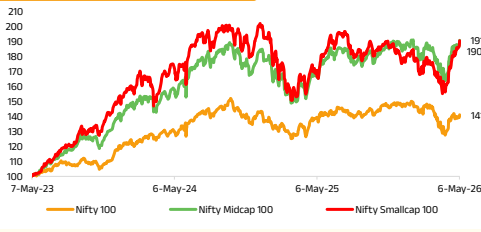


### Broad Indices Historical Movement



Source: NSE

### Broad Indices

	6-May-26	1 Day	1 Week	1 Month
Nifty 50	24,330.95	1.24%	0.63%	5.93%
Nifty 100	25,312.60	1.29%	0.82%	7.35%
Nifty 200	13,958.85	1.38%	0.97%	8.32%
Nifty 500	23,133.40	1.43%	1.15%	9.15%
Nifty Large Midcap 100	16,523.30	1.50%	1.19%	9.82%
Nifty Midcap 150	22,556.50	1.70%	1.55%	12.27%
Nifty Next 50	71,691.45	1.51%	1.66%	14.05%
Nifty Smallcap 250	17,233.85	1.81%	2.56%	15.80%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Smart Beta Index

Index	6-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,090.90	2.23%	2.24%	10.13%
NIFTY 500 Value 50	16,823.05	1.23%	0.22%	9.52%
Nifty 200 Quality 30	20,508.00	0.68%	1.26%	8.26%
Nifty 50 Equal Weight	32,844.35	1.38%	0.99%	7.92%
NIFTY Alpha Low Volatility 30	26,283.90	1.50%	1.60%	7.76%
Nifty High Beta 50	4,246.90	2.34%	3.03%	20.00%
Nifty Low Volatility 50	24,598.65	1.20%	1.05%	6.71%
Nifty Midcap150 Momentum 50	63,026.70	2.08%	2.12%	11.45%
Nifty PSE	10,716.30	0.42%	-0.07%	9.77%
Nifty SME Emerge	14,069.00	0.63%	1.19%	14.95%
Nifty 100 ESG	4,924.25	1.40%	0.98%	6.86%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Sector Indices

Index	6-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,823.00	2.41%	2.83%	10.15%
Nifty Bank	55,981.05	2.63%	1.04%	6.41%
Nifty Consumption	11,609.50	1.32%	0.78%	8.95%
Nifty Financial	26,392.75	2.63%	1.85%	7.27%
Nifty FMCG	51,460.55	-0.26%	-0.60%	10.43%
Nifty Healthcare	15,365.05	1.78%	2.84%	10.04%
Nifty IT	29,267.95	0.55%	0.08%	-4.47%
Nifty Media	1,469.05	1.36%	0.37%	12.96%
Nifty Metal	13,129.55	1.08%	0.14%	13.35%
Nifty MNC	32,505.50	0.66%	1.02%	13.65%
Nifty Pharma	24,110.30	2.30%	3.65%	10.42%
Nifty Realty	822.30	2.63%	2.07%	19.68%
Nifty Energy	40,806.65	-0.45%	-0.38%	15.31%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Nifty 50 Top 5 Gainers

Company	6-May-26	Prev_Day	% Change	1 Week
Tata Motors	358.15	340.15	5.29	1.55
BPCL	314.05	298.50	5.21	3.34
Indian Oil	148.21	142.14	4.27	2.79
IndusInd Bank	946.75	910.70	3.96	3.61
Asian Paints	2,519.00	2,430.00	3.66	2.93

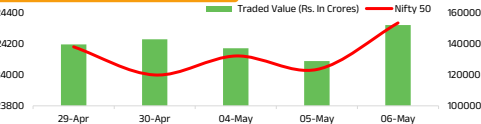
Source: NSE

### Nifty 50 Top 5 Losers

Company	6-May-26	Prev_Day	% Change	1 Week
ONGC	280.80	290	-3.16	-6.83
RIL	1,437.90	1464	-1.76	0.88
L&T Ltd.	4,008.50	4055	-1.13	-2.14
Power Grid	315.95	319	-1.10	-1.37
NTPC	394.85	399	-0.95	-1.61

