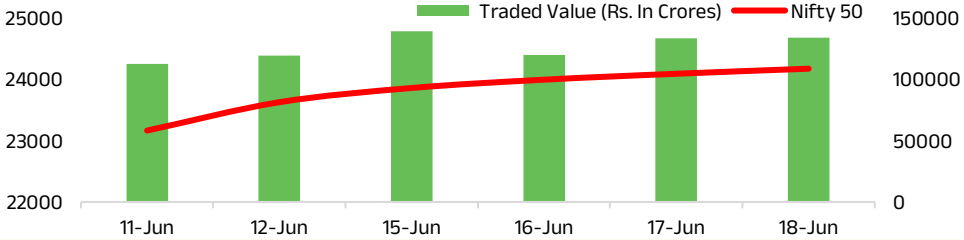
Source: NSE

Nifty 50 Top 5 Losers

Company	18-Jun-26	Prev_Day	% Change	1 Week
Infosys	1,127.50	1158	-2.61	1.16
Tata Beverages	1,111.40	1125	-1.17	0.25
Maruti	13,484.00	13630	-1.07	2.95
Tech Mahindra	1,447.70	1462	-1.01	-1.19
TCS	2,203.30	2223	-0.89	3.17

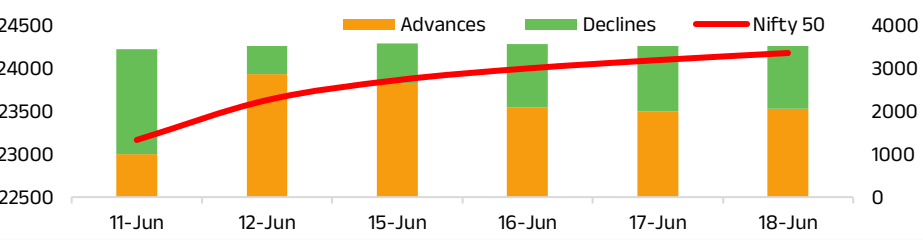
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

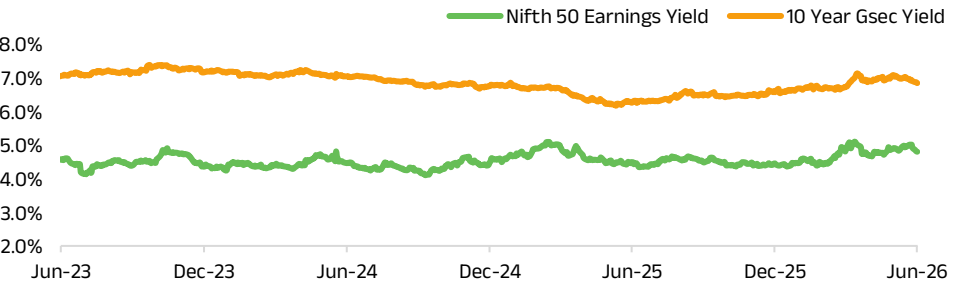
 Indian equity markets rose for a fifth consecutive session, supported by falling crude oil prices and a strengthening rupee, amid optimism over U.S.–Iran peace efforts following the signing of a framework to end their three-month conflict.

 HFCL said the company secured a Rs. 2,666.09 crore work order from RVNL pertaining to the BharatNet project.

 CtrIS Datacenters, a domestic data centre operator, announced that it has raised a total of Rs. 7,000 crore at a pre-money valuation of \$4.7 billion. The investment from the Canada Pension Plan Investment Board (CPP Investments) will enable the firm to create data centre capacity of nearly 4 gigawatts.

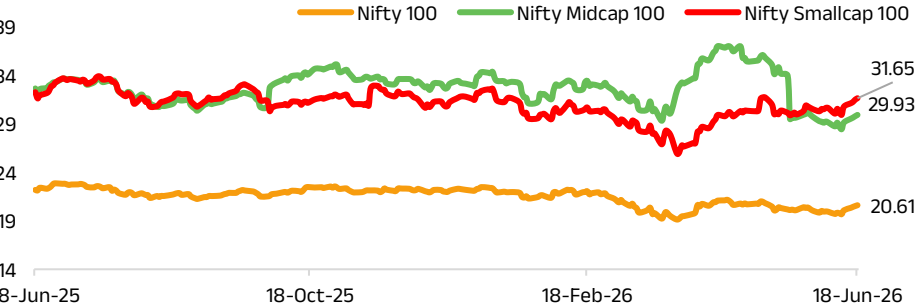
 Reliance Jio denied allegations of blocking Telegram levelled by the peer-to-peer messaging platform’s founder, Pavel Durov, clarifying that it was operating its network in line with global security and transparency standards.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



