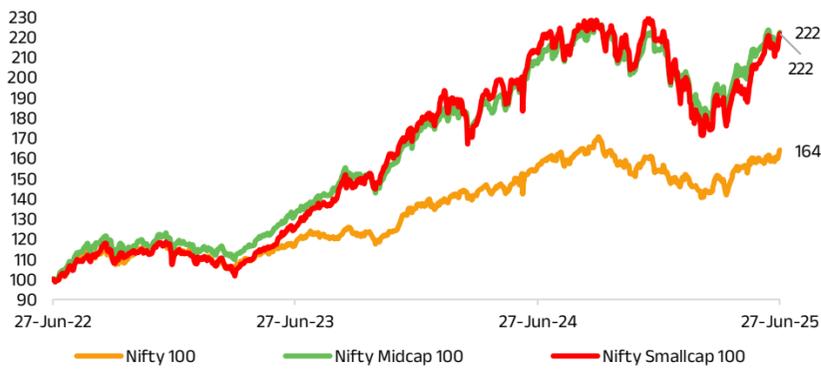


Broad Indices Historical Movement



Source: NSE

Broad Indices

	27-Jun-25	1 Day	1 Week	1 Month
Nifty 50	25,637.80	0.35%	2.09%	3.27%
Nifty 100	26,223.60	0.39%	2.24%	3.09%
Nifty 200	14,276.05	0.37%	2.27%	3.23%
Nifty 500	23,620.15	0.44%	2.51%	3.52%
Nifty Large Midcap 250	16,542.80	0.40%	2.43%	3.47%
Nifty Midcap 150	21,840.20	0.40%	2.61%	3.83%
Nifty Next 50	68,712.40	0.61%	2.97%	2.26%
Nifty Smallcap 250	17,642.30	0.81%	4.29%	6.04%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	27-Jun-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,852.15	-0.15%	1.10%	4.69%
NIFTY 500 Value 50	14,305.55	0.53%	3.45%	2.81%
Nifty 200 Quality 30	21,017.15	0.51%	1.50%	1.49%
Nifty 50 Equal Weight	32,126.80	0.37%	2.32%	3.17%
NIFTY Alpha Low Volatility 30	27,251.90	0.37%	1.88%	2.52%
Nifty High Beta 50	3,837.95	0.33%	3.95%	3.64%
Nifty Low Volatility 50	25,464.75	0.40%	1.99%	2.24%
Nifty Midcap150 Momentum 50	63,544.00	-0.07%	1.77%	4.79%
Nifty PSE	10,078.10	0.73%	1.96%	1.02%
Nifty SME Emerge	14,681.53	0.34%	0.88%	3.34%
Nifty 100 ESG	5,020.90	0.35%	2.38%	2.91%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	27-Jun-25	1 Day	1 Week	1 Month
Nifty Auto	24,007.95	0.19%	1.39%	1.74%
Nifty Bank	57,443.90	0.41%	2.12%	3.78%
Nifty Consumption	11,870.65	0.13%	2.15%	3.13%
Nifty Financial	27,344.05	0.35%	2.61%	3.49%
Nifty FMCG	55,109.00	-0.02%	0.88%	-2.54%
Nifty Healthcare	14,411.65	0.71%	2.12%	2.90%
Nifty IT	38,822.95	-0.44%	-0.43%	3.52%
Nifty Media	1,747.85	0.23%	4.36%	3.42%
Nifty Metal	9,578.20	0.35%	4.81%	3.05%
Nifty MNC	28,858.35	0.56%	2.30%	2.26%
Nifty Pharma	21,928.60	0.55%	1.46%	1.88%
Nifty Realty	993.95	-1.55%	-1.94%	5.04%
Nifty Energy	36,542.60	1.00%	2.65%	1.84%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	27-Jun-25	Prev_Day	% Change	1 Week
Shree Cements Limited	31,030.00	30,105.00	3.07	7.46
Asian Paints	2,358.70	2,289.80	3.01	3.19
IndusInd Bank	857.70	836.10	2.58	2.08
Ultratech Cem	12,213.00	11,951.00	2.19	6.59
Power Grid	299.25	293.50	1.96	2.10

Source: NSE

Nifty 50 Top 5 Losers

Company	27-Jun-25	Prev_Day	% Change	1 Week
Tata Beverages	1,124.30	1145	-1.84	2.19
Wipro	265.05	269	-1.29	-0.56
Tech Mahindra	1,674.40	1690	-0.93	-1.28
ONGC	242.83	245	-0.78	-3.60
Titan Industries Limited	3,666.20	3695	-0.77	4.18

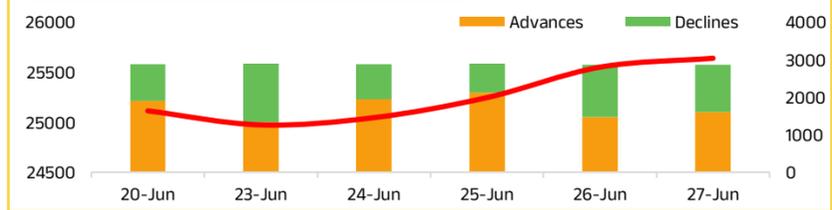
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

