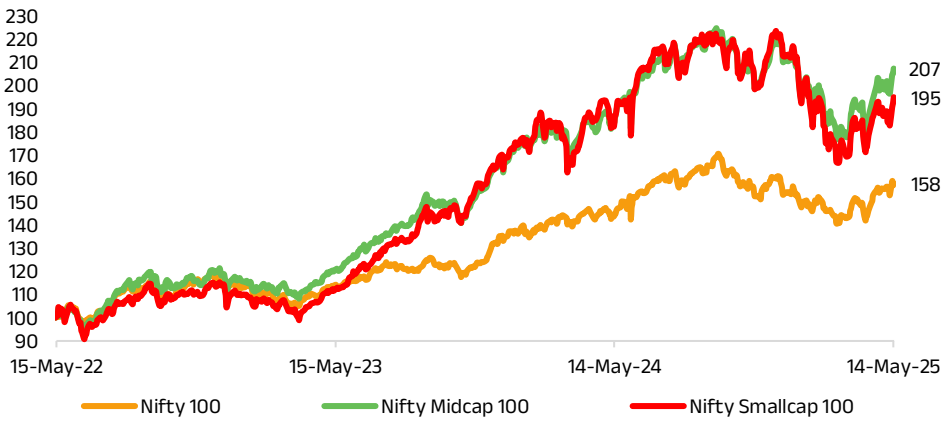


Broad Indices Historical Movement



Source: NSE

Broad Indices

	14-May-25	1 Day	1 Week	1 Month
Nifty 50	24,666.90	0.36%	1.03%	8.05%
Nifty 100	25,193.30	0.42%	1.23%	7.81%
Nifty 200	13,677.95	0.54%	1.59%	8.35%
Nifty 500	22,499.50	0.67%	1.93%	8.42%
Nifty Large Midcap 250	15,759.35	0.85%	2.36%	9.34%
Nifty Midcap 150	20,637.90	1.27%	3.48%	10.87%
Nifty Next 50	65,540.75	0.73%	2.19%	6.62%
Nifty Smallcap 250	16,038.30	1.41%	4.40%	8.47%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	14-May-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,278.15	0.98%	2.72%	12.87%
NIFTY 500 Value 50	13,751.90	1.20%	2.17%	7.02%
Nifty 200 Quality 30	20,338.95	0.68%	2.71%	7.91%
Nifty 50 Equal Weight	30,722.40	0.61%	1.60%	7.48%
NIFTY Alpha Low Volatility 30	26,449.40	0.46%	0.93%	7.04%
Nifty High Beta 50	3,565.50	1.44%	4.55%	9.69%
Nifty Low Volatility 50	24,720.35	0.22%	0.80%	5.70%
Nifty Midcap150 Momentum 50	60,075.35	0.99%	3.94%	11.93%
Nifty PSE	9,678.00	1.05%	1.84%	4.78%
Nifty SME Emerge	13,948.98	1.63%	4.52%	5.77%
Nifty 100 ESG	4,807.10	0.52%	1.56%	8.13%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	14-May-25	1 Day	1 Week	1 Month
Nifty Auto	23,356.85	0.82%	1.05%	13.67%
Nifty Bank	54,801.30	-0.25%	0.35%	7.45%
Nifty Consumption	11,453.35	0.50%	0.39%	5.43%
Nifty Financial	26,145.55	-0.23%	-0.08%	6.48%
Nifty FMCG	56,351.70	0.03%	-0.42%	1.10%
Nifty Healthcare	13,986.00	0.62%	0.12%	4.95%
Nifty IT	37,853.55	1.34%	5.38%	15.62%
Nifty Media	1,637.05	1.27%	7.42%	8.86%
Nifty Metal	9,052.10	2.46%	5.16%	10.82%
Nifty MNC	27,690.35	0.75%	2.12%	6.90%
Nifty Pharma	21,480.50	0.57%	0.08%	4.98%
Nifty Realty	881.00	1.70%	1.83%	11.50%
Nifty Energy	35,040.75	1.42%	2.92%	8.11%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	14-May-25	Prev_Day	% Change	1 Week
Hindalco	650.55	634.75	2.49	2.24
Divi's Lab	6,215.50	6,076.50	2.29	1.10
Coal India	403.10	395.15	2.01	5.17
ONGC	246.01	241.16	2.01	3.08
Tech Mahindra	1,603.20	1,572.50	1.95	7.22

Source: NSE

Nifty 50 Top 5 Losers

Company	14-May-25	Prev_Day	% Change	1 Week
Asian Paints	2,282.30	2325	-1.82	-2.22
Cipla	1,494.80	1520	-1.66	-0.93
Tata Motors	698.95	708	-1.24	2.74
Kotak Bank	2,092.40	2116	-1.10	-0.12
United Phos	636.90	643	-0.93	-7.43

