

Broad Indices Historical Movement



Source: NSE

Broad Indices

	12-Mar-26	1 Day	1 Week	1 Month
Nifty 50	23,639.15	-0.95%	-4.55%	-8.40%
Nifty 100	24,375.10	-0.81%	-4.11%	-7.84%
Nifty 200	13,317.80	-0.73%	-3.85%	-7.68%
Nifty 500	21,897.50	-0.66%	-3.53%	-7.42%
Nifty Large Midcap 250	15,562.30	-0.52%	-3.31%	-7.20%
Nifty Midcap 150	20,790.90	-0.23%	-2.51%	-6.57%
Nifty Next 50	66,424.55	-0.11%	-1.92%	-4.99%
Nifty Smallcap 250	15,266.45	-0.39%	-1.29%	-6.05%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	12-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,163.15	-1.18%	-4.77%	-8.56%
NIFTY 500 Value 50	16,073.85	0.45%	-2.03%	-3.08%
Nifty 200 Quality 30	19,363.75	-0.49%	-2.48%	-6.06%
Nifty 50 Equal Weight	31,186.30	-0.77%	-3.83%	-7.23%
NIFTY Alpha Low Volatility 30	25,377.65	-1.33%	-4.75%	-7.23%
Nifty High Beta 50	3,632.25	0.39%	-1.48%	-7.35%
Nifty Low Volatility 50	23,818.90	-0.97%	-3.42%	-6.33%
Nifty Midcap150 Momentum 50	58,359.50	-0.46%	-3.43%	-7.77%
Nifty PSE	10,291.30	1.52%	-0.23%	-0.55%
Nifty SME Emerge	12,209.90	-0.38%	-1.77%	-8.05%
Nifty 100 ESG	4,719.90	-0.71%	-4.06%	-8.51%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	12-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	25,098.00	-3.19%	-8.29%	-11.95%
Nifty Bank	55,100.95	-1.14%	-6.70%	-9.28%
Nifty Consumption	10,755.10	-1.59%	-4.91%	-10.20%
Nifty Financial	25,663.20	-0.99%	-5.77%	-9.59%
Nifty FMCG	48,189.15	-1.77%	-3.62%	-7.12%
Nifty Healthcare	14,870.15	-0.60%	0.11%	2.50%
Nifty IT	29,579.45	-0.24%	-1.82%	-10.80%
Nifty Media	1,349.15	0.33%	-0.98%	-8.47%
Nifty Metal	11,863.90	0.35%	-1.54%	-3.38%
Nifty MNC	29,906.00	-1.01%	-3.00%	-4.83%
Nifty Pharma	23,275.20	-0.31%	1.17%	3.97%
Nifty Realty	719.50	-1.63%	-5.05%	-14.58%
Nifty Energy	36,834.35	1.93%	1.55%	1.05%

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Nifty 50 Top 5 Gainers

Company	12-Mar-26	Prev_Day	% Change	1 Week
Coal India	470.10	446.75	5.23	4.61
NTPC	390.55	379.90	2.80	3.31
Power Grid	303.60	298.80	1.61	1.39
Tech Mahindra	1,349.80	1,334.40	1.15	1.24
Hindalco	969.75	959.10	1.11	1.55

Source: NSE

Nifty 50 Top 5 Losers

Company	12-Mar-26	Prev_Day	% Change	1 Week
IndusInd Bank	831.35	877	-5.22	-11.29
M&M	3,031.20	3168	-4.32	-7.14
Eicher Motors Limited	6,975.50	7254	-3.83	-10.05
Maruti	13,011.00	13497	-3.60	-9.74
Ultratech Cem	11,089.00	11462	-3.25	-9.76

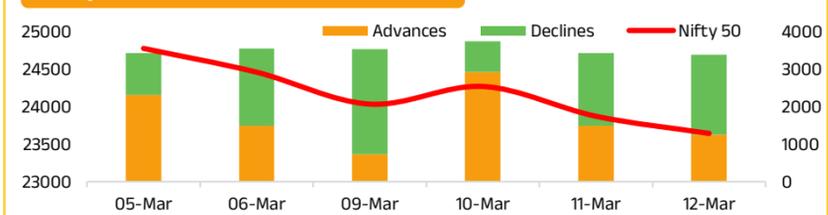
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets extended their losses for a second straight session as escalating geopolitical tensions drove crude oil prices higher. Weak global cues, a depreciating rupee, and persistent selling by foreign institutional investors further dampened investor sentiment.

TVS Motor Company expanded its electric vehicle portfolio with the launch of the TVS Orbiter V1, equipped with a 1.8 kWh battery.

Infosys announced the expansion of its Mohali Development Centre with the inauguration of a new 350,000-square-foot integrated development campus.

