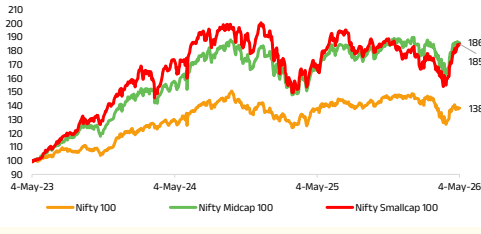


Broad Indices Historical Movement



Source: NSE

Broad Indices

	4-May-26	1 Day	1 Week	1 Month
Nifty 50	24,119.30	0.51%	0.11%	6.19%
Nifty 100	25,041.10	0.58%	-0.04%	7.45%
Nifty 200	13,786.60	0.59%	-0.06%	8.32%
Nifty 500	22,830.75	0.65%	0.04%	9.04%
Nifty Large Midcap	16,286.40	0.65%	-0.12%	9.66%
Nifty Midcap 150	22,155.50	0.71%	-0.19%	11.87%
Nifty Next 50	70,283.85	0.92%	-0.73%	13.44%
Nifty Smallcap 250	16,895.95	0.98%	1.09%	14.75%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	4-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,382.20	0.74%	-0.49%	10.00%
NIFTY 500 Value 50	16,629.45	0.45%	-0.55%	9.57%
Nifty 200 Quality 30	20,292.10	0.69%	0.78%	8.38%
Nifty 50 Equal Weight	32,477.10	0.66%	0.21%	8.24%
NIFTY Alpha Low Volatility 30	25,860.75	0.59%	-0.10%	7.42%
Nifty High Beta 50	4,132.70	1.42%	0.52%	19.48%
Nifty Low Volatility 50	24,276.50	0.42%	-0.30%	6.57%
Nifty Midcap150 Momentum 50	61,506.30	0.62%	-0.47%	10.81%
Nifty PSE	10,679.95	0.48%	-0.08%	10.48%
Nifty SME Emerge	13,983.45	0.59%	1.02%	17.01%
Nifty 100 ESG	4,855.05	0.43%	-0.71%	6.88%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	4-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,027.70	0.42%	-0.10%	8.05%
Nifty Bank	54,878.50	0.03%	-2.46%	6.46%
Nifty Consumption	11,444.25	0.24%	-0.01%	8.71%
Nifty Financial	25,814.40	0.61%	-1.34%	7.37%
Nifty FMCG	51,266.00	0.38%	0.43%	10.89%
Nifty Healthcare	15,072.00	1.03%	1.01%	8.16%
Nifty IT	29,076.10	-0.95%	-0.28%	-4.49%
Nifty Media	1,448.10	-0.54%	-1.61%	11.11%
Nifty Metal	12,972.70	1.09%	-0.06%	13.23%
Nifty MNC	32,246.75	1.13%	0.82%	13.68%
Nifty Pharma	23,475.55	0.89%	1.31%	7.64%
Nifty Realty	812.70	2.41%	1.95%	20.92%
Nifty Energy	40,970.05	0.49%	1.17%	16.06%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	4-May-26	Prev_Day	% Change	1 Week
Adani Ports & SEZ	1,742.60	1,657.30	5.15	7.01
Eicher Motors Limited	7,329.00	7,109.00	3.09	2.16
HUL	2,309.30	2,250.90	2.59	-0.82
RIL	1,463.10	1,430.80	2.26	7.12
Shree Cements Limited	24,740.00	24,195.00	2.25	-1.53

Source: NSE

Nifty 50 Top 5 Losers

Company	4-May-26	Prev_Day	% Change	1 Week
Bharti Airtel	1,827.10	1887	-3.16	0.38
ONGC	292.90	300	-2.22	2.45
TCS	2,431.30	2474	-1.72	-0.67
ITC	311.10	315	-1.21	2.39
Infosys	1,168.40	1182	-1.13	-0.16

