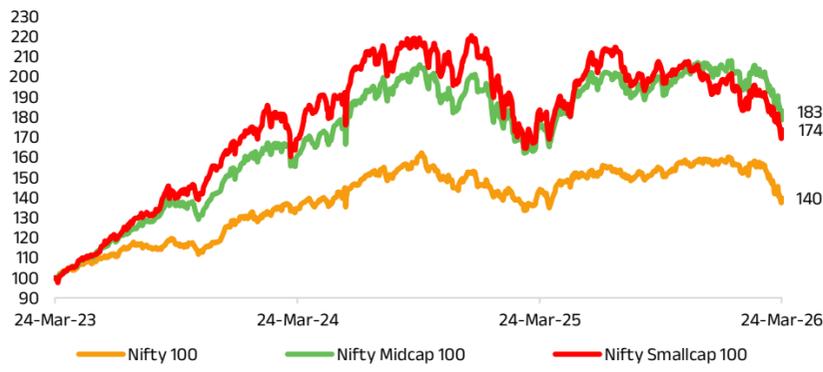


Broad Indices Historical Movement



Source: NSE

Broad Indices

	24-Mar-26	1 Day	1 Week	1 Month
Nifty 50	22,912.40	1.78%	-2.84%	-9.88%
Nifty 100	23,499.30	1.74%	-3.05%	-10.01%
Nifty 200	12,832.90	1.89%	-2.85%	-9.72%
Nifty 500	21,067.00	1.95%	-2.78%	-9.60%
Nifty Large Midcap 250	14,960.55	2.12%	-2.59%	-9.33%
Nifty Midcap 150	19,931.50	2.50%	-2.14%	-8.66%
Nifty Next 50	62,360.70	1.54%	-4.09%	-10.63%
Nifty Smallcap 250	14,574.25	2.40%	-2.12%	-8.53%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	24-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	28,003.80	2.48%	-3.33%	-11.24%
NIFTY 500 Value 50	15,044.60	1.26%	-3.84%	-10.01%
Nifty 200 Quality 30	18,644.20	1.64%	-1.82%	-7.26%
Nifty 50 Equal Weight	30,095.00	1.67%	-2.69%	-9.50%
NIFTY Alpha Low Volatility 30	24,558.25	1.75%	-2.89%	-10.91%
Nifty High Beta 50	3,422.80	2.25%	-4.11%	-10.28%
Nifty Low Volatility 50	23,013.95	1.63%	-2.26%	-9.23%
Nifty Midcap150 Momentum 50	56,088.40	2.88%	-2.31%	-9.24%
Nifty PSE	9,683.90	0.94%	-3.20%	-7.23%
Nifty SME Emerge	11,656.15	1.20%	-1.99%	-8.90%
Nifty 100 ESG	4,562.75	1.77%	-2.70%	-9.91%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	24-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	24,515.25	2.43%	-2.40%	-12.29%
Nifty Bank	52,605.65	2.27%	-4.14%	-13.83%
Nifty Consumption	10,533.40	1.89%	-2.60%	-9.69%
Nifty Financial	24,482.20	2.18%	-4.83%	-13.48%
Nifty FMCG	46,408.30	1.25%	-3.53%	-11.16%
Nifty Healthcare	14,229.50	1.07%	-1.46%	-2.97%
Nifty IT	29,648.90	1.72%	3.09%	-1.35%
Nifty Media	1,296.55	3.45%	-0.87%	-8.10%
Nifty Metal	11,059.15	1.80%	-4.97%	-8.40%
Nifty MNC	28,514.70	1.72%	-3.05%	-9.87%
Nifty Pharma	22,239.80	0.85%	-1.58%	-1.73%
Nifty Realty	673.95	1.59%	-5.24%	-15.58%
Nifty Energy	35,082.45	0.70%	-2.50%	-5.25%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	24-Mar-26	Prev_Day	% Change	1 Week
L&T Ltd.	3,516.80	3,342.40	5.22	-0.73
Asian Paints	2,217.30	2,121.30	4.53	-0.93
BPCL	282.25	271.30	4.04	-5.93
Ultratech Cem	10,764.00	10,362.00	3.88	-3.17
Hero Moto	5,253.00	5,065.00	3.71	-1.90

