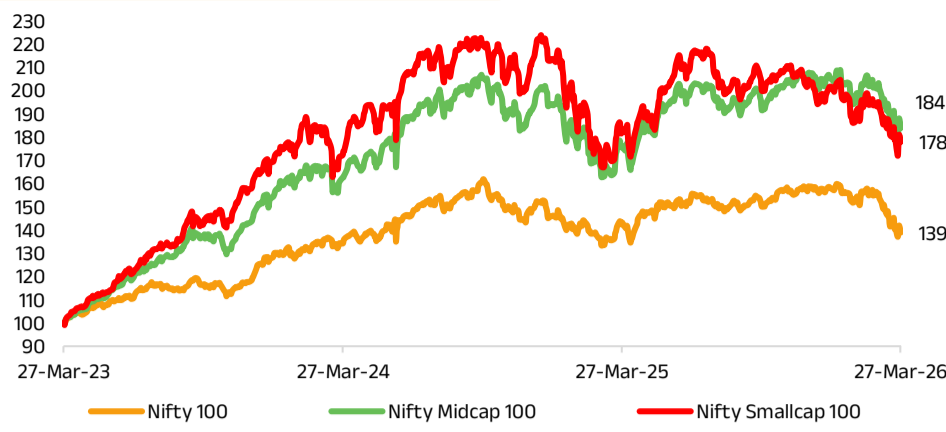


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	27-Mar-26	1 Day	1 Week	1 Month
Nifty 50	22,819.60	-2.09%	-1.28%	-9.37%
Nifty 100	23,400.05	-2.15%	-1.54%	-9.64%
Nifty 200	12,789.20	-2.17%	-1.51%	-9.43%
Nifty 500	21,020.15	-2.13%	-1.44%	-9.27%
Nifty Large Midcap 250	14,937.30	-2.17%	-1.45%	-9.15%
Nifty Midcap 150	19,952.75	-2.18%	-1.36%	-8.67%
Nifty Next 50	62,043.05	-2.48%	-2.85%	-11.00%
Nifty Smallcap 250	14,655.35	-1.89%	-0.92%	-7.72%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	27-Mar-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	27,944.50	-2.79%	-1.64%	-10.89%
NIFTY 500 Value 50	15,117.10	-1.35%	-1.81%	-10.31%
Nifty 200 Quality 30	18,574.95	-1.70%	-1.40%	-7.80%
Nifty 50 Equal Weight	30,159.40	-1.63%	-1.05%	-8.84%
NIFTY Alpha Low Volatility 30	24,592.25	-1.94%	-1.12%	-9.58%
Nifty High Beta 50	3,432.90	-2.56%	-2.51%	-9.22%
Nifty Low Volatility 50	23,044.10	-1.64%	-0.77%	-8.39%
Nifty Midcap150 Momentum 50	56,140.55	-2.40%	-1.26%	-9.01%
Nifty PSE	9,676.40	-0.66%	-2.08%	-7.46%
Nifty SME Emerge	11,422.75	-3.09%	-4.53%	-10.07%
Nifty 100 ESG	4,553.25	-1.98%	-1.33%	-9.54%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	27-Mar-26	1 Day	1 Week	1 Month
Nifty Auto	24,351.95	-2.82%	-1.47%	-13.52%
Nifty Bank	52,274.60	-2.67%	-2.16%	-13.64%
Nifty Consumption	10,559.05	-1.92%	-1.06%	-8.48%
Nifty Financial	24,373.20	-2.73%	-1.65%	-12.55%
Nifty FMCG	46,427.20	-1.81%	-1.23%	-9.22%
Nifty Healthcare	14,433.55	-0.60%	0.35%	-2.94%
Nifty IT	29,541.65	-0.44%	1.17%	-3.47%
Nifty Media	1,294.20	-1.29%	-0.84%	-8.61%
Nifty Metal	11,161.65	-1.59%	-2.20%	-8.81%
Nifty MNC	28,335.60	-2.58%	-1.87%	-10.62%
Nifty Pharma	22,565.60	-0.50%	0.11%	-1.69%
Nifty Realty	670.15	-3.17%	-3.77%	-14.15%
Nifty Energy	35,214.80	-0.96%	-1.93%	-4.94%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	27-Mar-26	Prev_Day	% Change	1 Week
ONGC	281.95	270.20	4.35	6.24
Wipro	191.60	189.05	1.35	0.37
TCS	2,389.80	2,377.40	0.52	-0.03
Bharti Airtel	1,843.90	1,834.90	0.49	-0.12
Coal India	445.05	443.70	0.30	-4.93

