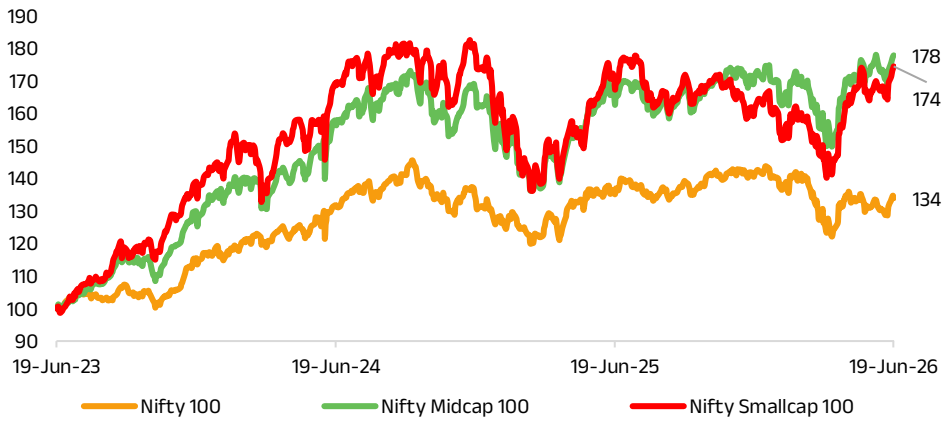


Broad Indices Historical Movement



Source: NSE

Broad Indices

	19-Jun-26	1 Day	1 Week	1 Month
Nifty 50	24,013.10	-0.64%	1.65%	1.67%
Nifty 100	25,086.65	-0.58%	1.97%	2.26%
Nifty 200	13,911.25	-0.42%	2.15%	2.30%
Nifty 500	23,144.20	-0.27%	2.41%	2.76%
Nifty Large Midcap 250	16,607.65	-0.10%	2.61%	2.48%
Nifty Midcap 150	22,972.95	0.35%	3.21%	2.67%
Nifty Next 50	72,356.65	-0.33%	3.36%	4.88%
Nifty Smallcap 250	17,713.80	0.57%	3.72%	6.30%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	19-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,253.85	-0.04%	2.79%	4.25%
NIFTY 500 Value 50	16,533.15	-0.11%	1.47%	1.18%
Nifty 200 Quality 30	20,055.90	-0.84%	1.91%	-0.62%
Nifty 50 Equal Weight	32,684.85	-0.27%	2.11%	1.26%
NIFTY Alpha Low Volatility 30	26,298.50	-0.16%	2.18%	2.45%
Nifty High Beta 50	4,344.30	-0.15%	3.60%	5.22%
Nifty Low Volatility 50	24,274.30	-0.50%	1.42%	0.18%
Nifty Midcap150 Momentum 50	64,557.15	0.25%	3.16%	3.92%
Nifty PSE	10,178.50	-0.08%	2.84%	-1.72%
Nifty SME Emerge	14,040.80	0.26%	3.37%	3.84%
Nifty 100 ESG	4,894.50	-0.67%	2.05%	2.29%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	19-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,583.35	-0.61%	1.10%	3.44%
Nifty Bank	57,685.75	-0.48%	1.53%	8.01%
Nifty Consumption	11,621.60	0.05%	3.50%	2.68%
Nifty Financial	26,431.15	-0.57%	1.88%	4.54%
Nifty FMCG	49,558.70	-0.19%	1.50%	-2.60%
Nifty Healthcare	15,669.00	0.74%	0.75%	-1.02%
Nifty IT	27,426.85	-3.65%	-1.33%	-6.42%
Nifty Media	1,515.40	0.10%	1.87%	6.67%
Nifty Metal	13,020.80	0.08%	1.29%	-1.09%
Nifty MNC	32,685.15	0.07%	3.18%	3.18%
Nifty Pharma	24,460.30	0.73%	0.33%	-1.64%
Nifty Realty	811.90	-1.01%	5.50%	6.45%
Nifty Energy	40,548.10	0.22%	3.32%	2.47%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	19-Jun-26	Prev_Day	% Change	1 Week
Bharti Airtel	1,910.80	1,874.80	1.92	4.85
Power Grid	292.25	288.70	1.23	2.62
NTPC	365.80	361.95	1.06	3.36
IndusInd Bank	947.45	938.75	0.93	3.28
Sun Pharma	1,838.30	1,824.80	0.74	1.69