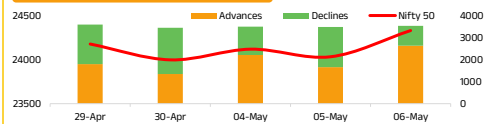
Source: NSE

### Nifty 50 vs NSE Trading Volume



Source: NSE

### Nifty 50 vs Advances & Declines



Source: NSE

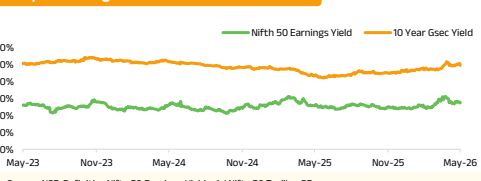
Indian equity markets closed with strong gains, driven by robust buying in the second half amid improving global sentiment and optimism around a potential U.S.-Iran peace deal. Market confidence strengthened after the U.S. President signaled a brief pause in operations to escort ships through the Strait of Hormuz, citing significant progress toward a comprehensive agreement with Iran.

Hyundai reiterated its commitment to shaping mobility for India and the world as it marks 30 years of operations in the country.

Mahindra & Mahindra is sharpening its supply chain playbook for an era of persistent geopolitical volatility. The group's chief executive officer and managing director detailed a granular risk-mapping exercise covering Rs. 100,600 crore of purchases, 100,000 parts, and 40 commodities. The company identified 82 part families and nine commodities as high risk across geopolitical, raw material, single-supplier, logistics, and regulatory dimensions.

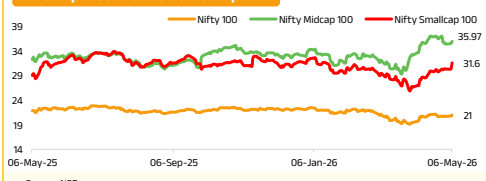
Vedanta Ltd has outlined an aggressive, multi-sector expansion roadmap across its aluminium, oil and gas, power, and steel businesses, as the group prepares to scale up operations following its demerger into independent verticals.

### Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



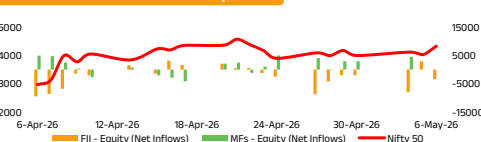
Source: NSE, Refinitiv, Nifty 50 Earnings Yield = 1 / Nifty 50 Trading PE

### PE Comparison across Market cap



Source: NSE

### FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

### Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr. YTD
FII	-3419.48	-8,471	-69,319	-200,440
MF**	4466.94	4,467	35,061	187,670
DII	6836.87	14,204	62,301	309,626

Source: SEBI, NSDL,\*\*As on 4th May 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24447.40	24106.30	1.41%
Near Basis	116.45	73.50	58.44%
Mid Futures	24544.90	24215.10	1.36%
Mid Basis	213.95	182.30	17.36%
Near Open Interest (Cr.)	1.63	1.60	1.83%
Mid Open Interest (Cr.)	0.18	0.16	9.50%
Rollover (%)	10.89	10.12	7.63%
Put Call Ratio (OI)	1.19	0.97	22.75%
Put Call Ratio(Vol)	1.01	0.89	12.66%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1240	2115	41009
Index Options	3995717	4024339	332432
Stock Futures	20392	21066	460040
Stock Options	17873	18255	33321
Total	4035222	4065775	866802

Source: NSE

## Global Equity Market

Global Indices	6-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4006.19	1.43%	3.21%	10.94%
Nasdaq 100 (U.S.)	28599.17	2.08%	5.19%	18.22%
FTSE (U.K.)	10438.66	2.15%	2.21%	0.02%
DAX Index (Germany)	24918.69	2.12%	4.02%	7.56%
CAC 40 Index (France)	8299.42	2.94%	2.82%	4.23%
SSE Composite (China)	4160.17	1.17%	1.28%	7.22%
Nikkei (Japan) <sup>(1)</sup>	59513.12	0.38%	-0.67%	11.42%
Kospi (South Korea)	7384.56	6.45%	10.37%	35.49%
HangSeng (Hong Kong)	26213.78	1.22%	0.39%	4.37%
Straits Times (Singapore)	4927.38	0.14%	1.37%	-0.91%
Ibovespa Sao Paulo (Brazil)	187690.86	0.50%	1.59%	-0.25%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8793.60	1.30%	1.23%	2.50%
Jakarta Composite (Indonesia)	7092.47	0.50%	-0.12%	1.47%
KLSE (Malaysia)	1756.87	0.54%	2.12%	4.52%

