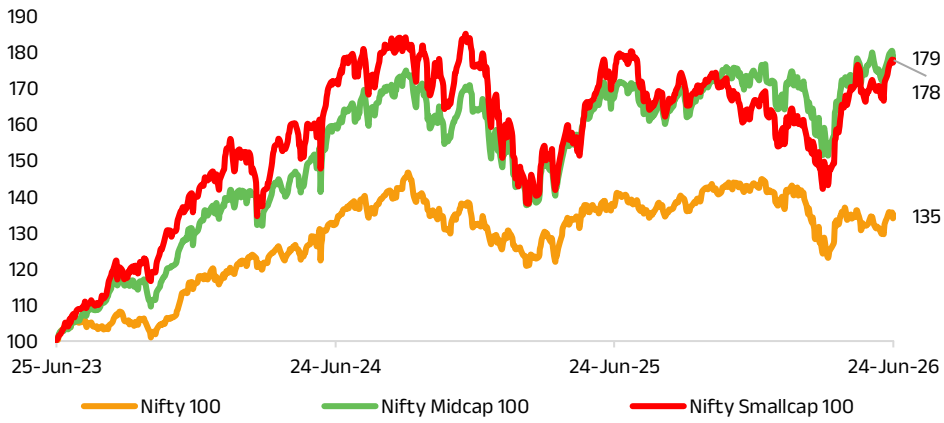


Broad Indices Historical Movement



Source: NSE

Broad Indices

	24-Jun-26	1 Day	1 Week	1 Month
Nifty 50	24,021.65	0.83%	-0.27%	1.27%
Nifty 100	25,075.95	0.68%	-0.26%	1.65%
Nifty 200	13,889.45	0.56%	-0.21%	1.56%
Nifty 500	23,126.30	0.50%	0.07%	2.10%
Nifty Large Midcap 250	16,566.40	0.37%	0.07%	1.64%
Nifty Midcap 150	22,872.50	0.08%	0.38%	1.64%
Nifty Next 50	72,060.50	-0.01%	-0.27%	3.26%
Nifty Smallcap 250	17,784.65	0.21%	1.65%	6.02%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	24-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,167.70	0.55%	0.08%	2.91%
NIFTY 500 Value 50	16,352.05	0.08%	-0.87%	-0.96%
Nifty 200 Quality 30	19,779.95	-0.24%	-2.20%	-2.00%
Nifty 50 Equal Weight	32,549.65	0.52%	-0.20%	0.34%
NIFTY Alpha Low Volatility 30	26,362.00	0.48%	0.48%	2.00%
Nifty High Beta 50	4,313.55	0.23%	-0.45%	3.87%
Nifty Low Volatility 50	24,326.05	0.41%	0.10%	0.20%
Nifty Midcap150 Momentum 50	63,938.45	-0.13%	-0.34%	2.01%
Nifty PSE	10,089.30	-0.48%	-0.29%	-2.64%
Nifty SME Emerge	14,084.50	0.31%	0.62%	2.88%
Nifty 100 ESG	4,886.20	0.62%	-0.54%	1.65%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	24-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,384.35	-0.42%	-1.27%	1.41%
Nifty Bank	58,150.35	1.69%	0.98%	7.58%
Nifty Consumption	11,509.20	-0.01%	-0.40%	1.76%
Nifty Financial	26,736.00	1.54%	1.25%	4.72%
Nifty FMCG	49,085.10	0.05%	-0.95%	-2.32%
Nifty Healthcare	15,954.00	0.22%	3.58%	1.80%
Nifty IT	27,566.70	2.05%	-4.31%	-4.65%
Nifty Media	1,519.30	0.32%	0.91%	10.53%
Nifty Metal	12,618.75	-0.40%	-3.02%	-4.92%
Nifty MNC	32,247.10	-0.72%	-1.26%	0.91%
Nifty Pharma	25,018.95	0.12%	3.61%	1.81%
Nifty Realty	823.55	2.17%	1.10%	6.35%
Nifty Energy	39,908.40	-0.89%	-0.82%	-0.82%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	24-Jun-26	Prev_Day	% Change	1 Week
Shree Cements Limited	26,070.00	25,035.00	4.13	4.41
Tech Mahindra	1,461.60	1,415.60	3.25	-0.05
Infosys	1,056.60	1,029.30	2.65	-8.73
ICICI Bank	1,373.60	1,338.30	2.64	0.11
IndusInd Bank	927.60	905.45	2.45	-0.92

