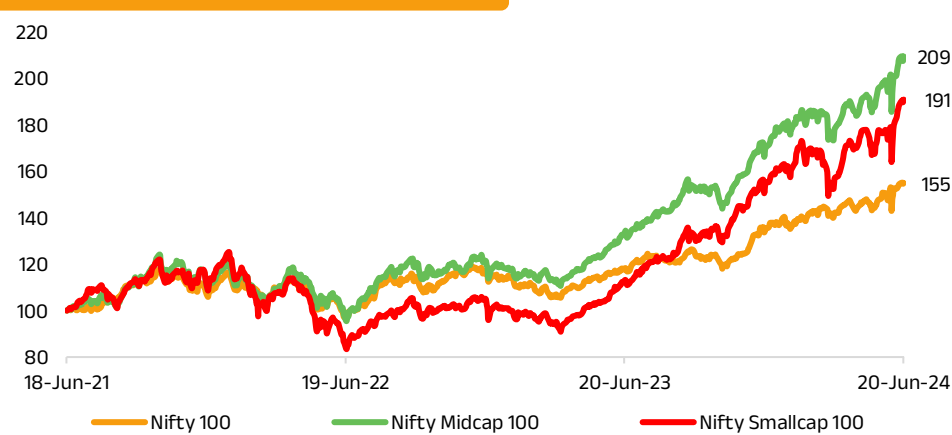


Broad Indices Historical Movement



Source: NSE

Broad Indices

	20-Jun-24	1 Day	1 Week	1 Month
Nifty 50	23,567.00	0.22%	0.72%	4.73%
Nifty 100	24,649.85	0.20%	0.82%	4.85%
Nifty 200	13,405.90	0.32%	0.93%	5.19%
Nifty 500	22,305.10	0.36%	1.05%	5.49%
Nifty Large Midcap 250	15,625.30	0.54%	1.12%	6.13%
Nifty Midcap 150	20,766.70	0.85%	1.40%	7.31%
Nifty Next 50	71,632.20	0.13%	1.11%	5.88%
Nifty Smallcap 250	17,054.00	0.66%	2.11%	7.02%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	20-Jun-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,677.45	-0.12%	-0.48%	4.80%
NIFTY 500 Value 50	14,757.22	1.13%	0.97%	3.65%
Nifty 200 Quality 30	20,562.85	0.34%	-0.05%	6.34%
Nifty 50 Equal Weight	29,873.20	0.08%	-0.09%	4.70%
NIFTY Alpha Low Volatility 30	27,639.55	-0.13%	-0.89%	2.24%
Nifty High Beta 50	4,213.78	0.89%	1.53%	6.24%
Nifty Low Volatility 50	23,399.83	0.12%	0.12%	4.03%
Nifty Midcap150 Momentum 50	63,554.40	0.80%	1.13%	5.58%
Nifty PSE	10,664.25	-0.13%	-0.43%	2.10%
Nifty SME Emerge	14,153.90	1.29%	1.39%	5.80%
Nifty 100 ESG	4,685.05	0.12%	0.67%	5.36%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	20-Jun-24	1 Day	1 Week	1 Month
Nifty Auto	25,267.85	-0.45%	-0.49%	8.26%
Nifty Bank	51,783.25	0.75%	3.89%	7.44%
Nifty Consumption	11,089.30	-0.25%	-0.34%	4.36%
Nifty Financial	23,035.30	0.40%	3.31%	7.13%
Nifty FMCG	56,669.65	0.04%	-0.78%	2.63%
Nifty Healthcare	12,435.75	-0.05%	-0.84%	2.82%
Nifty IT	34,936.45	0.03%	0.10%	4.48%
Nifty Media	2,020.50	0.11%	-1.85%	10.15%
Nifty Metal	9,951.05	1.82%	1.13%	3.56%
Nifty MNC	30,274.30	0.26%	0.03%	4.27%
Nifty Pharma	19,544.55	-0.51%	-1.48%	2.28%
Nifty Realty	1,140.30	2.02%	1.82%	13.48%
Nifty Energy	40,753.95	0.38%	-0.46%	0.79%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	20-Jun-24	Prev_Day	% Change	1 Week
Hindalco	676.50	662.40	2.13	-0.62
Grasim Indus	2,498.80	2,447.15	2.11	1.66
United Phos	569.00	557.30	2.10	2.03
BPCL	626.25	615.80	1.70	1.11
JSW Steel	929.65	914.95	1.61	1.52

