

Broad Indices Historical Movement



Source: NSE

Broad Indices

	13-Mar-26	1 Day	1 Week	1 Month
Nifty 50	23,151.10	-2.06%	-5.31%	-9.11%
Nifty 100	23,849.25	-2.16%	-5.11%	-8.60%
Nifty 200	13,018.25	-2.25%	-5.02%	-8.46%
Nifty 500	21,391.20	-2.31%	-4.85%	-8.24%
Nifty Large Midcap 250	15,185.15	-2.42%	-4.79%	-8.07%
Nifty Midcap 150	20,233.00	-2.68%	-4.48%	-7.55%
Nifty Next 50	64,691.45	-2.61%	-4.13%	-6.01%
Nifty Smallcap 250	14,857.50	-2.68%	-3.66%	-7.07%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	13-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	28,396.20	-2.63%	-5.90%	-9.56%
NIFTY 500 Value 50	15,584.45	-3.04%	-4.35%	-4.19%
Nifty 200 Quality 30	18,985.85	-1.95%	-4.26%	-6.32%
Nifty 50 Equal Weight	30,489.70	-2.23%	-5.02%	-8.07%
NIFTY Alpha Low Volatility 30	24,917.50	-1.81%	-5.42%	-8.33%
Nifty High Beta 50	3,528.60	-2.85%	-3.42%	-7.88%
Nifty Low Volatility 50	23,358.90	-1.93%	-4.63%	-7.13%
Nifty Midcap150 Momentum 50	56,717.95	-2.81%	-5.24%	-8.27%
Nifty PSE	10,071.10	-2.14%	-2.48%	-1.02%
Nifty SME Emerge	11,991.70	-1.79%	-3.75%	-8.97%
Nifty 100 ESG	4,623.50	-2.04%	-4.90%	-9.17%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	13-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	24,195.10	-3.60%	-10.64%	-14.31%
Nifty Bank	53,757.85	-2.44%	-6.97%	-10.68%
Nifty Consumption	10,575.00	-1.67%	-5.53%	-10.24%
Nifty Financial	25,138.65	-2.04%	-5.68%	-10.62%
Nifty FMCG	47,924.15	-0.55%	-4.10%	-5.85%
Nifty Healthcare	14,602.95	-1.80%	-1.28%	1.52%
Nifty IT	29,071.25	-1.72%	-3.54%	-11.05%
Nifty Media	1,301.10	-3.56%	-3.95%	-11.05%
Nifty Metal	11,292.50	-4.82%	-5.90%	-4.89%
Nifty MNC	29,283.15	-2.08%	-4.98%	-4.93%
Nifty Pharma	22,832.20	-1.90%	-0.60%	2.87%
Nifty Realty	709.80	-1.35%	-4.34%	-13.82%
Nifty Energy	36,071.85	-2.07%	-0.68%	1.01%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	13-Mar-26	Prev_Day	% Change	1 Week
Tata Beverages	1,083.60	1,057.80	2.44	-2.96
HUL	2,160.00	2,136.90	1.08	-2.95
Britannia Industries Limited	5,808.50	5,787.00	0.37	-2.92
Bharti Airtel	1,803.40	1,801.30	0.12	-3.60
NA	NA	NA	NA	NA

Source: NSE

Nifty 50 Top 5 Losers

Company	13-Mar-26	Prev_Day	% Change	1 Week
L&T Ltd.	3,439.00	3720	-7.54	-12.93
Hindalco	910.05	970	-6.16	-5.09
JSW Steel	1,119.30	1173	-4.55	-9.27
Ultratech Cem	10,616.00	11089	-4.27	-11.44
Grasim Indus	2,568.60	2673	-3.91	-5.51

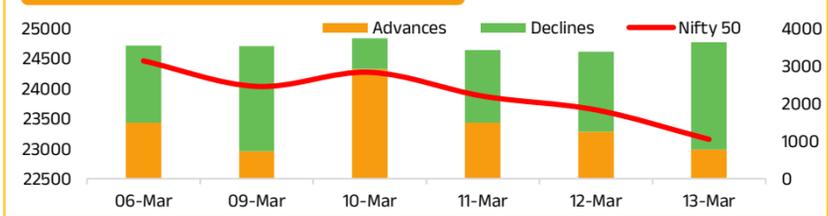
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

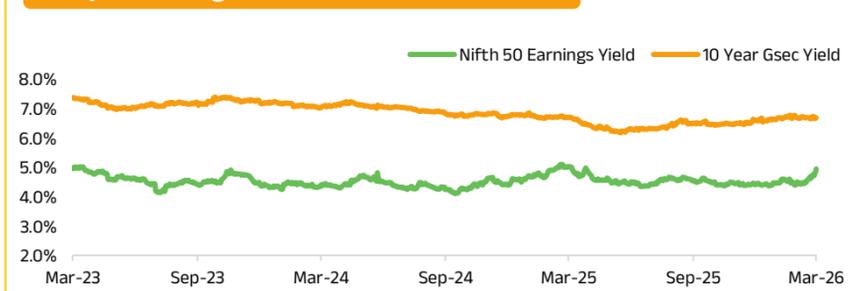
Indian equity markets extended their losses for the third consecutive session, weighed down by a sharp rise in crude oil prices, which surged past \$100 per barrel amid escalating tensions in West Asia involving Iran, Israel, and the U.S. The spike in crude prices has heightened concerns about inflationary pressures and the potential impact on India's overall macroeconomic outlook.