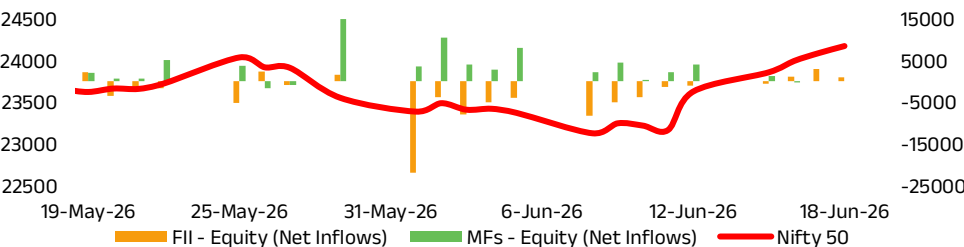
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	886.08	-58,664	-152,475	-283,597
MF**	-344.78	42,380	133,571	286,181
DII	3516.81	66,215	196,981	444,306

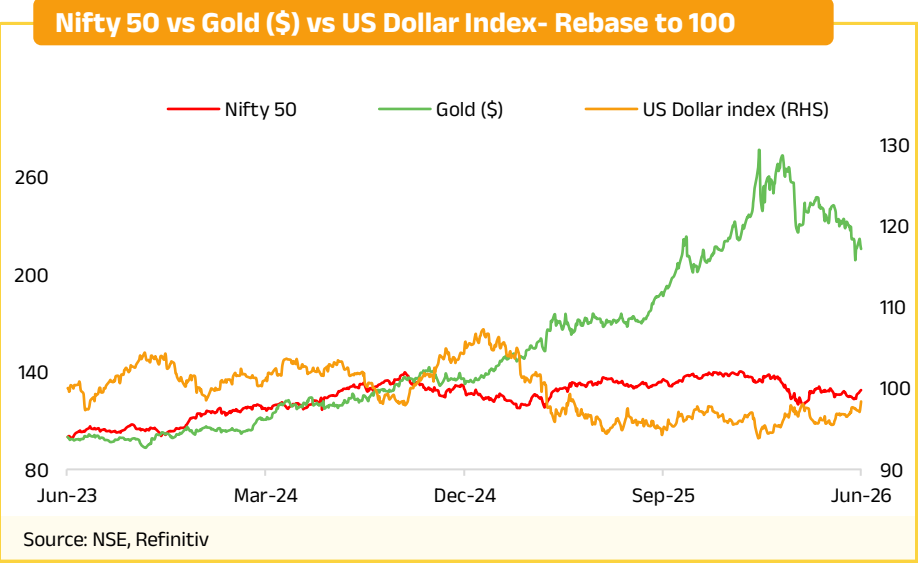
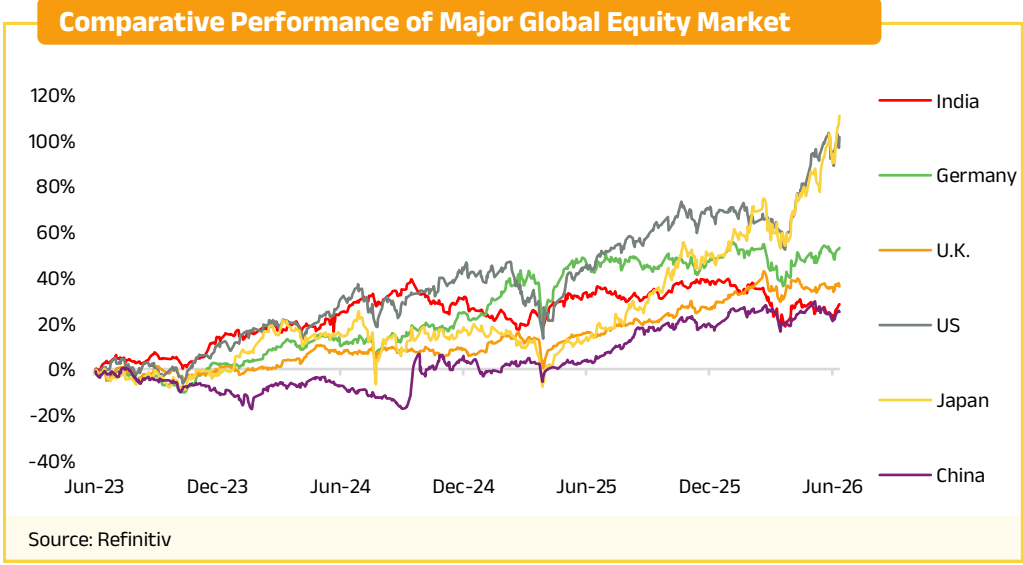
Source: SEBI, NSDL;**As on 16th Jun 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24192.50	24094.00	0.41%
Near Basis	24.50	8.30	195.18%
Mid Futures	24278.60	24182.30	0.40%
Mid Basis	110.60	96.60	14.49%
Near Open Interest (Cr.)	1.65	1.68	-1.76%
Mid Open Interest (Cr.)	0.20	0.20	2.98%
Rollover (%)	14.12	13.57	4.04%
Put Call Ratio (OI)	1.12	1.10	2.08%
Put Call Ratio(Vol)	0.98	0.90	9.22%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2657	1915	49339
Index Options	1146861	1154410	542484
Stock Futures	17774	18181	472028
Stock Options	34351	34958	85262
Total	1201642	1209464	1149112
Source: NSE			