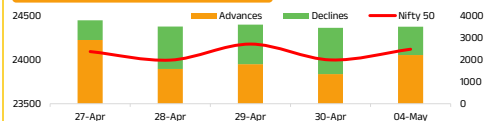
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

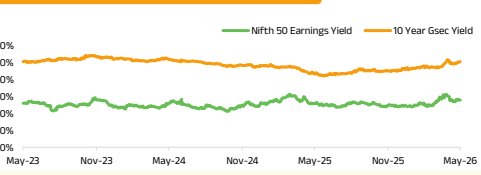
Indian equity markets advanced as investors responded positively to a series of corporate earnings announcements and encouraging vehicle sales data from leading automobile manufacturers. Additionally, favorable election outcomes for the central ruling party in the Assam and West Bengal assembly elections further supported market sentiment.

BHEL reported a two-fold jump in consolidated net profit to Rs. 1,290.47 crore for the quarter ended Mar 31, 2026, supported by revenue growth, compared with Rs. 504.45 crore in the same period last year.

Sun Pharmaceutical Industries, which has signed a definitive agreement to acquire U.S.-based Organon & Co. for \$11.75 billion in an all-cash deal, is evaluating multiple financing options. Reports suggest the company plans to raise around \$10 billion from various sources, with the balance funded through internal accruals.

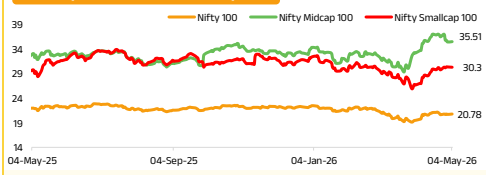
Tata Trusts, which owns around 66% of Tata Sons, is expected to take up matters with far-reaching implications at its forthcoming board meeting on May 8, 2026.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



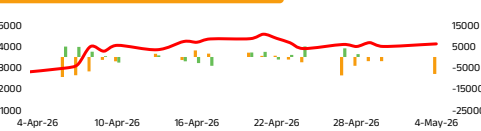
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr. YTD
FII	-8024.14	-8,024	-68,872	-199,993
MF**	1348.22	NA	26,157	178,766
DII	4764.16	4,764	52,861	300,186

Source: SEBI, NSDL,**As on 28th Apr 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	24206.00	24098.20	0.45%
Near Basis	86.70	100.65	-13.86%
Mid Futures	24312.80	24210.60	0.42%
Mid Basis	193.50	213.05	-9.18%
Near Open Interest (Cr.)	1.57	1.52	3.03%
Mid Open Interest (Cr.)	0.15	0.13	12.17%
Rollover (%)	9.51	8.84	7.55%
Put Call Ratio (OI)	0.80	0.98	-18.50%
Put Call Ratio(Vol)	1.10	0.92	19.67%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2374	4477	38218
Index Options	4952344	4984830	330158
Stock Futures	23110	24643	452650
Stock Options	18797	18893	25101
Total	4996625	5032843	846127

Source: NSE

Global Equity Market

Global Indices	4-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3918.21	-0.40%	0.28%	8.98%
Nasdaq 100 (U.S.)	27651.82	-0.21%	1.27%	15.00%
FTSE (U.K.) ^[1]	10363.93	-0.14%	0.42%	-0.69%
DAX Index (Germany)	23991.27	-1.24%	-0.38%	3.55%
CAC 40 Index (France)	7976.12	-1.71%	-2.04%	0.17%
SSE Composite (China) ^[2]	4112.16	0.11%	0.63%	5.98%
Nikkei (Japan) ^[3]	59513.12	0.38%	-1.69%	12.03%
Kospi (South Korea)	6936.99	5.12%	4.87%	29.01%
HangSeng (Hong Kong)	26095.88	1.24%	0.66%	3.90%
Straits Times (Singapore)	4924.31	0.24%	0.65%	-0.47%
Ibovespa Sao Paulo (Brazil)	185600.12	-0.92%	-2.10%	-1.30%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8697.10	-0.37%	-0.79%	1.37%
Jakarta Composite (Indonesia)	6971.95	0.22%	-1.89%	-0.78%
KLSE (Malaysia)	1739.77	1.03%	1.31%	2.61%

