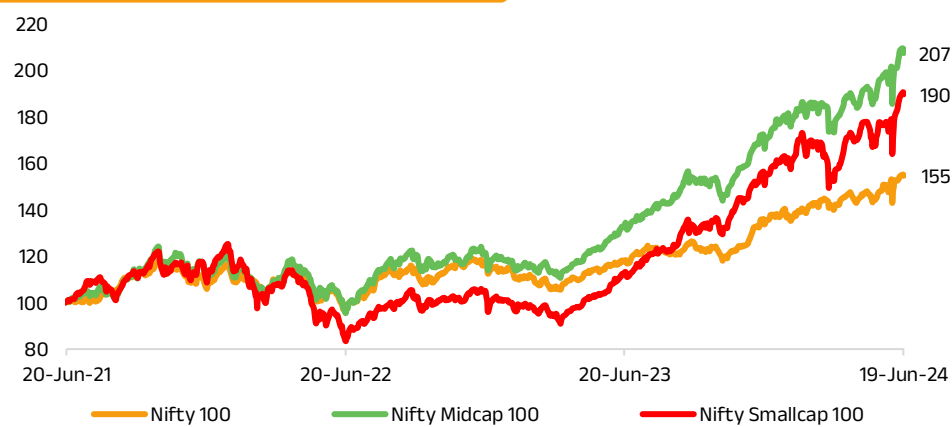


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	19-Jun-24	1 Day	1 Week	1 Month
Nifty 50	23,516.00	-0.18%	0.83%	4.51%
Nifty 100	24,599.90	-0.34%	1.03%	4.64%
Nifty 200	13,362.80	-0.44%	1.08%	4.85%
Nifty 500	22,224.90	-0.47%	1.20%	5.11%
Nifty Large Midcap 250	15,541.10	-0.71%	1.19%	5.56%
Nifty Midcap 150	20,591.65	-1.05%	1.33%	6.40%
Nifty Next 50	71,536.70	-1.12%	1.90%	5.73%
Nifty Smallcap 250	16,942.80	-0.38%	2.26%	6.32%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	19-Jun-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,721.85	-1.76%	0.64%	4.93%
NIFTY 500 Value 50	14,592.59	-0.99%	0.14%	2.49%
Nifty 200 Quality 30	20,493.70	-1.05%	0.09%	5.99%
Nifty 50 Equal Weight	29,850.75	-0.84%	0.39%	4.62%
NIFTY Alpha Low Volatility 30	27,675.20	-1.26%	-0.44%	2.37%
Nifty High Beta 50	4,176.70	-0.85%	1.00%	5.31%
Nifty Low Volatility 50	23,371.73	-0.70%	0.20%	3.91%
Nifty Midcap150 Momentum 50	63,048.85	-1.32%	1.05%	4.74%
Nifty PSE	10,678.05	-2.16%	0.52%	2.23%
Nifty SME Emerge	13,974.28	-0.07%	1.56%	4.45%
Nifty 100 ESG	4,679.25	-0.24%	1.08%	5.23%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	19-Jun-24	1 Day	1 Week	1 Month
Nifty Auto	25,381.70	-1.30%	0.65%	8.75%
Nifty Bank	51,398.05	1.90%	3.01%	6.64%
Nifty Consumption	11,117.65	-1.17%	0.16%	4.63%
Nifty Financial	22,943.95	1.59%	3.20%	6.71%
Nifty FMCG	56,646.55	-0.91%	-1.48%	2.59%
Nifty Healthcare	12,441.80	-0.86%	-0.11%	2.87%
Nifty IT	34,927.10	0.36%	1.10%	4.45%
Nifty Media	2,018.20	-1.29%	-3.03%	10.02%
Nifty Metal	9,773.30	-1.18%	-0.66%	1.71%
Nifty MNC	30,194.60	-1.30%	0.39%	3.99%
Nifty Pharma	19,644.50	-0.92%	-0.48%	2.81%
Nifty Realty	1,117.70	-2.83%	2.04%	11.23%
Nifty Energy	40,600.90	-1.71%	-0.96%	0.42%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	19-Jun-24	Prev_Day	% Change	1 Week
HDFC Bank	1,657.85	1,607.80	3.11	5.32
Axis Bank	1,226.65	1,191.90	2.92	3.26
ICICI Bank	1,144.45	1,122.85	1.92	2.22
Kotak Bank	1,746.70	1,719.40	1.59	1.80
IndusInd Bank	1,528.20	1,507.90	1.35	2.96

