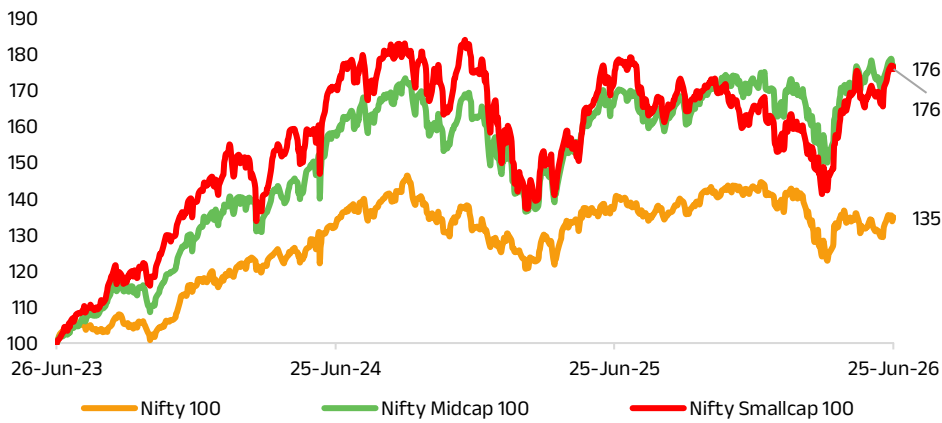


Broad Indices Historical Movement



Source: NSE

Broad Indices

	25-Jun-26	1 Day	1 Week	1 Month
Nifty 50	24,056.00	0.14%	0.18%	0.60%
Nifty 100	25,114.10	0.15%	0.11%	0.82%
Nifty 200	13,891.25	0.01%	-0.14%	0.49%
Nifty 500	23,113.70	-0.05%	-0.13%	0.95%
Nifty Large Midcap 250	16,532.75	-0.20%	-0.45%	0.29%
Nifty Midcap 150	22,751.05	-0.53%	-0.97%	-0.19%
Nifty Next 50	72,199.55	0.19%	-0.22%	1.77%
Nifty Smallcap 250	17,704.70	-0.45%	-0.05%	4.09%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	25-Jun-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,184.40	0.05%	-0.22%	1.33%
NIFTY 500 Value 50	16,176.75	-1.07%	-2.16%	-3.35%
Nifty 200 Quality 30	19,759.50	-0.10%	-1.48%	-2.40%
Nifty 50 Equal Weight	32,575.10	0.08%	-0.34%	-0.55%
NIFTY Alpha Low Volatility 30	26,443.30	0.31%	0.55%	1.43%
Nifty High Beta 50	4,296.20	-0.40%	-1.11%	1.28%
Nifty Low Volatility 50	24,365.50	0.16%	0.38%	0.01%
Nifty Midcap150 Momentum 50	63,675.75	-0.41%	-1.37%	-0.07%
Nifty PSE	9,954.00	-1.34%	-2.21%	-4.56%
Nifty SME Emerge	14,045.40	-0.28%	0.03%	2.06%
Nifty 100 ESG	4,885.75	-0.01%	-0.18%	0.62%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	25-Jun-26	1 Day	1 Week	1 Month
Nifty Auto	26,977.75	2.25%	1.48%	1.88%
Nifty Bank	58,177.05	0.05%	0.85%	5.60%
Nifty Consumption	11,592.90	0.73%	-0.25%	1.70%
Nifty Financial	26,770.55	0.13%	1.28%	3.23%
Nifty FMCG	49,419.25	0.68%	-0.28%	-1.61%
Nifty Healthcare	15,963.40	0.06%	1.88%	1.91%
Nifty IT	27,330.85	-0.86%	-0.35%	-5.69%
Nifty Media	1,509.80	-0.63%	-0.37%	9.79%
Nifty Metal	12,445.65	-1.37%	-4.42%	-7.76%
Nifty MNC	32,526.30	0.87%	-0.49%	1.11%
Nifty Pharma	24,969.50	-0.20%	2.08%	1.26%
Nifty Realty	826.25	0.33%	1.77%	5.66%
Nifty Energy	39,637.00	-0.68%	-2.25%	-2.89%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	25-Jun-26	Prev_Day	% Change	1 Week
M&M	3,182.20	3,064.50	3.84	3.49
Maruti	13,745.00	13,248.00	3.75	2.61
Tata Beverages	1,131.30	1,098.10	3.02	1.78
SBI	1,045.40	1,034.60	1.04	1.00
ICICI Bank	1,387.50	1,373.60	1.01	3.04