Source: NSE

Nifty 50 Top 5 Losers

Company	24-Mar-26	Prev_Day	% Change	1 Week
Coal India	442.10	455	-2.89	-4.36
Power Grid	299.00	302	-1.03	0.17
Sun Pharma	1,753.30	1758	-0.29	-2.29
Cipla	1,219.40	1222	-0.20	-4.88
SBI	1,030.80	1032	-0.11	-3.18

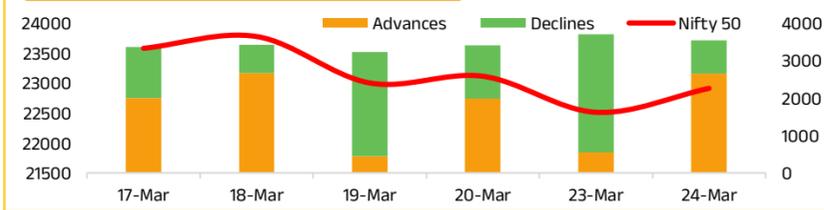
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

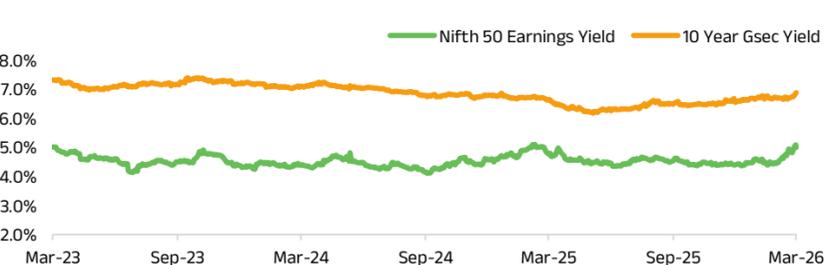
Indian equities staged a strong rebound today as global sentiment improved on signs of easing geopolitical tensions. A pause in escalation helped stabilise energy prices and supported risk appetite. Buying was broad-based across cyclical and financial stocks, while volatility cooled from recent peaks. Despite the relief rally, investors remained selective, with underlying caution persisting amid ongoing global uncertainty and foreign fund flows.

Coal India's board has given in-principle approval to list its subsidiary South Eastern Coalfields Ltd (SECL) through an IPO, which will include up to 25% stake sale via OFS and a 10% fresh equity issue. The move aligns with the government's broader divestment roadmap and aims to unlock value in one of India's largest coal subsidiaries.

HDFC Bank has appointed external legal firms to review the resignation of former part-time chairman Atanu Chakraborty, who stepped down citing differences over ethics and values. The development has placed renewed focus on the bank's governance practices and is expected to remain a key topic for investors.

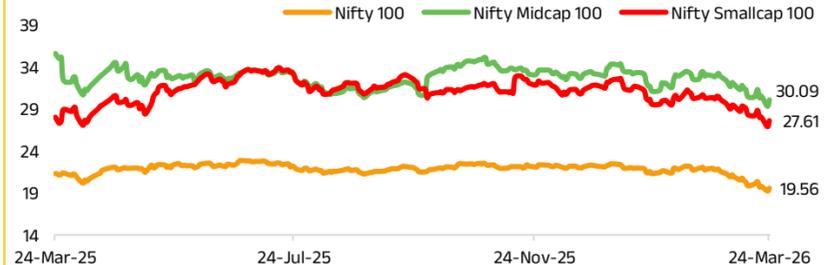
SEBI has approved stricter disclosure norms requiring top executives—including chairpersons, whole-time directors, and senior management—to publicly declare immovable property holdings. The regulator will also set up an Office of Ethics and Compliance to strengthen conflict-of-interest frameworks and enhance governance standards across listed companies.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