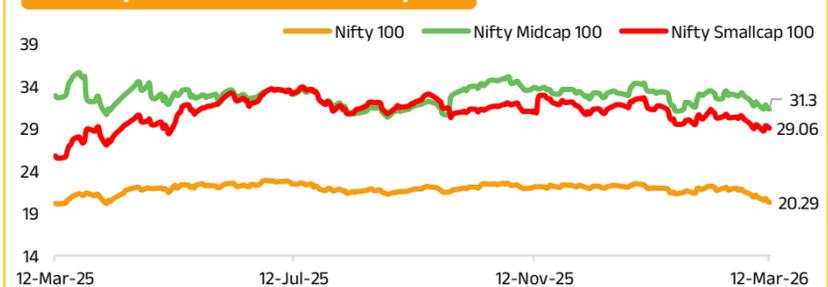
Razorpay unveiled a new artificial intelligence (AI) platform designed to transform how businesses build and manage payment infrastructure. At its FTX 2026 event, the company introduced what it called the world's first Agent Studio built on Anthropic's Claude Agent SDK. Razorpay also launched an agentic experience layer aimed at simplifying onboarding, payment

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



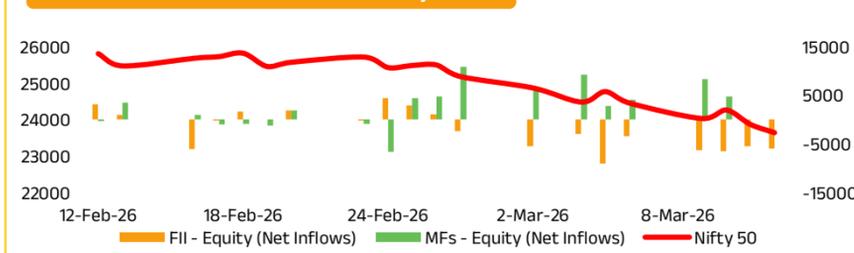
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-5911.9	-45,329	-58,675	-58,675
MF**	4741.05	35,288	89,065	89,065
DII	7449.77	60,549	1,64,914	1,64,914

Source: SEBI, NSDL;**As on 10th Mar 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23728.50	23939.10	-0.88%
Near Basis	89.35	72.25	23.67%
Mid Futures	23882.40	24102.10	-0.91%
Mid Basis	243.25	235.25	3.40%
Near Open Interest (Cr.)	1.83	1.81	1.13%
Mid Open Interest (Cr.)	0.24	0.23	4.97%
Rollover (%)	15.93	15.50	2.77%
Put Call Ratio (OI)	0.86	0.83	2.88%
Put Call Ratio(Vol)	0.84	1.13	-25.71%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3507	6542	42436
Index Options	1920650	1920754	528572
Stock Futures	20172	21882	422721
Stock Options	19104	19669	50779
Total	1963434	1968847	1044508

Source: NSE

Global Equity Market

Global Indices	12-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3637.65	-1.57%	-2.43%	-2.42%
Nasdaq 100 (U.S.)	24533.58	-1.73%	-1.95%	-0.62%
FTSE (U.K.)	10305.15	-0.47%	-1.04%	-0.94%
DAX Index (Germany)	23589.65	-0.21%	-0.95%	-5.08%
CAC 40 Index (France)	7984.44	-0.71%	-0.76%	-4.27%
SSE Composite (China)	4129.10	-0.10%	0.50%	-0.12%
Nikkei (Japan)	54452.96	-1.04%	-1.49%	-5.53%
Kospi (South Korea)	5583.25	-0.48%	-0.01%	1.10%
HangSeng (Hong Kong)	25716.76	-0.70%	1.56%	-4.87%
Strait Times (Singapore)	4855.33	-0.17%	0.18%	-3.22%
Ibovespa Sao Paulo (Brazil)	179284.49	-2.55%	-0.65%	-4.52%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8629.00	-1.31%	-3.48%	-4.58%
Jakarta Composite (Indonesia)	7362.12	-0.37%	-4.52%	-10.93%
KLSE (Malaysia)	1711.01	0.13%	-0.13%	-2.28%

