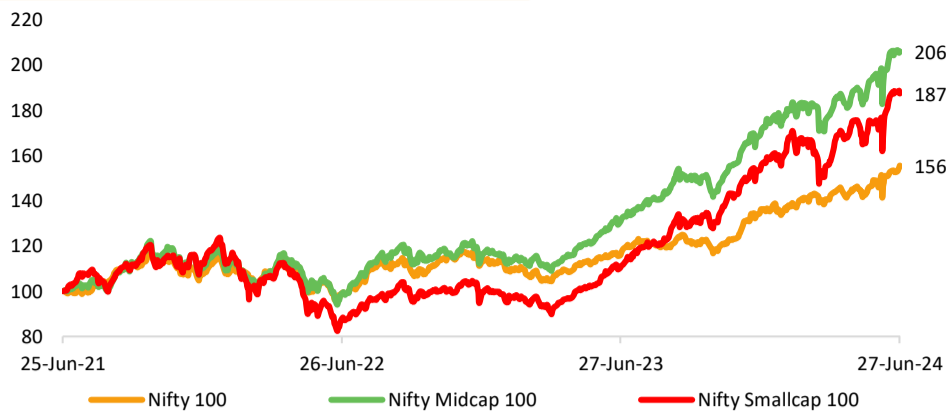


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	27-Jun-24	1 Day	1 Week	1 Month
Nifty 50	24,044.50	0.74%	2.03%	4.85%
Nifty 100	25,026.55	0.64%	1.53%	4.45%
Nifty 200	13,575.80	0.59%	1.27%	4.55%
Nifty 500	22,537.40	0.45%	1.04%	4.86%
Nifty Large Midcap 250	15,721.50	0.41%	0.62%	5.04%
Nifty Midcap 150	20,723.15	0.21%	-0.21%	5.59%
Nifty Next 50	71,340.65	0.15%	-0.41%	3.19%
Nifty Smallcap 250	16,999.55	-0.56%	-0.32%	6.68%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	27-Jun-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	35,223.20	-0.12%	-1.27%	0.88%
NIFTY 500 Value 50	14,587.15	0.34%	-1.15%	0.65%
Nifty 200 Quality 30	20,597.30	0.40%	0.17%	3.78%
Nifty 50 Equal Weight	30,219.90	0.92%	1.16%	4.04%
NIFTY Alpha Low Volatility 30	27,977.35	0.51%	1.22%	2.80%
Nifty High Beta 50	4,171.35	-0.01%	-1.01%	2.28%
Nifty Low Volatility 50	23,695.12	0.80%	1.26%	4.63%
Nifty Midcap150 Momentum 50	62,488.85	-0.33%	-1.68%	2.19%
Nifty PSE	10,615.30	0.68%	-0.46%	-1.72%
Nifty SME Emerge	14,240.55	-1.06%	0.61%	8.00%
Nifty 100 ESG	4,753.20	0.77%	1.45%	5.25%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	27-Jun-24	1 Day	1 Week	1 Month
Nifty Auto	25,191.40	0.69%	-0.30%	5.50%
Nifty Bank	52,811.30	-0.11%	1.99%	7.16%
Nifty Consumption	11,139.55	0.44%	0.45%	4.07%
Nifty Financial	23,624.85	0.14%	2.56%	7.55%
Nifty FMCG	56,670.60	0.36%	0.00%	2.55%
Nifty Healthcare	12,439.20	0.40%	0.03%	3.28%
Nifty IT	36,123.70	2.03%	3.40%	6.26%
Nifty Media	1,996.20	-1.35%	-1.20%	6.26%
Nifty Metal	9,767.40	0.55%	-1.85%	-1.00%
Nifty MNC	30,381.55	0.81%	0.35%	4.13%
Nifty Pharma	19,514.80	-0.16%	-0.15%	2.11%
Nifty Realty	1,098.95	-0.05%	-3.63%	6.45%
Nifty Energy	41,342.35	1.27%	1.44%	0.12%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	27-Jun-24	Prev_Day	% Change	1 Week
Ultratech Cem	11,716.70	11,143.10	5.15	7.46
Grasim Indus	2,637.60	2,552.25	3.34	5.55
NTPC	377.15	365.05	3.31	5.45
Wipro	510.80	495.20	3.15	4.16
Dr.Reddy	6,235.90	6,070.05	2.73	4.44

