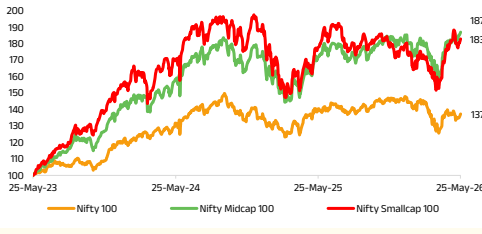


### Broad Indices Historical Movement



Source: NSE

### Broad Indices

	25-May-26	1 Day	1 Week	1 Month
Nifty 50	24,031.70	1.32%	1.61%	0.56%
Nifty 100	25,001.70	1.35%	1.91%	0.70%
Nifty 200	13,849.10	1.27%	2.02%	1.41%
Nifty 500	22,929.45	1.23%	2.09%	1.59%
Nifty Large Midcap 100	16,476.00	1.09%	2.06%	2.25%
Nifty Midcap 150	22,694.35	0.84%	2.21%	3.74%
Nifty Next 50	70,815.85	1.48%	3.20%	1.33%
Nifty Smallcap 250	16,976.40	1.20%	3.05%	3.42%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Smart Beta Index

Index	25-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,801.00	1.70%	2.81%	1.39%
NIFTY 500 Value 50	16,691.30	1.10%	2.64%	1.12%
Nifty 200 Quality 30	20,210.55	0.13%	0.89%	1.18%
Nifty 50 Equal Weight	32,796.65	1.10%	1.64%	2.13%
NIFTY Alpha Low Volatility 30	26,201.45	1.38%	1.84%	2.16%
Nifty High Beta 50	4,214.60	1.49%	3.45%	4.61%
Nifty Low Volatility 50	24,438.05	0.66%	0.91%	1.23%
Nifty Midcap150 Momentum 50	63,431.90	1.20%	2.66%	3.48%
Nifty PSE	10,481.95	1.15%	1.36%	-1.09%
Nifty SME Emerge	13,778.05	0.64%	2.25%	0.87%
Nifty 100 ESG	4,864.00	1.19%	2.07%	0.35%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Sector Indices

Index	25-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,463.05	1.71%	3.27%	3.16%
Nifty Bank	55,293.65	2.29%	3.28%	-1.42%
Nifty Consumption	11,414.15	0.92%	0.79%	0.68%
Nifty Financial	26,102.15	2.24%	2.97%	-0.15%
Nifty FMCG	50,157.75	-0.18%	-1.48%	-1.20%
Nifty Healthcare	15,704.90	0.22%	-0.51%	7.78%
Nifty IT	28,979.85	0.23%	2.08%	1.57%
Nifty Media	1,378.45	0.28%	-1.82%	-4.19%
Nifty Metal	13,345.65	0.56%	1.33%	4.70%
Nifty MNC	32,058.20	0.32%	1.53%	1.20%
Nifty Pharma	24,674.70	0.41%	-0.36%	9.28%
Nifty Realty	786.05	1.50%	4.53%	1.03%
Nifty Energy	40,578.80	0.85%	2.68%	1.69%

Source: NSE, Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

### Nifty 50 Top 5 Gainers

Company	25-May-26	Prev_Day	% Change	1 Week
Eicher Motors Limited	7,414.00	6,981.50	6.19	7.25
BPCL	308.25	295.60	4.28	9.78
Indian Oil	143.95	139.47	3.21	9.21
United Phos	652.30	632.00	3.21	2.27
Tata Motors	373.25	363.35	2.72	5.69

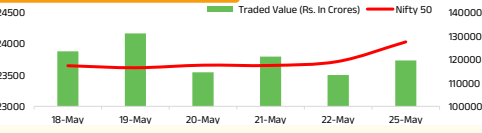
Source: NSE

### Nifty 50 Top 5 Losers

Company	25-May-26	Prev_Day	% Change	1 Week
Divi's Lab	6,756.50	6887	-1.89	-1.15
ONGC	284.95	290	-1.74	-4.12
Hindalco	1,099.60	1109	-0.87	4.42
Bajaj Auto	10,491.00	10550	-0.55	2.87
Infosys	1,168.50	1175	-0.51	2.28

