

## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	5-May-26	1 Day	1 Week	1 Month
Nifty 50	24,032.80	-0.36%	0.15%	5.81%
Nifty 100	24,990.30	-0.20%	0.14%	7.24%
Nifty 200	13,768.65	-0.13%	0.06%	8.18%
Nifty 500	22,808.25	-0.10%	0.19%	8.93%
Nifty Large Midcap -net	16,279.50	-0.04%	-0.02%	9.61%
Nifty Midcap 150	22,180.25	0.11%	-0.18%	11.99%
Nifty Next 50	70,627.30	0.49%	0.08%	13.99%
Nifty Smallcap 250	16,928.20	0.19%	1.23%	14.97%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	5-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,412.10	0.10%	0.11%	10.11%
NIFTY 500 Value 50	16,618.30	-0.07%	-0.81%	9.50%
Nifty 200 Quality 30	20,369.70	0.38%	1.27%	8.80%
Nifty 50 Equal Weight	32,396.65	-0.25%	0.24%	7.97%
NIFTY Alpha Low Volatility 30	25,894.20	0.13%	0.58%	7.56%
Nifty High Beta 50	4,149.90	0.42%	0.83%	19.98%
Nifty Low Volatility 50	24,307.55	0.13%	0.43%	6.71%
Nifty Midcap150 Momentum 5i	61,741.10	0.38%	-0.12%	11.23%
Nifty PSE	10,671.35	-0.08%	-0.88%	10.39%
Nifty SME Emerge	13,980.75	-0.02%	0.73%	16.99%
Nifty 100 ESG	4,856.20	0.02%	-0.09%	6.90%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	5-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,192.10	0.63%	1.56%	8.73%
Nifty Bank	54,547.05	-0.60%	-1.54%	5.82%
Nifty Consumption	11,457.80	0.12%	0.47%	8.84%
Nifty Financial	25,716.90	-0.38%	-0.85%	6.97%
Nifty FMCG	51,593.55	0.64%	1.40%	11.60%
Nifty Healthcare	15,095.70	0.16%	1.28%	8.33%
Nifty IT	29,107.30	0.11%	0.51%	-4.38%
Nifty Media	1,449.30	0.08%	-1.47%	11.20%
Nifty Metal	12,989.60	0.13%	-0.44%	13.38%
Nifty MNC	32,291.80	0.14%	1.26%	13.83%
Nifty Pharma	23,568.95	0.40%	1.77%	8.07%
Nifty Realty	801.25	-1.41%	0.93%	19.22%
Nifty Energy	40,990.00	0.05%	0.00%	16.12%

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## Nifty 50 Top 5 Gainers

Company	5-May-26	Prev_Day	% Change	1 Week
M&M	3,210.80	3,106.50	3.36	3.97
Ultratech Cem	11,963.00	11,758.00	1.74	1.24
Hindalco	1,054.70	1,042.70	1.15	-1.82
HDFC Standard Life Insurance	594.10	588.35	0.98	0.67
Hero Moto	5,109.00	5,066.50	0.84	0.81

Source: NSE

## Nifty 50 Top 5 Losers

Company	5-May-26	Prev_Day	% Change	1 Week
ICICI Bank	1,251.30	1271	-1.53	-3.15
Coal India	472.60	480	-1.53	1.20
Tech Mahindra	1,452.20	1472	-1.32	3.13
Axis Bank	1,259.70	1275	-1.21	-2.27
Bharti Airtel	1,806.10	1827	-1.15	-2.04

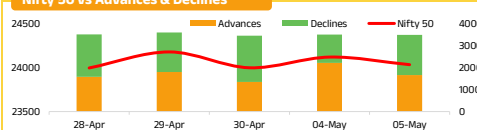
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

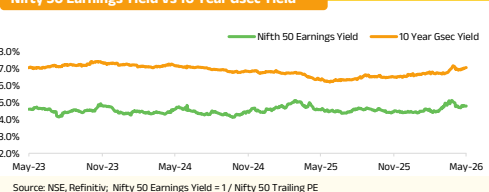
Indian equity markets declined as optimism following state election results faded, with investor sentiment realigning to global weakness amid escalating geopolitical tensions in the Middle East and a depreciating rupee. However, losses were partly recovered after mid-afternoon, supported by a modest rebound in the latter half of the session and the ongoing earnings season, where results have been marginally ahead of expectations.