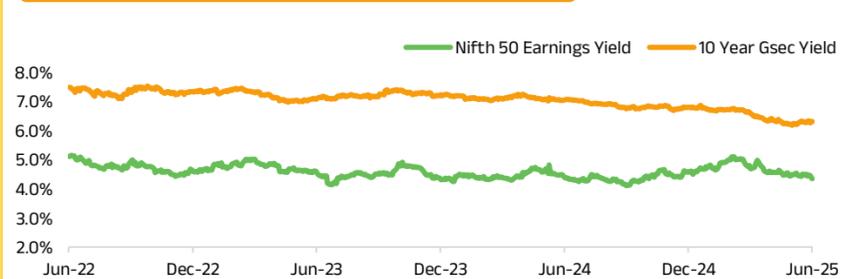
Indian equity markets advanced for the fourth consecutive session, supported by an easing of geopolitical tensions in the Middle East. This de-escalation of conflict alleviated concerns over potential global economic repercussions, leading to a decline in crude oil prices and renewed investor confidence.

JSW Paints has entered into definitive agreements to purchase as much as 74.76% of Akzo Nobel India Ltd, the producers of the Dulux paint brand, from its Dutch parent company for Rs. 8,986 crore. This transaction represents one of the largest deals in India's paint industry. The conglomerate intends to secure financing for the acquisition through various methods.

DHL Express, a global express shipping company, announced the inauguration of a new service center at AISATS Logistics Park in Bengaluru, with an investment of 3.43 million euros (approximately Rs. 34 crore).

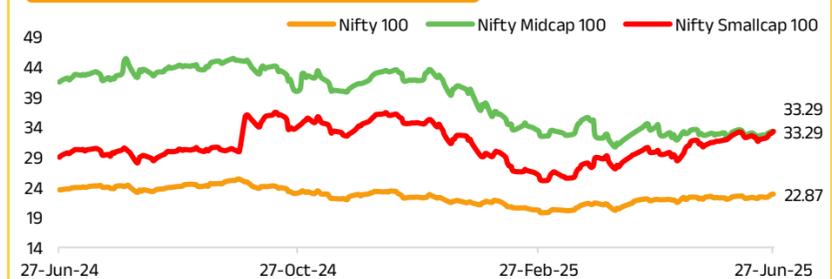
The Mazagon Dock Shipbuilders Limited (MDL), which is India's Public Sector Shipyard, has declared a "proposed acquisition" of a controlling interest in Colombo Dockyard PLC (CDPLC), Sri Lanka's largest and most established shipyard, with a valuation of up to \$52.96 million.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



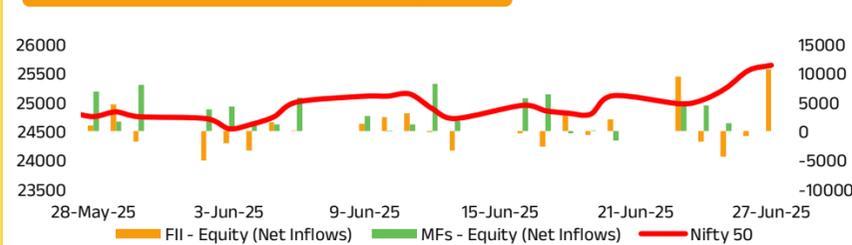
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	10662.98	8,916	32,999	-83,575
MF**	1337.48	51,603	125,734	237,866
DII	-588.93	66,587	159,209	345,092

Source: SEBI, NSDL;**As on 25th Jun 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	25750.20	25551.00	0.78%
Near Basis	112.40	2.00	5520.00%
Mid Futures	25859.10	25615.00	0.95%
Mid Basis	221.30	66.00	235.30%
Near Open Interest (Cr.)	1.49	0.42	255.54%
Mid Open Interest (Cr.)	0.15	1.48	-90.06%
Rollover (%)	9.59	79.53	-87.95%
Put Call Ratio (OI)	1.25	1.29	-3.05%
Put Call Ratio(Vol)	0.85	0.90	-5.13%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	13044	8238	27900
Index Options	5998186	5968500	266744
Stock Futures	55010	51843	388233
Stock Options	60062	55571	22468
Total	6126303	6084152	705345

