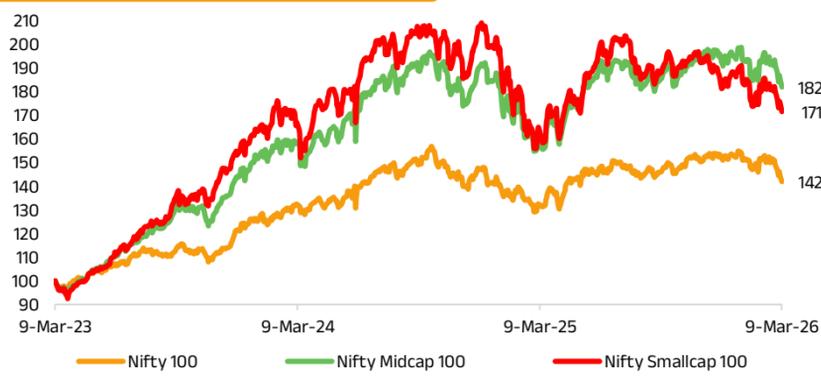


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	9-Mar-26	1 Day	1 Week	1 Month
Nifty 50	24,028.05	-1.73%	-3.37%	-7.11%
Nifty 100	24,685.65	-1.79%	-3.43%	-6.80%
Nifty 200	13,456.55	-1.82%	-3.41%	-6.82%
Nifty 500	22,056.55	-1.89%	-3.41%	-6.87%
Nifty Large Midcap 250	15,644.50	-1.92%	-3.41%	-6.82%
Nifty Midcap 150	20,749.45	-2.04%	-3.38%	-6.84%
Nifty Next 50	66,070.65	-2.08%	-3.76%	-5.25%
Nifty Smallcap 250	15,063.50	-2.33%	-3.32%	-7.41%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	9-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,476.95	-2.32%	-4.44%	-6.17%
NIFTY 500 Value 50	15,802.10	-3.01%	-4.92%	-4.17%
Nifty 200 Quality 30	19,524.40	-1.55%	-2.10%	-6.74%
Nifty 50 Equal Weight	31,478.10	-1.94%	-3.70%	-6.11%
NIFTY Alpha Low Volatility 30	25,817.65	-2.01%	-4.00%	-4.45%
Nifty High Beta 50	3,578.10	-2.07%	-3.42%	-8.52%
Nifty Low Volatility 50	24,099.70	-1.60%	-3.13%	-5.30%
Nifty Midcap150 Momentum 50	58,628.20	-2.05%	-3.54%	-6.98%
Nifty PSE	10,080.65	-2.39%	-2.64%	-2.56%
Nifty SME Emerge	12,197.50	-2.10%	-1.68%	-8.50%
Nifty 100 ESG	4,772.60	-1.83%	-3.88%	-7.76%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	9-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	25,965.95	-4.10%	-5.72%	-6.57%
Nifty Bank	56,019.80	-3.05%	-6.38%	-7.66%
Nifty Consumption	10,972.55	-1.98%	-3.35%	-7.59%
Nifty Financial	26,039.30	-2.30%	-5.53%	-7.51%
Nifty FMCG	49,192.40	-1.56%	-3.07%	-5.49%
Nifty Healthcare	14,772.40	-0.13%	-0.57%	3.20%
Nifty IT	30,162.05	0.08%	-0.37%	-15.31%
Nifty Media	1,331.70	-1.69%	-4.22%	-8.25%
Nifty Metal	11,688.80	-2.60%	-4.74%	-3.63%
Nifty MNC	30,140.90	-2.20%	-3.81%	-3.26%
Nifty Pharma	22,933.75	-0.16%	-0.10%	2.88%
Nifty Realty	732.80	-1.24%	-4.59%	-13.42%
Nifty Energy	35,657.75	-1.82%	-2.18%	-2.52%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	9-Mar-26	Prev_Day	% Change	1 Week
Wipro	198.75	195.40	1.71	0.09
RIL	1,424.00	1,404.80	1.37	4.86
Infosys	1,315.00	1,308.40	0.50	2.03
Sun Pharma	1,807.40	1,799.40	0.44	3.13
Tech Mahindra	1,336.30	1,331.70	0.35	-0.68

Source: NSE

## Nifty 50 Top 5 Losers

Company	9-Mar-26	Prev_Day	% Change	1 Week
BPCL	331.15	353	-6.12	-11.65
Tata Motors	332.00	351	-5.35	-10.42
Shree Cements Limited	23,590.00	24875	-5.17	-9.70
Ultratech Cem	11,378.00	11987	-5.08	-9.13
Eicher Motors Limited	7,266.00	7621	-4.65	-7.16

Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets declined as the Iran-Israel-U.S. conflict entered its 10th day, while the Strait of Hormuz—one of the world's most critical trade routes—remained closed for the sixth consecutive day.

