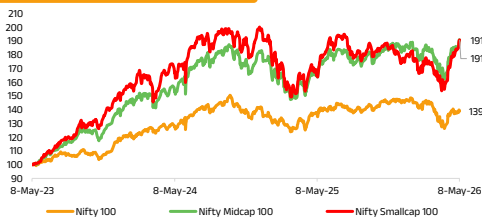


### Broad Indices Historical Movement



Source: NSE

### Broad Indices

|                    | 8-May-26  | 1 Day  | 1 Week | 1 Month |
|--------------------|-----------|--------|--------|---------|
| Nifty 50           | 24,176.15 | -0.62% | 0.74%  | 0.75%   |
| Nifty 100          | 25,168.60 | -0.60% | 1.09%  | 2.03%   |
| Nifty 200          | 13,920.75 | -0.51% | 1.57%  | 3.34%   |
| Nifty 500          | 23,115.65 | -0.42% | 1.90%  | 4.42%   |
| Nifty Large Midcap | 16,558.45 | -0.36% | 2.33%  | 5.47%   |
| Nifty Midcap 150   | 22,772.40 | -0.14% | 3.51%  | 8.91%   |
| Nifty Next 50      | 71,495.60 | -0.50% | 2.66%  | 8.09%   |
| Nifty Smallcap 250 | 17,437.50 | 0.16%  | 4.22%  | 12.62%  |

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Smart Beta Index

| Index                         | 8-May-26  | 1 Day  | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Nifty 200 Momentum 30 Index   | 31,152.20 | -0.64% | 3.30%  | 4.13%   |
| NIFTY 500 Value 50            | 16,647.05 | -1.08% | 0.56%  | 4.67%   |
| Nifty 200 Quality 30          | 20,602.30 | 0.06%  | 2.22%  | 5.60%   |
| Nifty 50 Equal Weight         | 32,804.25 | -0.20% | 1.67%  | 3.67%   |
| NIFTY Alpha Low Volatility 30 | 26,346.30 | -0.27% | 2.47%  | 3.95%   |
| Nifty High Beta 50            | 4,270.70  | -0.14% | 4.81%  | 13.91%  |
| Nifty Low Volatility 50       | 24,639.95 | 0.00%  | 1.93%  | 3.61%   |
| Nifty Midcap150 Momentum 5i   | 63,762.15 | -0.25% | 4.31%  | 7.31%   |
| Nifty PSE                     | 10,711.20 | -0.49% | 0.77%  | 6.92%   |
| Nifty SME Emerge              | 14,159.80 | 0.07%  | 1.86%  | 9.30%   |
| Nifty 100 ESG                 | 4,909.00  | -0.35% | 1.55%  | 1.73%   |

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Sector Indices

| Index             | 8-May-26  | 1 Day  | 1 Week | 1 Month |
|-------------------|-----------|--------|--------|---------|
| Nifty Auto        | 27,259.85 | -0.29% | 5.18%  | 4.83%   |
| Nifty Bank        | 55,310.55 | -1.31% | 0.82%  | -0.71%  |
| Nifty Consumption | 11,638.40 | 0.17%  | 1.94%  | 4.92%   |
| Nifty Financial   | 26,011.50 | -1.66% | 1.38%  | -0.16%  |
| Nifty FMCG        | 51,165.90 | 0.19%  | 0.18%  | 7.26%   |
| Nifty Healthcare  | 15,416.80 | 0.17%  | 3.34%  | 9.51%   |
| Nifty IT          | 29,394.20 | 1.21%  | 0.14%  | -6.88%  |
| Nifty Media       | 14,72.80  | 0.04%  | 1.15%  | 9.12%   |
| Nifty Metal       | 13,050.95 | -0.87% | 1.70%  | 8.05%   |
| Nifty MNC         | 32,399.95 | -0.64% | 1.61%  | 9.04%   |
| Nifty Pharma      | 24,110.30 | -0.10% | 3.62%  | 9.64%   |
| Nifty Realty      | 823.60    | -0.47% | 3.79%  | 10.44%  |
| Nifty Energy      | 40,795.80 | -0.84% | 0.06%  | 11.86%  |