Source: NSE

Global Equity Market

Global Indices	27-Jun-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3377.83	0.51%	3.40%	4.18%
Nasdaq 100 (U.S.)	22534.20	0.39%	4.20%	5.23%
FTSE (U.K.)	8798.91	0.72%	0.28%	0.24%
DAX Index (Germany)	24033.22	1.62%	2.92%	-0.80%
CAC 40 Index (France)	7691.55	1.78%	1.34%	-1.73%
SSE Composite (China)	3424.23	-0.70%	1.91%	2.50%
Nikkei (Japan)	40150.79	1.43%	4.55%	6.43%
Kospi (South Korea)	3055.94	-0.77%	1.13%	15.88%
HangSeng (Hong Kong)	24284.15	-0.17%	3.20%	3.86%
Strait Times (Singapore)	3966.20	0.70%	2.13%	1.80%
Ibovespa Sao Paulo (Brazil)	136865.79	-0.18%	-0.18%	-1.92%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8514.20	-0.43%	0.10%	1.27%
Jakarta Composite (Indonesia) ^[1]	6897.40	0.96%	-0.14%	-4.19%
KLSE (Malaysia) ^[1]	1528.16	0.55%	1.69%	0.13%

Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

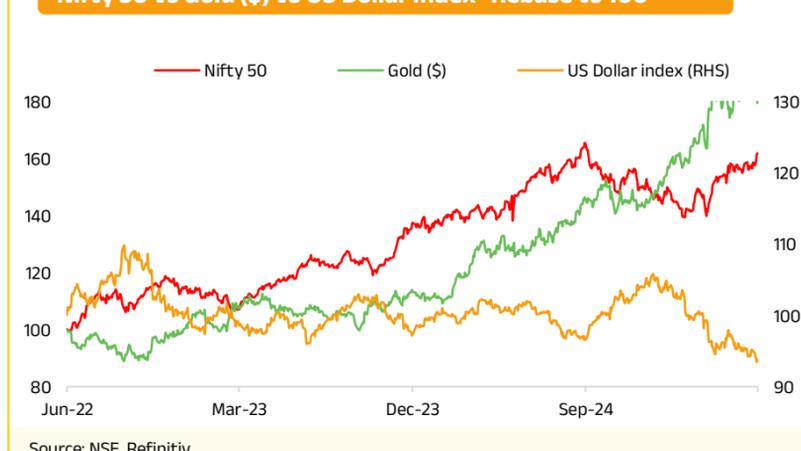
Commodity Prices	27-Jun-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	95398	-1.38%	-2.96%	0.49%
Gold (\$/oz)	3,273.00	-1.65%	-2.82%	-0.80%
Silver (INR/1 kg)	104,819	-2.08%	-1.56%	8.44%
Silver (\$/oz)	35.98	-1.75%	-0.02%	8.05%
Brent Crude(\$/bbl)	70.99	-0.74%	-10.98%	8.80%
Crude Oil (INR/1 bbl)	5,595.00	0.36%	-13.72%	6.13%
NYMEX Crude(\$/bbl)	66.56	0.33%	-11.86%	8.39%
Natural Gas (INR/1 mmbtu)	302.40	3.38%	-12.17%	5.85%
Aluminium (INR/1 kg)	247.95	-0.34%	1.08%	4.49%
Copper (INR/1 kg)	894.50	0.24%	1.49%	3.51%
Nickel (INR/1 kg)	1,328.10	-0.49%	0.86%	-0.46%
Lead (INR/1 kg)	186.20	0.65%	-0.35%	2.62%
Zinc (INR/1 kg)	261.90	0.34%	2.40%	0.92%
Mentha Oil (INR/1 kg)	933.00	-0.66%	-1.56%	-5.26%
Baltic Dry Index	1,521	-2.06%	-9.95%	17.36%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Portfolio Management

Definition: Portfolio management is the process of selecting, monitoring, and managing a group of investments that meet the long-term financial goals and risk tolerance of an investor or institution.



Explanation

Imagine an investor with ₹10 lakhs to invest. Instead of putting all the money into one stock, they spread it across equities, bonds, and mutual funds. This mix is their portfolio. A portfolio manager helps decide how much to invest in each asset, when to buy or sell, and how to adjust the mix over time. The aim is to grow wealth steadily while minimizing losses, especially during market downturns. Good portfolio management adapts to changing market conditions and aligns with the investor's financial goals and risk appetite.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	3.53	5.10	5.43	19.65
Mid Cap Fund	4.46	1.57	5.45	27.00
Large & Mid Cap Fund	3.98	3.07	5.98	23.75
Small Cap Fund	4.45	-2.04	4.25	26.28
Multi Cap Fund	3.95	1.83	5.91	24.82
Focused Fund	3.59	3.42	5.44	20.91
Value Fund	3.16	2.25	3.45	24.96
Contra Fund	3.55	2.82	5.24	25.96
ELSS	3.97	2.80	4.87	22.47
Equity Savings	1.32	3.64	7.03	11.33
Arbitrage Fund	0.60	3.30	6.70	6.65
Dividend Yield Fund	2.84	2.76	2.91	23.97
Aggressive Hybrid Fund	2.86	3.99	6.50	18.44
Balanced Advantage	2.11	3.67	5.83	14.53

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 26 Jun, 2025

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