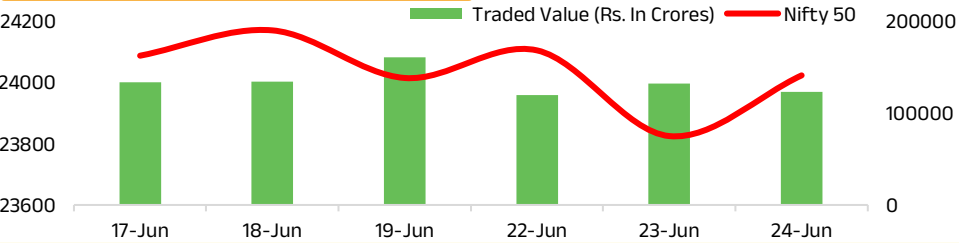
Source: NSE

Nifty 50 Top 5 Losers

Company	24-Jun-26	Prev_Day	% Change	1 Week
Bajaj Auto	9,750.00	10025	-2.74	-2.91
NTPC	357.05	365	-2.07	0.42
ONGC	240.00	244	-1.78	-2.04
Hero Moto	4,897.20	4975	-1.56	-2.38
Maruti	13,248.00	13451	-1.51	-2.80

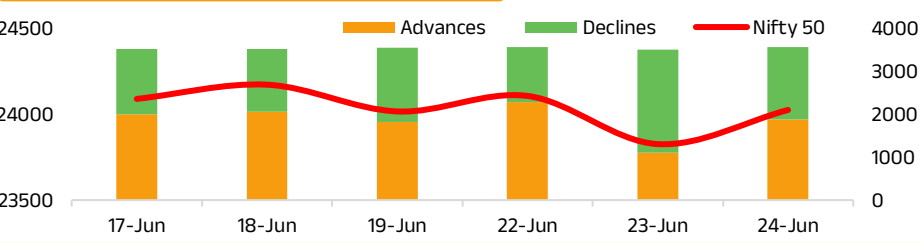
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

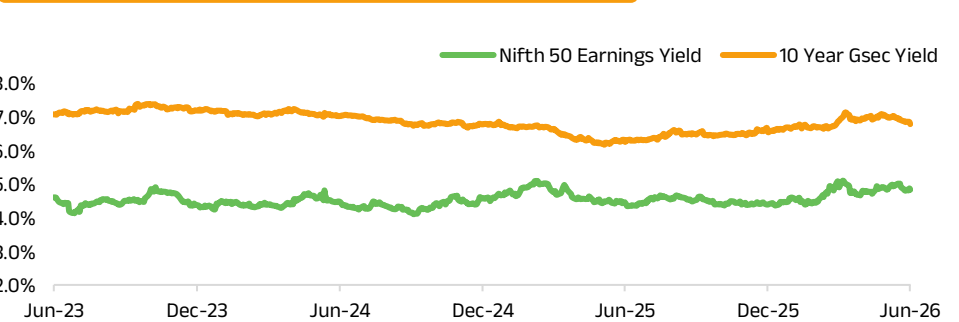
Indian equity markets advanced, supported by easing geopolitical tensions and increasing optimism surrounding a potential U.S.–India bilateral trade agreement. The rally was further fueled by a decline in global crude oil prices, as signs emerged that tankers stranded in the Gulf since the onset of the Iran conflict were beginning to transit through the Strait of Hormuz.

Adani Group outlined its ambition to become a major player in India's nuclear power sector on Wednesday, stating that it intends to build up to 10 gigawatts of capacity by 2035, which would likely make it the country's largest private-sector operator.

Holiday Inn brand owner IHG Hotels & Resorts is open to acquiring owned properties in India, including through a franchise model, as it aims to double its footprint to 400 hotels by 2030.

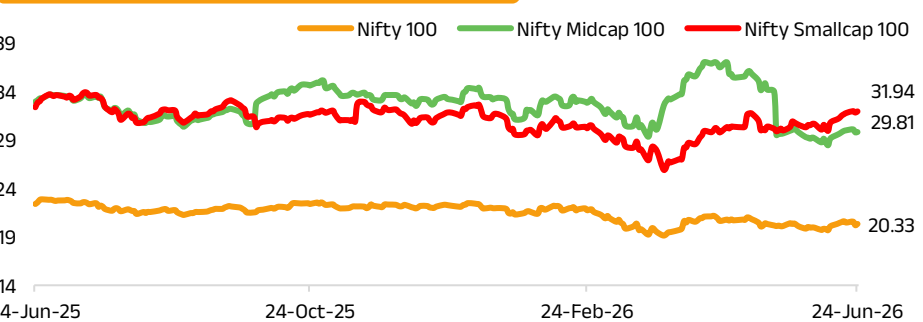
Air India enters a leadership transition and faces rising financial pressure, the chairman of Tata Sons has reportedly begun conducting weekly reviews of the airline, signaling closer oversight during a critical phase of its turnaround.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