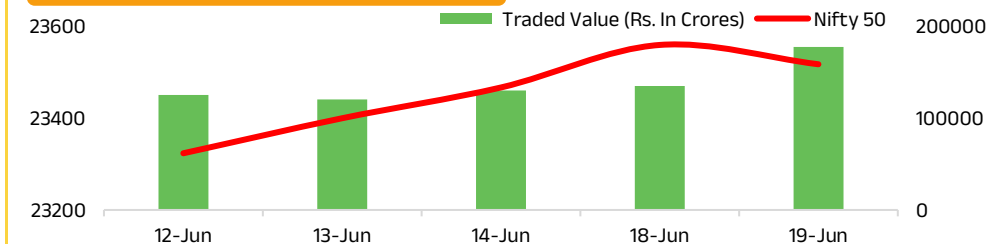
Source: NSE

## Nifty 50 Top 5 Losers

Company	19-Jun-24	Prev_Day	% Change	1 Week
Titan Industries Limited	3,462.35	3589	-3.53	2.37
L&T Ltd.	3,589.95	3689	-2.69	-1.11
Maruti	12,242.10	12561	-2.54	-4.73
Bharti Airtel	1,392.35	1428	-2.52	-3.20
Hindalco	662.40	679	-2.41	-1.71

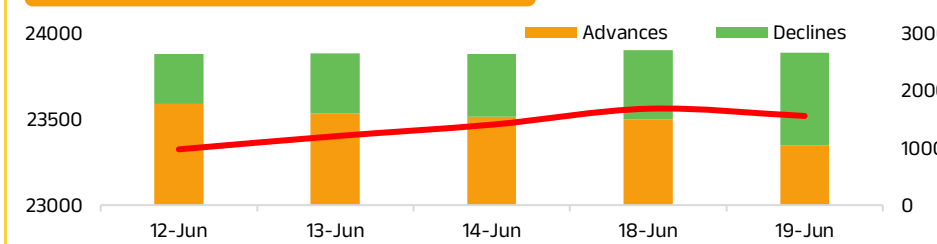
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

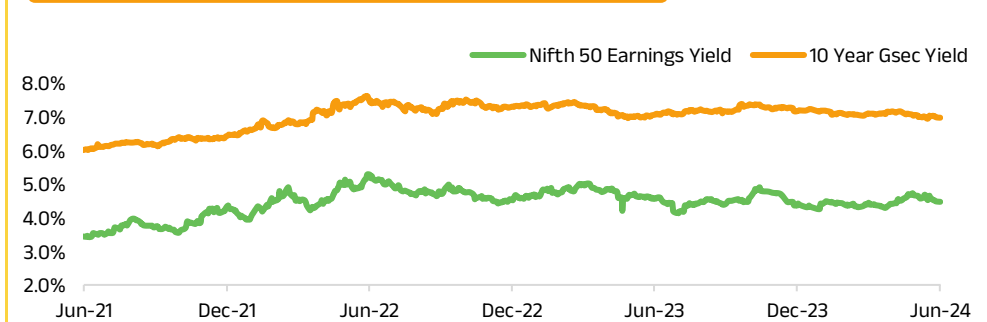
Indian equity markets closed with marginal changes amid lack of fresh cues. The key benchmark indices swung between gains and losses before ending on a flat note as investors booked profits across segments amid weak global cues and a lack of fresh triggers back home. The focus is now on policy announcements and the upcoming Budget for further cues.