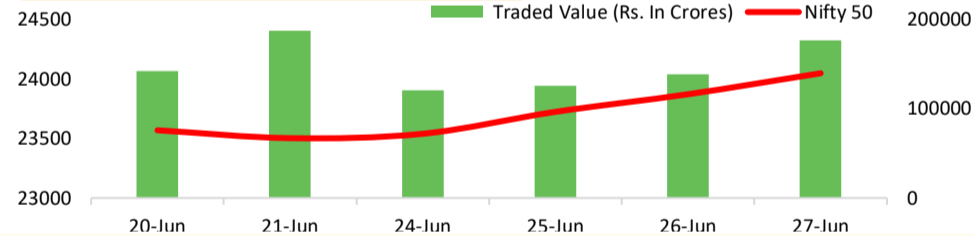
Source: NSE

## Nifty 50 Top 5 Losers

Company	27-Jun-24	Prev_Day	% Change	1 Week
L&T Ltd.	3,564.40	3603	-1.07	-0.84
Bajaj Auto	9,417.45	9475	-0.60	-2.23
Eicher Motors Limited	4,713.80	4740	-0.55	-3.34
Divi's Lab	4,522.35	4545	-0.51	0.41
United Phos	567.85	570	-0.44	-0.20

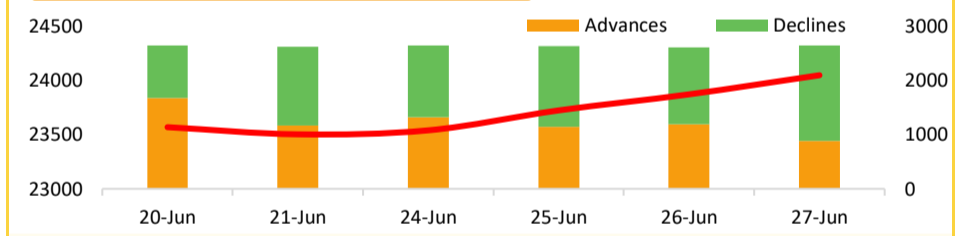
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

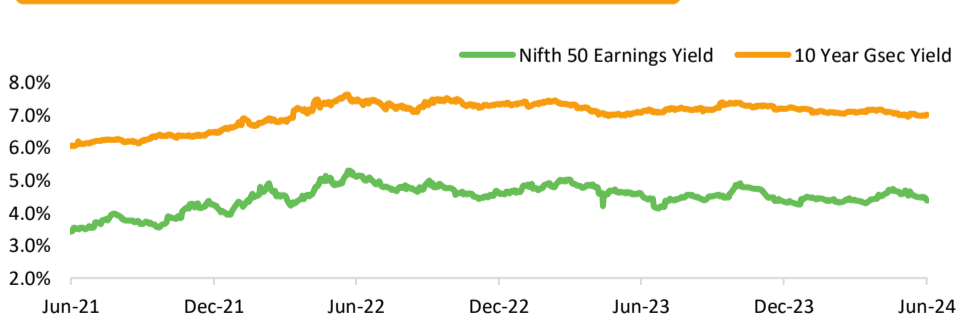
Indian equity markets rallied for the fourth consecutive session despite weak cues from global markets. The key benchmark indices recovered from initial losses and progressed to hit fresh milestones supported by information technology and energy stocks.

Apple has revealed that it will make the "Apple Diagnostics for Self Service Repair" software available to users in 32 European countries, such as the UK, France, and Germany. This software, which was introduced in the US last year, enables users to assess parts on their iPhone that might require repair and ensure they are functioning properly.

Mahindra and Mahindra (M&M) are expected to outperform Tata Motors and Maruti Suzuki in the passenger vehicle (PV) sector by Jun 2024 due to a low base.

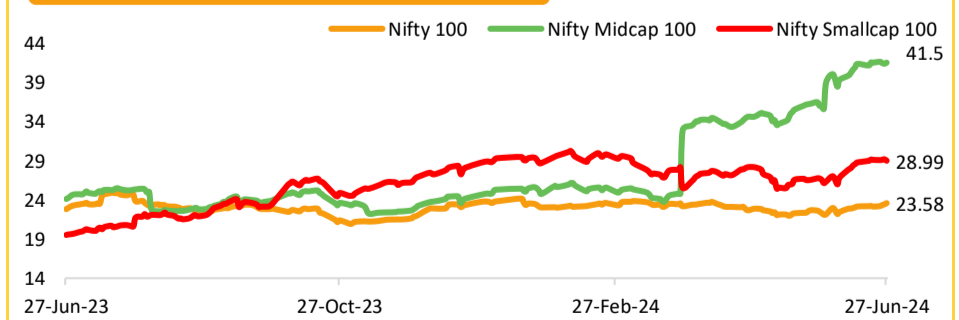
UltraTech Cement has announced that its board of directors has given the green light for the acquisition of a maximum of 7.06 crore equity shares of India Cements Ltd. The purchase will be made at a price of up to ₹267 per share.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