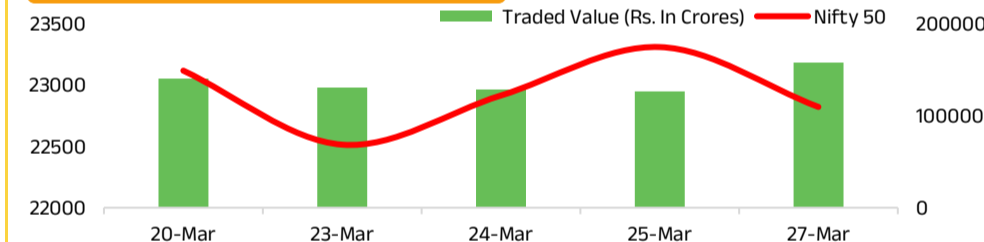
Source: NSE

## Nifty 50 Top 5 Losers

Company	27-Mar-26	Prev_Day	% Change	1 Week
United Phos	595.85	625	-4.70	-4.75
Tata Motors	303.20	318	-4.64	-3.47
RIL	1,348.10	1413	-4.60	-4.69
SBI	1,019.50	1061	-3.88	-3.64
HDFC Bank	756.20	782	-3.34	-3.11

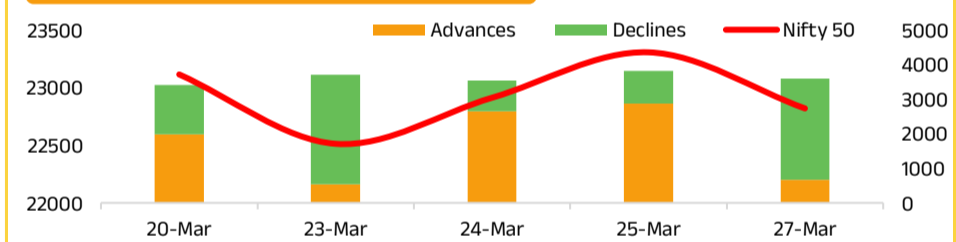
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

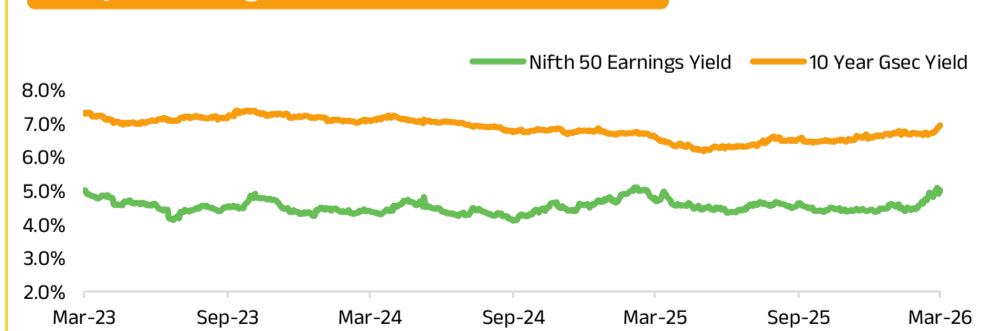
Indian equity markets witnessed a sharp decline following a brief and sustainable recovery in the prior two sessions. The recent rally fizzled out as profit booking set in, with the rupee slipping to an all-time low amid sustained selling by foreign institutional investors. Sentiment was further dampened by escalating geopolitical tensions in the Middle East, prompting investors to remain cautious ahead of the weekend.