Blue Dart, a company that handles courier and integrated express package distribution, has effectively initiated drone deliveries in partnership with Skye Air, a leading developer of drone technology. Blue Dart plans to leverage this drone technology to improve its logistics. This move is also a major step towards cleaner and more efficient delivery solutions.

Axis Bank of India announced that it had purchased more equity shares of Max Life Insurance Company, a subsidiary of Max Financial Services, for Rs 3.36 crore. The bank's board of directors supported the plan to purchase Max Life shares, increasing Axis entities' overall stake in the insurance company to 19.99% from 19.02%.

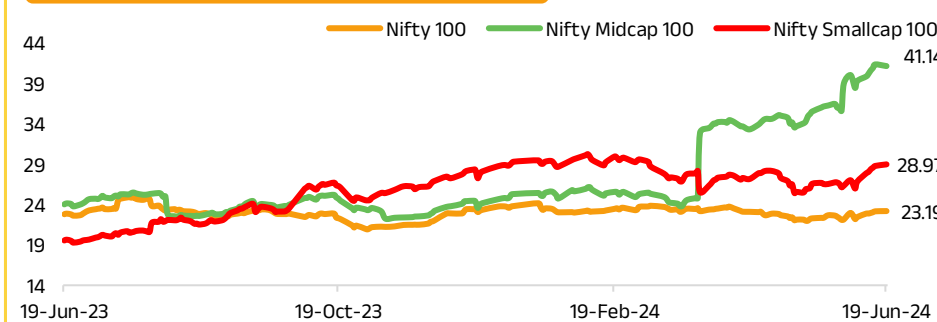
Salesforce revealed the creation of its public sector division in India in order to capitalize on the growing market and introduced its digital lending solution customized for Indian requirements, demonstrating the company's strong dedication to the Indian market.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



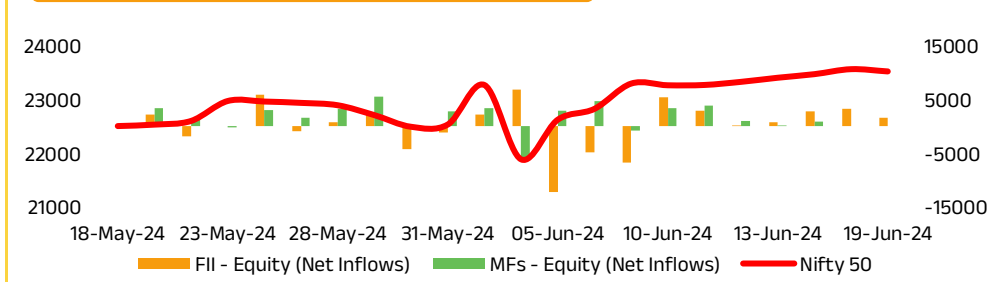
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	1576.35	1,747	-32,511	-21,617
MF**	790.56	12,837	93,327	175,357
DII	7107.8	20,536	120,455	228,030

Source: SEBI, NSDL; \*\*As on 14th Jun 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	23503.60	23568.10	-0.27%
Near Basis	-12.40	10.20	NA
Mid Futures	23624.60	23688.55	-0.27%
Mid Basis	108.60	130.65	-16.88%
Near Open Interest (Cr.)	1.23	1.23	-0.28%
Mid Open Interest (Cr.)	0.25	0.24	6.04%
Rollover (%)	20.00	19.05	5.03%
Put Call Ratio (OI)	1.01	0.97	4.16%
Put Call Ratio(Vol)	1.00	0.94	5.97%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3661	2882	32959
Index Options	1887882	1894629	358528
Stock Futures	20839	21549	292239
Stock Options	49492	49927	61053
Total	1961873	1968988	744779