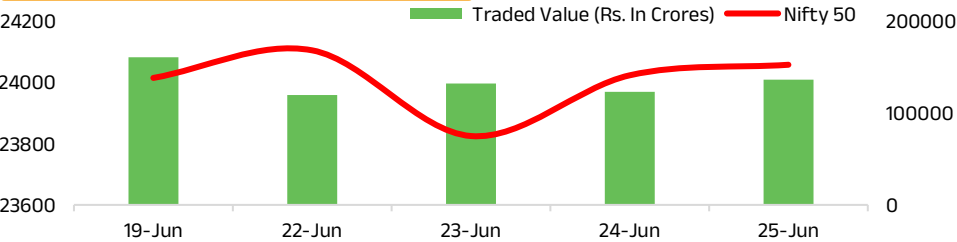
Source: NSE

Nifty 50 Top 5 Losers

Company	25-Jun-26	Prev_Day	% Change	1 Week
ONGC	233.10	240	-2.88	-5.34
Power Grid	283.90	291	-2.41	-2.86
Hindalco	953.20	977	-2.40	-5.62
BPCL	309.75	316	-1.88	1.03
Tech Mahindra	1,437.10	1462	-1.68	1.95

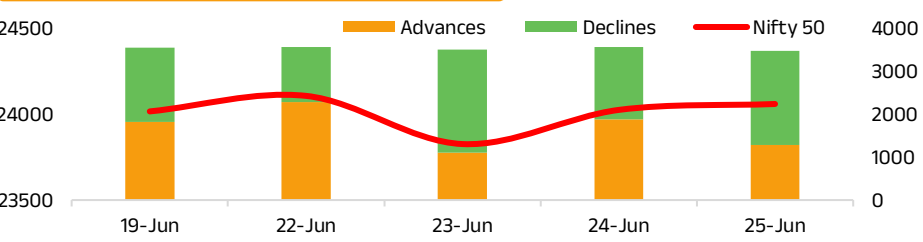
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

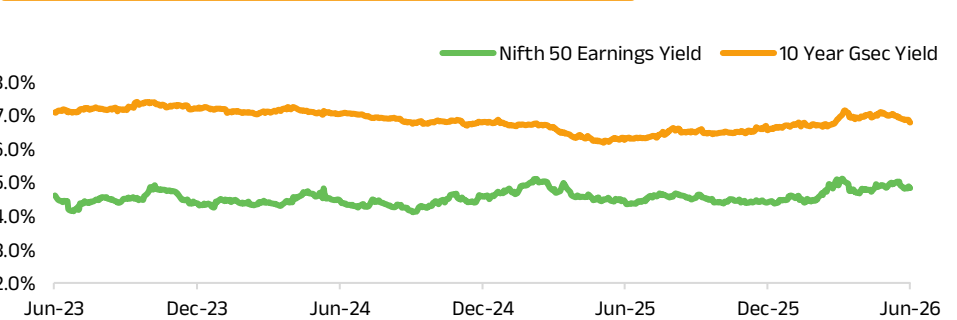
Indian equity markets pared early gains to close marginally higher, as weakness in metal, pharma, and oil and gas stocks capped broader market advances. Sentiment, however, remained somewhat supported by easing crude oil prices, which retreated from recent highs amid improving flows through the Strait of Hormuz, a key maritime route that handles nearly one-fifth of global oil supply, following signs of stability in the Middle East conflict.

Amazon Chief Executive Officer, who is currently visiting India, has announced an additional \$48 billion investment in the country by 2030. The announcement came after Jassy met the Indian Prime Minister.

Vedanta Ltd said it has incorporated a wholly owned subsidiary, Vedanta Property Platforms Ltd (VPPL), to foray into the real estate sector. VPPL will serve as a strategic vehicle for Vedanta’s real estate business and related activities.

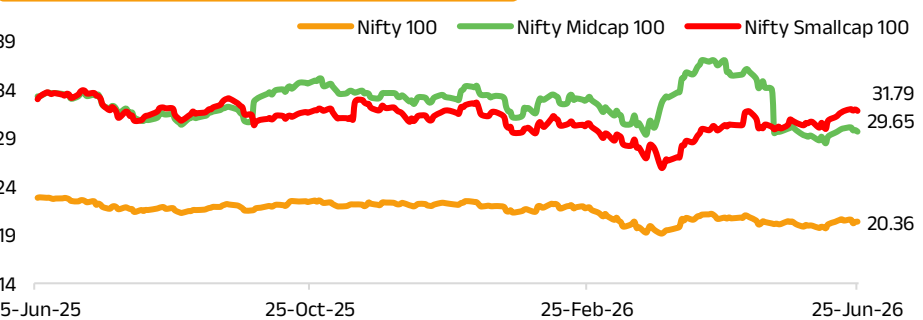
JSW Infrastructure’s qualified institutional placement (QIP) received bids worth over Rs. 50,350 crore, nearly seven times the indicative issue size of up to Rs. 7,503 crore, according to merchant bankers handling the issue.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