Amazon India has added a new route connecting Guwahati and Kolkata to its dedicated air-cargo fleet, Amazon Air. Launched in 2023, the freighter service initially operated across Hyderabad, Delhi, Mumbai, and Bengaluru.

Godrej Properties Ltd has acquired a 44-acre land parcel in Coimbatore to develop a housing project, with an estimated revenue potential of Rs. 450 crore.

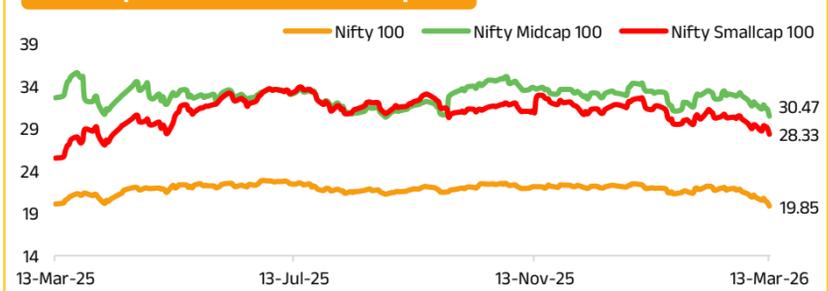
Homegrown telecom gear maker HFCL has secured a major contract worth Rs. 10,159 crore from a global multinational corporation for the supply of optical fibre cables.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



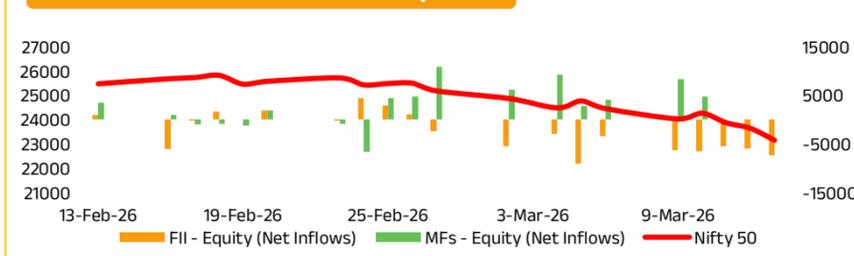
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-7375.05	-52,704	-66,051	-66,051
MF**	4741.05	35,288	89,065	89,065
DII	9977.42	70,527	1,74,892	1,74,892

Source: SEBI, NSDL;**As on 10th Mar 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23199.30	23728.50	-2.23%
Near Basis	48.20	89.35	-46.05%
Mid Futures	23352.70	23882.40	-2.22%
Mid Basis	201.60	243.25	-17.12%
Near Open Interest (Cr.)	2.00	1.83	9.21%
Mid Open Interest (Cr.)	0.27	0.24	13.64%
Rollover (%)	16.43	15.93	3.13%
Put Call Ratio (OI)	0.75	0.86	-12.84%
Put Call Ratio(Vol)	1.05	0.84	25.27%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3901	7012	44830
Index Options	4607340	4644714	450916
Stock Futures	22218	22381	423623
Stock Options	20740	20816	53517
Total	4654198	4694923	972886

Source: NSE

Global Equity Market

Global Indices	13-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3647.63	0.27%	-0.84%	-2.28%
Nasdaq 100 (U.S.)	24607.89	0.30%	-0.14%	-0.50%
FTSE (U.K.)	10313.08	0.08%	0.28%	-1.28%
DAX Index (Germany)	23595.12	0.02%	0.02%	-5.30%
CAC 40 Index (France)	7968.82	-0.20%	-0.31%	-4.13%
SSE Composite (China)	4095.45	-0.82%	-0.70%	0.33%
Nikkei (Japan)	53819.61	-1.16%	-3.24%	-5.48%
Kospi (South Korea)	5487.24	-1.72%	-1.75%	-0.36%
HangSeng (Hong Kong)	25465.60	-0.98%	-1.13%	-4.15%
Strait Times (Singapore)	4842.27	-0.27%	-0.12%	-1.93%
Ibovespa Sao Paulo (Brazil)	179852.39	0.32%	0.27%	-3.55%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8617.10	-0.14%	-2.64%	-3.37%
Jakarta Composite (Indonesia)	7137.21	-3.05%	-5.91%	-13.09%
KLSE (Malaysia)	1698.85	-0.71%	-1.12%	-2.34%