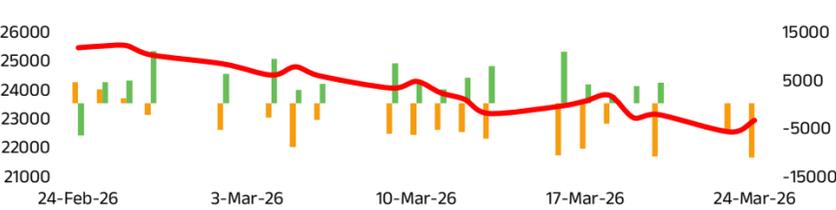
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-11299.42	-105,029	-118,376	-118,376
MF**	4298.61	75,461	129,238	129,238
DII	5867.15	119,070	223,435	223,435

Source: SEBI, NSDL;**As on 20th Mar 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	22928.40	22514.90	1.84%
Near Basis	16.00	2.25	611.11%
Mid Futures	23055.90	22648.20	1.80%
Mid Basis	143.50	135.55	5.86%
Near Open Interest (Cr.)	1.55	1.71	-9.18%
Mid Open Interest (Cr.)	0.61	0.46	32.91%
Rollover (%)	33.43	26.65	25.47%
Put Call Ratio (OI)	1.02	0.84	20.41%
Put Call Ratio(Vol)	0.92	1.03	-10.12%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	6680	8095	51152
Index Options	1553559	1557037	544058
Stock Futures	29454	29351	422314
Stock Options	30102	31072	73500
Total	1619795	1625555	1091024

Source: NSE

Global Equity Market

Global Indices	24-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3578.49	-0.37%	-2.32%	-4.83%
Nasdaq 100 (U.S.)	24002.45	-0.77%	-3.14%	-3.90%
FTSE (U.K.)	9965.16	0.72%	-4.21%	-6.70%
DAX Index (Germany)	22636.91	-0.07%	-4.61%	-9.40%
CAC 40 Index (France)	7743.92	0.23%	-2.89%	-9.10%
SSE Composite (China)	3881.28	1.78%	-4.16%	-5.73%
Nikkei (Japan)	52252.28	1.43%	-2.70%	-8.84%
Kospi (South Korea)	5553.92	2.74%	-1.53%	-6.96%
HangSeng (Hong Kong)	25063.71	2.79%	-3.11%	-5.74%
Strait Times (Singapore)	4862.43	0.44%	-1.49%	-3.15%
Ibovespa Sao Paulo (Brazil)	182509.14	0.32%	1.16%	-4.69%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8379.40	0.16%	-2.73%	-7.13%
Jakarta Composite (Indonesia)	NA	NA	NA	NA
KLSE (Malaysia)	1708.76	-0.69%	-0.13%	-2.58%

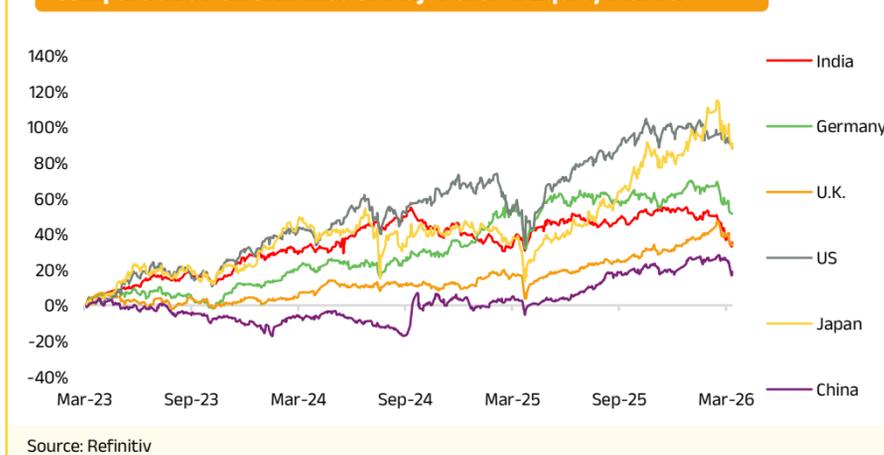
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

