

## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	17-Mar-26	1 Day	1 Week	1 Month
Nifty 50	23,581.15	0.74%	-2.80%	-8.34%
Nifty 100	24,237.80	0.76%	-2.88%	-8.10%
Nifty 200	13,209.35	0.81%	-3.00%	-8.06%
Nifty 500	21,669.30	0.79%	-3.02%	-7.95%
Nifty Large Midcap 250	15,358.35	0.90%	-3.14%	-7.85%
Nifty Midcap 150	20,366.95	1.03%	-3.38%	-7.59%
Nifty Next 50	65,021.60	0.87%	-3.28%	-6.94%
Nifty Smallcap 250	14,889.50	0.57%	-3.23%	-7.51%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	17-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	28,967.20	1.24%	-4.05%	-8.24%
NIFTY 500 Value 50	15,645.90	1.10%	-2.57%	-5.14%
Nifty 200 Quality 30	18,990.45	0.19%	-4.07%	-7.78%
Nifty 50 Equal Weight	30,926.70	0.76%	-2.97%	-7.66%
NIFTY Alpha Low Volatility 30	25,289.60	0.69%	-3.44%	-7.86%
Nifty High Beta 50	3,569.50	1.41%	-2.51%	-7.57%
Nifty Low Volatility 50	23,546.30	0.30%	-3.54%	-7.42%
Nifty Midcap150 Momentum 50	57,412.65	1.28%	-3.77%	-8.00%
Nifty PSE	10,004.05	0.82%	-1.62%	-3.64%
Nifty SME Emerge	11,892.45	0.35%	-3.41%	-9.51%
Nifty 100 ESG	4,689.45	0.79%	-2.98%	-8.76%

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## Sector Indices

Index	17-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	25,117.10	2.11%	-6.18%	-10.85%
Nifty Bank	54,876.00	0.85%	-3.64%	-10.30%
Nifty Consumption	10,814.45	1.12%	-2.88%	-8.80%
Nifty Financial	25,724.65	0.82%	-3.05%	-9.06%
Nifty FMCG	48,104.45	-0.75%	-3.02%	-7.10%
Nifty Healthcare	14,439.95	0.26%	-3.34%	-0.77%
Nifty IT	28,760.90	-0.97%	-4.21%	-13.04%
Nifty Media	1,307.90	1.11%	-3.24%	-10.41%
Nifty Metal	11,637.35	2.82%	-1.95%	-1.62%
Nifty MNC	29,411.10	0.57%	-3.90%	-5.34%
Nifty Pharma	22,597.55	0.22%	-2.82%	0.46%
Nifty Realty	711.25	1.80%	-4.42%	-14.73%
Nifty Energy	35,980.80	0.84%	-0.16%	-1.12%

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## Nifty 50 Top 5 Gainers

Company	17-Mar-26	Prev_Day	% Change	1 Week
M&M	3,128.90	3,036.10	3.06	-5.00
HDFC Standard Life Insurance	642.30	626.00	2.60	-2.10
Bharti Airtel	1,827.00	1,788.80	2.14	-1.26
L&T Ltd.	3,542.80	3,469.40	2.12	-8.60
JSW Steel	1,167.20	1,145.60	1.89	-3.88

Source: NSE

## Nifty 50 Top 5 Losers

Company	17-Mar-26	Prev_Day	% Change	1 Week
Wipro	191.32	195	-1.94	-4.78
BPCL	300.05	305	-1.61	-7.93
Indian Oil	146.68	149	-1.53	-8.29
Cipla	1,281.90	1300	-1.39	-3.87
Infosys	1,232.90	1250	-1.35	-4.84

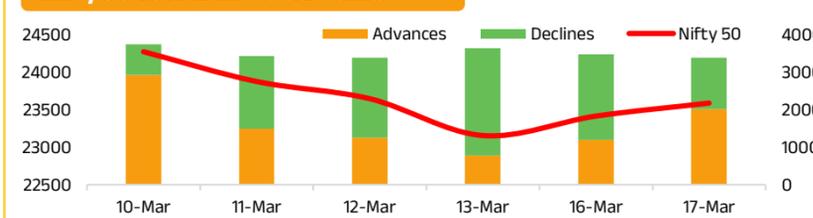
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

Indian equity markets advanced, led largely by bargain buying from domestic investors. Cyclical sectors such as automobiles, metals, and financials remained at the forefront of the recovery, rebounding sharply after being among the most adversely impacted during the recent sell-off.

Infrastructure company Kalpataru Projects International Limited (KPIL) announced on Tuesday that it has secured new orders worth ₹2,471 crore. These include an underground metro rail project in India, awarded through a joint venture/consortium, the company said in a statement.

Reliance Industries said it has signed a binding agreement with Samsung C&T, an affiliate of South Korea's Samsung Group, to supply green ammonia for 15 years in a deal valued at over \$3 billion. Deliveries under the agreement will begin in the second half of fiscal year 2029.