ABB announced an additional investment of \$75 million in India in 2026 to significantly expand its manufacturing footprint and R&D capabilities. Combined with more than \$35 million invested in 2025, this underscores ABB's commitment to strengthening its "local for local" strategy in India.

Hical Technologies stated that Dassault Aviation has awarded the company a long term contract to manufacture components for critical control system applications in Rafale fighter aircraft.

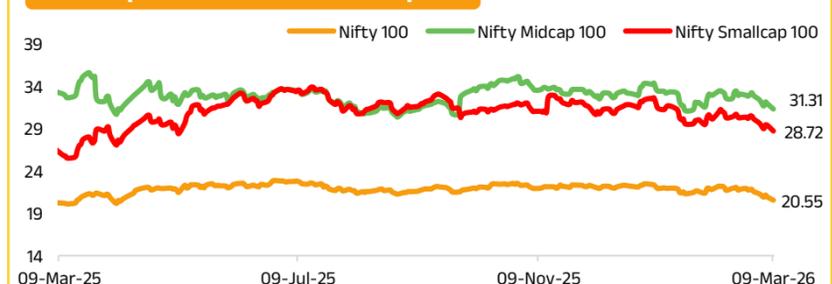
Meesho has received an income tax demand notice of around Rs. 1,500 crore, including interest. The company intends to contest the notice, as disclosed in a recent filing.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-6349.1	-27,349	-40,696	-40,696
MF**	2749.99	18,172	71,949	71,949
DII	9013.8	41,801	1,46,166	1,46,166

Source: SEBI, NSDL;\*\*As on 5th Mar 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24122.50	24545.70	-1.72%
Near Basis	94.45	95.25	-0.84%
Mid Futures	24285.80	24704.00	-1.69%
Mid Basis	257.75	253.55	1.66%
Near Open Interest (Cr.)	1.75	1.57	11.11%
Mid Open Interest (Cr.)	0.19	0.17	8.22%
Rollover (%)	13.80	14.07	-1.88%
Put Call Ratio (OI)	0.99	0.84	19.10%
Put Call Ratio(Vol)	0.80	1.00	-20.17%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3330	5400	37999
Index Options	1585739	1579709	480734
Stock Futures	23201	24564	424724
Stock Options	9562	9138	41406
Total	1621831	1618811	984863

Source: NSE

## Global Equity Market

Global Indices	9-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3708.70	0.82%	-1.38%	-2.43%
Nasdaq 100 (U.S.)	24967.25	1.32%	-0.10%	-1.19%
FTSE (U.K.)	10249.52	-0.34%	-4.92%	-1.32%
DAX Index (Germany)	23409.37	-0.77%	-4.99%	-6.42%
CAC 40 Index (France)	7915.36	-0.98%	-5.71%	-4.90%
SSE Composite (China)	4096.60	-0.67%	-2.06%	-0.64%
Nikkei (Japan)	52728.72	-5.20%	-9.18%	-6.45%
Kospi (South Korea)	5251.87	-5.96%	-15.89%	-0.87%
HangSeng (Hong Kong)	25408.46	-1.35%	-2.50%	-5.99%
Strait Times (Singapore)	4756.61	-1.89%	-2.74%	-4.12%
Ibovespa Sao Paulo (Brazil)	180915.36	0.86%	-4.43%	-2.86%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8599.00	-2.85%	-6.54%	-3.06%
Jakarta Composite (Indonesia)	7337.37	-3.27%	-8.48%	-8.65%
KLSE (Malaysia)	1674.17	-2.55%	-1.53%	-4.40%

Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

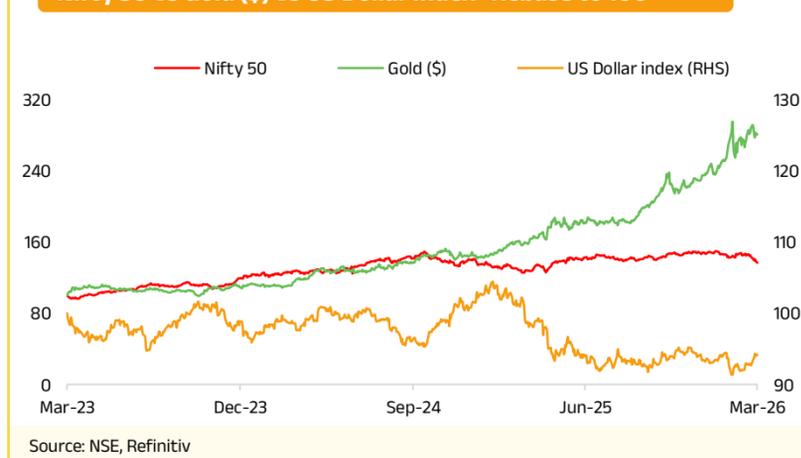
Commodity Prices	9-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,59,038	0.68%	-4.82%	3.10%
Gold (\$/oz)	5,136.91	-0.64%	-3.57%	1.43%
Silver (INR/1 kg)	2,61,169	0.12%	-9.87%	3.31%
Silver (\$/oz)	87.01	3.17%	-2.72%	4.35%
Brent Crude(\$/bbl)	105.64	9.54%	33.54%	43.22%
Crude Oil (INR/1 bbl)	8,334.00	12.27%	36.71%	45.04%
NYMEX Crude(\$/bbl)	94.55	4.28%	33.11%	46.98%
Natural Gas (INR/1 mmbtu)	292.10	6.14%	12.35%	-5.59%
Aluminium (INR/1 kg)	343.35	2.80%	6.30%	9.94%
Copper (INR/1 kg)	1,207.50	-1.92%	-4.58%	-2.31%
Nickel (INR/1 kg)	1,608.80	-0.62%	-1.87%	1.81%
Lead (INR/1 kg)	196.55	0.72%	0.79%	1.13%
Zinc (INR/1 kg)	329.50	0.73%	-1.08%	0.30%
Mentha Oil (INR/1 kg)	1,049.10	0.84%	0.34%	-0.35%
Baltic Dry Index	2,066	2.79%	-5.53%	9.02%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Market Breadth

Definition: Market breadth refers to the overall level of participation behind a market move, measured by the number of stocks advancing versus those declining within an index or exchange. Common market breadth indicators include the advance-decline line, advance-decline ratio, and the number of stocks making new highs or new lows.



### Explanation

Market breadth helps investors assess the strength or weakness of a market trend. When a market index rises but only a few large stocks are driving the gains while most stocks decline, the breadth is considered weak — signaling a potentially unsustainable rally. Conversely, when many stocks participate in the upward movement, it indicates strong breadth and healthier market momentum. Market breadth is used to confirm trends, detect divergences, and identify potential turning points in equity markets. Analysts rely on breadth indicators to understand whether market sentiment is broad-based or concentrated in a small group of stocks.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-6.48	-3.68	7.50	13.49
Flexi Cap Fund	-6.73	-5.40	6.90	14.62
Mid Cap Fund	-6.25	-4.71	11.18	19.57
Large & Mid Cap Fund	-6.25	-4.17	9.24	16.87
Small Cap Fund	-7.32	-9.22	4.92	16.30
Multi Cap Fund	-6.80	-5.72	7.33	16.89
Focused Fund	-6.80	-4.46	7.24	14.39
Value Fund	-6.44	-2.28	8.35	16.90
Contra Fund	-6.21	-3.03	8.60	18.09
ELSS	-7.06	-5.64	6.64	14.72
Equity Savings	-1.85	0.44	6.69	9.47
Arbitrage Fund	0.44	2.92	6.01	6.79
Dividend Yield Fund	-5.55	-1.29	8.47	17.23
Aggressive Hybrid Fund	-5.02	-2.96	7.40	13.02
Balanced Advantage	-3.93	-1.87	5.87	10.69

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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