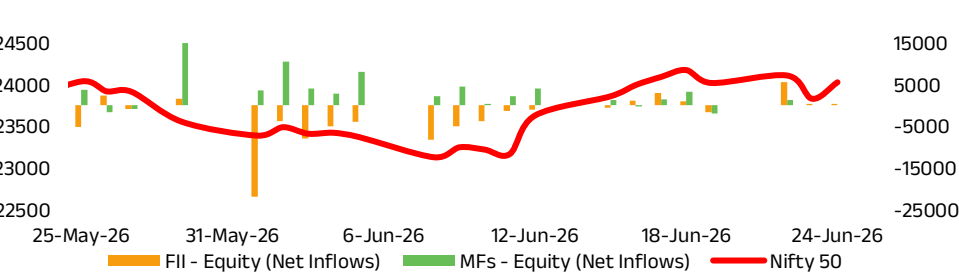
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	290.96	-54,321	-148,132	-279,253
MF**	1214.15	46,050	137,241	289,850
DII	3637.26	70,409	201,175	448,500

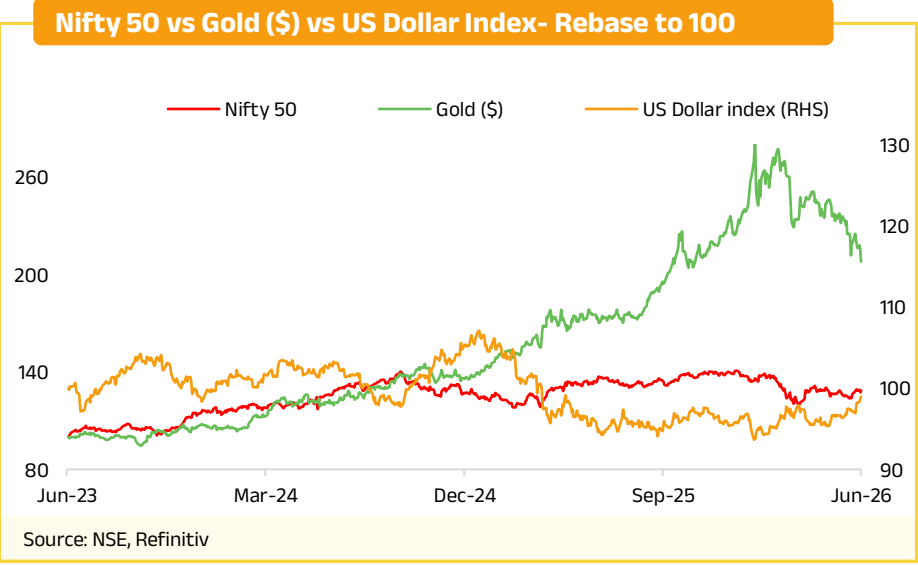
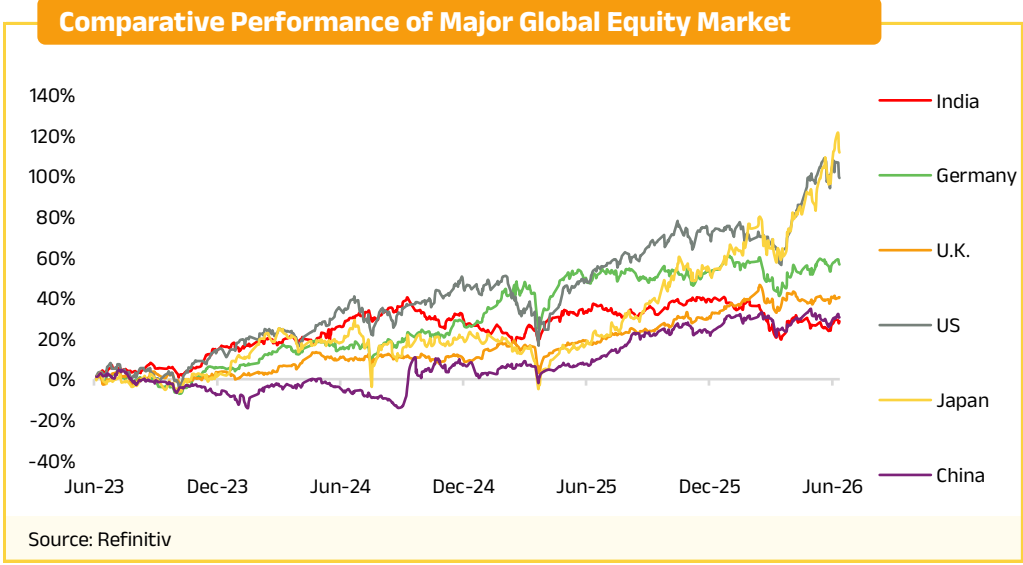
Source: SEBI, NSDL;**As on 22nd Jun 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24051.80	23852.50	0.84%
Near Basis	30.15	28.40	6.16%
Mid Futures	24125.20	23950.40	0.73%
Mid Basis	103.55	126.30	-18.01%
Near Open Interest (Cr.)	1.31	1.59	-17.27%
Mid Open Interest (Cr.)	0.61	0.33	84.43%
Rollover (%)	34.97	20.90	67.28%
Put Call Ratio (OI)	1.21	0.72	68.01%
Put Call Ratio(Vol)	0.86	1.00	-14.42%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2225	3130	49821
Index Options	4087728	4073570	554826
Stock Futures	29157	30238	477736
Stock Options	26489	26091	101769
Total	4145600	4133030	1184153
Source: NSE			