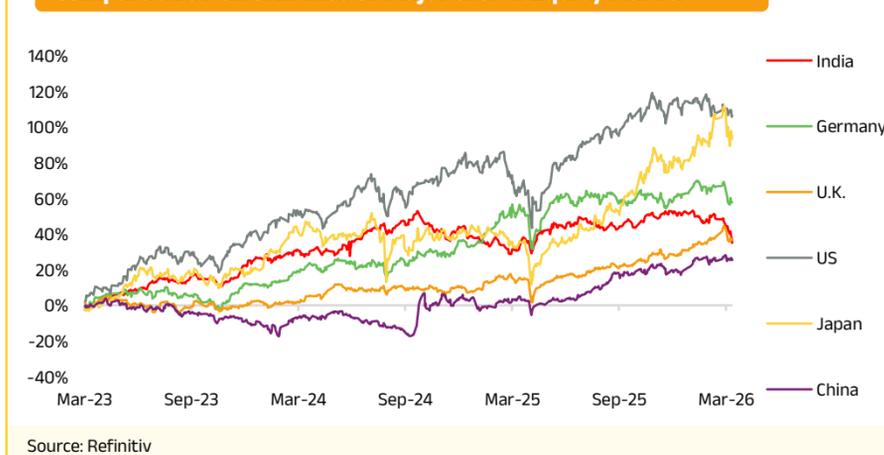
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

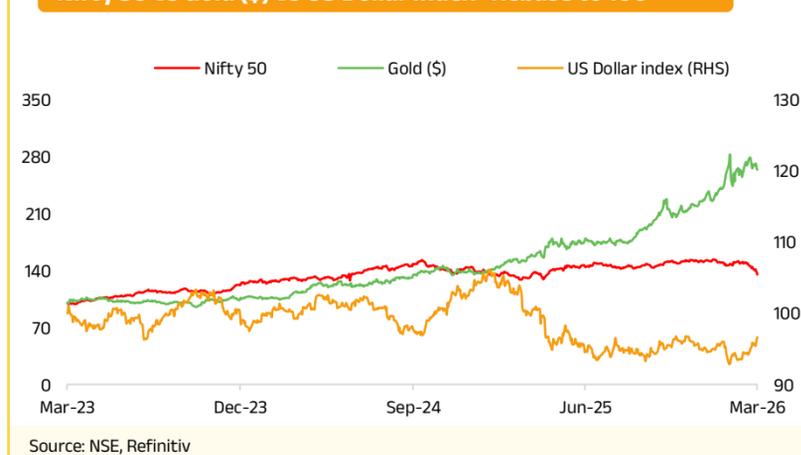
Commodity Prices	13-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,58,013	-1.12%	0.03%	3.46%
Gold (\$/oz)	5,046.40	-0.64%	-2.39%	0.09%
Silver (INR/1 kg)	2,60,297	-3.09%	-0.21%	5.80%
Silver (\$/oz)	81.00	-3.30%	-3.95%	4.65%
Brent Crude(\$/bbl)	102.07	3.21%	5.84%	41.41%
Crude Oil (INR/1 bbl)	8,841.00	10.22%	19.10%	55.30%
NYMEX Crude(\$/bbl)	95.16	-0.37%	4.95%	51.41%
Natural Gas (INR/1 mmbtu)	298.60	1.22%	8.50%	2.47%
Aluminium (INR/1 kg)	346.35	-1.04%	3.70%	12.34%
Copper (INR/1 kg)	1,230.50	-0.37%	-0.05%	-0.44%
Nickel (INR/1 kg)	1,637.30	0.11%	1.14%	3.90%
Lead (INR/1 kg)	194.00	-1.82%	-0.59%	-0.54%
Zinc (INR/1 kg)	328.00	-0.53%	0.28%	0.46%
Mentha Oil (INR/1 kg)	1,060.70	-0.30%	1.95%	1.21%
Baltic Dry Index ^[1]	1,972	2.39%	-1.89%	-5.33%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Demand-Pull Inflation

Definition: Demand-pull inflation occurs when aggregate demand in an economy exceeds aggregate supply, leading to upward pressure on prices. It is often summarized as “too much money chasing too few goods.”



Explanation

When consumer confidence rises, businesses expand, and government spending increases, overall demand in the economy rises. If supply does not catch up quickly, prices increase. This type of inflation is common during periods of strong economic growth. Moderate demand-pull inflation signals healthy demand, but excessive inflation erodes real incomes and discourages savings. Policymakers may increase interest rates or reduce government expenditure to control demand-pull inflation.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-8.50	-7.62	4.93	13.13
Flexi Cap Fund	-8.26	-8.93	5.45	14.44
Mid Cap Fund	-7.28	-7.97	10.63	19.45
Large & Mid Cap Fund	-7.87	-7.77	7.88	16.72
Small Cap Fund	-7.70	-11.49	6.29	16.46
Multi Cap Fund	-8.06	-9.06	6.35	16.71
Focused Fund	-8.64	-8.28	5.75	14.14
Value Fund	-7.31	-5.52	7.68	16.93
Contra Fund	-7.64	-6.63	7.13	17.75
ELSS	-8.37	-9.19	5.44	14.50
Equity Savings	-2.34	-0.69	6.35	9.44
Arbitrage Fund	0.47	3.00	6.00	6.80
Dividend Yield Fund	-6.57	-4.68	7.54	17.04
Aggressive Hybrid Fund	-6.36	-5.87	5.98	12.84
Balanced Advantage	-4.80	-4.04	4.79	10.53

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 12 Mar, 2026

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