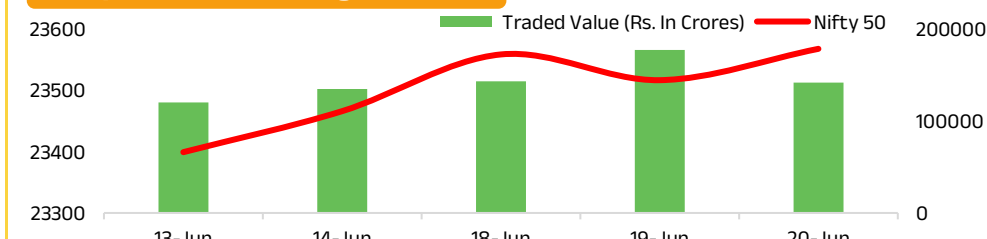
Source: NSE

Nifty 50 Top 5 Losers

Company	20-Jun-24	Prev_Day	% Change	1 Week
Hero Moto	5,504.60	5648	-2.53	-5.35
Sun Pharma	1,471.00	1504	-2.19	-2.63
M&M	2,871.20	2934	-2.14	0.33
NTPC	357.65	363	-1.34	-3.32
Wipro	490.40	496	-1.08	1.62

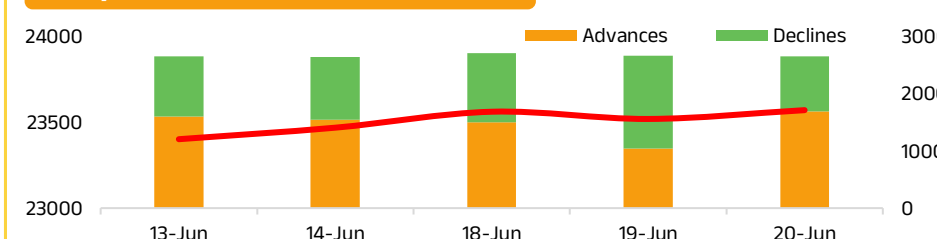
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

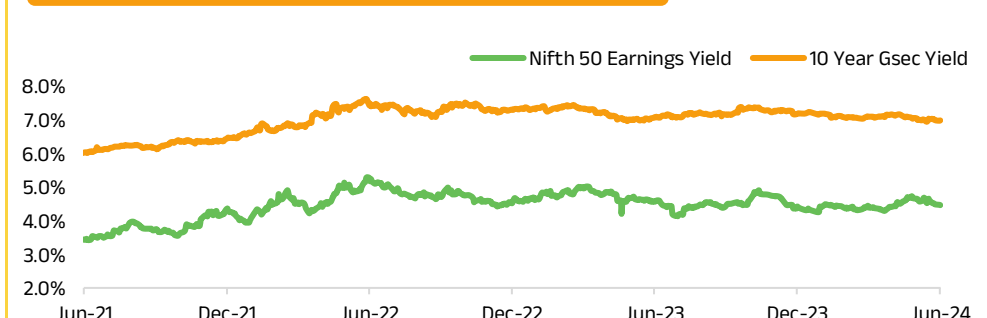
Indian equity markets recovered from an early slide to end with gains after the Swiss National Bank delivered another interest rate cut. The key benchmark indices remained volatile throughout the session due to the weekly futures and options expiry. Investors' focus remained on the upcoming Union budget along with progress of the monsoon for further cues.

Tata Steel and the government of Odisha have agreed to launch a sustainable agricultural project aimed at restoring acidic soils in the state. The goal of the partnership is to make use of industrial waste, including basic oxygen furnace (LD) slag and fly ash, to improve acidic soils in Odisha.

Tata Motors, the biggest manufacturer of commercial vehicles (CVs) in India, has announced a 2% price increase for its CVs starting from Jul 1, 2024. This decision is aimed at counteracting the effects of increasing commodity prices. Tata Motors has increased prices for its commercial vehicles for the third time this year.

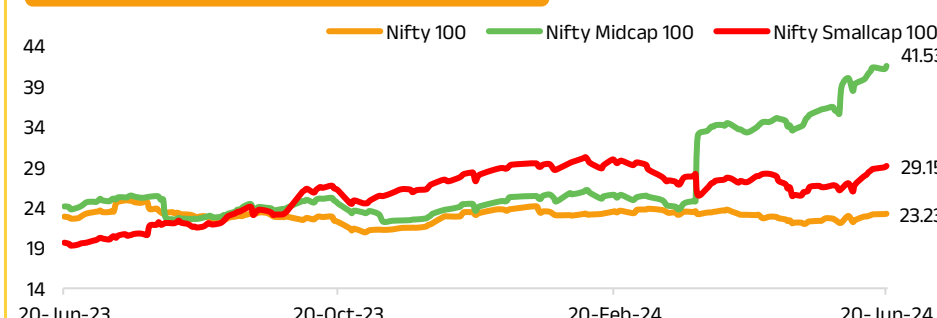
Vedanta, an Indian conglomerate involved in metals and oil, plans to raise a maximum of Rs 1,000 crore (approximately \$120 million) by issuing non-convertible debentures in a private placement. In the past two months, Vedanta's board has already approved raising up to \$300 mn through debentures and a further up to \$1 billion.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



