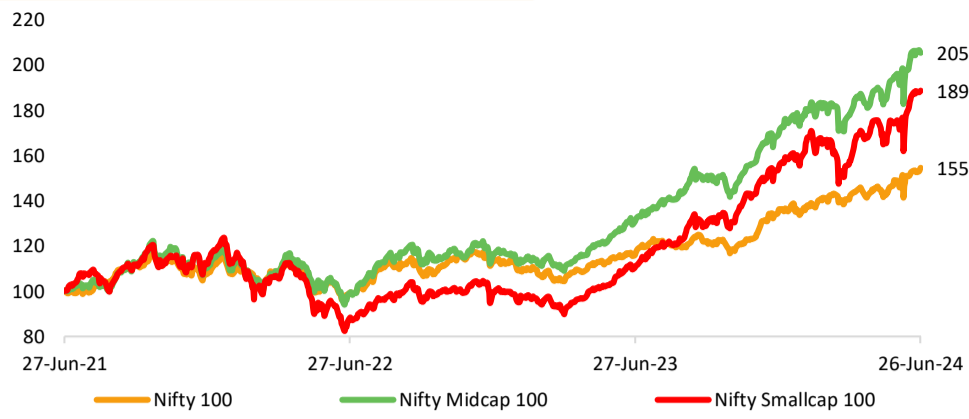


Broad Indices Historical Movement



Source: NSE

Broad Indices

	26-Jun-24	1 Day	1 Week	1 Month
Nifty 50	23,868.80	0.62%	1.50%	3.97%
Nifty 100	24,867.15	0.44%	1.09%	3.70%
Nifty 200	13,496.15	0.34%	1.00%	3.96%
Nifty 500	22,436.80	0.30%	0.95%	4.44%
Nifty Large Midcap 250	15,656.75	0.07%	0.74%	4.77%
Nifty Midcap 150	20,680.70	-0.26%	0.43%	5.77%
Nifty Next 50	71,235.80	-0.18%	-0.42%	3.19%
Nifty Smallcap 250	17,095.70	0.21%	0.90%	7.75%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	26-Jun-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,264.05	-0.64%	-1.28%	1.00%
NIFTY 500 Value 50	14,538.03	-0.11%	-0.37%	0.40%
Nifty 200 Quality 30	20,516.20	-0.21%	0.11%	3.58%
Nifty 50 Equal Weight	29,943.65	0.11%	0.31%	2.86%
NIFTY Alpha Low Volatility 30	27,834.25	0.36%	0.57%	2.01%
Nifty High Beta 50	4,171.59	0.03%	-0.12%	2.52%
Nifty Low Volatility 50	23,506.96	0.27%	0.58%	3.58%
Nifty Midcap150 Momentum 50	62,693.50	-0.78%	-0.56%	2.97%
Nifty PSE	10,543.15	-0.25%	-1.26%	-2.61%
Nifty SME Emerge	14,393.58	-0.46%	3.00%	8.29%
Nifty 100 ESG	4,716.80	0.26%	0.80%	4.46%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	26-Jun-24	1 Day	1 Week	1 Month
Nifty Auto	25,018.90	-0.92%	-1.43%	4.72%
Nifty Bank	52,870.50	0.50%	2.86%	7.96%
Nifty Consumption	11,091.30	0.03%	-0.24%	3.26%
Nifty Financial	23,592.70	0.35%	2.83%	7.96%
Nifty FMCG	56,465.20	0.39%	-0.32%	1.83%
Nifty Healthcare	12,389.25	-0.18%	-0.42%	2.87%
Nifty IT	35,406.55	-0.06%	1.37%	4.68%
Nifty Media	2,023.45	1.60%	0.26%	6.67%
Nifty Metal	9,714.30	-1.45%	-0.60%	-2.16%
Nifty MNC	30,136.40	-0.07%	-0.19%	3.35%
Nifty Pharma	19,545.35	0.07%	-0.50%	2.23%
Nifty Realty	1,099.50	-1.43%	-1.63%	7.41%
Nifty Energy	40,822.60	1.41%	0.55%	-1.95%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	26-Jun-24	Prev_Day	% Change	1 Week
RIL	3,028.05	2,908.30	4.12	3.80
Bharti Airtel	1,459.50	1,414.95	3.15	4.82
Ultratech Cem	11,143.10	10,846.20	2.74	1.34
ICICI Bank	1,218.00	1,197.95	1.67	6.43
Grasim Indus	2,552.25	2,516.95	1.40	4.29

