

Broad Indices Historical Movement



Source: NSE

Broad Indices

	11-Mar-26	1 Day	1 Week	1 Month
Nifty 50	23,866.85	-1.63%	-2.51%	-8.04%
Nifty 100	24,574.55	-1.54%	-2.16%	-7.59%
Nifty 200	13,415.70	-1.48%	-1.92%	-7.49%
Nifty 500	22,042.30	-1.35%	-1.64%	-7.32%
Nifty Large Midcap 250	15,643.55	-1.34%	-1.47%	-7.20%
Nifty Midcap 150	20,839.35	-1.14%	-0.79%	-6.82%
Nifty Next 50	66,498.65	-1.08%	-0.45%	-5.29%
Nifty Smallcap 250	15,326.60	-0.39%	0.50%	-6.37%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	11-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,511.35	-2.25%	-2.00%	-6.77%
NIFTY 500 Value 50	16,001.70	-0.36%	-0.77%	-3.97%
Nifty 200 Quality 30	19,459.65	-1.70%	-0.97%	-6.87%
Nifty 50 Equal Weight	31,429.75	-1.39%	-1.81%	-6.91%
NIFTY Alpha Low Volatility 30	25,720.45	-1.79%	-2.55%	-5.54%
Nifty High Beta 50	3,618.25	-1.18%	0.25%	-8.10%
Nifty Low Volatility 50	24,053.30	-1.46%	-1.59%	-6.01%
Nifty Midcap150 Momentum 50	58,627.15	-1.74%	-1.23%	-7.30%
Nifty PSE	10,137.00	-0.31%	0.46%	-2.40%
Nifty SME Emerge	12,256.10	-0.45%	-0.02%	-8.19%
Nifty 100 ESG	4,753.45	-1.66%	-2.45%	-8.58%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	11-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	25,926.00	-3.15%	-3.50%	-9.15%
Nifty Bank	55,735.75	-2.13%	-5.14%	-8.25%
Nifty Consumption	10,928.60	-1.85%	-2.33%	-9.02%
Nifty Financial	25,920.80	-2.32%	-4.07%	-8.33%
Nifty FMCG	49,059.70	-1.10%	-1.48%	-5.93%
Nifty Healthcare	14,960.20	0.14%	2.12%	3.13%
Nifty IT	29,651.70	-1.24%	-2.16%	-15.51%
Nifty Media	1,344.75	-0.52%	-0.24%	-9.97%
Nifty Metal	11,822.10	-0.39%	0.36%	-3.70%
Nifty MNC	30,210.90	-1.29%	-0.85%	-4.08%
Nifty Pharma	23,348.05	0.41%	2.98%	4.07%
Nifty Realty	731.40	-1.71%	-1.71%	-14.43%
Nifty Energy	36,138.50	0.28%	1.54%	-1.42%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	11-Mar-26	Prev_Day	% Change	1 Week
Sun Pharma	1,825.90	1,812.80	0.72	4.31
Coal India	446.75	443.55	0.72	2.67
NTPC	379.90	377.30	0.69	3.85
Wipro	202.23	200.93	0.65	3.42
ONGC	270.75	269.20	0.58	-2.24

Source: NSE

Nifty 50 Top 5 Losers

Company	11-Mar-26	Prev_Day	% Change	1 Week
Axis Bank	1,255.80	1315	-4.48	-7.07
M&M	3,168.20	3294	-3.81	-2.94
Eicher Motors Limited	7,253.50	7537	-3.76	-4.89
Bajaj Auto	9,327.50	9610	-2.94	-3.37
JSW Steel	1,178.80	1214	-2.92	-2.82

Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

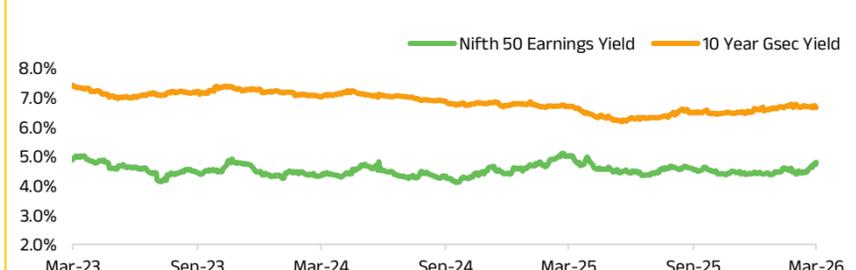
Indian equity markets declined amid sustained foreign fund outflows and heavy selling in banking stocks. Sentiment remained weak as escalating conflict involving Iran, the U.S., and Israel kept geopolitical risks elevated.

PhonePe has announced the launch of the PhonePe 'RuPay On-The-Go' Card, a National Common Mobility Card (NCMC). This launch marks a step toward India's "One Nation, One Card" vision, aimed at digitizing transit payments across the country.

