

Broad Indices Historical Movement



Source: NSE

Broad Indices

	18-Mar-26	1 Day	1 Week	1 Month
Nifty 50	23,777.80	0.83%	-0.37%	-7.91%
Nifty 100	24,446.45	0.86%	-0.52%	-7.70%
Nifty 200	13,351.15	1.07%	-0.48%	-7.47%
Nifty 500	21,917.40	1.14%	-0.57%	-7.31%
Nifty Large Midcap 250	15,568.10	1.37%	-0.48%	-7.03%
Nifty Midcap 150	20,746.80	1.87%	-0.44%	-6.38%
Nifty Next 50	65,668.50	0.99%	-1.25%	-6.63%
Nifty Smallcap 250	15,153.55	1.77%	-1.13%	-6.35%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	18-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,401.95	1.50%	-0.37%	-7.41%
NIFTY 500 Value 50	15,708.40	0.40%	-1.83%	-5.48%
Nifty 200 Quality 30	19,256.60	1.40%	-1.04%	-6.65%
Nifty 50 Equal Weight	31,203.90	0.90%	-0.72%	-7.17%
NIFTY Alpha Low Volatility 30	25,490.00	0.79%	-0.90%	-7.62%
Nifty High Beta 50	3,639.55	1.96%	0.59%	-6.41%
Nifty Low Volatility 50	23,745.55	0.85%	-1.28%	-7.08%
Nifty Midcap150 Momentum 50	58,499.60	1.89%	-0.22%	-7.01%
Nifty PSE	10,048.95	0.45%	-0.87%	-3.44%
Nifty SME Emerge	12,096.05	1.71%	-1.31%	-8.51%
Nifty 100 ESG	4,747.95	1.25%	-0.12%	-7.87%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	18-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	25,598.85	1.92%	-1.26%	-9.63%
Nifty Bank	55,326.05	0.82%	-0.74%	-10.11%
Nifty Consumption	10,941.45	1.17%	0.12%	-8.16%
Nifty Financial	25,927.35	0.79%	0.03%	-8.91%
Nifty FMCG	48,079.00	-0.05%	-2.00%	-8.26%
Nifty Healthcare	14,469.80	0.21%	-3.28%	-0.86%
Nifty IT	29,559.30	2.78%	-0.31%	-9.52%
Nifty Media	1,351.70	3.35%	0.52%	-7.63%
Nifty Metal	11,625.45	-0.10%	-1.66%	-3.01%
Nifty MNC	29,531.90	0.41%	-2.25%	-5.81%
Nifty Pharma	22,632.60	0.16%	-3.06%	0.40%
Nifty Realty	730.80	2.75%	-0.08%	-12.93%
Nifty Energy	36,141.95	0.45%	0.01%	-1.03%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	18-Mar-26	Prev_Day	% Change	1 Week
Tech Mahindra	1,385.20	1,341.80	3.23	3.81
Infosys	1,267.10	1,232.90	2.77	-0.72
M&M	3,214.60	3,128.90	2.74	1.46
HCL Tech	1,357.20	1,321.10	2.73	0.51
Adani Ports & SEZ	1,401.90	1,365.50	2.67	-0.63

Source: NSE

Nifty 50 Top 5 Losers

Company	18-Mar-26	Prev_Day	% Change	1 Week
Coal India	455.20	462	-1.53	1.89
NTPC	378.50	383	-1.27	-0.37
HUL	2,135.30	2158	-1.06	-1.21
Cipla	1,268.50	1282	-1.05	-4.59
Sun Pharma	1,778.30	1794	-0.90	-2.61

Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

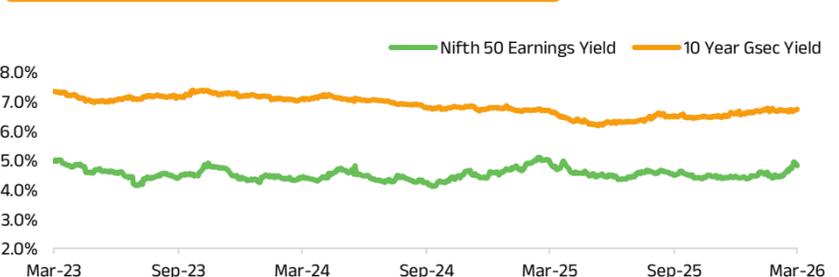
Indian equity markets rose for a third consecutive session after crude oil prices eased during Indian market hours, supported by signs of rising inventories and reports that Iraqi and Kurdish authorities have agreed to resume oil exports through Turkey's Ceyhan port.

Godrej Properties Limited (GPL) has acquired a 20 acre land parcel in Whitefield, East Bengaluru, to develop a premium residential project with an estimated revenue potential of Rs. 1,350 crore.