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Nifty 50 Top 5 Gainers

| Company                  | 8-May-26 | Prev_Day | % Change | 1 Week |
|--------------------------|----------|----------|----------|--------|
| Titan Industries Limited | 4,509.00 | 4,307.50 | 4.68     | 2.82   |
| Asian Paints             | 2,599.90 | 2,530.60 | 2.74     | 6.36   |
| Tata Beverages           | 1,176.20 | 1,151.70 | 2.13     | 2.76   |
| Adani Ports & SEZ        | 1,760.40 | 1,732.80 | 1.59     | 6.22   |
| Infosys                  | 1,179.20 | 1,162.70 | 1.42     | -0.22  |

Source: NSE

### Nifty 50 Top 5 Losers

| Company                 | 8-May-26 | Prev_Day | % Change | 1 Week |
|-------------------------|----------|----------|----------|--------|
| SBI                     | 1,019.30 | 1092     | -6.66    | -4.60  |
| Britannia Industries Li | 5,520.00 | 5814     | -5.06    | -3.60  |
| Coal India              | 456.40   | 467      | -2.20    | -5.20  |
| HDFC Bank               | 780.85   | 796      | -1.91    | 1.19   |
| Axis Bank               | 1,268.30 | 1293     | -1.89    | 0.00   |

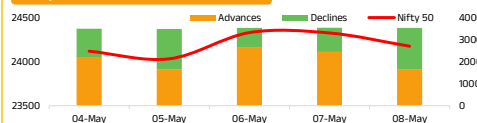
Source: NSE

### Nifty 50 vs NSE Trading Volume



Source: NSE

### Nifty 50 vs Advances & Declines



Source: NSE

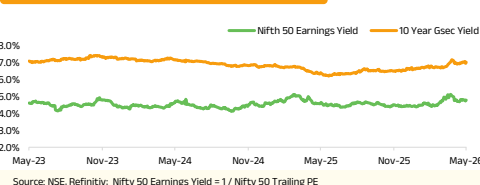
Indian equity markets declined amid sustained foreign fund outflows and weak global cues, with escalating tensions in West Asia dampening investor sentiment. Iran intensified geopolitical concerns by establishing a new agency to formalize its control over the Strait of Hormuz and activating its air defense systems, raising fears of a broader regional military crisis.

Biocon is actively scouting for in-licensing opportunities in biosimilars as it looks to leverage its expanding global commercial footprint to strengthen its therapy franchises.

Toyota expects the fallout from the Iran war to cost it around \$4.3 billion this financial year, the world's largest automaker said on Friday, marking one of the biggest warnings yet about the crisis's impact on global companies.

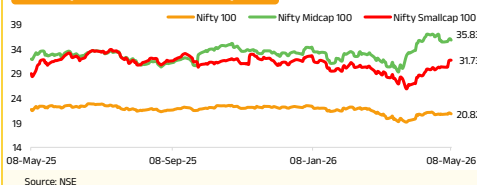
Hyundai Motor India (HMI) reported a 22.2% YoY decline in profit to Rs 1,255.63 crore in Q4 FY26, primarily due to higher commodity costs and increased sales of lower-margin sedans and hatchbacks instead of higher-margin SUVs.

### Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



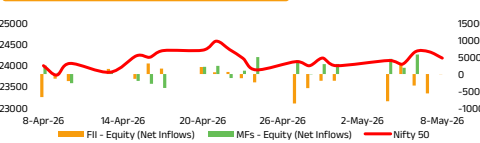
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

### PE Comparison across Market cap



Source: NSE

### FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

### Institutional Flows (Equity)

| Description | Net     | MTD     | QTD     | INR Cr.  |
|-------------|---------|---------|---------|----------|
| FII         | -19.82  | -14,231 | -75,079 | -206,200 |
| MF**        | 5784.77 | 12,069  | 42,663  | 195,273  |
| DII         | 6748.13 | 21,393  | 69,490  | 316,815  |