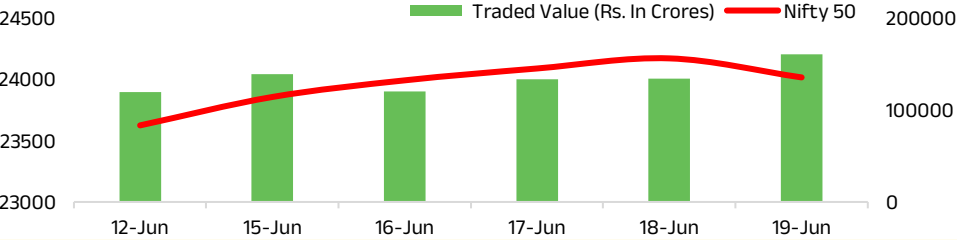
Source: NSE

Nifty 50 Top 5 Losers

Company	19-Jun-26	Prev_Day	% Change	1 Week
Infosys	1,051.40	1128	-6.75	-5.82
TCS	2,125.00	2203	-3.55	-1.68
BPCL	306.60	316	-3.07	1.41
Tech Mahindra	1,409.60	1448	-2.63	-1.37
HCL Tech	1,131.70	1162	-2.59	1.99

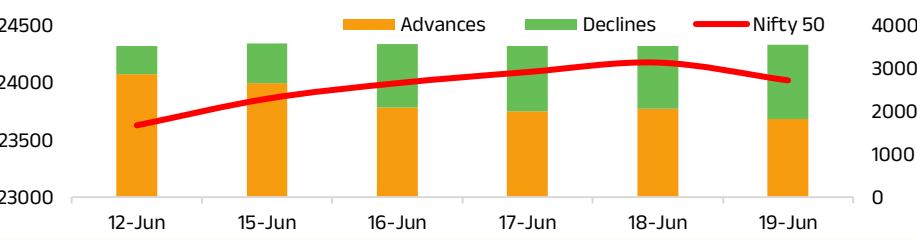
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE



Indian equity markets snapped their five-day winning streak amid renewed uncertainty over U.S.–Iran negotiations aimed at resolving the Middle East conflict.



RMZ plans to scale its data center capacity to 2–3 gigawatts over the next five years as part of a \$35 billion investment push.

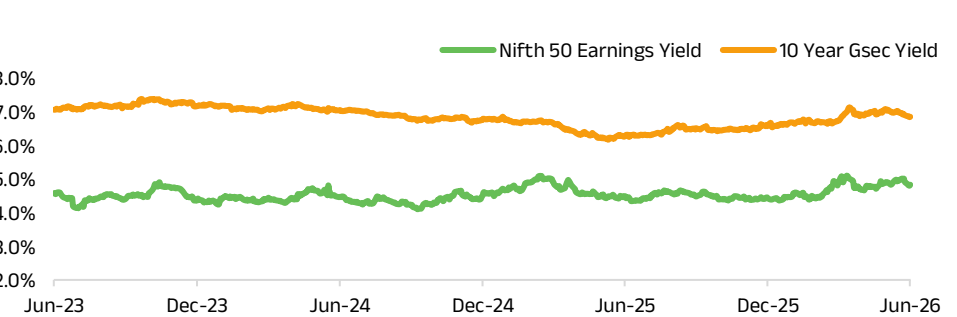


An Indian state health authority is investigating how liquid discharged from Apple supplier Tata's iPhone components factory has affected farmers, some of whom have reported skin issues due to contamination on their farmlands.



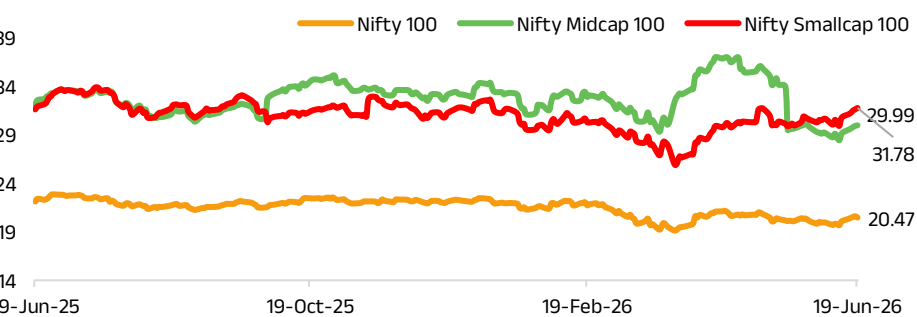
Aurobindo Pharma said it has received the necessary approval from the U.S. Federal Trade Commission (FTC) for the acquisition of the Lannett business.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