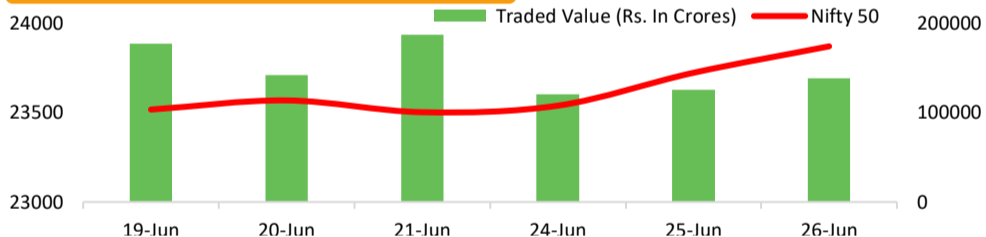
Source: NSE

Nifty 50 Top 5 Losers

Company	26-Jun-24	Prev_Day	% Change	1 Week
M&M	2,851.50	2909	-1.99	-2.81
Bajaj Auto	9,474.65	9660	-1.92	-2.18
Hindalco	674.70	686	-1.58	1.86
Cipla	1,479.10	1500	-1.37	-5.17
JSW Steel	919.20	930	-1.15	0.46

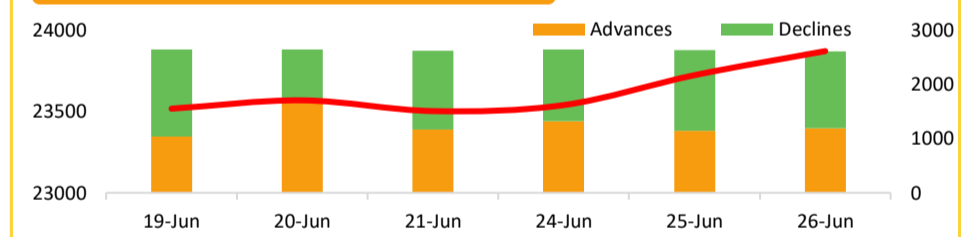
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

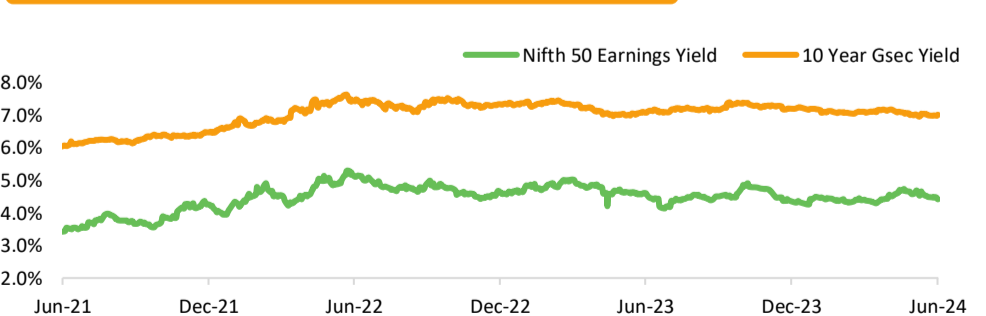
Indian equity markets rose for the third consecutive day despite having mixed global cues. After opening on a lacklustre note, the key benchmark indices rose and hit new record highs led by index heavyweights.

The Aditya Birla Group has revealed plans to invest \$50 million in a manufacturing and research and development (R&D) facility in Texas. The company will be making a \$ 50-million investment outside of Houston in the city of Beaumont, Texas, where it will produce epoxy resins -- that are used in a variety of consumer and industrial products.

The Adani group intends to invest around Rs 1.3 trillion by 2024-25 to enhance its capacity in various portfolio companies. To finance these projects, they will also secure up to \$3 billion (Rs 25,000 crore) in equity during this fiscal year.

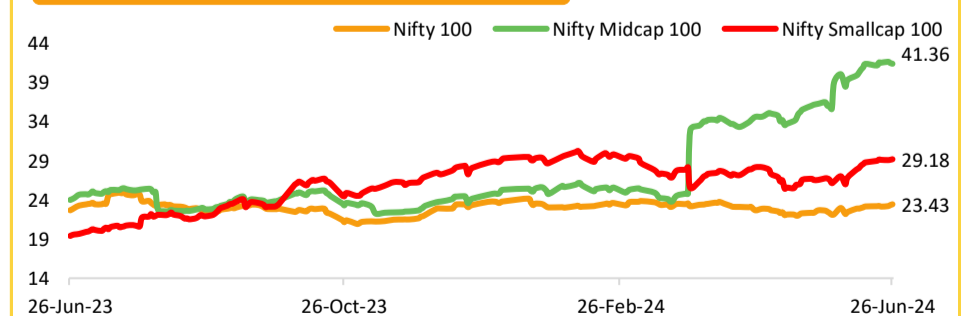
SBI raised Rs 10,000 crore by issuing its fifth infrastructure bond. The country's largest lender raised the funds at a coupon rate of 7.36%.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