Source: SEBI, NSDL,\*\*As on 6th May 2026;

## F&O Trends

|                          | Latest   | Previous | Change % |
|--------------------------|----------|----------|----------|
| Near Futures             | 24234.60 | 24382.80 | -0.61%   |
| Near Basis               | 58.45    | 56.15    | 4.10%    |
| Mid Futures              | 24339.20 | 24491.70 | -0.62%   |
| Mid Basis                | 163.05   | 165.05   | -1.21%   |
| Near Open Interest (Cr.) | 1.71     | 1.68     | 1.57%    |
| Mid Open Interest (Cr.)  | 0.18     | 0.18     | 3.11%    |
| Rollover (%)             | 11.09    | 10.84    | 2.38%    |
| Put Call Ratio (OI)      | 0.93     | 1.08     | -13.73%  |
| Put Call Ratio(Vol)      | 1.04     | 0.94     | 9.89%    |

Source: NSE

## FII Derivative Trade Statistics

|               | Buy     | Sell    | Open Int. |
|---------------|---------|---------|-----------|
| Index Futures | 2033    | 2208    | 43813     |
| Index Options | 4695843 | 4745910 | 363747    |
| Stock Futures | 21823   | 24555   | 471902    |
| Stock Options | 23248   | 23254   | 44146     |
| Total         | 4742947 | 4795927 | 923608    |

Source: NSE

## Global Equity Market

| Global Indices                | 8-May-26  | 1 Day  | 1 Week | 1 Month |
|-------------------------------|-----------|--------|--------|---------|
| Russell 1000 Index (U.S.)     | 4019.45   | 0.77%  | 2.17%  | 8.55%   |
| Nasdaq 100 (U.S.)             | 29234.99  | 2.35%  | 5.50%  | 17.39%  |
| FTSE (U.K.)                   | 10233.07  | -0.43% | -1.26% | -3.54%  |
| DAX Index (Germany)           | 24338.63  | -1.32% | 0.19%  | 1.07%   |
| CAC 40 Index (France)         | 8112.57   | -1.09% | -0.03% | -1.83%  |
| SSE Composite (China)         | 4179.95   | 0.00%  | 1.65%  | 4.63%   |
| Nikkei (Japan)                | 62713.65  | -0.19% | 5.38%  | 11.38%  |
| Kospi (South Korea)           | 7498.00   | 0.11%  | 13.63% | 27.68%  |
| HangSeng (Hong Kong)          | 26393.71  | -0.87% | 2.39%  | 1.93%   |
| Straits Times (Singapore)     | 4921.90   | -0.41% | 0.19%  | -1.48%  |
| Ibovespa Sao Paulo (Brazil)   | 184108.29 | 0.49%  | -1.71% | -4.21%  |
| RTS Index (Russia)            | NA        | NA     | NA     | NA      |
| S&P/ASX 200 (Australia)       | 8744.40   | -1.51% | 0.17%  | -2.32%  |
| Jakarta Composite (Indonesia) | 6969.40   | -2.86% | 0.18%  | -4.26%  |
| KLSE (Malaysia)               | 1748.06   | -0.61% | 1.51%  | 3.05%   |

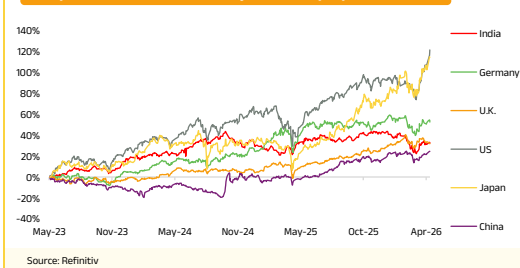
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