Global Equity Market				
Global Indices	18-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4081.29	1.08%	1.32%	1.62%
Nasdaq 100 (U.S.)	30406.19	2.48%	3.26%	4.87%
FTSE (U.K.)	10399.70	-1.04%	0.93%	0.74%
DAX Index (Germany)	25026.80	0.37%	3.38%	2.96%
CAC 40 Index (France)	8467.98	0.44%	3.26%	6.02%
SSE Composite (China)	4090.48	-0.43%	2.60%	-0.99%
Nikkei (Japan)	71053.49	1.65%	10.65%	16.83%
Kospi (South Korea)	9063.84	2.25%	16.74%	20.59%
HangSeng (Hong Kong)	23924.81	-1.59%	-1.34%	-6.82%
Strait Times (Singapore)	5212.84	0.70%	4.51%	4.32%
Ibovespa Sao Paulo (Brazil)	168277.55	-0.10%	-1.88%	-4.91%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8911.10	-0.62%	3.22%	4.77%
Jakarta Composite (Indonesia)	6172.34	-0.78%	4.86%	-6.47%
KLSE (Malaysia)	1711.39	0.08%	1.90%	-0.94%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	18-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,677	-1.38%	2.04%	-6.17%
Gold (\$/oz)	4,208.59	-1.15%	-0.12%	-7.83%
Silver (INR/1 kg)	241,330	-2.52%	3.47%	-9.99%
Silver (\$/oz)	65.81	-3.20%	-2.29%	-15.27%
Brent Crude(\$/bbl)	78.83	-4.08%	-17.91%	-32.76%
Crude Oil (INR/1 bbl)	7,247.00	0.62%	-15.44%	-28.33%
NYMEX Crude(\$/bbl)	80.10	-0.37%	-12.30%	-28.58%
Natural Gas (INR/1 mmbtu)	296.80	-3.23%	-2.11%	4.54%
Aluminium (INR/1 kg)	360.15	-0.76%	-3.28%	-5.79%
Copper (INR/1 kg)	1,325.00	-1.71%	-0.98%	-2.18%
Nickel (INR/1 kg)	1,719.10	-0.09%	-0.50%	-5.28%
Lead (INR/1 kg)	210.10	1.16%	1.33%	1.35%
Zinc (INR/1 kg)	371.00	-0.63%	2.29%	0.32%
Mentha Oil (INR/1 kg)	1,097.50	-0.23%	2.14%	2.35%
Baltic Dry Index	2,659	0.23%	-2.57%	-14.00%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.17	-3.33	-0.21	11.49
Flexi Cap Fund	3.86	-0.13	2.09	13.47
Mid Cap Fund	4.03	5.17	7.05	19.10
Large & Mid Cap Fund	3.81	1.21	3.51	15.78
Small Cap Fund	6.76	10.03	7.57	17.63
Multi Cap Fund	4.51	2.98	4.49	16.59
Focused Fund	3.94	0.13	2.56	13.30
Value Fund	3.53	0.66	3.72	15.72
Contra Fund	3.14	-3.02	0.27	15.73
ELSS	4.20	0.61	1.88	13.82
Equity Savings	1.30	1.00	4.00	8.63
Arbitrage Fund	0.40	2.87	5.66	6.66
Dividend Yield Fund	2.39	-0.08	2.32	15.55
Aggressive Hybrid Fund	2.85	-0.46	1.95	11.94
Balanced Advantage	2.29	-0.58	1.87	9.97
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				