Aditya Birla Real Estate Ltd (ABREL) expects to generate Rs. 1,700 crore in revenue from its first housing redevelopment project in the Mumbai Metropolitan Region, marking its entry into the redevelopment market through subsidiary Birla Estates Pvt Ltd. The project involves the redevelopment of Anmol and Bhartiya Bhavan co-operative housing societies in Khar West, Mumbai, in a joint arrangement with Parinee Real Estate Builders, and has a saleable area of about 2.9 lakh sq ft, with revenues estimated from the free-saleable component.

The Bombay High Court has dismissed a petition seeking a CBI probe against Reliance Industries Ltd (RIL) and its chairman over alleged illegal extraction of natural gas from ONGC's Krishna-Godavari basin fields, refusing to direct the registration of an FIR. The plea had accused RIL of carrying out a "massive organised fraud" between 2004 and 2013 by allegedly drilling into adjacent ONGC wells, but the court declined to grant relief to the petitioner, noting the request lacked sufficient grounds at this stage.

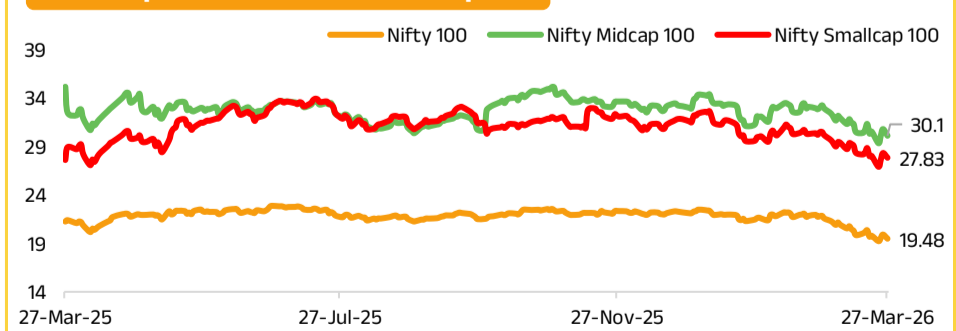
Adani Ports and Special Economic Zone Ltd (APSEZ) has operationalised India's first Port of Refuge (PoR) to strengthen maritime safety and emergency response for vessels in distress, addressing a long-standing gap in the country's coastal infrastructure. The PoR framework designates Dighi Port on the west coast and Gopalpur Port on the east coast as safe havens, offering services such as salvage, firefighting, pollution control and emergency coordination, supported by global expertise through partnerships with SMIT Salvage and the Maritime Emergency Response Centre (MERC).

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



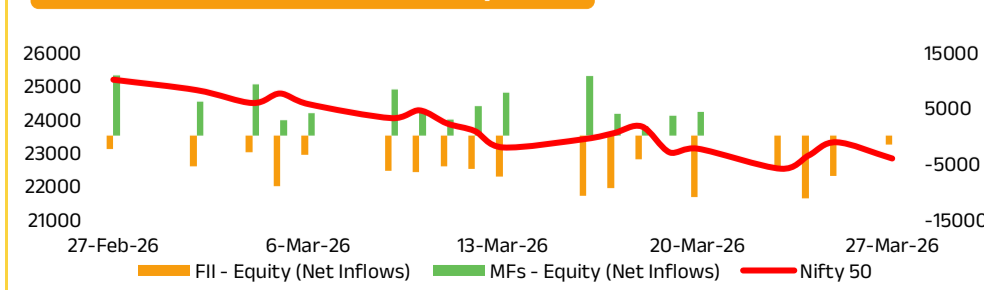
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII	-1565.63	-113,810	-127,157	-127,157
MF**	4298.61	75,461	129,238	129,238
DII	3566.15	128,066	232,431	232,431