Reliance Industries Limited stated that it is taking steps to increase liquefied petroleum gas (LPG) production from its refining and petrochemicals complexes in Jamnagar to help ensure a stable fuel supply for Indian households amid volatility in global energy markets.

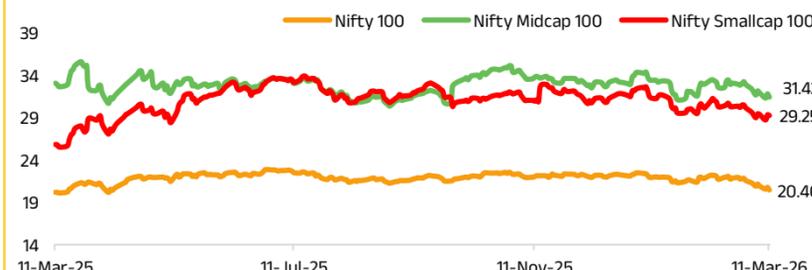
TVS Supply Chain Solutions, a global supply chain solutions provider and one of India's largest and fastest-growing integrated supply chain companies, announced that it is strengthening Caterpillar's global supply chains from India by setting up a 40,000 square foot warehousing facility at the Free Trade and Warehousing Zone (FTWZ) in Mannur Village,

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



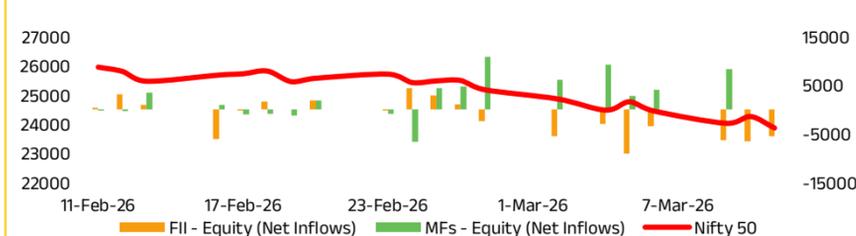
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-5499.83	-39,417	-52,764	-52,764
MF**	8349.26	30,547	84,324	84,324
DII	4965.53	53,100	1,57,464	1,57,464

Source: SEBI, NSDL;**As on 9th Mar 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23939.10	24393.60	-1.86%
Near Basis	72.25	132.00	-45.27%
Mid Futures	24102.10	24545.60	-1.81%
Mid Basis	235.25	284.00	-17.17%
Near Open Interest (Cr.)	1.81	1.74	4.09%
Mid Open Interest (Cr.)	0.23	0.20	15.27%
Rollover (%)	15.50	14.33	8.12%
Put Call Ratio (OI)	0.83	1.02	-18.58%
Put Call Ratio(Vol)	1.13	0.96	17.87%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5411	4304	40328
Index Options	4285661	4318846	438255
Stock Futures	24132	23704	427745
Stock Options	13983	14189	48087
Total	4329187	4361043	954415

Source: NSE

Global Equity Market

Global Indices	11-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3695.67	-0.10%	-1.47%	-2.46%
Nasdaq 100 (U.S.)	24965.01	0.03%	-0.51%	-0.94%
FTSE (U.K.)	10353.77	-0.56%	-2.02%	-1.13%
DAX Index (Germany)	23640.03	-1.37%	-2.34%	-4.89%
CAC 40 Index (France)	8041.81	-0.19%	-1.54%	-3.27%
SSE Composite (China)	4133.43	0.25%	1.25%	0.04%
Nikkei (Japan)	55025.37	1.43%	1.44%	-4.55%
Kospi (South Korea)	5609.95	1.40%	10.14%	4.77%
HangSeng (Hong Kong)	25898.76	-0.24%	2.57%	-5.02%
Strait Times (Singapore)	4863.81	0.07%	1.06%	-2.42%
Ibovespa Sao Paulo (Brazil)	183969.35	0.28%	-0.75%	-3.02%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8743.50	0.59%	-1.77%	-3.01%
Jakarta Composite (Indonesia)	7389.40	-0.69%	-2.48%	-10.87%
KLSE (Malaysia)	1708.78	0.42%	0.62%	-2.71%

