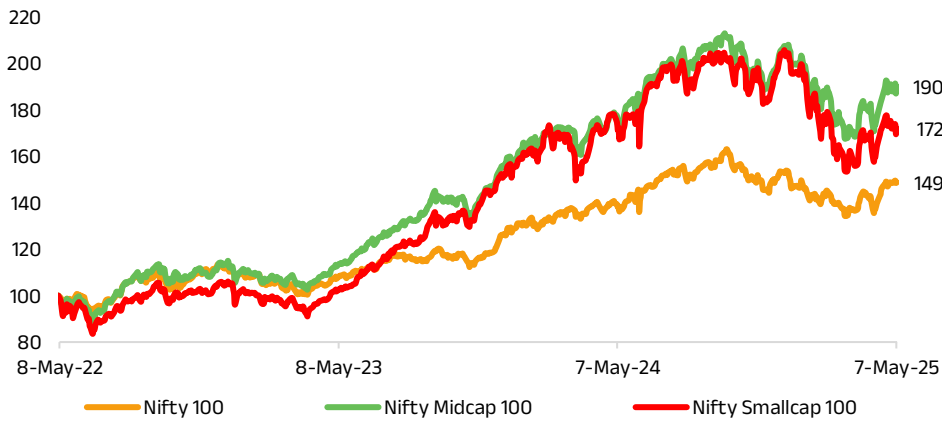


Broad Indices Historical Movement



Source: NSE

Broad Indices

	7-May-25	1 Day	1 Week	1 Month
Nifty 50	24,414.40	0.14%	0.33%	10.17%
Nifty 100	24,887.20	0.20%	0.17%	9.74%
Nifty 200	13,464.40	0.43%	0.20%	9.98%
Nifty 500	22,072.45	0.53%	0.19%	9.78%
Nifty Large Midcap 250	15,395.85	0.86%	0.27%	10.25%
Nifty Midcap 150	19,943.65	1.51%	0.35%	10.77%
Nifty Next 50	64,134.40	0.48%	-0.58%	7.71%
Nifty Smallcap 250	15,362.70	1.19%	0.02%	8.26%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	7-May-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,476.55	1.00%	0.70%	13.38%
NIFTY 500 Value 50	13,459.65	1.05%	0.16%	8.48%
Nifty 200 Quality 30	19,801.85	0.03%	0.05%	8.98%
Nifty 50 Equal Weight	30,238.75	0.22%	0.10%	9.49%
NIFTY Alpha Low Volatility 30	26,204.50	0.05%	-0.10%	8.90%
Nifty High Beta 50	3,410.40	1.07%	-0.65%	8.46%
Nifty Low Volatility 50	24,525.35	0.10%	-0.37%	8.59%
Nifty Midcap150 Momentum 50	57,796.45	1.58%	0.13%	12.00%
Nifty PSE	9,503.05	0.81%	-0.59%	6.88%
Nifty SME Emerge	13,345.46	-0.12%	-1.81%	5.65%
Nifty 100 ESG	4,733.15	0.39%	0.36%	9.67%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	7-May-25	1 Day	1 Week	1 Month
Nifty Auto	23,114.10	1.66%	3.61%	16.65%
Nifty Bank	54,610.90	0.63%	-0.86%	9.53%
Nifty Consumption	11,408.70	-0.05%	0.81%	9.17%
Nifty Financial	26,165.65	0.76%	0.20%	9.44%
Nifty FMCG	56,590.25	-0.52%	0.26%	6.29%
Nifty Healthcare	13,968.80	-0.35%	-0.60%	7.05%
Nifty IT	35,920.30	0.14%	0.35%	9.95%
Nifty Media	1,524.00	1.06%	0.67%	6.58%
Nifty Metal	8,608.05	0.98%	0.31%	9.71%
Nifty MNC	27,115.35	0.51%	0.37%	8.35%
Nifty Pharma	21,462.45	-0.33%	-1.42%	7.34%
Nifty Realty	865.15	1.12%	-2.34%	11.46%
Nifty Energy	34,048.05	0.82%	-0.57%	8.38%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	7-May-25	Prev_Day	% Change	1 Week
Tata Motors	680.30	648.20	4.95	5.60
Bajaj Finance	8,986.50	8,797.50	2.15	4.08
BPCL	316.90	311.45	1.75	2.21
M&M	3,119.90	3,068.40	1.68	6.52
Coal India	383.30	378.25	1.34	-0.52