Source: SEBI, NSDL;\*\*As on 20th Mar 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	22816.60	23300.00	-2.07%
Near Basis	-3.00	-6.45	-53.49%
Mid Futures	22908.70	23427.20	-2.21%
Mid Basis	89.10	120.75	-26.21%
Near Open Interest (Cr.)	0.91	1.30	-30.30%
Mid Open Interest (Cr.)	1.43	0.84	69.92%
Rollover (%)	64.18	43.69	46.90%
Put Call Ratio (OI)	0.94	1.21	-22.43%
Put Call Ratio(Vol)	1.20	0.80	50.10%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	11316	9714	51519
Index Options	3640950	3688496	485593
Stock Futures	178399	178423	443294
Stock Options	29138	27997	71654
Total	3859804	3904629	1052059

Source: NSE

## Global Equity Market

Global Indices	27-Mar-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3478.17	-1.70%	-1.99%	-7.42%
Nasdaq 100 (U.S.)	23132.77	-1.93%	-3.20%	-7.32%
FTSE (U.K.)	9967.35	-0.05%	0.49%	-8.64%
DAX Index (Germany)	22300.75	-1.38%	-0.35%	-11.80%
CAC 40 Index (France)	7701.95	-0.87%	0.47%	-10.24%
SSE Composite (China)	3913.72	0.63%	-1.09%	-5.99%
Nikkei (Japan)	53373.07	-0.43%	0.00%	-9.31%
Kospi (South Korea)	5438.87	-0.40%	-5.92%	-12.90%
HangSeng (Hong Kong)	24951.88	0.38%	-1.29%	-6.30%
Strait Times (Singapore)	4898.18	0.21%	-1.02%	-1.94%
Ibovespa Sao Paulo (Brazil)	181556.76	-0.64%	3.03%	-3.83%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8516.30	-0.11%	1.04%	-7.42%
Jakarta Composite (Indonesia)	7097.06	-0.94%	-0.14%	-13.82%
KLSE (Malaysia)	1712.65	0.10%	-0.47%	-0.23%

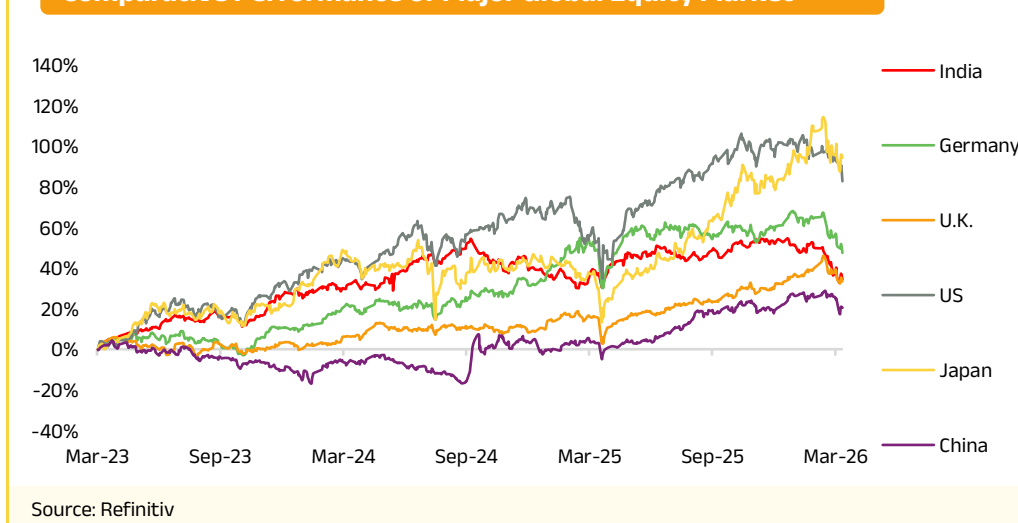
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