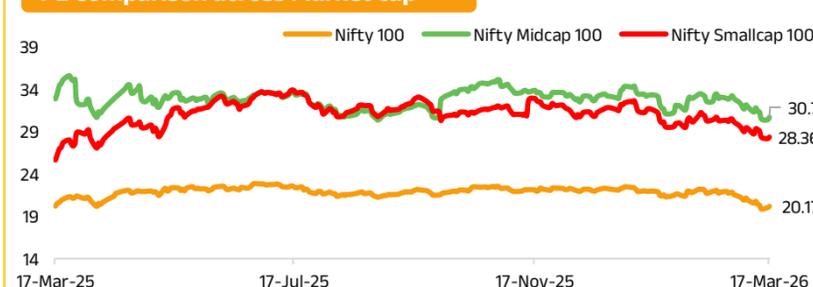
Lemon Tree Hotels, India's largest midscale hotel chain by number of rooms, is taking a long-term bet on West Asia and plans to expand in the region despite volatility stemming from the Iran-Israel-U.S. conflict.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



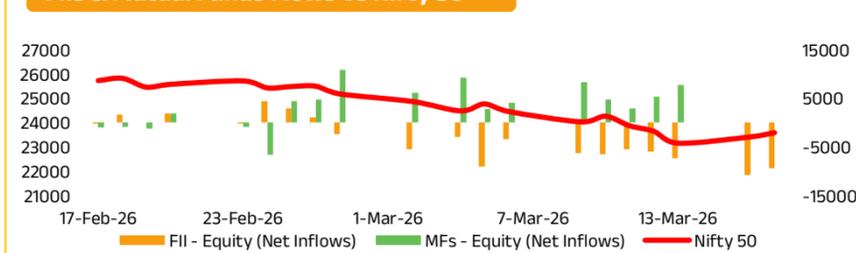
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-9406.78	-72,938	-86,285	-86,285
MF**	7703.12	51,172	1,04,948	1,04,948
DII	5225.32	88,345	1,92,710	1,92,710

Source: SEBI, NSDL; \*\*As on 13th Mar 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	23617.40	23429.20	0.80%
Near Basis	36.25	20.40	77.70%
Mid Futures	23767.40	23564.50	0.86%
Mid Basis	186.25	155.70	19.62%
Near Open Interest (Cr.)	1.78	1.83	-2.55%
Mid Open Interest (Cr.)	0.29	0.28	0.96%
Rollover (%)	18.84	18.25	3.22%
Put Call Ratio (OI)	1.11	1.03	7.64%
Put Call Ratio(Vol)	0.96	0.85	12.59%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	7230	5448	50135
Index Options	2500133	2503854	540277
Stock Futures	23546	22990	423637
Stock Options	22431	22880	59635
Total	2553340	2555172	1073685

Source: NSE

## Global Equity Market

Global Indices	17-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3663.66	0.29%	-0.97%	-1.94%
Nasdaq 100 (U.S.)	24780.42	0.51%	-0.71%	0.32%
FTSE (U.K.)	10403.60	0.83%	-0.08%	-1.45%
DAX Index (Germany)	23730.92	0.71%	-0.99%	-5.07%
CAC 40 Index (France)	7974.49	0.49%	-1.03%	-4.63%
SSE Composite (China)	4049.91	-0.85%	-1.78%	-0.79%
Nikkei (Japan)	53700.39	-0.09%	-1.01%	-5.07%
Kospi (South Korea)	5640.48	1.63%	1.95%	2.42%
HangSeng (Hong Kong)	25868.54	0.13%	-0.35%	-3.14%
Strait Times (Singapore)	4935.97	1.38%	1.55%	-0.05%
Ibovespa Sao Paulo (Brazil)	180409.73	0.30%	-1.66%	-3.25%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8614.30	0.36%	-0.90%	-3.85%
Jakarta Composite (Indonesia)	7106.84	1.20%	-4.49%	-13.46%
KLSE (Malaysia)	1710.99	0.85%	0.55%	-1.74%

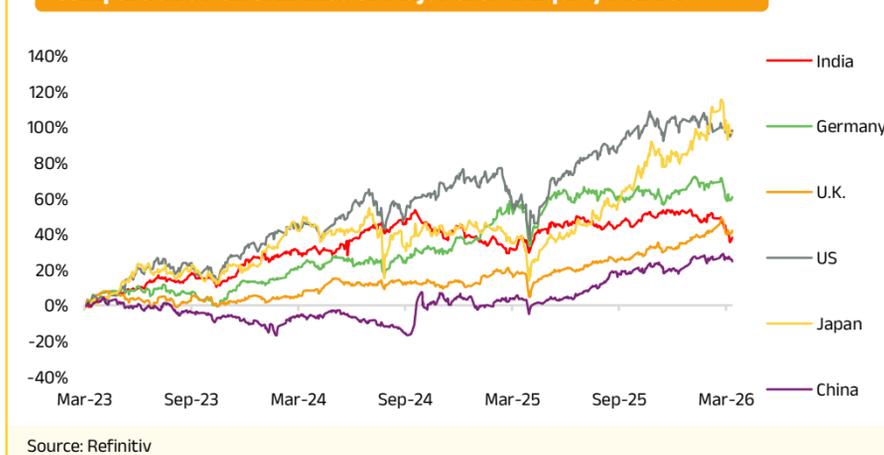
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## Global & Domestic Commodity Market