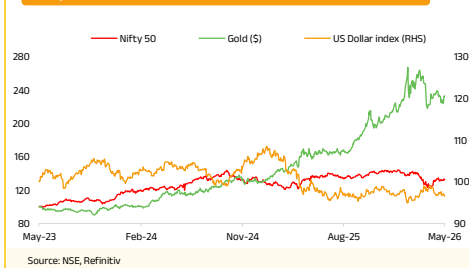
| Commodity Prices         | 8-May-26 | 1 Day  | 1 Week  | 1 Month |
|--------------------------|----------|--------|---------|---------|
| Gold (INR/10 gm)         | 150,519  | -0.11% | 0.50%   | 0.04%   |
| Gold (\$/oz)             | 4,714.41 | 0.62%  | 2.18%   | -0.04%  |
| Silver (INR/1 kg)        | 255,478  | 0.20%  | 6.52%   | 5.14%   |
| Silver (\$/oz)           | 80.32    | 2.35%  | 6.62%   | 8.37%   |
| Brent Crude(\$/bbl)      | 104.17   | 2.98%  | -23.45% | -20.13% |
| Crude Oil (INR/1 bbl)    | 8,986.00 | -0.69% | -11.30% | -14.42% |
| NYMEX Crude(\$/bbl)      | 98.77    | 0.50%  | -6.18%  | 2.97%   |
| Aluminium (INR/1 kg)     | 262.40   | 1.00%  | 4.58%   | -1.65%  |
| Natural Gas (INR/1 mmbt) | 370.85   | 0.47%  | 1.42%   | 4.38%   |
| Lead (INR/1 kg)          | 204.00   | 0.44%  | -0.32%  | 3.19%   |
| Copper (INR/1 kg)        | 1,317.50 | 0.76%  | 3.00%   | 9.38%   |
| Nickel (INR/1 kg)        | 1,835.00 | -1.26% | -0.61%  | 11.67%  |
| Aluminium (INR/1 kg)     | 204.00   | 0.44%  | -0.32%  | 3.19%   |
| Zinc (INR/1 kg)          | 350.65   | 0.14%  | 1.05%   | 4.73%   |
| Mentha Oil (INR/1 kg)    | 1,089.00 | -0.38% | -1.86%  | -2.40%  |
| Baltic Dry Index         | 2,978    | -1.85% | 9.08%   | 39.22%  |

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Scalability

Definition: Scalability refers to a company's ability to grow revenues without a proportionate increase in costs.



### Explanation

A scalable business can expand operations while maintaining or improving profitability. Such companies benefit from operating efficiencies, technology leverage, or asset-light models that allow incremental revenues to flow through to profits. Scalability is especially important for long-term equity returns, as it enables sustainable growth without excessive capital requirements. For investors, analysing scalability helps assess whether earnings growth can be maintained as the business expands.

## Mutual Fund Category Performance - Equity & Hybrid

| Category              | 1 Month | 6 Month | 1 Year | 3 Year |
|-----------------------|---------|---------|--------|--------|
| Large Cap Fund        | 2.07    | -3.55   | 2.63   | 12.87  |
| Flexi Cap Fund        | 4.75    | -1.63   | 6.58   | 15.24  |
| Mid Cap Fund          | 8.39    | 2.61    | 15.12  | 21.92  |
| Large & Mid Cap Fund  | 5.55    | -0.53   | 9.24   | 17.72  |
| Small Cap Fund        | 11.44   | 3.46    | 16.37  | 20.26  |
| Multi Cap Fund        | 7.06    | 0.40    | 10.36  | 18.60  |
| Focused Fund          | 4.60    | -1.38   | 6.71   | 14.89  |
| Value Fund            | 4.89    | 0.31    | 8.93   | 17.82  |
| Contra Fund           | 3.39    | -2.75   | 5.06   | 17.84  |
| ELSS                  | 5.35    | -1.34   | 7.63   | 15.81  |
| Equity Savings        | 1.41    | 0.82    | 5.28   | 9.30   |
| Arbitrage Fund        | 0.45    | 2.94    | 5.65   | 6.75   |
| Dividend Yield Fund   | 3.97    | 0.00    | 7.54   | 17.31  |
| Aggressive Hybrid Fun | 3.10    | -1.25   | 5.35   | 13.24  |
| Balanced Advantage    | 2.24    | -1.04   | 4.19   | 10.92  |

Source: MF3160 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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