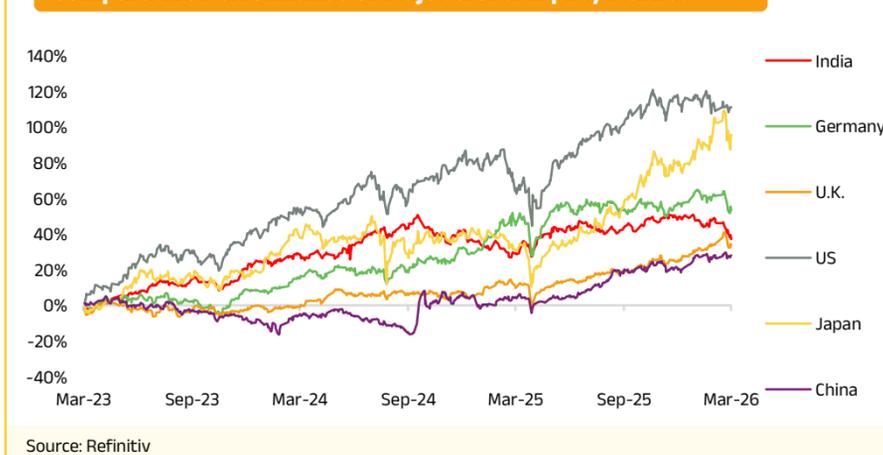
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Global & Domestic Commodity Market

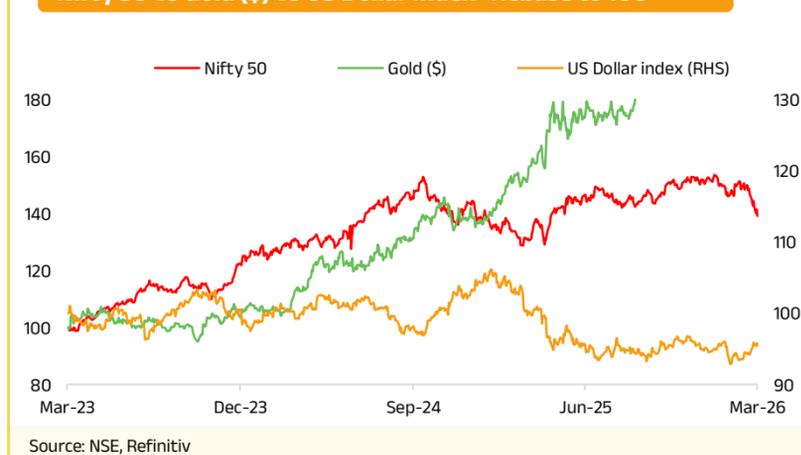
Commodity Prices	11-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,60,150	0.29%	-1.16%	2.66%
Gold (\$/oz)	5,175.45	-0.31%	0.78%	1.91%
Silver (INR/1 kg)	2,66,054	-1.49%	1.97%	1.14%
Silver (\$/oz)	85.78	-2.96%	2.85%	2.09%
Brent Crude(\$/bbl)	92.47	-1.84%	8.83%	24.15%
Crude Oil (INR/1 bbl)	7,679.00	-12.18%	12.61%	32.56%
NYMEX Crude(\$/bbl)	86.70	3.70%	16.41%	34.21%
Natural Gas (INR/1 mmbtu)	277.90	-3.47%	-0.50%	-1.49%
Aluminium (INR/1 kg)	342.30	2.27%	4.25%	8.91%
Copper (INR/1 kg)	1,217.50	-1.47%	-1.38%	-2.83%
Nickel (INR/1 kg)	1,630.70	0.54%	0.59%	1.82%
Lead (INR/1 kg)	195.15	0.08%	0.72%	0.67%
Zinc (INR/1 kg)	329.50	-0.21%	-0.48%	-0.90%
Mentha Oil (INR/1 kg)	1,067.60	0.90%	1.77%	2.00%
Baltic Dry Index	1,926	0.36%	-13.75%	-1.63%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Equity Financing

Definition: Equity financing refers to the process by which a company raises capital by issuing shares to investors in exchange for ownership rights.

Unlike debt financing, equity financing does not require repayment and does not involve fixed interest payments. Investors who purchase equity become part-owners of the company and may receive returns through dividends and capital gains.



Explanation

Equity financing plays an important role in the capital structure of a company. When a business needs funds for growth, expansion, or operations, it can choose to raise money by offering shares to the public or private investors. This method is often preferred by new or growing companies that want to avoid the burden of debt and interest payments.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-7.27	-4.45	7.70	13.69
Flexi Cap Fund	-7.13	-5.98	7.87	14.92
Mid Cap Fund	-6.23	-5.18	12.58	19.91
Large & Mid Cap Fund	-6.70	-4.77	10.24	17.20
Small Cap Fund	-6.69	-8.62	8.72	16.99
Multi Cap Fund	-6.93	-5.99	8.88	17.31
Focused Fund	-7.29	-5.14	8.17	14.67
Value Fund	-6.51	-2.64	9.94	17.34
Contra Fund	-6.86	-3.86	9.27	18.22
ELSS	-7.30	-6.06	8.06	15.09
Equity Savings	-1.99	0.30	7.03	9.58
Arbitrage Fund	0.50	3.02	6.12	6.81
Dividend Yield Fund	-6.10	-2.07	9.56	17.42
Aggressive Hybrid Fund	-5.40	-3.40	8.02	13.27
Balanced Advantage	-4.22	-2.25	6.23	10.86

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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