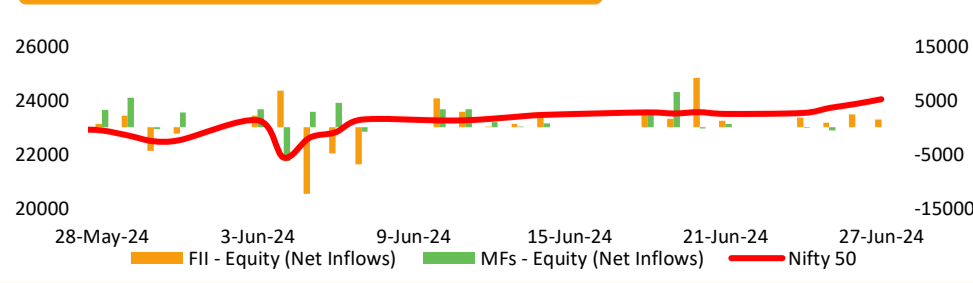
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	1513.23	18,807	-15,451	-4,557
MF**	-533.51	21,419	101,909	183,939
DII	-3605.93	21,975	121,894	229,469

Source: SEBI, NSDL;\*\*As on 25th Jun 2024;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24038.00	23868.00	0.71%
Near Basis	-6.45	-0.85	658.82%
Mid Futures	24095.80	23972.50	0.51%
Mid Basis	51.35	103.70	-50.48%
Near Open Interest (Cr.)	0.47	0.66	-28.67%
Mid Open Interest (Cr.)	1.39	0.96	45.23%
Rollover (%)	76.25	61.20	24.59%
Put Call Ratio (OI)	1.26	1.31	-4.29%
Put Call Ratio(Vol)	0.99	0.87	13.46%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	11753	8867	37663
Index Options	3417505	3425815	469366
Stock Futures	97073	90587	309988
Stock Options	30359	29542	55493
Total	3556690	3554811	872509

Source: NSE

## Global Equity Market

Global Indices	27-Jun-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	2985.25	0.12%	0.23%	2.94%
Nasdaq 100 (U.S.)	19789.03	0.19%	0.19%	5.21%
FTSE (U.K.)	8179.68	-0.55%	-1.12%	-1.66%
DAX Index (Germany)	18210.55	0.30%	-0.24%	-3.00%
CAC 40 Index (France)	7530.72	-1.03%	-1.83%	-7.40%
SSE Composite (China)	2945.85	-0.90%	-1.98%	-5.70%
Nikkei (Japan)	39341.54	-0.82%	1.83%	1.14%
Kospi (South Korea)	2784.06	-0.29%	-0.84%	2.24%
HangSeng (Hong Kong)	17716.47	-2.06%	-3.38%	-5.90%
Strait Times (Singapore)	3343.35	0.35%	1.31%	0.75%
Ibovespa Sao Paulo (Brazil)	124307.83	1.36%	3.21%	-0.15%
RTS Index (Russia) <sup>[1]</sup>	1130.73	0.68%	-1.84%	-3.68%
S&P/ASX 200 (Australia)	7759.60	-0.30%	-0.13%	-0.37%
Jakarta Composite (Indonesia)	6967.95	0.90%	2.18%	-2.90%
KLSE (Malaysia)	1584.94	-0.38%	-0.49%	-2.06%

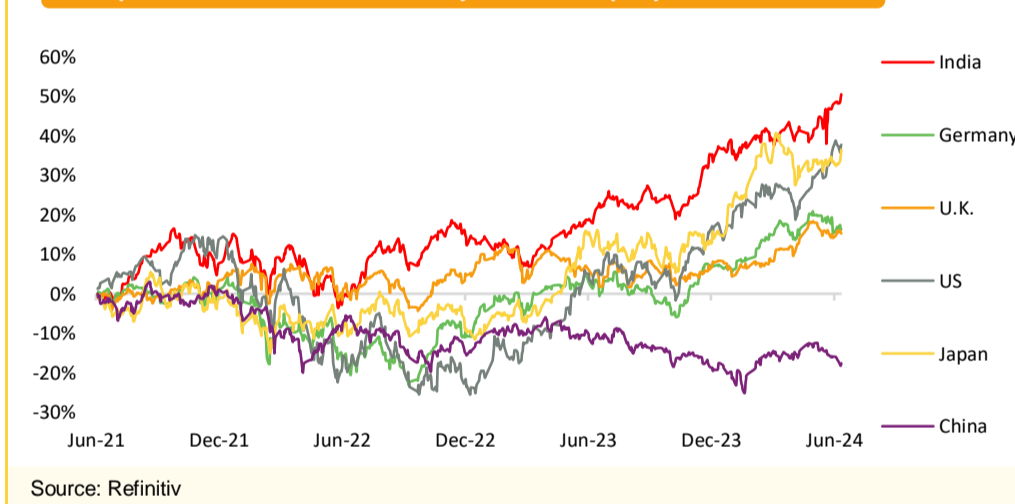
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