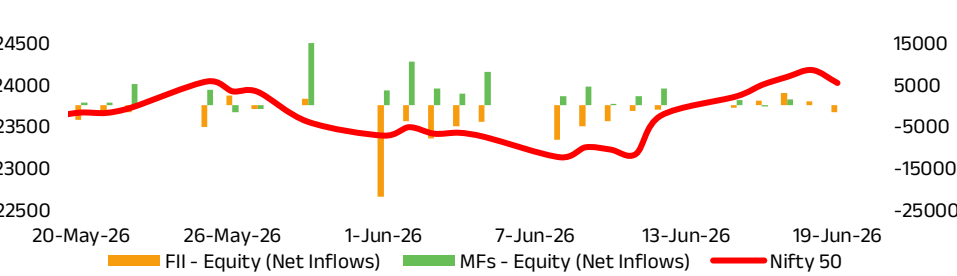
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-1806.59	-60,471	-154,282	-285,403
MF**	1316.61	43,697	134,888	287,498
DII	-1159.64	65,055	195,821	443,147

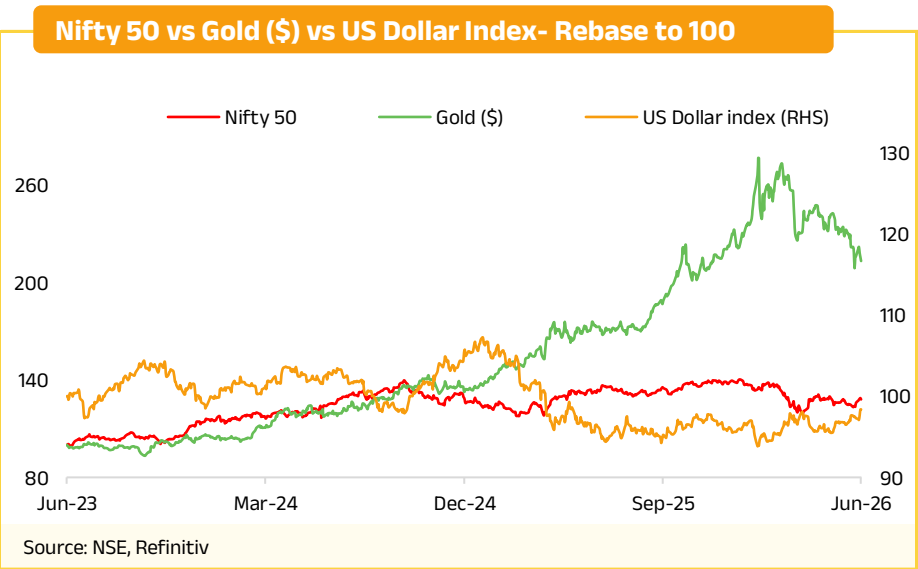
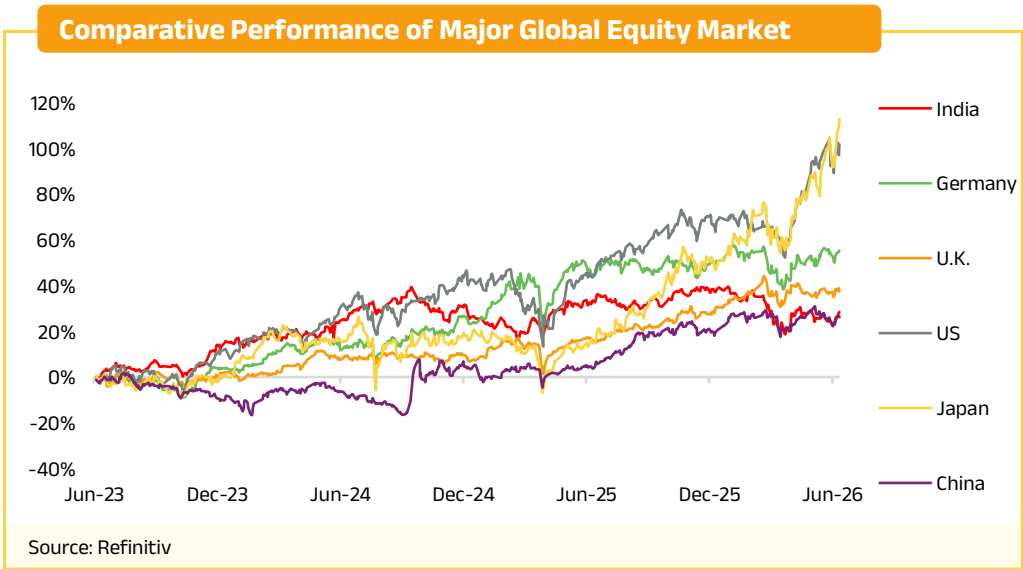
Source: SEBI, NSDL;**As on 17th Jun 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24056.90	24192.50	-0.56%
Near Basis	43.80	24.50	78.78%
Mid Futures	24142.70	24278.60	-0.56%
Mid Basis	129.60	110.60	17.18%
Near Open Interest (Cr.)	1.65	1.65	-0.17%
Mid Open Interest (Cr.)	0.24	0.20	18.30%
Rollover (%)	16.10	14.12	14.03%
Put Call Ratio (OI)	0.91	1.12	-18.96%
Put Call Ratio(Vol)	1.04	0.98	5.25%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1824	1314	49390
Index Options	3645577	3652224	511288
Stock Futures	18804	20539	473385
Stock Options	38031	37762	89912
Total	3704235	3711840	1123975
Source: NSE			