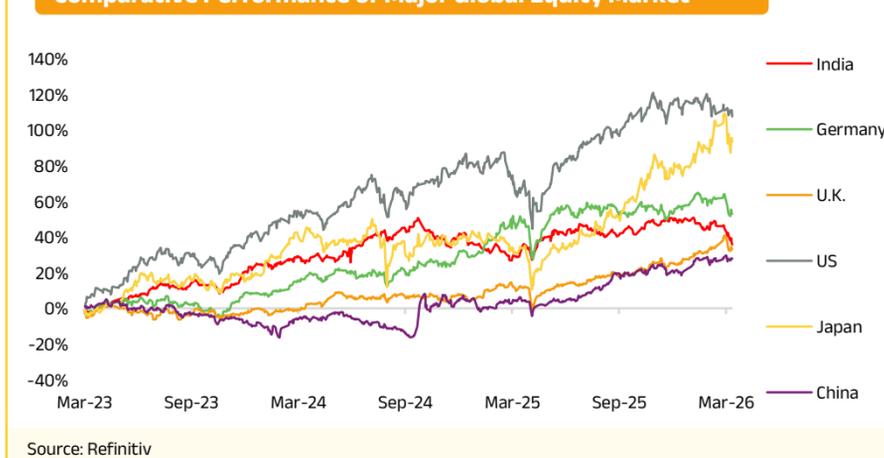
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Global & Domestic Commodity Market

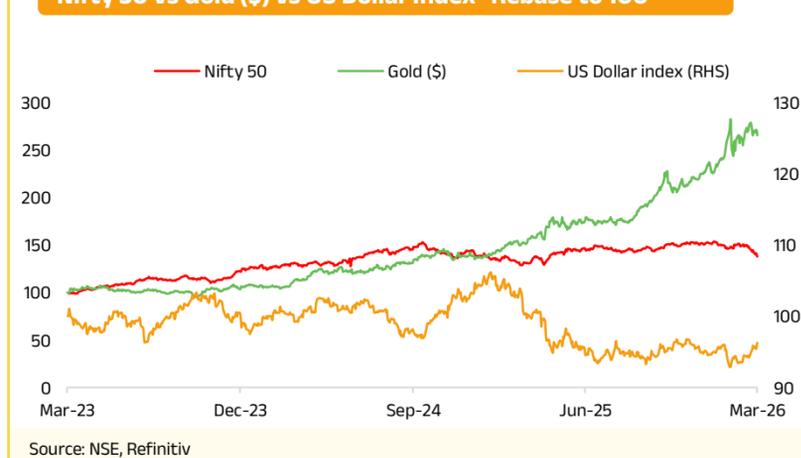
Commodity Prices	12-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,59,809	-0.21%	-0.04%	2.84%
Gold (\$/oz)	5,078.89	-1.87%	0.05%	3.24%
Silver (INR/1 kg)	2,68,601	0.96%	2.29%	3.40%
Silver (\$/oz)	83.76	-2.36%	1.94%	11.44%
Brent Crude(\$/bbl)	98.90	6.95%	13.37%	36.43%
Crude Oil (INR/1 bbl)	8,021.00	4.45%	16.42%	37.04%
NYMEX Crude(\$/bbl)	95.51	10.16%	18.23%	51.89%
Natural Gas (INR/1 mmbtu)	295.00	6.15%	9.58%	3.11%
Aluminium (INR/1 kg)	350.00	2.25%	5.47%	11.22%
Copper (INR/1 kg)	1,235.10	1.45%	1.31%	-1.93%
Nickel (INR/1 kg)	1,635.50	0.29%	1.27%	0.85%
Lead (INR/1 kg)	197.60	1.26%	1.13%	1.31%
Zinc (INR/1 kg)	329.75	0.08%	-0.18%	-1.05%
Mentha Oil (INR/1 kg)	1,063.90	-0.35%	2.08%	1.56%
Baltic Dry Index	1,972	2.39%	-7.76%	-5.87%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Economic Boom

Definition: An economic boom is a period of rapid economic growth characterized by high output, increased investments, rising employment, and strong consumer confidence.



Explanation

During booms, businesses expand, wages rise, and incomes grow. However, if not monitored, prolonged booms can lead to asset bubbles or excessive inflation. Policymakers often intervene by tightening monetary policy to ensure the economy remains stable and does not overheat.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-7.74	-5.71	6.81	13.32
Flexi Cap Fund	-7.47	-6.94	7.33	14.62
Mid Cap Fund	-6.20	-5.60	12.79	19.76
Large & Mid Cap Fund	-7.03	-5.64	9.85	16.93
Small Cap Fund	-6.59	-9.14	8.51	16.82
Multi Cap Fund	-7.05	-6.73	8.59	17.08
Focused Fund	-7.85	-6.33	7.51	14.29
Value Fund	-6.41	-3.37	9.66	17.14
Contra Fund	-7.15	-4.98	8.59	17.82
ELSS	-7.42	-6.97	7.59	14.80
Equity Savings	-2.11	-0.09	6.96	9.47
Arbitrage Fund	0.46	2.93	6.02	6.78
Dividend Yield Fund	-6.12	-2.99	9.11	17.17
Aggressive Hybrid Fund	-5.70	-4.27	7.46	13.02
Balanced Advantage	-4.42	-2.89	5.78	10.66

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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