

Broad Indices Historical Movement



Source: NSE

Broad Indices

	10-Mar-26	1 Day	1 Week	1 Month
Nifty 50	24,261.60	0.97%	-2.43%	-6.45%
Nifty 100	24,957.80	1.10%	-2.37%	-6.00%
Nifty 200	13,617.75	1.20%	-2.25%	-5.98%
Nifty 500	22,342.95	1.30%	-2.16%	-5.94%
Nifty Large Midcap 250	15,855.45	1.35%	-2.11%	-5.86%
Nifty Midcap 150	21,079.75	1.59%	-1.85%	-5.72%
Nifty Next 50	67,227.95	1.75%	-2.07%	-3.73%
Nifty Smallcap 250	15,385.90	2.14%	-1.25%	-5.89%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	10-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,189.40	2.42%	-2.13%	-3.98%
NIFTY 500 Value 50	16,058.85	1.62%	-3.37%	-3.24%
Nifty 200 Quality 30	19,796.10	1.39%	-0.74%	-5.69%
Nifty 50 Equal Weight	31,874.25	1.26%	-2.49%	-5.29%
NIFTY Alpha Low Volatility 30	26,189.60	1.44%	-2.62%	-2.97%
Nifty High Beta 50	3,661.30	2.33%	-1.17%	-7.08%
Nifty Low Volatility 50	24,410.55	1.29%	-1.88%	-4.36%
Nifty Midcap150 Momentum 50	59,664.05	1.77%	-1.84%	-5.68%
Nifty PSE	10,168.35	0.87%	-1.80%	-2.25%
Nifty SME Emerge	12,311.95	0.94%	-0.75%	-7.91%
Nifty 100 ESG	4,833.55	1.28%	-2.65%	-6.87%

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Sector Indices

Index	10-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	26,770.55	3.10%	-2.79%	-4.98%
Nifty Bank	56,950.80	1.66%	-4.83%	-6.06%
Nifty Consumption	11,134.70	1.48%	-1.92%	-6.79%
Nifty Financial	26,535.20	1.90%	-3.73%	-5.86%
Nifty FMCG	49,603.55	0.84%	-2.26%	-4.85%
Nifty Healthcare	14,938.90	1.13%	0.55%	4.65%
Nifty IT	30,024.00	-0.46%	-0.82%	-15.95%
Nifty Media	1,351.75	1.51%	-2.78%	-9.05%
Nifty Metal	11,868.50	1.54%	-3.27%	-2.94%
Nifty MNC	30,606.20	1.54%	-2.32%	-2.47%
Nifty Pharma	23,253.65	1.39%	1.29%	4.70%
Nifty Realty	744.15	1.55%	-3.11%	-12.39%
Nifty Energy	36,038.95	1.07%	-1.14%	-1.72%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	10-Mar-26	Prev_Day	% Change	1 Week
Hero Moto	5,711.50	5,480.00	4.22	2.15
Tata Motors	345.20	332.00	3.98	-6.85
Eicher Motors Limited	7,536.50	7,266.00	3.72	-3.70
M&M	3,293.70	3,187.60	3.33	-1.22
Asian Paints	2,280.40	2,220.80	2.68	-1.16

Source: NSE

Nifty 50 Top 5 Losers

Company	10-Mar-26	Prev_Day	% Change	1 Week
BPCL	325.90	331	-1.59	-13.05
Infosys	1,295.60	1315	-1.48	0.52
RIL	1,408.80	1424	-1.07	3.74
Bharti Airtel	1,850.40	1867	-0.87	-1.22
Indian Oil	159.94	161	-0.79	-10.70

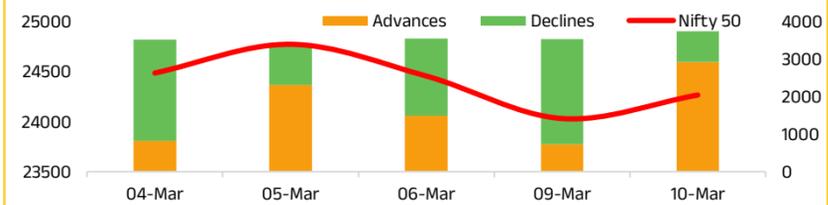
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

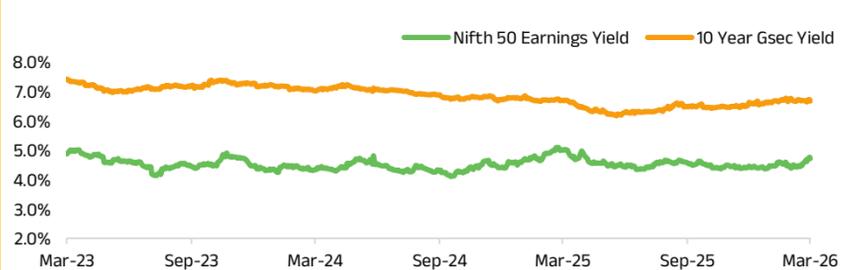
Indian equity markets rebounded after a recent streak of losses, supported by expectations of easing tensions in the U.S.-Iran conflict. Investor sentiment strengthened as global cues turned positive, aided by a sharp decline in crude oil prices following comments from the U.S. President signaling a possible end to the hostilities.