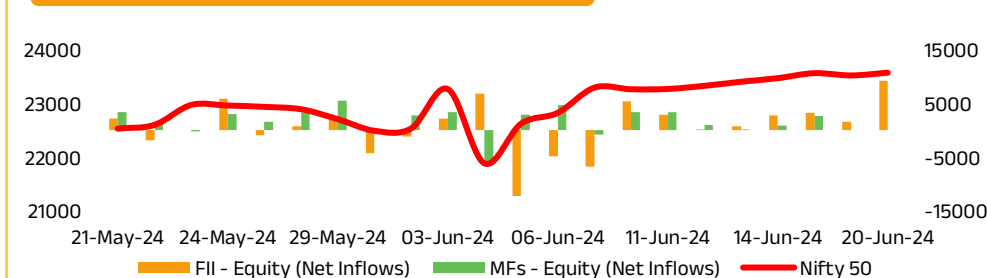
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD	INR Cr.
FII	9175.54	10,923	-23,335	-12,441	
MF**	2663.75	15,001	95,491	177,520	
DII	-325.81	20,210	120,129	227,704	

Source: SEBI, NSDL;**As on 18th Jun 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	23582.50	23503.60	0.34%
Near Basis	15.50	-12.40	NA
Mid Futures	23700.30	23624.60	0.32%
Mid Basis	133.30	108.60	22.74%
Near Open Interest (Cr.)	1.23	1.23	0.35%
Mid Open Interest (Cr.)	0.28	0.25	11.96%
Rollover (%)	21.61	20.00	8.02%
Put Call Ratio (OI)	1.14	1.10	3.44%
Put Call Ratio(Vol)	0.90	0.92	-2.16%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	10645	6289	34915
Index Options	4708033	4716084	365609
Stock Futures	47223	46280	303864
Stock Options	68816	68711	62059
Total	4834717	4837363	766447

Source: NSE

Global Equity Market

Global Indices	20-Jun-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2978.44	-0.23%	0.65%	2.48%
Nasdaq 100 (U.S.)	19752.30	-0.79%	0.90%	5.77%
FTSE (U.K.)	8272.46	0.82%	1.33%	-1.80%
DAX Index (Germany)	18254.18	1.03%	-0.06%	-2.74%
CAC 40 Index (France)	7671.34	1.34%	-0.48%	-6.40%
SSE Composite (China)	3005.44	-0.42%	-0.78%	-5.23%
Nikkei (Japan)	38633.02	0.16%	-0.23%	-1.12%
Kospi (South Korea)	2807.63	0.37%	1.91%	2.39%
HangSeng (Hong Kong)	18335.32	-0.52%	1.23%	-6.63%
Strait Times (Singapore)	3300.00	-0.12%	-0.74%	-0.42%
Ibovespa Sao Paulo (Brazil)	120445.91	0.15%	0.73%	-5.72%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7769.40	0.00%	0.25%	-1.20%
Jakarta Composite (Indonesia)	6819.32	1.37%	-0.18%	-6.16%
KLSE (Malaysia)	1592.69	-0.44%	-1.09%	-2.14%

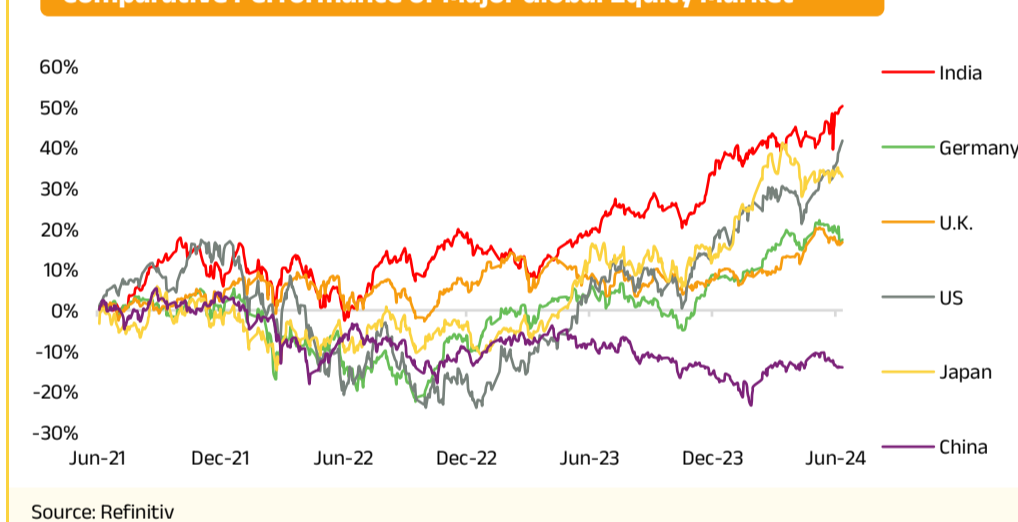
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