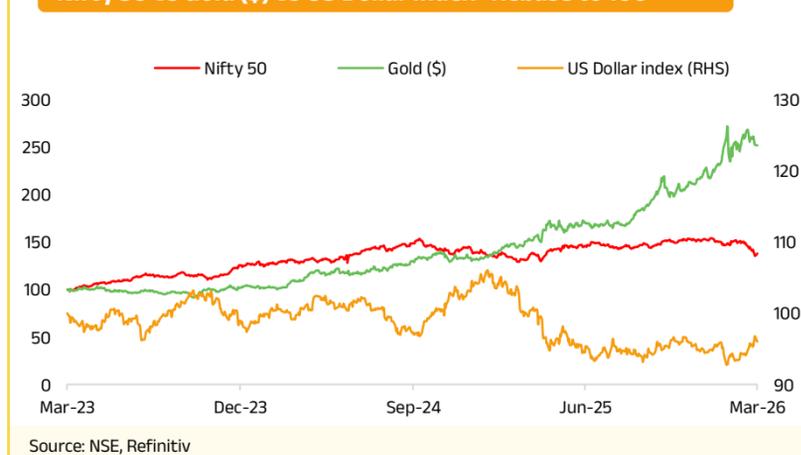
Commodity Prices	17-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,55,297	0.58%	-2.75%	2.49%
Gold (\$/oz)	5,004.38	-0.02%	-3.60%	2.61%
Silver (INR/1 kg)	2,52,296	3.09%	-6.58%	7.81%
Silver (\$/oz)	79.29	-1.83%	-10.31%	7.93%
Brent Crude(\$/bbl)	102.42	-1.41%	8.73%	42.11%
Crude Oil (INR/1 bbl)	8,639.00	-5.33%	-1.20%	51.38%
NYMEX Crude(\$/bbl)	95.91	2.81%	14.71%	53.87%
Natural Gas (INR/1 mmbtu)	279.30	-3.49%	-2.99%	-5.10%
Aluminium (INR/1 kg)	345.70	0.12%	3.29%	12.24%
Copper (INR/1 kg)	1,181.50	-1.09%	-4.38%	-2.54%
Nickel (INR/1 kg)	1,618.90	-0.33%	-0.18%	4.53%
Lead (INR/1 kg)	195.65	1.11%	0.33%	-0.43%
Zinc (INR/1 kg)	323.00	-0.58%	-2.18%	0.06%
Mentha Oil (INR/1 kg)	1,070.10	-0.77%	1.13%	2.43%
Baltic Dry Index	2,024	-0.69%	5.47%	-3.39%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Foreign Portfolio Investment (FPI) in Equities

**Definition:** Foreign Portfolio Investment (FPI) in equities refers to the investment made by foreign institutional investors (FIIs), foreign asset managers, hedge funds, sovereign wealth funds, and other eligible foreign entities in the shares of domestic companies. These investments are made through the stock market and include holdings in listed equity, equity mutual fund units, and equity-linked instruments.



### Explanation

Foreign Portfolio Investment (FPI) in equities significantly influences market performance, liquidity, and capital market stability. Inflows rise when global investors see strong growth, macro stability, favourable interest rate gaps, or supportive policies, boosting liquidity, valuations, and sentiment. However, FPIs are highly sensitive to global conditions—changes in Fed policy, geopolitics, or risk appetite can trigger sharp outflows, leading to currency pressure and market volatility. While steady inflows support capital formation and price discovery, excessive dependence increases vulnerability to external shocks, which is why SEBI and RBI regulate and monitor FPI activity to maintain stability.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-8.00	-7.24	5.90	13.74
Flexi Cap Fund	-7.98	-8.97	6.05	14.94
Mid Cap Fund	-7.27	-8.46	10.61	19.97
Large & Mid Cap Fund	-7.70	-7.98	8.17	17.15
Small Cap Fund	-7.64	-12.34	6.69	16.96
Multi Cap Fund	-7.74	-9.18	7.00	17.33
Focused Fund	-8.09	-8.09	6.54	14.71
Value Fund	-7.54	-5.98	8.01	17.38
Contra Fund	-8.33	-7.47	6.75	17.92
ELSS	-8.10	-9.22	6.13	15.04
Equity Savings	-2.29	-0.69	6.64	9.64
Arbitrage Fund	0.45	3.04	6.13	6.85
Dividend Yield Fund	-7.13	-5.44	7.49	16.74
Aggressive Hybrid Fund	-6.10	-5.84	6.47	13.28
Balanced Advantage	-4.61	-3.99	5.26	10.87

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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