Punjab National Bank reported a 14.4% YoY increase in net profit to Rs. 5,225 crore for the quarter ended March 2026, driven by higher interest income. The lender had posted a net profit of Rs. 4,567 crore in the corresponding period last year. However, total income declined marginally to Rs. 36,319 crore from Rs. 36,705 crore a year ago.

Bombay Realty, the real estate arm of the Wadia Group, launched THREE ICC, an ultra luxury residential tower with a revenue potential of Rs. 6,500 crore, at its Island City Center township in Dadar, Mumbai.

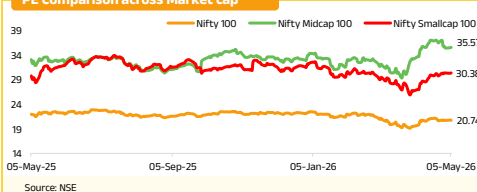
Mahindra & Mahindra Ltd reported a 48.5% jump in consolidated profit after tax to Rs. 5,259.91 crore for the fourth quarter ended 31 Mar 2026, primarily driven by strong performance in its auto and farm segments.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



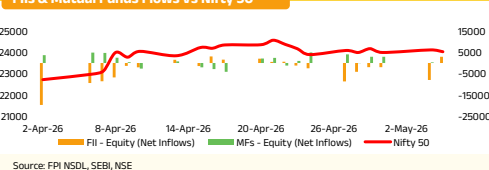
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
FII	2972.46	-5,052	-65,899	-197,021
MF**	296.84	297	30,891	183,500
DII	2602.62	7,367	55,464	302,789

Source: SEBI, NSDL,\*\*As on 4th May 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24106.30	24206.00	-0.41%
Near Basis	73.50	86.70	-15.22%
Mid Futures	24215.10	24312.80	-0.40%
Mid Basis	182.30	193.50	-5.79%
Near Open Interest (Cr.)	1.60	1.57	2.28%
Mid Open Interest (Cr.)	0.16	0.15	9.60%
Rollover (%)	10.12	9.51	6.37%
Put Call Ratio (OI)	0.97	0.80	20.63%
Put Call Ratio(Vol)	0.89	1.10	-18.54%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1889	3164	40194
Index Options	2262006	2261923	442065
Stock Futures	24352	23525	457284
Stock Options	18978	19954	30351
Total	2307225	2308566	969894

Source: NSE

## Global Equity Market

Global Indices	5-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3949.59	0.80%	1.62%	9.85%
Nasdaq 100 (U.S.)	28015.06	1.31%	3.65%	16.51%
FTSE (U.K.)	10219.11	-1.40%	-1.10%	-2.08%
DAX Index (Germany)	24401.70	1.71%	1.60%	5.32%
CAC 40 Index (France)	8062.31	1.08%	-0.52%	1.25%
SSE Composite (China) <sup>[1]</sup>	4112.16	0.11%	0.82%	5.98%
Nikkei (Japan) <sup>[2]</sup>	59513.12	0.38%	-0.67%	12.03%
Kospi (South Korea) <sup>[3]</sup>	6936.99	5.12%	4.46%	29.01%
HangSeng (Hong Kong)	25898.61	-0.76%	0.85%	3.11%
Strait Times (Singapore)	4920.61	-0.08%	0.67%	-0.54%
Ibovespa Sao Paulo (Brazil)	186753.82	0.62%	-0.99%	-0.69%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8680.50	-0.19%	-0.35%	1.18%
Jakarta Composite (Indonesia)	7057.11	1.22%	-0.22%	0.43%
KLSE (Malaysia)	1747.43	0.44%	1.03%	3.06%