Global Equity Market				
Global Indices	19-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.) ^[1]	4081.29	1.08%	0.84%	2.30%
Nasdaq 100 (U.S.) ^[1]	30406.19	2.48%	2.60%	5.51%
FTSE (U.K.)	10363.27	-0.35%	-1.04%	0.32%
DAX Index (Germany)	24985.82	-0.16%	1.42%	2.40%
CAC 40 Index (France)	8421.14	-0.55%	0.84%	5.50%
SSE Composite (China) ^[1]	4090.48	-0.43%	1.46%	-1.90%
Nikkei (Japan)	71250.06	0.28%	7.92%	17.67%
Kospi (South Korea)	9052.42	-0.13%	11.43%	24.49%
HangSeng (Hong Kong) ^[1]	23924.81	-1.59%	-3.21%	-7.26%
Strait Times (Singapore)	5192.70	-0.39%	3.32%	2.37%
Ibovespa Sao Paulo (Brazil)	168333.61	0.03%	-1.64%	-3.41%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8828.70	-0.92%	0.28%	2.60%
Jakarta Composite (Indonesia)	6177.14	0.08%	2.82%	-3.04%
KLSE (Malaysia)	1712.03	0.04%	1.69%	-0.88%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	19-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	144,606	-2.08%	-1.87%	-8.75%
Gold (\$/oz)	4,160.00	-1.15%	-1.39%	-7.17%
Silver (INR/1 kg)	231,829	-3.94%	-3.93%	-13.61%
Silver (\$/oz)	64.90	-1.39%	-4.52%	-12.09%
Brent Crude(\$/bbl)	80.36	1.94%	-10.90%	-31.49%
Crude Oil (INR/1 bbl)	7,222.00	-0.34%	-13.98%	-30.98%
NYMEX Crude(\$/bbl) ^[1]	80.10	-0.37%	-9.36%	-28.48%
Natural Gas (INR/1 mmbtu)	304.80	2.70%	3.15%	4.67%
Aluminium (INR/1 kg)	359.40	-0.21%	-4.54%	-6.72%
Copper (INR/1 kg)	1,330.25	0.40%	-1.17%	-1.35%
Nickel (INR/1 kg)	1,708.30	-0.63%	-0.80%	-7.25%
Lead (INR/1 kg)	206.50	-1.71%	-1.85%	-0.82%
Zinc (INR/1 kg)	373.00	0.54%	0.82%	0.19%
Mentha Oil (INR/1 kg)	1,091.90	-0.51%	2.53%	0.94%
Baltic Dry Index	2,722	2.37%	-0.26%	-10.87%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Share Buybacks

Definition: Share buybacks refer to the process where a company repurchases its own outstanding shares from the open market or shareholders. This reduces the total number of shares in circulation and is often used as a capital allocation strategy to enhance shareholder value and improve financial efficiency.



Explanation

Buybacks are commonly used when a company believes its shares are undervalued or when it has excess cash. By reducing the number of shares outstanding, earnings per share may improve, potentially making the stock more attractive. Buybacks also signal management confidence in the business. However, their effectiveness depends on timing, valuation, and overall financial health, as misaligned buybacks can limit future investment capacity.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.87	-4.19	-0.04	11.54
Flexi Cap Fund	3.64	-0.83	2.99	13.59
Mid Cap Fund	3.85	4.49	9.05	19.32
Large & Mid Cap Fund	3.65	0.50	4.76	15.94
Small Cap Fund	6.55	9.62	9.96	17.81
Multi Cap Fund	4.24	2.37	5.82	16.73
Focused Fund	3.67	-0.61	3.37	13.43
Value Fund	3.01	-0.14	4.48	15.77
Contra Fund	2.79	-3.82	0.93	15.82
ELSS	3.89	-0.21	2.81	13.91
Equity Savings	1.20	0.75	4.19	8.67
Arbitrage Fund	0.44	2.92	5.70	6.70
Dividend Yield Fund	1.97	-0.81	3.01	15.58
Aggressive Hybrid Fund	2.65	-1.06	2.52	12.02
Balanced Advantage	2.09	-1.06	2.26	10.01
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 18 Jun, 2026