Reliance Retail, India's largest retailer, announced that it has completed the acquisition of the Indian beauty and wellness brand Pahadi Local, along with the business of Pahadi Goodness.

The Hinduja Group, a multinational conglomerate, is integrating artificial intelligence (AI) and advanced digital technologies across its businesses as part of a broader strategy to strengthen long-term competitiveness.

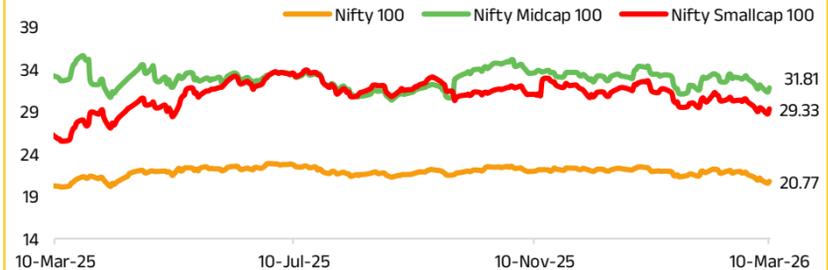
Tech Mahindra, the IT services arm of the Mahindra & Mahindra Group, denied social media speculation suggesting the company plans to reduce its employee base.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



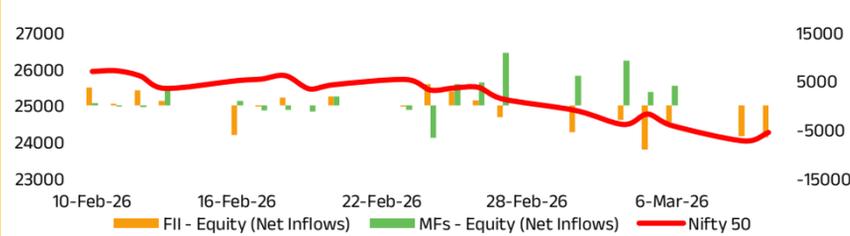
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-6567.96	-33,917	-47,264	-47,264
MF**	4025.23	22,198	75,974	75,974
DII	6333.26	48,134	1,52,499	1,52,499

Source: SEBI, NSDL;**As on 6th Mar 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	24393.60	24122.50	1.12%
Near Basis	132.00	94.45	39.76%
Mid Futures	24545.60	24285.80	1.07%
Mid Basis	284.00	257.75	10.18%
Near Open Interest (Cr.)	1.74	1.75	-0.48%
Mid Open Interest (Cr.)	0.20	0.19	3.74%
Rollover (%)	14.33	13.80	3.84%
Put Call Ratio (OI)	1.02	0.99	3.04%
Put Call Ratio(Vol)	0.96	0.80	19.66%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	7259	10330	40841
Index Options	1798006	1807890	555052
Stock Futures	25884	23866	421000
Stock Options	20134	20135	44854
Total	1851283	1862221	1061748

Source: NSE

Global Equity Market

Global Indices	10-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3699.50	-0.25%	-0.63%	-2.40%
Nasdaq 100 (U.S.)	24956.47	-0.04%	0.96%	-0.68%
FTSE (U.K.)	10412.24	1.59%	-0.69%	0.56%
DAX Index (Germany)	23968.63	2.39%	0.75%	-4.08%
CAC 40 Index (France)	8057.36	1.79%	-0.57%	-3.25%
SSE Composite (China)	4123.14	0.65%	0.01%	-0.13%
Nikkei (Japan)	54248.39	2.88%	-3.61%	-5.90%
Kospi (South Korea)	5532.59	5.35%	-4.48%	4.36%
HangSeng (Hong Kong)	25959.90	2.17%	0.74%	-4.50%
Strait Times (Singapore)	4860.64	2.19%	-1.14%	-2.09%
Ibovespa Sao Paulo (Brazil)	183447.00	1.40%	0.19%	-1.34%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8692.60	1.09%	-4.24%	-1.97%
Jakarta Composite (Indonesia)	7440.91	1.41%	-6.28%	-8.50%
KLSE (Malaysia)	1701.68	1.64%	-0.60%	-2.62%