Global Equity Market				
Global Indices	24-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4009.61	-0.04%	-0.69%	-1.22%
Nasdaq 100 (U.S.)	29220.06	-0.43%	-1.52%	-0.89%
FTSE (U.K.)	10461.63	0.31%	-0.45%	-0.04%
DAX Index (Germany)	24740.36	-0.62%	-0.78%	-0.60%
CAC 40 Index (France)	8385.49	0.54%	-0.54%	3.32%
SSE Composite (China)	4110.81	0.11%	0.07%	-0.05%
Nikkei (Japan)	69174.97	-0.88%	-1.04%	9.21%
Kospi (South Korea)	8471.02	3.26%	-4.44%	7.94%
HangSeng (Hong Kong)	23412.18	0.33%	-3.70%	-8.57%
Strait Times (Singapore)	5215.99	0.20%	0.76%	2.92%
Ibovespa Sao Paulo (Brazil)	170506.66	-0.44%	1.22%	-3.24%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8808.40	0.24%	-1.76%	1.75%
Jakarta Composite (Indonesia)	5883.88	-3.56%	-5.42%	-4.51%
KLSE (Malaysia)	1682.13	0.13%	-1.63%	-1.78%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	24-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	142,512	-1.25%	-4.83%	-9.54%
Gold (\$/oz)	4,000.42	-2.63%	-6.04%	-11.27%
Silver (INR/1 kg)	223,754	-1.64%	-9.62%	-15.97%
Silver (\$/oz)	57.44	-6.69%	-15.52%	-23.92%
Brent Crude(\$/bbl)	70.95	-4.97%	-13.67%	-35.98%
Crude Oil (INR/1 bbl)	6,933.00	-0.66%	-3.74%	-25.29%
NYMEX Crude(\$/bbl)	71.32	-4.29%	-11.29%	-28.79%
Natural Gas (INR/1 mmbtu)	298.00	-3.06%	-2.84%	2.51%
Aluminium (INR/1 kg)	340.00	-2.94%	-6.31%	-12.69%
Copper (INR/1 kg)	1,294.55	-0.71%	-3.97%	-5.46%
Nickel (INR/1 kg)	1,640.50	-3.27%	-4.66%	-9.40%
Lead (INR/1 kg)	207.20	-0.17%	-0.24%	-3.18%
Zinc (INR/1 kg)	361.20	-1.65%	-3.25%	-3.55%
Mentha Oil (INR/1 kg)	1,100.00	-0.43%	0.00%	1.38%
Baltic Dry Index	2,634	-1.24%	-0.72%	-11.94%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.26	-4.74	-1.41	11.80
Flexi Cap Fund	3.23	-1.25	1.64	14.00
Mid Cap Fund	2.96	3.97	6.63	19.70
Large & Mid Cap Fund	2.84	-0.13	2.86	16.26
Small Cap Fund	6.11	9.17	8.73	18.29
Multi Cap Fund	3.62	1.98	4.31	17.07
Focused Fund	3.19	-1.06	1.95	13.97
Value Fund	2.80	-0.67	3.28	16.10
Contra Fund	2.13	-4.47	-0.56	16.12
ELSS	3.18	-0.78	1.34	14.26
Equity Savings	1.29	0.67	3.87	8.75
Arbitrage Fund	0.64	2.88	5.77	6.63
Dividend Yield Fund	1.44	-1.76	1.74	15.75
Aggressive Hybrid Fund	2.40	-1.38	1.52	12.29
Balanced Advantage	1.95	-1.31	1.49	10.16
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				