Licious is focusing on "micro markets" within cities as its next growth driver. The company aims to deepen penetration in high demand neighbourhoods rather than expand broadly into new geographies, according to sources.

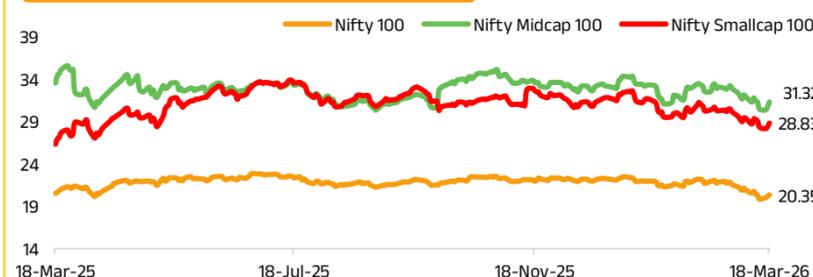
The Adani Group has announced a Rs. 2 trillion annual capital expenditure plan for the next five years, targeting greenfield infrastructure projects.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



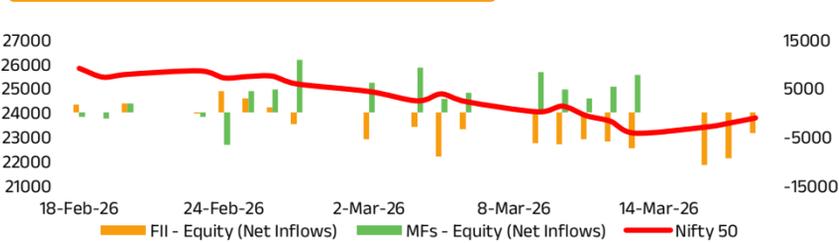
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-4276.02	-77,214	-90,561	-90,561
MF**	7703.12	51,172	1,04,948	1,04,948
DII	3253.03	91,598	1,95,963	1,95,963

Source: SEBI, NSDL;**As on 13th Mar 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23776.40	23617.40	0.67%
Near Basis	-1.40	36.25	-103.86%
Mid Futures	23922.70	23767.40	0.65%
Mid Basis	144.90	186.25	-22.20%
Near Open Interest (Cr.)	1.75	1.78	-1.90%
Mid Open Interest (Cr.)	0.29	0.29	-0.60%
Rollover (%)	19.14	18.84	1.60%
Put Call Ratio (OI)	1.14	1.11	3.02%
Put Call Ratio(Vol)	0.76	0.96	-20.75%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	4933	3683	49929
Index Options	4757085	4764061	439073
Stock Futures	21589	22284	428518
Stock Options	22718	22904	63090
Total	4806325	4812932	980612

Source: NSE

Global Equity Market

Global Indices	18-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3614.77	-1.33%	-2.19%	-3.56%
Nasdaq 100 (U.S.)	24425.09	-1.43%	-2.16%	-1.90%
FTSE (U.K.)	10305.29	-0.94%	-0.47%	-3.56%
DAX Index (Germany)	23502.25	-0.96%	-0.58%	-7.03%
CAC 40 Index (France)	7969.88	-0.06%	-0.89%	-5.45%
SSE Composite (China)	4062.98	0.32%	-1.70%	-0.47%
Nikkei (Japan)	55239.40	2.87%	0.39%	-3.33%
Kospi (South Korea)	5925.03	5.04%	5.62%	7.59%
HangSeng (Hong Kong)	26025.42	0.61%	0.49%	-2.55%
Strait Times (Singapore)	5002.17	1.34%	2.84%	1.29%
Ibovespa Sao Paulo (Brazil)	179639.91	-0.43%	-2.35%	-3.43%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8640.60	0.31%	-1.18%	-4.07%
Jakarta Composite (Indonesia) ^[1]	7106.84	1.20%	-3.82%	-14.48%
KLSE (Malaysia)	1729.81	1.10%	1.23%	-0.66%

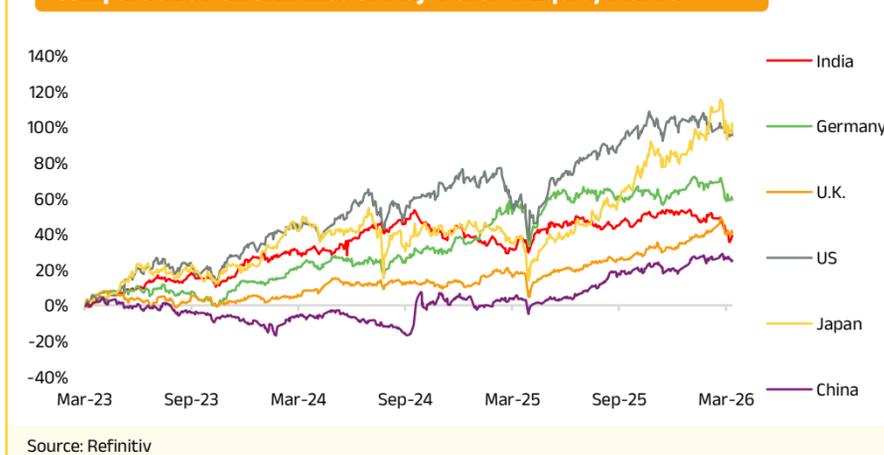
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Global & Domestic Commodity Market