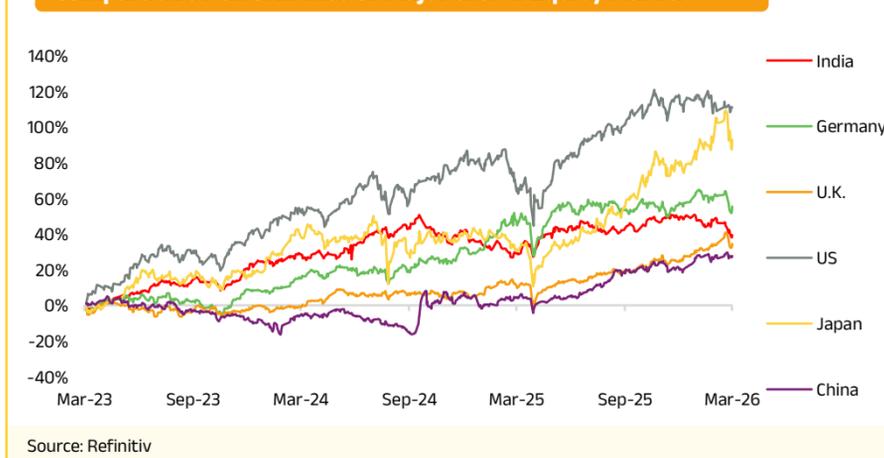
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Global & Domestic Commodity Market

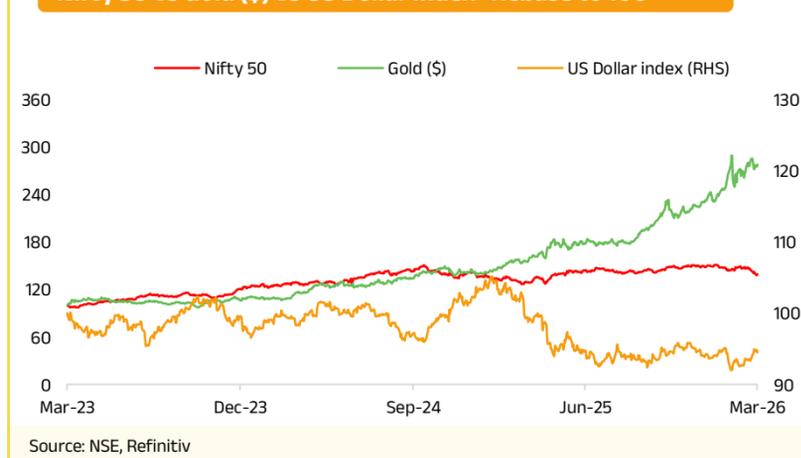
Commodity Prices	10-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,59,691	0.41%	-4.43%	2.60%
Gold (\$/oz)	5,191.31	1.06%	2.06%	3.35%
Silver (INR/1 kg)	2,70,069	3.41%	-6.80%	4.18%
Silver (\$/oz)	88.40	1.60%	7.75%	9.57%
Brent Crude(\$/bbl)	94.20	-10.83%	10.28%	28.41%
Crude Oil (INR/1 bbl)	8,744.00	4.92%	43.44%	50.29%
NYMEX Crude(\$/bbl)	83.61	-11.57%	12.41%	30.64%
Natural Gas (INR/1 mmbtu)	287.90	-1.44%	10.73%	1.48%
Aluminium (INR/1 kg)	334.70	-2.52%	3.62%	7.57%
Copper (INR/1 kg)	1,235.65	2.33%	-2.35%	-0.11%
Nickel (INR/1 kg)	1,621.90	0.81%	-1.07%	3.98%
Lead (INR/1 kg)	195.00	-0.79%	0.00%	-0.26%
Zinc (INR/1 kg)	330.20	0.21%	-0.87%	0.17%
Mentha Oil (INR/1 kg)	1,058.10	0.86%	1.21%	0.72%
Baltic Dry Index	1,919	-7.12%	-14.41%	1.97%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Business Cycle

Definition: A business cycle refers to the fluctuations in economic activity over time, characterized by periods of expansion and contraction.



Explanation

The cycle includes phases such as expansion, peak, recession, trough, and recovery. During expansion, production, employment, and incomes rise. During recession, demand and production fall. Business cycles help economists understand long-term economic patterns and assist policymakers in deciding when to stimulate or cool down the economy.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-5.79	-2.99	9.51	14.26
Flexi Cap Fund	-5.90	-4.73	9.37	15.39
Mid Cap Fund	-5.06	-4.11	14.36	20.39
Large & Mid Cap Fund	-5.50	-3.64	11.79	17.63
Small Cap Fund	-6.24	-8.19	8.64	17.16
Multi Cap Fund	-5.84	-4.90	10.14	17.74
Focused Fund	-5.98	-3.79	9.71	15.20
Value Fund	-5.54	-1.60	10.90	17.72
Contra Fund	-6.28	-3.25	9.88	18.48
ELSS	-6.17	-4.87	9.40	15.54
Equity Savings	-1.62	0.65	7.35	9.70
Arbitrage Fund	0.36	2.89	5.86	6.76
Dividend Yield Fund	-5.33	-1.30	10.13	17.63
Aggressive Hybrid Fund	-4.37	-2.42	9.16	13.63
Balanced Advantage	-3.43	-1.46	7.19	11.14

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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