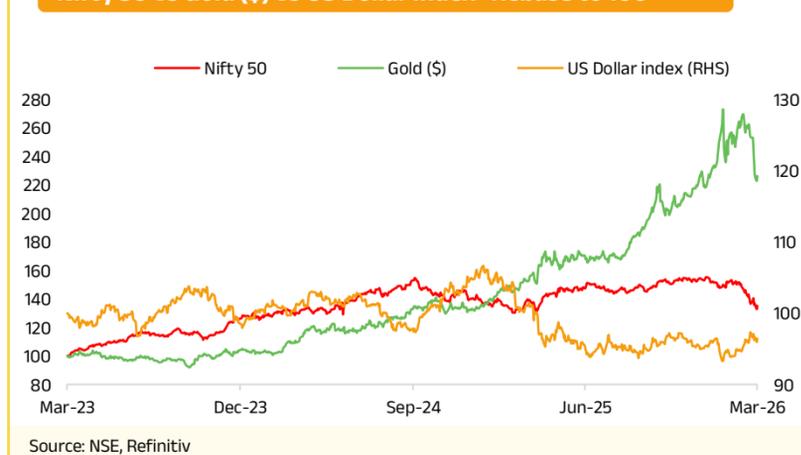
Commodity Prices	24-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	140,309	3.29%	-9.65%	-11.59%
Gold (\$/oz)	4,473.59	1.54%	-10.61%	-13.10%
Silver (INR/1 kg)	224,457	7.03%	-11.03%	-15.40%
Silver (\$/oz)	71.22	3.03%	-10.17%	-18.45%
Brent Crude(\$/bbl)	113.12	-1.12%	10.45%	53.20%
Crude Oil (INR/1 bbl)	8,275.00	-9.76%	-4.21%	37.53%
NYMEX Crude(\$/bbl)	92.98	4.55%	-3.05%	41.91%
Natural Gas (INR/1 mmbtu)	271.50	-6.02%	-2.79%	0.22%
Aluminium (INR/1 kg)	331.30	0.50%	-4.17%	7.18%
Copper (INR/1 kg)	1,147.00	-2.08%	-2.92%	-5.66%
Nickel (INR/1 kg)	1,600.00	1.00%	-1.17%	-0.42%
Lead (INR/1 kg)	196.50	2.53%	0.43%	0.85%
Zinc (INR/1 kg)	312.25	1.38%	-3.33%	-5.74%
Mentha Oil (INR/1 kg)	1,092.40	-1.03%	2.08%	4.68%
Baltic Dry Index	1,989	-2.36%	-1.73%	-6.58%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-9.59	-8.78	-2.35	13.00
Flexi Cap Fund	-9.26	-10.23	-2.50	14.33
Mid Cap Fund	-8.20	-8.85	1.62	19.78
Large & Mid Cap Fund	-9.03	-9.19	-0.94	16.60
Small Cap Fund	-8.14	-12.66	-2.51	16.64
Multi Cap Fund	-8.77	-10.01	-1.36	16.86
Focused Fund	-9.38	-9.58	-2.14	14.05
Value Fund	-8.99	-7.60	-0.74	16.81
Contra Fund	-10.14	-9.16	-2.17	17.15
ELSS	-9.06	-10.18	-2.04	14.45
Equity Savings	-2.70	-1.18	3.79	9.41
Arbitrage Fund	0.48	3.01	6.02	6.76
Dividend Yield Fund	-9.00	-7.27	-1.32	16.06
Aggressive Hybrid Fund	-7.31	-7.10	-0.33	12.72
Balanced Advantage	-5.45	-4.86	0.29	10.45

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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