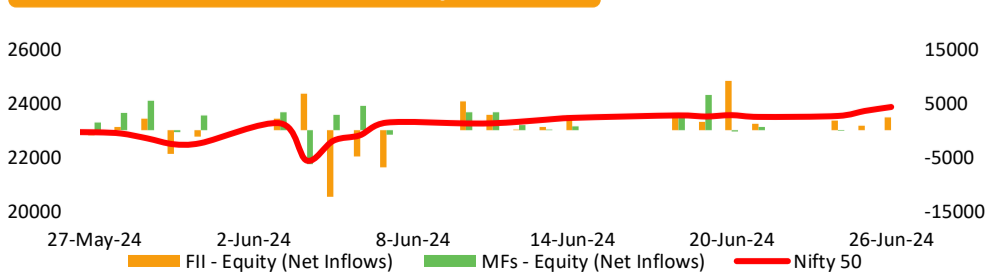
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	2464.98	17,293	-16,964	-6,071
MF**	-63.87	21,953	102,443	184,472
DII	5103.67	25,581	125,500	233,075

Source: SEBI, NSDL;**As on 24th Jun 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	23868.00	23731.30	0.58%
Near Basis	-0.85	9.95	NA
Mid Futures	23972.50	23831.70	0.59%
Mid Basis	103.70	110.35	-6.03%
Near Open Interest (Cr.)	0.66	0.89	-25.87%
Mid Open Interest (Cr.)	0.96	0.68	40.92%
Rollover (%)	61.20	45.72	33.86%
Put Call Ratio (OI)	1.31	1.38	-4.96%
Put Call Ratio(Vol)	0.87	0.97	-9.92%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	9917	7219	39521
Index Options	2929453	2873764	529533
Stock Futures	132139	131021	309489
Stock Options	45396	44567	59754
Total	3116906	3056571	938297

Source: NSE

Global Equity Market

Global Indices	26-Jun-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2981.58	0.14%	-0.12%	2.82%
Nasdaq 100 (U.S.)	19751.05	0.25%	-0.79%	5.01%
FTSE (U.K.)	8225.33	-0.27%	0.25%	-1.11%
DAX Index (Germany)	18155.24	-0.12%	0.48%	-2.88%
CAC 40 Index (France)	7609.15	-0.69%	0.51%	-6.00%
SSE Composite (China)	2972.53	0.76%	-1.51%	-3.77%
Nikkei (Japan)	39667.07	1.26%	2.84%	2.64%
Kospi (South Korea)	2792.05	0.64%	-0.19%	3.89%
HangSeng (Hong Kong)	18089.93	0.09%	-1.85%	-2.79%
Strait Times (Singapore)	3331.70	0.16%	0.84%	0.46%
Ibovespa Sao Paulo (Brazil)	122641.30	0.25%	1.98%	-1.34%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	7783.00	-0.71%	0.17%	0.72%
Jakarta Composite (Indonesia)	6905.64	0.33%	2.66%	-4.39%
KLSE (Malaysia)	1590.95	0.35%	-0.55%	-1.76%

