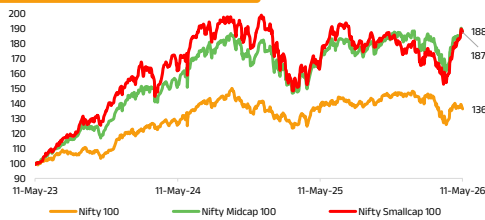


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	11-May-26	1 Day	1 Week	1 Month
Nifty 50	23,815.85	-1.49%	-1.26%	-0.98%
Nifty 100	24,784.80	-1.52%	-1.02%	-0.10%
Nifty 200	13,721.40	-1.43%	-0.47%	1.03%
Nifty 500	22,795.75	-1.38%	-0.15%	2.01%
Nifty Large Midcap	16,344.00	-1.30%	0.35%	2.85%
Nifty Midcap 150	22,526.60	-1.08%	1.67%	5.76%
Nifty Next 50	70,297.85	-1.68%	0.02%	3.93%
Nifty Smallcap 250	17,253.50	-1.06%	2.12%	9.52%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	11-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,522.95	-2.02%	0.46%	0.03%
NIFTY 500 Value 50	16,411.80	-1.41%	-1.31%	1.90%
Nifty 200 Quality 30	20,403.70	-0.96%	0.55%	3.28%
Nifty 50 Equal Weight	32,460.55	-1.05%	-0.05%	1.87%
NIFTY Alpha Low Volatility 30	26,099.45	-0.94%	0.92%	1.79%
Nifty High Beta 50	4,204.25	-1.56%	1.73%	10.14%
Nifty Low Volatility 50	24,407.10	-0.95%	0.54%	1.71%
Nifty Midcap150 Momentum 5i	62,921.30	-1.32%	2.30%	3.47%
Nifty PSE	10,566.30	-1.35%	-1.06%	3.87%
Nifty SME Emerge	14,104.85	-0.39%	0.87%	7.68%
Nifty 100 ESG	4,839.10	-1.42%	-0.33%	-0.42%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	11-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,753.40	-1.86%	2.79%	0.42%
Nifty Bank	54,439.90	-1.57%	-0.80%	-2.63%
Nifty Consumption	11,434.10	-1.76%	-0.09%	1.91%
Nifty Financial	25,655.45	-1.37%	-0.62%	-2.13%
Nifty FMCG	51,205.65	0.08%	-0.12%	6.25%
Nifty Healthcare	15,485.85	0.45%	2.75%	9.09%
Nifty IT	29,329.45	-0.22%	0.87%	-5.48%
Nifty Media	1,436.15	-2.49%	-0.83%	5.20%
Nifty Metal	12,926.40	-0.95%	-0.36%	4.61%
Nifty MMC	31,921.85	-1.48%	-1.01%	4.72%
Nifty Pharma	24,170.45	0.25%	2.96%	9.05%
Nifty Realty	798.50	-3.05%	-1.75%	5.17%
Nifty Energy	40,043.30	-1.84%	-2.26%	7.72%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	11-May-26	Prev_Day	% Change	1 Week
Tata Beverages	1,271.00	1,176.20	8.06	9.53
United Phos	669.00	646.00	3.56	3.99
Coal India	464.45	456.40	1.76	-3.23
Sun Pharma	1,872.70	1,847.90	1.34	2.70
HUL	2,307.20	2,287.70	0.85	-0.09

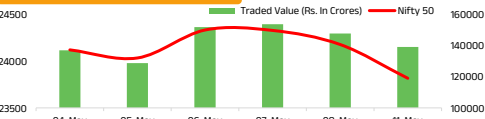
Source: NSE

## Nifty 50 Top 5 Losers

Company	11-May-26	Prev_Day	% Change	1 Week
Titan Industries Limite	4,205.60	4509	-6.73	-3.61
SBI	973.60	1019	-4.48	-8.87
Bharti Airtel	1,759.80	1835	-4.07	-3.68
RIL	1,388.20	1435	-3.27	-5.12
Cipla	1,304.90	1347	-3.13	-2.25

Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

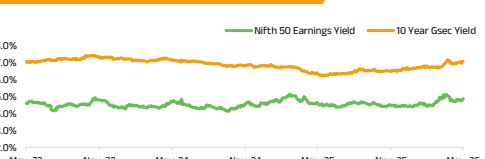
Indian equity markets declined as a lack of progress in U.S.–Iran peace talks pushed oil prices higher and reignited inflation concerns. Brent crude rose after the two countries failed to agree on a peace deal, keeping the Strait of Hormuz largely closed and raising doubts about the durability of a fragile ceasefire.

Adani said that energy security and digital infrastructure would define geopolitical power in the coming decades, calling on India to build sovereign capabilities across the artificial intelligence value chain.

Toyota Kirloskar Motor said it will set up a new manufacturing plant in Maharashtra, with production expected to begin in the first half of 2029. While the company did not disclose investment details, Japanese media reported that parent company Toyota Motor plans to invest about 300 billion yen (\$19 billion) in Maharashtra for capacity expansion in India.

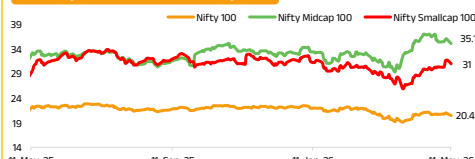
Reliance Industries Ltd. is revising its plans for the initial public offering of Jio Platforms Ltd.—potentially India's largest ever—to issue new shares instead of an offering by existing investors, the Economic Times reported, citing unidentified sources.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



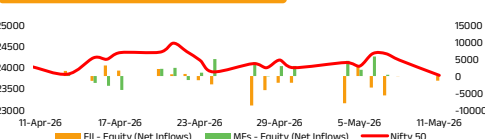
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
FII	-1381.03	-15,612	-76,460	-207,581
MF**	366.12	12,435	43,029	195,639
DII	5939.65	27,333	75,429	322,755

Source: SEBI, NSDL,\*\*As on 7th May 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	23868.50	24234.60	-1.51%
Near Basis	52.65	58.45	-9.92%
Mid Futures	23974.60	24339.20	-1.50%
Mid Basis	158.75	163.05	-2.64%
Near Open Interest (Cr.)	1.78	1.71	4.06%
Mid Open Interest (Cr.)	0.20	0.18	11.33%
Rollover (%)	12.02	11.09	8.33%
Put Call Ratio (OI)	0.76	0.93	-18.94%
Put Call Ratio(Vol)	1.02	1.04	-2.21%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1394	3673	44911
Index Options	1068424	1067879	416206
Stock Futures	21163	25354	469674
Stock Options	25144	25871	47967
Total	1116125	1122777	978757

Source: NSE

## Global Equity Market

Global Indices	11-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4024.40	0.12%	2.71%	8.27%
Nasdaq 100 (U.S.)	29320.66	0.29%	6.04%	16.74%
FTSE (U.K.)	10269.43	0.36%	-0.91%	-3.12%
DAX Index (Germany)	24350.28	0.05%	1.50%	2.30%
CAC 40 Index (France)	8056.38	-0.69%	1.01%	-2.46%
SSE Composite (China)	4225.02	1.08%	2.74%	5.99%
Nikkei (Japan)	62417.88	-0.47%	4.88%	9.65%
Kospi (South Korea)	7822.24	4.32%	12.76%	33.51%
HangSeng (Hong Kong)	26406.84	0.05%	1.19%	1.98%
Straits Times (Singapore)	4942.77	0.42%	0.37%	-0.93%
Ibovespa Sao Paulo (Brazil)	181908.87	-1.19%	-1.99%	-7.81%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8701.80	-0.49%	0.05%	-2.89%
Jakarta Composite (Indonesia)	6905.62	-0.92%	-0.95%	-7.41%
KLSE (Malaysia)	1745.31	-0.16%	0.32%	3.19%