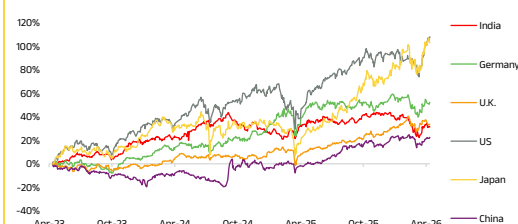
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

Commodity Prices	6-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	150368	2.28%	1.97%	1.39%
Gold (\$/oz)	4,689.05	2.92%	3.24%	0.90%
Silver (INR/1 kg)	249,293	3.69%	5.44%	6.59%
Silver (\$/oz)	77.33	6.19%	8.18%	6.24%
Brent Crude(\$/bbl)	107.78	-20.15%	-23.88%	-21.12%
Crude Oil (INR/1 bbl)	9,752.00	-3.48%	3.25%	-6.20%
NYMEX Crude(\$/bbl)	98.65	-6.55%	-10.62%	-13.28%
Natural Gas (INR/1 mmbt)	265.90	-2.31%	4.52%	1.88%
Aluminium (INR/1 kg)	373.10	0.21%	0.70%	4.33%
Copper (INR/1 kg)	1,312.00	3.43%	2.62%	10.02%
Nickel (INR/1 kg)	1,895.00	1.33%	3.01%	15.55%
Lead (INR/1 kg)	206.90	-0.05%	1.92%	3.27%
Zinc (INR/1 kg)	350.45	0.70%	0.76%	6.58%
Mentha Oil (INR/1 kg)	1,096.90	0.49%	-1.61%	-5.62%
Baltic Dry Index	2,991	5.61%	12.02%	44.77%

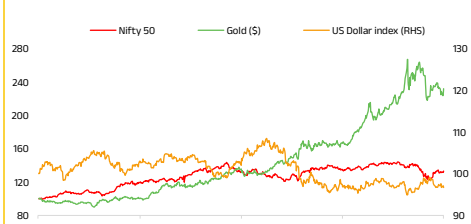
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



Source: Refinitiv

## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Source: NSE, Refinitiv

## Term of the Day



### Economic Cycle Sensitivity

Definition: Economic cycle sensitivity refers to how a company's earnings respond to changes in economic conditions.



### Explanation

Some businesses are highly sensitive to economic cycles, with earnings fluctuating based on growth, demand, and consumer spending, while others remain relatively stable across cycles. Cyclical companies tend to perform well during economic expansions but may face sharp slowdowns during downturns. Defensive businesses show steadier performance regardless of economic conditions. For equity investors, understanding economic cycle sensitivity helps in portfolio diversification, risk management, and aligning investments with macroeconomic expectations.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	6.88	-3.27	2.39	13.35
Flexi Cap Fund	8.74	-1.84	5.88	15.49
Mid Cap Fund	11.60	1.87	13.90	21.83
Large & Mid Cap Fund	9.44	-0.90	8.35	17.89
Small Cap Fund	14.14	2.17	15.24	20.04
Multi Cap Fund	10.64	-0.17	9.57	18.68
Focused Fund	8.97	-1.57	5.98	15.16
Value Fund	9.12	0.37	8.37	18.14
Contra Fund	7.06	-3.30	4.07	17.97
ELSS	9.61	-1.48	7.20	16.09
Equity Savings	2.68	0.73	5.10	9.38
Arbitrage Fund	0.31	2.76	5.54	6.66
Dividend Yield Fund	7.48	-0.25	6.66	17.42
Aggressive Hybrid Fun	6.59	-1.24	4.98	13.50
Balanced Advantage	5.03	-1.00	3.90	11.12

Source: MF31 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>(1)</sup>Data as on 01 May, 2026

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