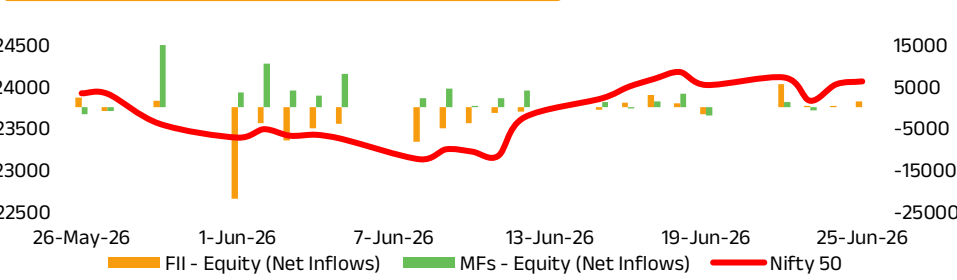
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII*	1298.21	-53,022	-146,833	-277,955
MF**	-754.47	45,295	136,486	289,096
DII*	5747.75	76,156	206,922	454,248

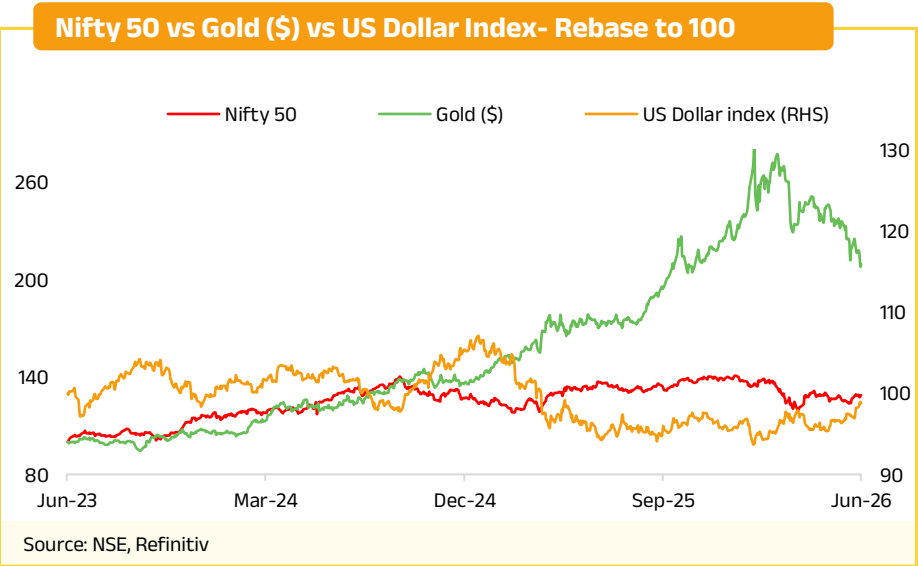
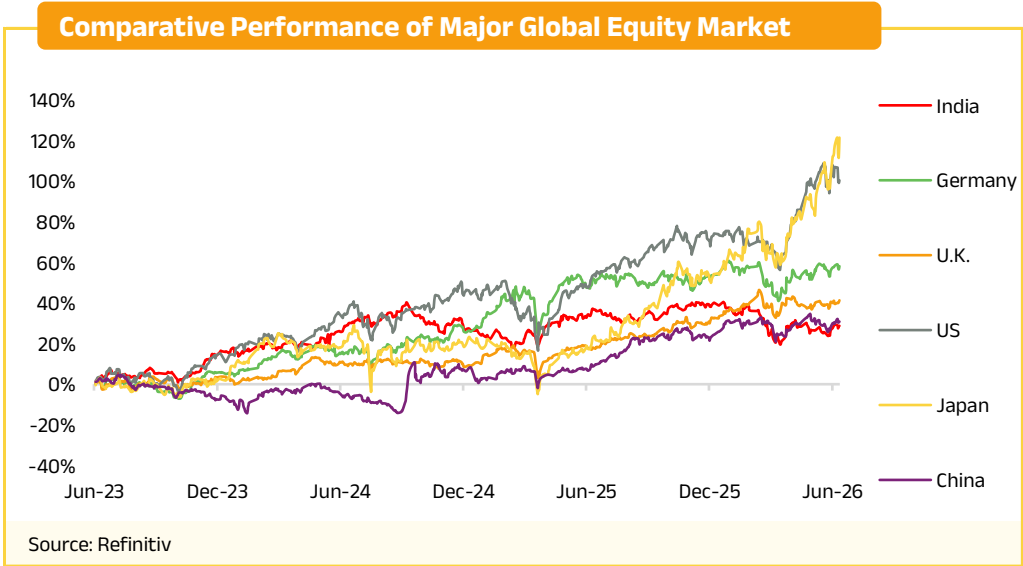
Source: SEBI, NSDL;*As on 25th Jun 2026;**As on 23rd Jun 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24102.30	24102.30	0.00%
Near Basis	46.30	46.30	0.00%
Mid Futures	24170.50	24170.50	0.00%
Mid Basis	114.50	114.50	0.00%
Near Open Interest (Cr.)	0.99	0.99	0.00%
Mid Open Interest (Cr.)	0.92	0.92	0.00%
Rollover (%)	50.52	50.52	0.00%
Put Call Ratio (OI)	1.06	1.21	-12.22%
Put Call Ratio(Vol)	0.96	0.86	11.42%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	10785	10812	52446
Index Options	1761618	1771436	610543
Stock Futures	164378	163285	481745
Stock Options	29078	28323	100282
Total	1965859	1973856	1245015
Source: NSE			