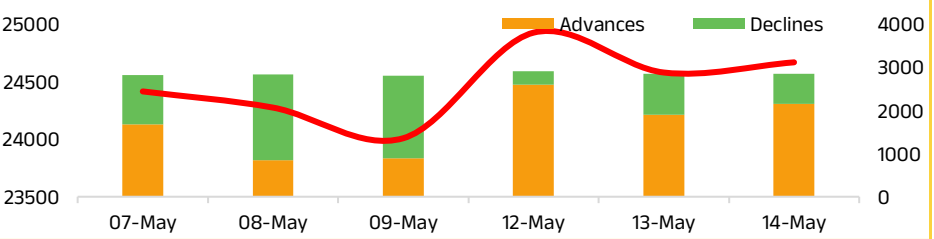
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

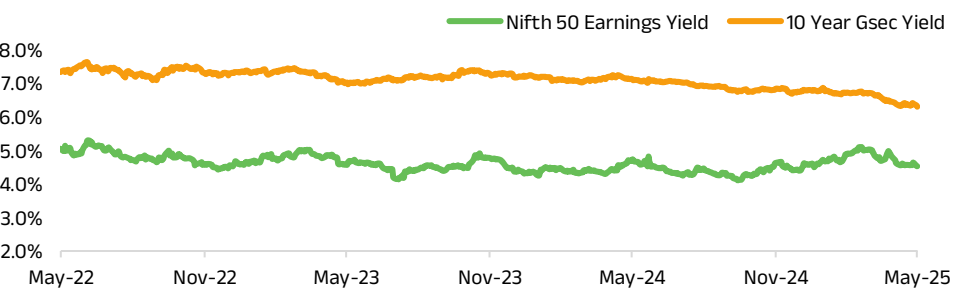
Indian equities posted modest gains, buoyed by encouraging global market signals. The softening of domestic retail inflation in Apr 2025 raised investor optimism over the possibility of further rate cuts by the RBI in coming months.

Muthoot Finance experienced a 30% increase in consolidated net profit for the fourth quarter of the FY 2024-25, amounting to Rs.1,477.7 crore. In the corresponding period of the previous year, the financial services firm reported a net profit of Rs.1,389.1 crore. Additionally, the net profit rose slightly by 6.3% from Rs.1,389.2 crore on a quarterly basis.

Tata Power Company Limited (TPCL) announced a net profit of Rs.1,306.09 crore for the fourth quarter ending Mar 2025, reflecting a 24.91% rise compared to the same quarter last year. The company's operational revenue increased by 7.88% to Rs.17,095.88 crore, up from Rs.15,846.58 crore reported in the fourth quarter of the previous year.

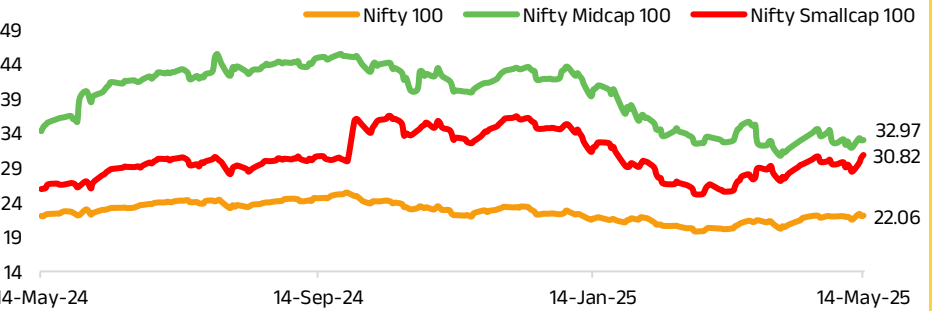
Wipro Limited has entered into a digital transformation partnership with Hachette U.K., a prominent publishing group in the U.K.. This initiative involves Wipro enhancing Hachette UK's IT infrastructure through the implementation of SAP S/4HANA, utilizing RISE with SAP. The objective is to boost operational efficiency, accelerate financial processes, and enable Hachette to adapt more swiftly to evolving market dynamics.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