Source: NSE

## Global Equity Market

Global Indices	19-Jun-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.) <sup>[1]</sup>	2985.30	0.23%	1.00%	2.82%
Nasdaq 100 (U.S.) <sup>[1]</sup>	19908.86	0.03%	2.28%	7.35%
FTSE (U.K.)	8205.11	0.17%	-0.13%	-2.56%
DAX Index (Germany)	18067.91	-0.35%	-3.02%	-3.40%
CAC 40 Index (France)	7570.20	-0.77%	-3.74%	-7.31%
SSE Composite (China)	3018.05	-0.40%	-0.64%	-4.31%
Nikkei (Japan)	38570.76	0.23%	-0.79%	-0.56%
Kospi (South Korea)	2797.33	1.21%	2.54%	2.67%
HangSeng (Hong Kong)	18430.39	2.87%	2.75%	-5.74%
Strait Times (Singapore)	3304.00	0.07%	-0.10%	-0.29%
Ibovespa Sao Paulo (Brazil)	120261.34	0.53%	0.27%	-6.16%
RTS Index (Russia) <sup>[2]</sup>	1137.45	0.42%	1.60%	-6.14%
S&P/ASX 200 (Australia)	7769.70	-0.11%	0.70%	-0.57%
Jakarta Composite (Indonesia)	6726.92	-0.12%	-1.80%	-8.07%
KLSE (Malaysia)	1599.79	-0.39%	-0.57%	-1.04%

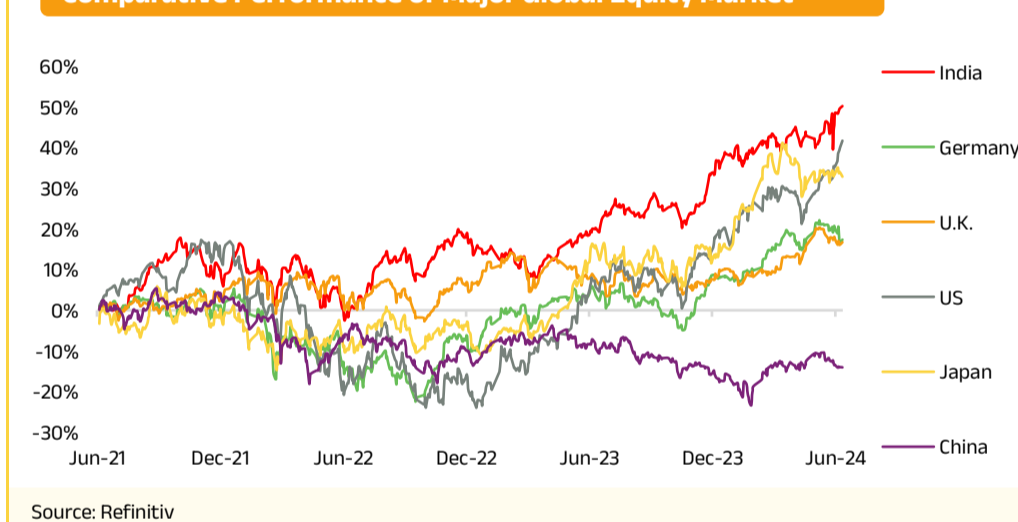
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