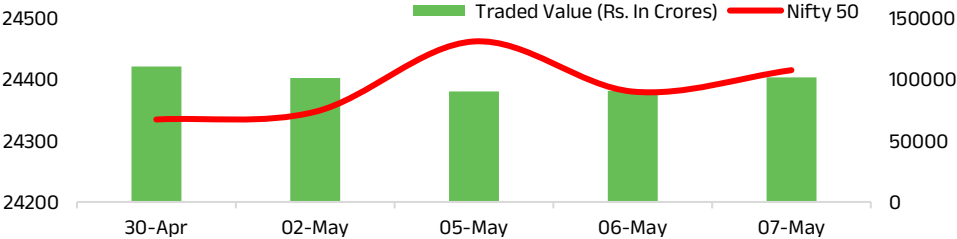
Source: NSE

Nifty 50 Top 5 Losers

Company	7-May-25	Prev_Day	% Change	1 Week
Asian Paints	2,334.10	2418	-3.47	-3.78
Sun Pharma	1,781.30	1819	-2.08	-2.78
Bajaj Auto	7,849.00	7946	-1.21	-2.25
Grasim Indus	2,699.90	2729	-1.06	-1.37
RIL	1,406.00	1421	-1.05	0.07

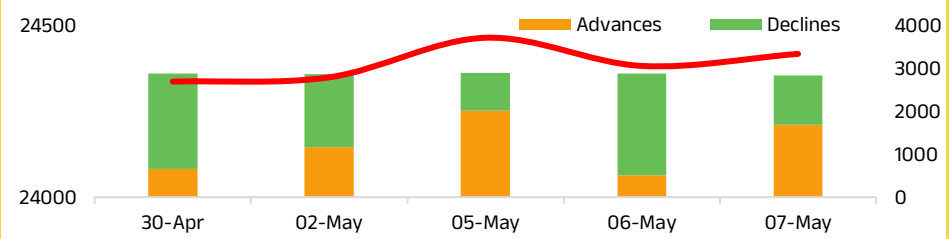
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

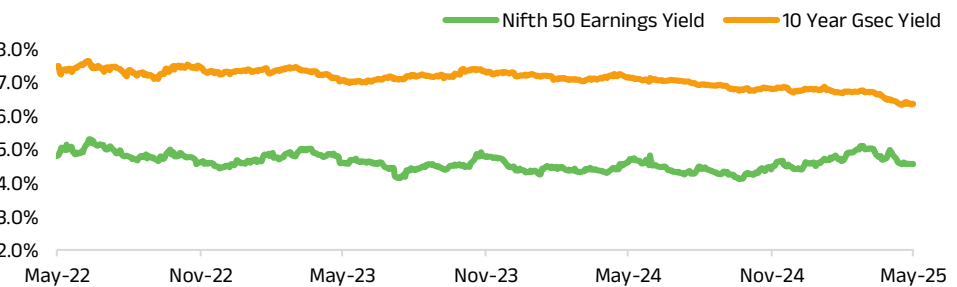
Indian equity markets traded within a narrow range but ended slightly higher due to optimism about upcoming U.S.-China trade talks. However, rising geopolitical tensions and caution ahead of the U.S. Federal Reserve's policy decision kept investors on edge. The primary driver of market resilience was sustained buying by foreign institutional investors.

Dabur, a prominent player in the FMCG sector, reported an 8% decrease in its consolidated net profit for the fourth quarter ending Mar 2025, amounting to Rs. 320 crore, compared to Rs. 350 crore in the same quarter of the previous year. The revenue from operations for the Q42025 was Rs. 2,830 crore, reflecting a slight increase of 0.6% from Rs. 2,815 crore in the corresponding quarter of the last financial year.

RattanIndia announced a significant decline in its consolidated net profit in Q42025, which fell to Rs. 125.94 crore. In the same period last year, the company reported a net profit of Rs. 10,665.75 crore, primarily due to an extraordinary gain of Rs. 10,635 crore in the final quarter of FY24.

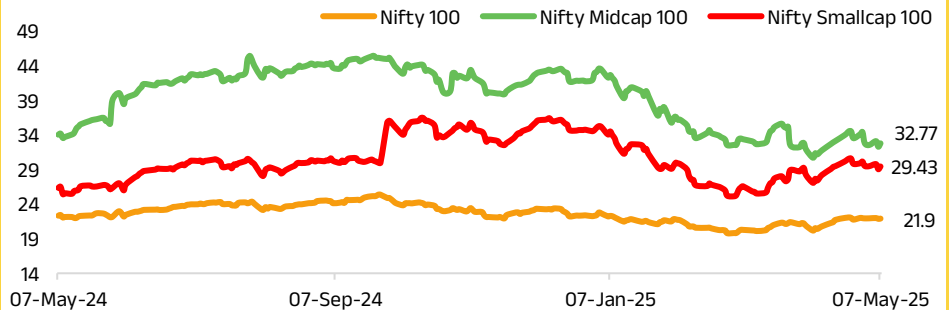
Blue Star Ltd announced a 21.47% rise in consolidated net profit, reaching Rs. 194 crore for the fourth quarter ending Mar 2025. This growth was primarily driven by its room air-conditioner and project segments. In comparison, the company reported a net profit of Rs. 159.71 crore during the same period last year, as stated in a regulatory filing by Blue Star Ltd.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