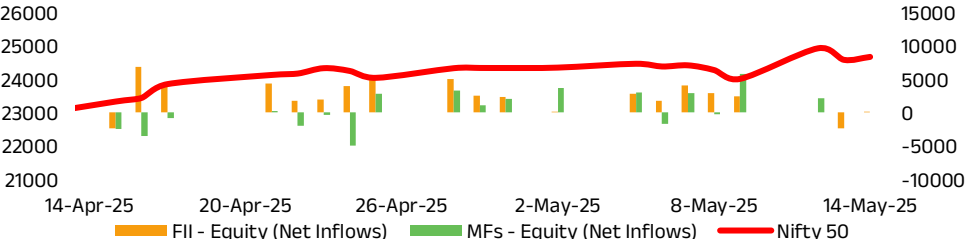
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	164.3	11,943	16,166	-100,408
MF**	2149.83	15,735	32,778	144,910
DII	316.31	19,780	48,008	233,892

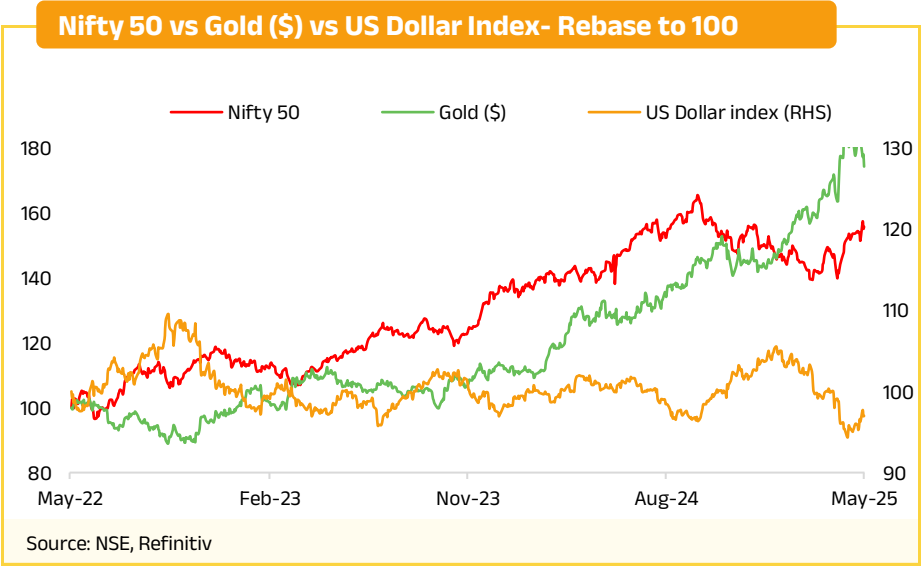
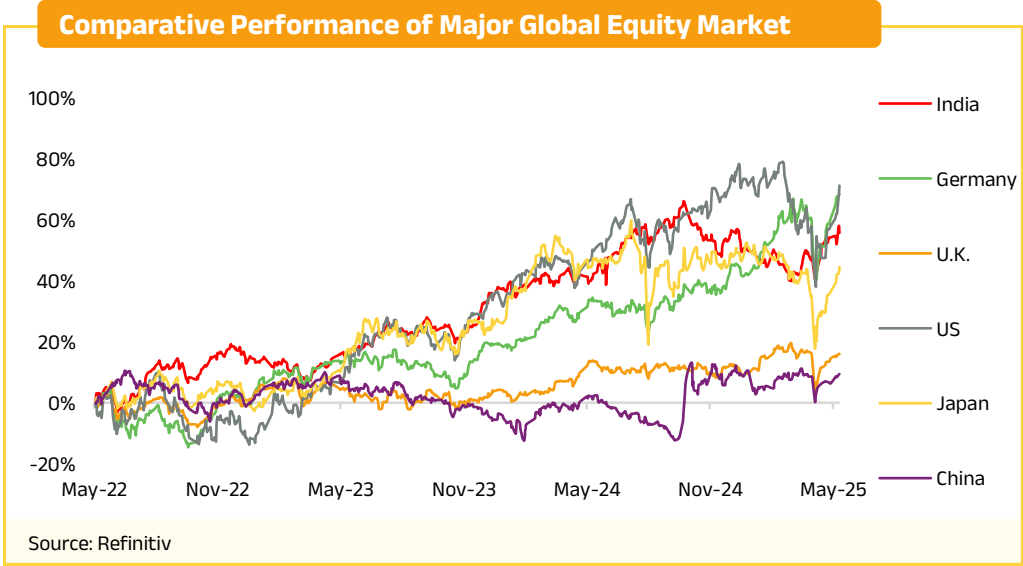
Source: SEBI, NSDL;**As on 12th May 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	24715.90	24640.20	0.31%
Near Basis	49.00	61.85	-20.78%
Mid Futures	24830.90	24757.10	0.30%
Mid Basis	164.00	178.75	-8.25%
Near Open Interest (Cr.)	1.16	1.22	-5.01%
Mid Open Interest (Cr.)	0.30	0.29	2.41%
Rollover (%)	22.53	21.27	5.93%
Put Call Ratio (OI)	0.89	0.85	4.62%
Put Call Ratio(Vol)	0.93	0.85	8.72%
Source: NSE			


FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	4329	10998	25403
Index Options	3360473	3383509	594150
Stock Futures	20216	27456	375992
Stock Options	70514	73530	89707
Total	3455533	3495493	1085253
Source: NSE			

Global Equity Market				
Global Indices	14-May-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3228.30	0.09%	4.75%	9.44%
Nasdaq 100 (U.S.)	21319.21	0.57%	7.30%	13.42%
FTSE (U.K.)	8585.01	-0.21%	0.30%	5.54%
DAX Index (Germany)	23527.01	-0.47%	1.78%	12.27%
CAC 40 Index (France)	7836.79	-0.47%	2.75%	7.75%
SSE Composite (China)	3403.95	0.86%	1.83%	4.33%
Nikkei (Japan)	38128.13	-0.14%	3.67%	12.20%
Kospi (South Korea)	2640.57	1.23%	2.59%	7.52%
HangSeng (Hong Kong)	23640.65	2.30%	4.18%	10.38%
Strait Times (Singapore)	3871.05	-0.26%	0.15%	9.08%
Ibovespa Sao Paulo (Brazil)	138422.84	-0.39%	3.77%	6.93%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8279.60	0.13%	1.24%	6.85%
Jakarta Composite (Indonesia)	6979.88	2.15%	0.77%	9.60%
KLSE (Malaysia)	1583.51	0.07%	2.17%	6.93%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	14-May-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	93,407	-0.67%	-3.89%	0.30%
Gold (\$/oz)	3,178.50	-2.12%	-5.52%	-0.96%
Silver (INR/1 kg)	96,091	-0.72%	0.63%	3.37%
Silver (\$/oz)	32.21	-2.07%	-0.80%	-0.42%
Brent Crude(\$/bbl)	65.46	-0.44%	5.92%	-3.44%
Crude Oil (INR/1 bbl)	5,405.00	1.87%	8.19%	3.88%
NYMEX Crude(\$/bbl)	64.28	-0.86%	8.54%	3.86%
Natural Gas (INR/1 mmbtu)	309.60	-0.86%	5.74%	0.49%
Aluminium (INR/1 kg)	243.65	1.71%	4.64%	2.96%
Copper (INR/1 kg)	867.35	0.16%	1.99%	3.44%
Nickel (INR/1 kg)	1,363.30	1.16%	1.30%	2.86%
Lead (INR/1 kg)	183.65	0.03%	-0.11%	0.36%
Zinc (INR/1 kg)	264.15	2.78%	5.64%	2.11%
Mentha Oil (INR/1 kg)	989.30	-0.17%	-0.06%	0.50%
Baltic Dry Index ^[1]	1,280	-1.84%	-6.84%	-0.16%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				




Term of the Day



Moving Average

Definition: Moving average is a type of a technical indicator used in charts that smoothen random or short-term fluctuations in price movement. In other words, it is used to analyze data points by calculating a series of averages of different subsets of the full data set. It is widely used in technical analysis and there are broad two types of moving average (MA) - Simple and Exponential



Explanation

MA uses the basic philosophy of averaging and plots a parallel line with the daily price movement to gauge the direction of the current trend. MA is not used to predict the price direction but rather define the current direction with a lag. To calculate MA, a technical analyst use specific period depending upon the time frame such as 14-day, 50-day, 100-day and 200-day. However, analyst can use any period depending upon situation or his or her preference. Among EMA 12 and 26-day are the most popular short-term averages. The extension of MA is crossover MA, which plots two lines of different periods to understand buy and sell signals.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	7.18	2.61	9.61	18.21
Mid Cap Fund	9.89	-0.23	10.83	24.63
Large & Mid Cap Fund	8.38	1.10	10.53	21.70
Small Cap Fund	8.22	-4.04	8.09	23.39
Multi Cap Fund	8.38	0.03	9.62	22.82
Focused Fund	7.77	0.92	9.93	19.32
Value Fund	7.70	-0.24	8.17	22.99
Contra Fund	7.19	0.12	10.08	24.24
ELSS	8.19	0.26	8.91	20.54
Equity Savings	2.83	3.30	8.79	10.73
Arbitrage Fund	0.50	3.23	6.97	6.48
Dividend Yield Fund	6.69	-0.34	7.55	21.82
Aggressive Hybrid Fund	6.29	2.43	10.32	17.05
Balanced Advantage	4.64	2.20	8.20	13.48
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 13 May, 2025