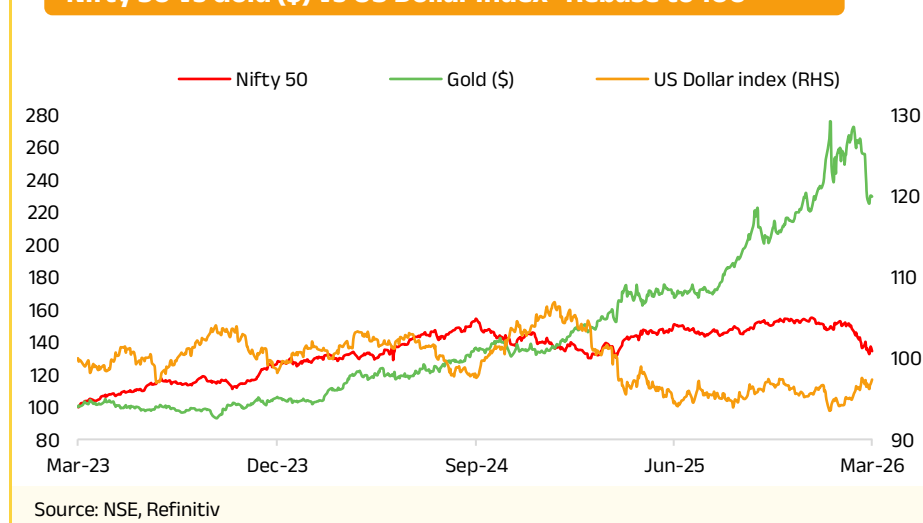
Commodity Prices	27-Mar-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	142,344	-1.68%	-2.93%	-10.24%
Gold (\$/oz)	4,492.48	2.59%	0.11%	-14.87%
Silver (INR/1 kg)	221,711	-5.34%	-3.81%	-16.69%
Silver (\$/oz)	69.59	2.30%	2.70%	-25.82%
Brent Crude(\$/bbl)	121.90	1.55%	2.99%	60.99%
Crude Oil (INR/1 bbl)	8,878.00	2.40%	-0.11%	49.76%
NYMEX Crude(\$/bbl)	101.01	5.30%	2.43%	51.08%
Natural Gas (INR/1 mmbtu)	281.80	1.99%	-3.72%	9.65%
Aluminium (INR/1 kg)	337.85	0.40%	0.67%	7.65%
Copper (INR/1 kg)	1,172.65	1.16%	-0.35%	-5.53%
Nickel (INR/1 kg)	1,626.30	-0.03%	2.63%	-0.38%
Lead (INR/1 kg)	195.70	-0.48%	1.11%	0.49%
Zinc (INR/1 kg)	315.00	0.64%	1.37%	-4.91%
Mentha Oil (INR/1 kg)	1,105.10	1.28%	2.71%	5.96%
Baltic Dry Index	2,031	0.84%	-1.22%	-5.09%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



### Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-9.04	-7.17	-2.35	12.97
Flexi Cap Fund	-8.72	-8.23	-1.75	14.47
Mid Cap Fund	-8.09	-6.28	2.74	20.10
Large & Mid Cap Fund	-8.64	-7.02	-0.04	16.79
Small Cap Fund	-7.21	-9.89	-0.26	17.27
Multi Cap Fund	-8.29	-7.85	-0.50	17.05
Focused Fund	-8.93	-7.65	-1.60	14.10
Value Fund	-8.69	-5.79	0.24	16.92
Contra Fund	-9.17	-6.52	-0.73	17.56
ELSS	-8.63	-8.36	-1.31	14.56
Equity Savings	-2.60	-0.67	3.95	9.45
Arbitrage Fund	0.48	3.02	6.10	6.84
Dividend Yield Fund	-8.56	-5.20	-0.28	16.36
Aggressive Hybrid Fund	-6.96	-5.74	0.02	12.75
Balanced Advantage	-5.32	-3.90	0.33	10.43

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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