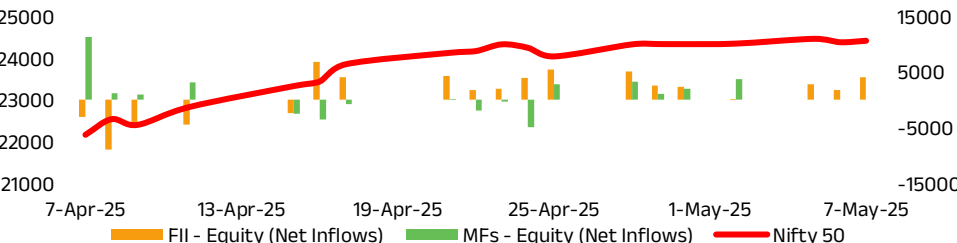
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	4011.45	8,787	13,011	-103,563
MF**	3698.27	3,698	20,742	132,874
DII	2378.49	7,060	35,288	221,172

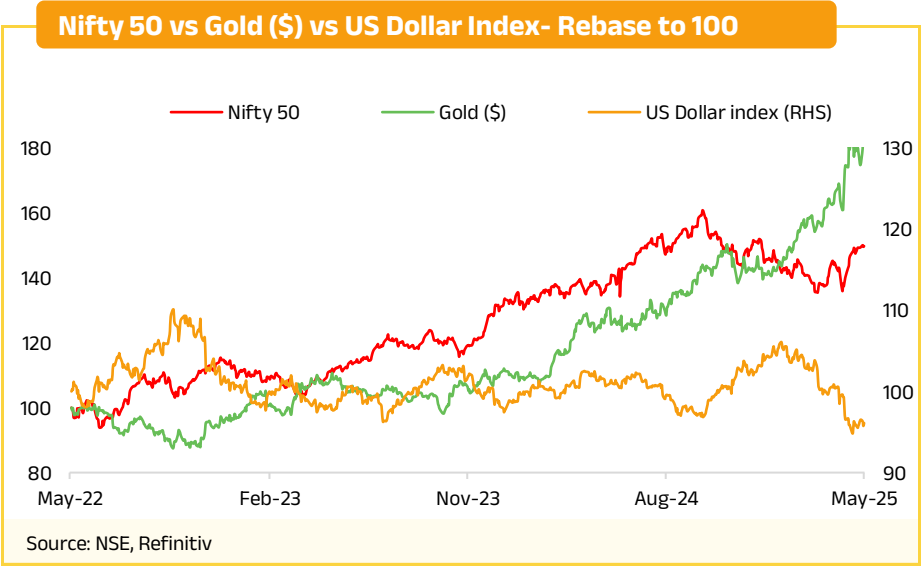
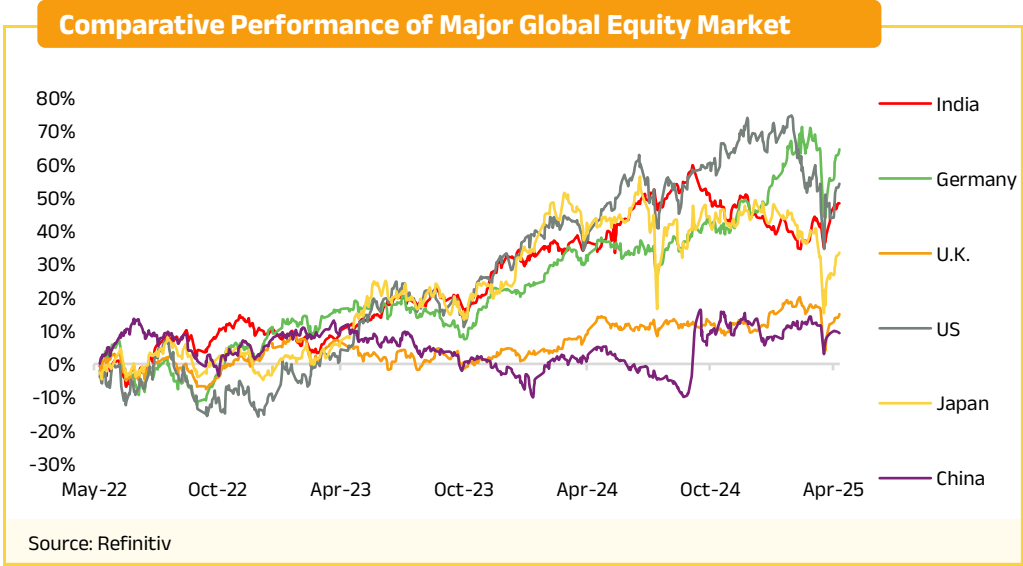
Source: SEBI, NSDL;**As on 2nd May 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24461.40	24431.40	0.12%
Near Basis	47.00	51.80	-9.27%
Mid Futures	24570.30	24535.40	0.14%
Mid Basis	155.90	155.80	0.06%
Near Open Interest (Cr.)	1.32	1.35	-2.72%
Mid Open Interest (Cr.)	0.17	0.17	1.60%
Rollover (%)	13.23	12.61	4.95%
Put Call Ratio (OI)	0.97	0.92	4.91%
Put Call Ratio(Vol)	0.82	0.99	-17.29%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3485	2933	29413
Index Options	2084695	2056778	513551
Stock Futures	21636	20876	371028
Stock Options	58976	60493	69488
Total	2168793	2141080	983481
Source: NSE			