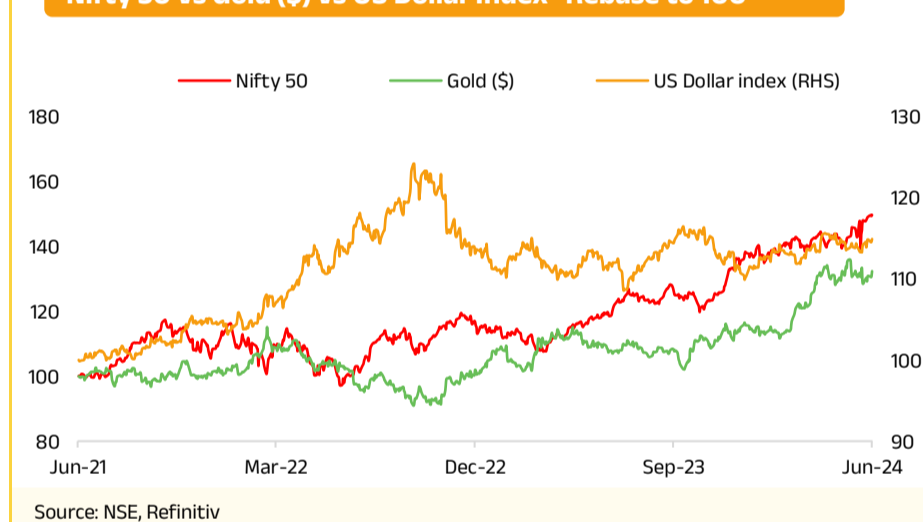
Commodity Prices	20-Jun-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,807	0.39%	0.59%	-1.66%
Gold (\$/oz)	2,359.63	1.38%	2.45%	-2.70%
Silver (INR/1 kg)	89,910	2.00%	2.18%	4.24%
Silver (\$/oz)	30.71	3.20%	5.90%	-3.50%
Brent Crude(\$/bbl)	87.06	0.37%	5.43%	4.88%
Crude Oil (INR/1 bbl)	6,810.00	0.00%	3.81%	2.93%
NYMEX Crude(\$/bbl)	83.24	0.81%	4.69%	2.52%
Natural Gas (INR/1 mmbtu)	242.80	0.00%	-4.60%	16.56%
Aluminium (INR/1 kg)	233.05	0.13%	-1.00%	-3.10%
Copper (INR/1 kg)	858.20	0.86%	-0.49%	-4.55%
Nickel (INR/1 kg)	1,470.80	-0.20%	-2.11%	-15.80%
Lead (INR/1 kg)	194.35	0.23%	0.44%	-1.62%
Zinc (INR/1 kg)	264.50	0.19%	0.38%	0.09%
Mentha Oil (INR/1 kg)	942.20	-0.35%	-3.12%	-6.12%
Baltic Dry Index ^[1]	1,943	-0.92%	0.05%	5.20%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Open positions/closed positions

Definition: Open positions refer to those trades against which opposing trades have not been established or entered. Open positions become closed positions when they are settled or offset.



Explanation

When market participants book or establish a new trade, it is said to have created an open position. An active trader or investor can have several open positions. An open position can be a long position (buy position) or a short position (sell position). Day traders generally prefer to close their open positions by the end of the trading day while long-term investors are less worried about the short-term market fluctuation and keep their positions open for longer period of time. An investor who holds 1,000 shares of a particular stock is said to have an open position in that stock. When he sells those 1,000 shares, the position is closed.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	5.18	17.54	34.27	16.89
Mid Cap Fund	8.16	28.42	53.66	25.92
Large & Mid Cap Fund	6.73	23.72	44.55	21.99
Small Cap Fund	7.18	22.83	48.99	27.35
Multi Cap Fund	6.63	23.16	47.01	23.58
Focused Fund	6.00	19.69	37.75	18.80
Value Fund	6.11	22.91	48.20	23.13
Contra Fund	6.24	24.43	48.99	25.41
ELSS	6.24	20.34	40.26	21.39
Equity Savings	2.23	8.00	15.97	9.57
Arbitrage Fund	0.69	3.92	7.63	5.43
Dividend Yield Fund	5.92	22.61	47.77	23.86
Aggressive Hybrid Fund	4.84	16.36	30.96	16.08
Balanced Advantage	3.33	12.16	24.58	12.42

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 19 Jun, 2024

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