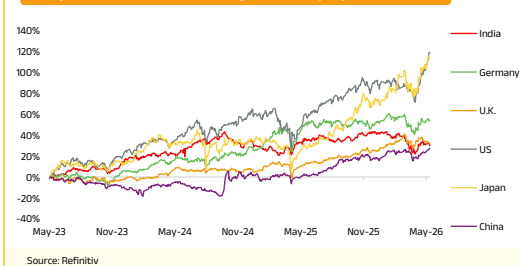
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

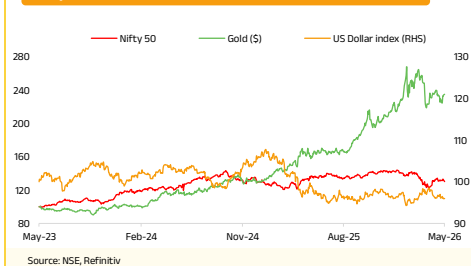
Commodity Prices	11-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	150,007	-0.34%	1.77%	0.24%
Gold (\$/oz)	4,734.09	0.42%	4.73%	-0.28%
Silver (INR/1 kg)	255,979	0.20%	6.72%	6.76%
Silver (\$/oz)	86.08	7.17%	18.39%	13.45%
Brent Crude(\$/bbl)	106.46	2.20%	-21.77%	-22.25%
Crude Oil (INR/1 bbl)	9,011.00	0.28%	-7.19%	-0.69%
NYMEX Crude(\$/bbl)	101.46	2.72%	-7.48%	3.44%
Natural Gas (INR/1 mmbt)	260.40	-0.76%	-1.66%	5.21%
Aluminium (INR/1 kg)	376.00	1.39%	1.35%	5.44%
Copper (INR/1 kg)	1,337.50	1.52%	4.53%	10.22%
Nickel (INR/1 kg)	1,836.00	0.05%	-1.18%	11.85%
Lead (INR/1 kg)	205.50	0.74%	0.88%	3.09%
Zinc (INR/1 kg)	352.30	0.47%	1.57%	5.32%
Mentha Oil (INR/1 kg)	1,084.80	-0.39%	-1.19%	-2.74%
Baltic Dry Index	3,001	0.77%	9.93%	36.35%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Earnings Momentum

Definition: Earnings momentum refers to the trend and consistency of growth in a company's profits over time.



### Explanation

Earnings momentum reflects whether a company is consistently improving its profitability or facing earnings pressure. Positive momentum often indicates strong demand, effective cost control, or successful execution of strategy, which can support investor confidence and valuation. Weak or declining momentum may signal structural issues or cyclical slowdown. For equity investors, tracking earnings momentum helps assess near- to medium-term performance sustainability and identify shifts in business strength before they fully reflect in stock prices.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.09	-5.65	2.01	12.25
Flexi Cap Fund	2.36	-3.33	6.04	14.65
Mid Cap Fund	5.25	0.90	14.02	21.27
Large & Mid Cap Fund	2.99	-2.34	8.52	17.11
Small Cap Fund	8.58	2.61	15.76	19.54
Multi Cap Fund	4.47	-1.22	9.58	17.93
Focused Fund	2.46	-3.14	6.23	14.28
Value Fund	2.69	-1.50	8.31	17.22
Contra Fund	1.64	-4.35	4.71	17.35
ELSS	2.90	-3.02	6.97	15.13
Equity Savings	0.67	0.21	5.13	9.09
Arbitrage Fund	0.39	2.96	5.73	6.73
Dividend Yield Fund	2.08	-1.64	7.17	16.80
Aggressive Hybrid Fun	1.35	-2.70	4.87	12.79
Balanced Advantage	0.85	-2.24	3.74	10.52

Source: MF316 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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