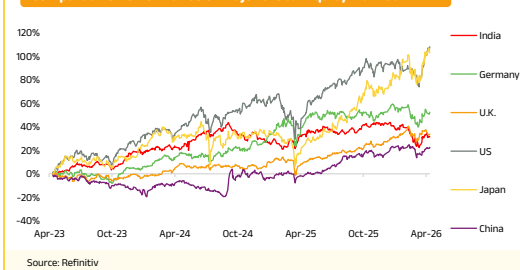
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

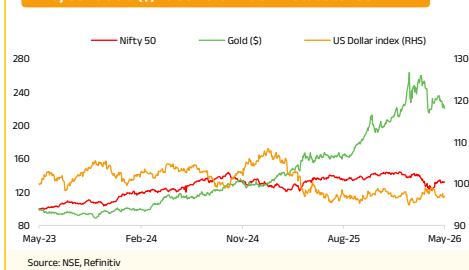
Commodity Prices	4-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,398	-1.59%	-2.17%	0.89%
Gold (\$/oz)	4,520.40	-2.02%	-3.45%	-3.32%
Silver (INR/1 kg)	239,853	0.01%	-1.63%	5.37%
Silver (\$/oz)	72.72	-3.48%	-3.68%	-0.38%
Brent Crude(\$/bbl) ^[1]	136.08	-1.10%	2.73%	-0.40%
Crude Oil (INR/1 bbl)	9,709.00	-4.17%	9.07%	2.45%
NYMEX Crude(\$/bbl)	109.66	4.16%	9.89%	-2.94%
Natural Gas (INR/1 mmbt)	264.80	5.54%	11.31%	-0.75%
Aluminium (INR/1 kg)	371.00	1.46%	-2.18%	4.51%
Copper (INR/1 kg)	1,279.50	0.03%	-0.93%	7.04%
Nickel (INR/1 kg)	1,857.90	0.63%	2.06%	12.60%
Lead (INR/1 kg)	203.70	-0.46%	1.37%	1.24%
Zinc (INR/1 kg)	346.85	-0.04%	-2.58%	6.25%
Mentha Oil (INR/1 kg)	1,097.90	-1.05%	-1.37%	-1.67%
Baltic Dry Index ^[1]	2,730	1.64%	2.40%	32.14%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Asset Turnover

Definition: Asset turnover measures how efficiently a company uses its assets to generate revenue.



Explanation

Asset turnover indicates operational efficiency by showing how effectively assets are converted into sales. A higher ratio suggests better utilization of assets, while a lower ratio may indicate idle capacity or inefficient operations. The relevance of asset turnover varies by industry—capital-intensive sectors typically have lower ratios than asset-light businesses. For equity investors, analysing asset turnover alongside margins helps assess whether growth is driven by efficiency improvements or simply higher asset deployment.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	6.93	-4.91	1.05	12.66
Flexi Cap Fund	8.66	-3.90	4.18	14.75
Mid Cap Fund	11.12	-1.00	11.42	20.91
Large & Mid Cap Fund	9.26	-3.12	6.40	17.08
Small Cap Fund	13.71	-0.80	12.47	19.31
Multi Cap Fund	10.39	-2.55	7.42	17.90
Focused Fund	8.90	-3.70	4.27	14.43
Value Fund	9.00	-1.58	6.57	17.35
Contra Fund	7.26	-4.89	2.78	17.34
ELSS	9.49	-3.52	5.39	15.37
Equity Savings	2.70	0.22	4.71	9.18
Arbitrage Fund	0.37	2.84	5.63	6.70
Dividend Yield Fund	7.67	-1.92	5.30	16.83
Aggressive Hybrid Fun	6.59	-2.71	3.77	12.93
Balanced Advantage	4.90	-2.19	2.93	10.63

Source: MFVI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 01 May,

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