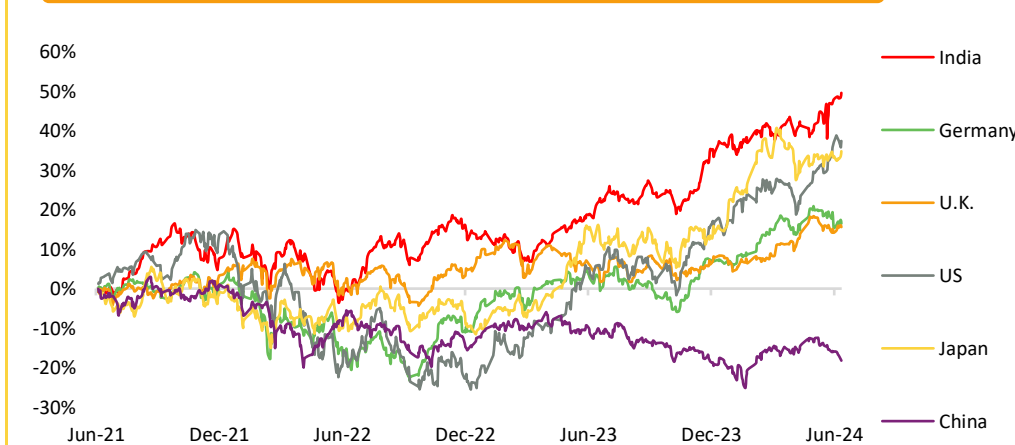
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	26-Jun-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,077	-0.70%	-0.63%	-0.94%
Gold (\$/oz)	2,297.91	-0.91%	-1.27%	-1.54%
Silver (INR/1 kg)	86,646	-2.03%	-1.70%	-3.39%
Silver (\$/oz)	28.76	-0.55%	-3.36%	-5.21%
Brent Crude(\$/bbl)	87.25	-1.19%	0.59%	8.98%
Crude Oil (INR/1 bbl)	6,743.00	-1.09%	-0.98%	5.39%
NYMEX Crude(\$/bbl)	82.09	0.27%	-0.58%	4.87%
Natural Gas (INR/1 mmb)	229.90	-2.09%	-5.31%	3.98%
Aluminium (INR/1 kg)	230.35	-0.86%	-1.03%	-4.56%
Copper (INR/1 kg)	838.80	-1.28%	-1.42%	-5.86%
Nickel (INR/1 kg)	1,459.20	-0.26%	-0.99%	-14.67%
Lead (INR/1 kg)	193.15	-0.69%	-0.39%	-0.39%
Zinc (INR/1 kg)	267.90	0.62%	1.48%	-2.23%
Mentha Oil (INR/1 kg)	938.40	0.03%	-0.75%	-7.62%
Baltic Dry Index ^[1]	1,926	-2.38%	-0.87%	7.18%

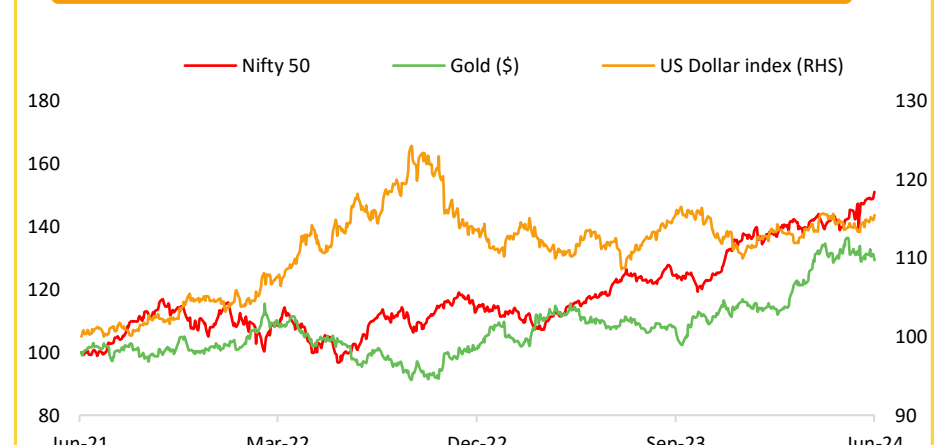
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



EBITDA

Definition: EBITDA is termed as the earnings before interest, taxes, depreciation and amortization. It helps measure the operating efficiency of a company and calculates the profit without considering the non-operating factors like finance costs, depreciation and amortization and tax adjustment.



Explanation

EBITDA evaluates a company's operating performance and also allows an investor to focus on operating profitability of the company. This is calculated by subtracting the expenses (without finance, tax, amortization and depreciation) from the revenue. Thus it allows two companies to be compared on the same platform.

The factor became more popular with the investors during the time of leveraged buyout boom in 1980s. It was then used to indicate the ability of a company to service its debt. However, this is a non-GAAP (Generally Accepted Accounting Principles) parameter and does not bring out the profitable picture of a business, rather it indicates the operations profitable of a business.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.23	16.84	36.69	16.77
Mid Cap Fund	6.57	25.40	54.78	25.19
Large & Mid Cap Fund	5.52	21.69	46.24	21.50
Small Cap Fund	7.51	20.91	50.99	27.09
Multi Cap Fund	5.80	21.37	48.85	23.11
Focused Fund	5.31	18.81	40.36	18.55
Value Fund	4.90	21.14	50.39	22.88
Contra Fund	4.98	22.44	51.27	25.04
ELSS	5.53	18.99	42.08	21.00
Equity Savings	2.03	7.75	16.50	9.48
Arbitrage Fund	0.72	3.99	7.56	5.45
Dividend Yield Fund	4.27	20.36	49.66	23.50
Aggressive Hybrid Fun	4.05	15.61	32.63	15.90
Balanced Advantage	2.66	11.49	25.63	12.44

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 25 Jun, 2024

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