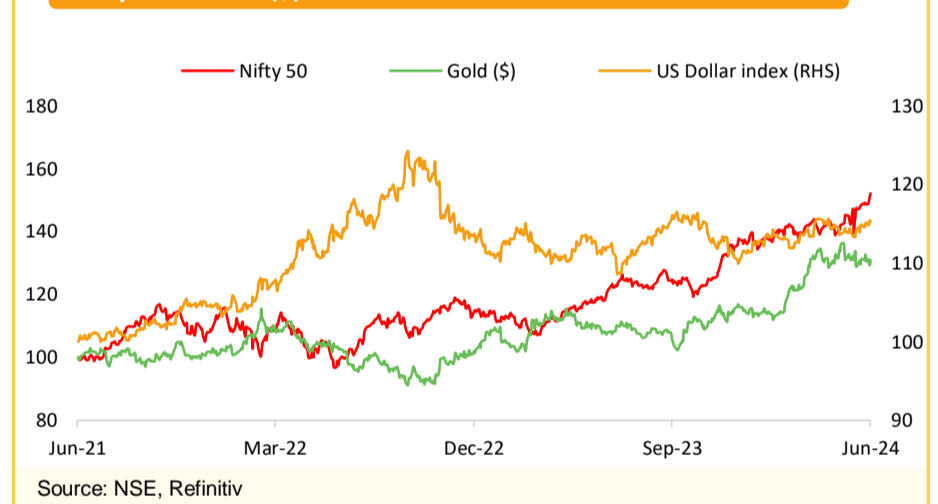
Commodity Prices	#####	1 Day	1 Week	1 Month
Gold (INR/10 gm)	71,100	0.03%	-0.98%	-1.15%
Gold (\$/oz)	2,327.45	1.29%	-1.36%	-0.99%
Silver (INR/1 kg)	86,965	0.37%	-3.28%	-4.07%
Silver (\$/oz)	29.06	1.05%	-5.37%	-8.27%
Brent Crude(\$/bbl)	88.48	1.41%	1.63%	10.52%
Crude Oil (INR/1 bbl)	6,758.00	0.22%	-0.76%	4.61%
NYMEX Crude(\$/bbl)	82.94	1.04%	-0.36%	5.95%
Natural Gas (INR/1 mmbtu)	229.30	-0.26%	-5.56%	9.45%
Aluminium (INR/1 kg)	231.20	0.37%	-0.79%	-5.57%
Copper (INR/1 kg)	839.40	0.07%	-2.19%	-6.09%
Nickel (INR/1 kg)	1,450.30	-0.61%	-1.39%	-14.85%
Lead (INR/1 kg)	197.35	2.17%	1.54%	-0.73%
Zinc (INR/1 kg)	269.20	0.49%	1.78%	-2.11%
Mentha Oil (INR/1 kg)	933.50	-0.52%	-0.92%	-7.31%
Baltic Dry Index <sup>[1]</sup>	1,964	1.97%	-1.01%	9.29%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Unsystematic Risk

Definition: Unsystematic risk can be defined as that type of risk which is not systematic in nature. Such risks are somewhat predictable in nature and measures can be adopted accordingly to guard against the adverse elements of such risks. Unsystematic risks can be related to events like major corporate announcements, product launches, or any regulatory change that impacts a stock or the industry as a whole.



### Explanation

Unsystematic risk is a major factor when it comes to mutual funds. Mutual funds invest in stocks of a number of companies which belongs to different types of sectors. Each such company and sector has some element of unsystematic risk. This element of unsystematic risk varies from one company to another and from one sector to another. The fund manager of a mutual fund scheme tries to diversify this systematic risk through efficient and effective asset allocation.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.81	16.44	36.53	16.97
Mid Cap Fund	6.25	24.96	54.19	25.16
Large & Mid Cap Fund	5.67	21.29	45.82	21.58
Small Cap Fund	7.31	20.08	49.57	26.90
Multi Cap Fund	5.86	20.81	48.08	23.10
Focused Fund	5.56	18.40	39.99	18.68
Value Fund	5.15	20.63	49.62	22.91
Contra Fund	5.31	22.08	50.91	25.16
ELSS	5.75	18.53	41.63	21.09
Equity Savings	2.16	7.62	16.30	9.51
Arbitrage Fund	0.78	3.96	7.51	5.46
Dividend Yield Fund	4.60	20.19	49.46	23.58
Aggressive Hybrid Fund	4.38	15.33	32.35	16.00
Balanced Advantage	2.86	11.30	25.42	12.54

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup>Data as on 26 Jun, 2024

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