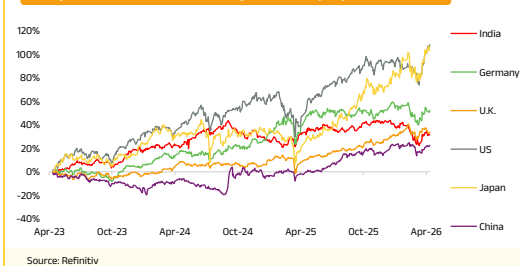
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## Global & Domestic Commodity Market

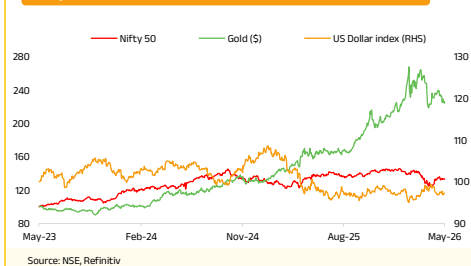
Commodity Prices	5-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,018	-0.26%	-1.03%	0.63%
Gold (\$/oz)	4,556.04	0.79%	-0.84%	-2.56%
Silver (INR/1 kg)	240,419	0.24%	1.22%	5.62%
Silver (\$/oz)	72.82	0.14%	-0.36%	-0.23%
Brent Crude(\$/bbl)	134.97	-0.82%	0.62%	-1.21%
Crude Oil (INR/1 bbl)	10,104.00	4.07%	11.28%	6.62%
NYMEX Crude(\$/bbl)	105.56	-3.74%	2.14%	-6.57%
Natural Gas (INR/1 mmbt)	272.20	2.79%	13.28%	2.02%
Aluminium (INR/1 kg)	372.30	0.35%	-0.53%	4.87%
Copper (INR/1 kg)	1,268.50	-0.86%	-0.12%	6.12%
Nickel (INR/1 kg)	1,870.20	0.66%	2.52%	13.35%
Aluminium (INR/1 kg)	207.00	1.62%	1.79%	2.88%
Zinc (INR/1 kg)	348.00	0.33%	-0.23%	6.60%
Mentha Oil (INR/1 kg)	1,091.60	-0.57%	-2.42%	-2.23%
Baltic Dry Index	2,832	3.74%	5.79%	37.08%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Cost of Equity

Definition: Cost of equity represents the return that equity investors expect for bearing the risk of investing in a company.



### Explanation

The cost of equity reflects investor expectations based on business risk, financial leverage, and market conditions. It acts as a benchmark for evaluating investment decisions—projects should generate returns above the cost of equity to create shareholder value. A higher cost of equity implies greater perceived risk, while a lower cost suggests stability and confidence. For equity investors, understanding cost of equity helps in valuation, capital allocation analysis, and assessing whether returns adequately compensate for risk.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	6.76	-5.06	0.29	12.87
Flexi Cap Fund	8.60	-3.95	3.23	14.97
Mid Cap Fund	11.29	-0.87	10.14	21.19
Large & Mid Cap Fund	9.26	-3.13	5.29	17.36
Small Cap Fund	13.85	-0.70	11.43	19.50
Multi Cap Fund	10.40	-2.54	6.51	18.13
Focused Fund	8.74	-3.83	3.14	14.60
Value Fund	8.82	-1.74	5.62	17.62
Contra Fund	7.16	-4.98	1.92	17.58
ELSS	9.34	-3.65	4.40	15.56
Equity Savings	2.65	0.18	4.45	9.27
Arbitrage Fund	0.39	2.86	5.76	6.70
Dividend Yield Fund	7.66	-1.93	4.59	17.05
Aggressive Hybrid Fun	6.50	-2.80	3.06	13.11
Balanced Advantage	4.81	-2.28	2.37	10.78

Source: MF3I 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 04 May,

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