Global Equity Market				
Global Indices	7-May-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3081.82	0.42%	1.19%	11.48%
Nasdaq 100 (U.S.)	19867.97	0.39%	1.52%	13.98%
FTSE (U.K.)	8559.33	-0.44%	0.76%	11.13%
DAX Index (Germany)	23115.96	-0.58%	2.75%	16.81%
CAC 40 Index (France)	7626.84	-0.91%	0.43%	10.10%
SSE Composite (China)	3342.67	0.80%	1.94%	7.95%
Nikkei (Japan)	36779.66	-0.14%	2.04%	18.12%
Kospi (South Korea)	2573.80	0.55%	0.67%	10.55%
HangSeng (Hong Kong)	22691.88	0.13%	2.59%	14.44%
Strait Times (Singapore)	3865.37	0.13%	0.86%	9.18%
Ibovespa Sao Paulo (Brazil)	133397.52	-0.09%	-1.24%	6.22%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8178.30	0.33%	0.64%	11.37%
Jakarta Composite (Indonesia)	6926.23	0.41%	2.36%	NA
KLSE (Malaysia)	1549.90	0.85%	0.63%	7.35%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	7-May-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	97,192	0.50%	3.48%	10.05%
Gold (\$/oz)	3,364.32	-1.90%	2.33%	12.80%
Silver (INR/1 kg)	95,487	-0.15%	1.61%	6.18%
Silver (\$/oz)	32.47	-2.32%	-0.37%	7.80%
Brent Crude(\$/bbl)	61.80	-1.83%	-5.29%	-8.59%
Crude Oil (INR/1 bbl)	4,996.00	3.82%	-2.95%	-5.43%
NYMEX Crude(\$/bbl)	59.22	-1.66%	-0.22%	-2.84%
Natural Gas (INR/1 mmbtu)	292.80	-2.07%	1.49%	-10.46%
Aluminium (INR/1 kg)	232.85	-0.17%	-0.83%	-0.09%
Copper (INR/1 kg)	850.40	-0.21%	1.38%	4.81%
Nickel (INR/1 kg)	1,345.80	0.19%	-0.42%	4.80%
Lead (INR/1 kg)	183.85	0.66%	1.10%	1.27%
Zinc (INR/1 kg)	250.05	-0.28%	-0.71%	-1.46%
Mentha Oil (INR/1 kg)	989.90	0.12%	-0.55%	0.59%
Baltic Dry Index ^[1]	1,406	-1.06%	1.44%	0.36%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Fungibility

Definition: Fungibility refers to the quality of being able to substitute or interchange one unit of a financial instrument for another unit of the same financial instrument. However, in trading, a financial instrument is said to be fungible if buy or sell of the same financial instrument can happen on a different market with the same end result.



Explanation

There are many financial instruments which qualify to be considered as fungible. Some of those financial instruments include individual stock, gold, silver, currencies etc. These fungible financial instruments are generally used in arbitrage trades as price difference often arises due to difference in location.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	8.76	-1.69	8.42	16.24
Mid Cap Fund	9.86	-7.33	8.59	21.24
Large & Mid Cap Fund	9.34	-4.75	8.86	18.94
Small Cap Fund	7.74	-12.98	3.84	19.41
Multi Cap Fund	8.82	-6.47	7.22	19.85
Focused Fund	8.89	-4.24	8.06	16.93
Value Fund	8.41	-6.24	6.28	20.18
Contra Fund	8.52	-4.95	8.98	21.85
ELSS	9.12	-5.71	6.79	17.79
Equity Savings	3.15	1.66	8.19	10.03
Arbitrage Fund	0.53	3.38	6.99	6.52
Dividend Yield Fund	7.99	-5.84	6.10	19.35
Aggressive Hybrid Fund	7.24	-1.74	8.98	15.21
Balanced Advantage	5.42	-0.51	7.35	12.37
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 06 May, 2025

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