Global Equity Market				
Global Indices	26-Jun-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4013.81	0.09%	-1.65%	-1.75%
Nasdaq 100 (U.S.)	29118.24	-1.09%	-4.24%	-2.94%
FTSE (U.K.)	10508.02	-0.21%	1.40%	0.16%
DAX Index (Germany)	24671.22	-1.29%	-1.26%	-2.04%
CAC 40 Index (France)	8384.87	-0.55%	-0.43%	2.59%
SSE Composite (China)	4027.26	-2.26%	-1.55%	-2.85%
Nikkei (Japan)	69360.88	-4.15%	-2.65%	6.72%
Kospi (South Korea)	8411.21	-5.81%	-7.08%	4.52%
HangSeng (Hong Kong)	22671.86	-1.76%	-5.24%	-11.44%
Strait Times (Singapore)	5191.73	-0.52%	-0.02%	3.24%
Ibovespa Sao Paulo (Brazil)	173295.14	0.76%	2.95%	-1.87%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8764.20	0.18%	-0.73%	1.23%
Jakarta Composite (Indonesia)	5896.13	-1.72%	-4.55%	-3.82%
KLSE (Malaysia)	1667.74	0.24%	-2.59%	-1.84%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	26-Jun-26	1 Day	1 Week	1 Month
Gold (INR/10 gm) ^[1]	139,843	-1.87%	-3.29%	-11.08%
Gold (\$/oz)	4,088.23	1.55%	-1.73%	-9.27%
Silver (INR/1 kg) ^[1]	218,680	-2.27%	-5.67%	-17.94%
Silver (\$/oz)	59.16	2.23%	-8.84%	-23.12%
Brent Crude(\$/bbl)	69.06	-3.83%	-14.06%	-35.73%
Crude Oil (INR/1 bbl) ^[1]	6,661.00	-3.92%	-7.77%	-28.14%
NYMEX Crude(\$/bbl)	70.20	-3.27%	-12.36%	-27.91%
Natural Gas (INR/1 mmbtu)	305.00	2.35%	0.07%	9.32%
Aluminium (INR/1 kg) ^[1]	332.00	-2.35%	-7.62%	-14.65%
Copper (INR/1 kg) ^[1]	1,291.85	-0.21%	-2.89%	-5.34%
Nickel (INR/1 kg) ^[1]	1,624.50	-0.98%	-4.91%	-10.70%
Lead (INR/1 kg) ^[1]	207.70	0.24%	0.58%	-0.38%
Zinc (INR/1 kg) ^[1]	360.65	-0.15%	-3.31%	-4.65%
Mentha Oil (INR/1 kg) ^[1]	1,093.70	-0.57%	0.16%	3.11%
Baltic Dry Index	2,524	-2.59%	-7.27%	-18.18%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.51	-4.22	-2.87	11.82
Flexi Cap Fund	1.99	-0.89	0.08	13.88
Mid Cap Fund	1.38	3.88	4.92	19.30
Large & Mid Cap Fund	1.62	0.15	0.96	16.10
Small Cap Fund	4.15	8.93	6.73	17.94
Multi Cap Fund	2.18	2.10	2.53	16.89
Focused Fund	2.08	-0.68	0.42	13.89
Value Fund	1.41	-0.57	1.49	15.93
Contra Fund	1.25	-4.03	-2.01	16.05
ELSS	1.94	-0.63	-0.36	14.06
Equity Savings	1.02	0.87	3.35	8.74
Arbitrage Fund	0.66	2.94	5.80	6.69
Dividend Yield Fund	0.35	-1.59	0.19	15.63
Aggressive Hybrid Fund	1.60	-1.04	0.33	12.24
Balanced Advantage	1.28	-1.07	0.56	10.13
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 25 Jun, 2026