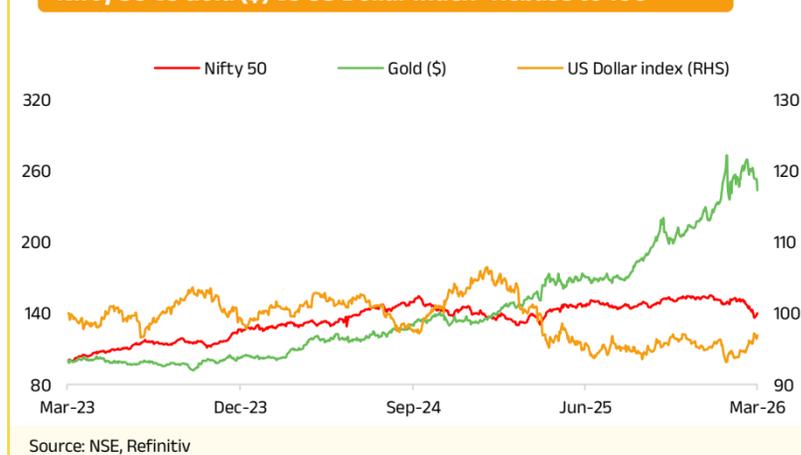
Commodity Prices	18-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,54,597	-0.45%	-3.47%	2.25%
Gold (\$/oz)	4,817.63	-3.73%	-6.91%	-3.24%
Silver (INR/1 kg)	2,49,093	-1.27%	-6.38%	5.09%
Silver (\$/oz)	75.36	-4.96%	-12.16%	-2.36%
Brent Crude(\$/bbl)	113.86	11.17%	23.13%	53.37%
Crude Oil (INR/1 bbl)	8,895.00	2.96%	15.84%	57.21%
NYMEX Crude(\$/bbl)	96.02	0.11%	10.75%	47.43%
Natural Gas (INR/1 mmbtu)	280.40	0.39%	0.90%	1.93%
Aluminium (INR/1 kg)	340.00	-1.65%	-0.67%	11.17%
Copper (INR/1 kg)	1,211.00	2.50%	-0.53%	1.76%
Nickel (INR/1 kg)	1,603.20	-0.97%	-1.69%	4.52%
Lead (INR/1 kg)	195.85	0.10%	0.36%	2.43%
Zinc (INR/1 kg)	319.95	-0.94%	-2.90%	-1.33%
Mentha Oil (INR/1 kg)	1,070.80	0.07%	0.30%	2.29%
Baltic Dry Index	2,064	1.98%	7.17%	0.05%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Beta

Definition: Beta measures a **stock's** sensitivity to overall market movements. A beta greater than 1 indicates higher volatility than the market, while a beta below 1 indicates lower volatility.



Explanation

Investors use beta to understand risk and construct portfolios. High-beta stocks tend to rise and fall more sharply, making them suitable for aggressive investors. Low-beta stocks are more defensive, providing stability during market downturns. Beta helps assess diversification benefits and influences expected returns in models like CAPM.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-7.51	-6.68	5.17	14.10
Flexi Cap Fund	-7.20	-8.10	5.36	15.39
Mid Cap Fund	-6.15	-7.05	10.39	20.65
Large & Mid Cap Fund	-6.87	-7.05	7.54	17.66
Small Cap Fund	-6.32	-10.66	6.11	17.66
Multi Cap Fund	-6.84	-8.09	6.51	17.86
Focused Fund	-7.32	-7.24	5.84	15.19
Value Fund	-6.81	-5.19	7.33	17.79
Contra Fund	-7.73	-6.87	6.06	18.33
ELSS	-7.16	-8.18	5.60	15.56
Equity Savings	-2.08	-0.44	6.41	9.76
Arbitrage Fund	0.48	3.08	6.17	6.86
Dividend Yield Fund	-6.67	-4.93	6.62	17.03
Aggressive Hybrid Fund	-5.54	-5.20	5.93	13.60
Balanced Advantage	-4.22	-3.57	4.90	11.10

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 17 Mar, 2026

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