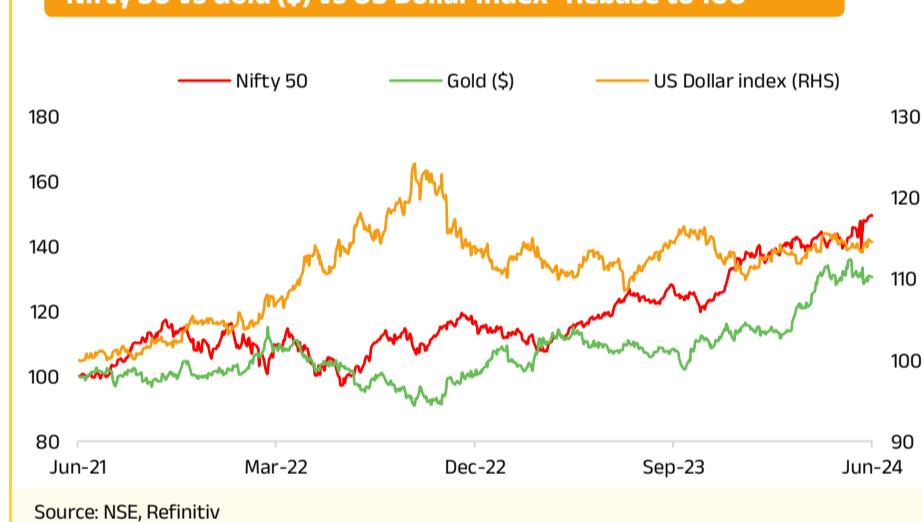
Commodity Prices	19-Jun-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,527	0.70%	0.29%	-2.04%
Gold (\$/oz)	2,327.47	-0.04%	0.21%	-3.62%
Silver (INR/1 kg)	88,144	0.84%	0.21%	2.19%
Silver (\$/oz)	29.76	0.80%	0.19%	-5.50%
Brent Crude(\$/bbl)	86.74	0.99%	6.27%	4.03%
Crude Oil (INR/1 bbl)	6,810.00	1.48%	4.69%	2.93%
NYMEX Crude(\$/bbl) <sup>[1]</sup>	82.57	1.65%	3.91%	1.36%
Natural Gas (INR/1 mmbtu)	242.80	4.25%	-7.08%	16.56%
Aluminium (INR/1 kg)	232.75	0.37%	-1.17%	-3.22%
Copper (INR/1 kg)	850.85	0.99%	-0.68%	-5.37%
Nickel (INR/1 kg)	1,473.80	0.51%	-2.18%	-15.62%
Lead (INR/1 kg)	193.90	-0.05%	0.36%	-1.85%
Zinc (INR/1 kg)	264.00	1.40%	2.33%	-0.09%
Mentha Oil (INR/1 kg)	945.50	-1.59%	-2.13%	-5.79%
Baltic Dry Index <sup>[1]</sup>	1,961	0.67%	6.81%	6.34%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Equity shares

Definition - Equity shares refer to securities that represent ownership in a company. The holder of equity shares has the right to participate and vote in the Annual General Meeting (AGM). He also has right to share the profit and bear the loss incurred by the company.



### Explanation

The equity shareholder has a number of rights. Apart from participating in the AGM and receiving dividend, an equity shareholder also has the right to inspect the books of accounts. However, equity shareholders do not have the preferential right in respect of annual dividends and in the repayment of capital at the time of liquidation of the company. This makes it distinctive from the preference shares. In case of profit distribution, the holder of preference shares is given first preference. The residual profit is then distributed among equity shareholders.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.03	15.31	34.48	16.84
Mid Cap Fund	7.49	24.39	53.23	25.69
Large & Mid Cap Fund	6.32	20.44	44.37	21.85
Small Cap Fund	6.70	19.25	48.83	27.18
Multi Cap Fund	6.33	19.99	47.00	23.49
Focused Fund	5.72	17.12	37.79	18.72
Value Fund	5.77	19.74	48.31	23.03
Contra Fund	6.12	21.56	49.35	25.38
ELSS	5.95	17.65	40.30	21.29
Equity Savings	2.15	7.29	16.02	9.55
Arbitrage Fund	0.68	4.02	7.68	5.44
Dividend Yield Fund	5.86	19.82	48.16	23.86
Aggressive Hybrid Fund	4.64	14.43	31.00	16.02
Balanced Advantage	3.18	10.67	24.68	12.39

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 18 Jun, 2024; <sup>[2]</sup> Data as on 14 Jun, 2024

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