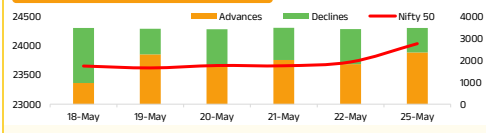
Source: NSE

### Nifty 50 vs NSE Trading Volume



Source: NSE

### Nifty 50 vs Advances & Declines



Source: NSE

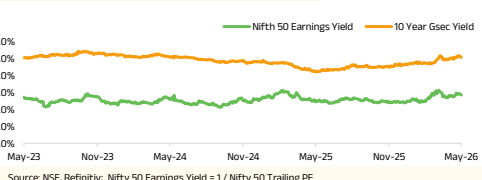
Indian equity markets rose as hopes for a U.S.-Iran peace deal led to a sharp decline in oil prices, easing inflationary concerns. Oil prices tumbled nearly 5%, and the rupee extended its gains after the U.S. President stated on Saturday that a peace deal with Iran had been "largely negotiated."

Hindalco Industries expects its unit Novelis to deliver earnings of about \$500 per tonne in fiscal 2027 and sees strong demand across its Indian aluminium and copper businesses. However, fire-related disruptions at Novelis' Oswego plant in New York impacted earnings in fiscal 2026, resulting in a one-time charge of Rs. 4,171 crore (\$437.59 million) in the fourth quarter.

Ola Electric is on track to nearly double quarterly volumes in the June quarter, with registrations in Q1 FY27 already surpassing the company's entire Q4 FY26 tally on the VAHAN vehicle registration portal. This signals a sharp recovery in demand after a weak Mar 2026 quarter. According to VAHAN data, Ola Electric has recorded about 22,600 registrations so far in Q1 FY27, exceeding the 22,221 units registered in Q4 FY26, with around 40 days still remaining in the quarter.

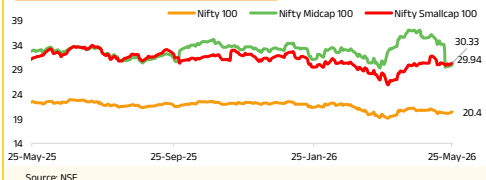
Cyient Semiconductors announced it has secured financing of \$30 million (about Rs. 286 crore) from funds managed by Edelweiss and affiliated co-investors to scale up its global semiconductor business.

### Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



Source: NSE, Refinitiv, Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

### PE Comparison across Market cap



Source: NSE

### FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

### Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD	INR Cr.
FII	-5259.31	-35,633	-96,481	-227,602	
MF**	1672.65	39,364	69,958	222,568	
DII	3856.88	60,722	108,819	356,145	

Source: SEBI, NSDL,\*\*As on 21st May 2026;

## F&O Trends

	Latest	Previous	Change %
Near Futures	24063.00	23744.00	1.34%
Near Basis	31.30	24.70	26.72%
Mid Futures	24106.40	23801.40	1.28%
Mid Basis	74.70	82.10	-9.01%
Near Open Interest (Cr.)	0.84	1.13	-26.21%
Mid Open Interest (Cr.)	1.16	0.91	27.84%
Rollover (%)	59.84	46.40	28.96%
Put Call Ratio (OI)	1.26	1.08	17.07%
Put Call Ratio(Vol)	1.00	0.97	3.09%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	11552	10564	49322
Index Options	1065162	1053500	490367
Stock Futures	169458	164984	479370
Stock Options	52767	52403	75143
Total	1298938	1281451	1094201

Source: NSE

## Global Equity Market

Global Indices	25-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.) <sup>[1]</sup>	4059.00	0.42%	1.06%	3.99%
Nasdaq 100 (U.S.) <sup>[1]</sup>	29481.64	0.42%	1.68%	7.98%
FTSE (U.K.) <sup>[1]</sup>	10466.26	0.22%	1.38%	0.84%
DAX Index (Germany)	25389.10	2.01%	4.45%	5.22%
CAC 40 Index (France)	8258.26	1.76%	3.39%	1.23%
SSE Composite (China)	4152.57	0.96%	0.51%	1.78%
Nikkei (Japan)	65158.19	2.87%	7.14%	9.11%
Kospi (South Korea) <sup>[1]</sup>	7847.71	0.41%	4.41%	21.19%
HangSeng (Hong Kong) <sup>[1]</sup>	25606.03	0.86%	-0.27%	-1.43%
Straits Times (Singapore)	5070.55	0.05%	1.48%	3.00%
Ibovespa Sao Paulo (Brazil)	177815.72	0.91%	0.47%	-6.78%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8692.00	0.40%	2.20%	-1.08%
Jakarta Composite (Indonesia)	6206.35	0.72%	-5.95%	-12.95%
KLSE (Malaysia)	1708.50	-0.24%	-1.11%	-0.69%

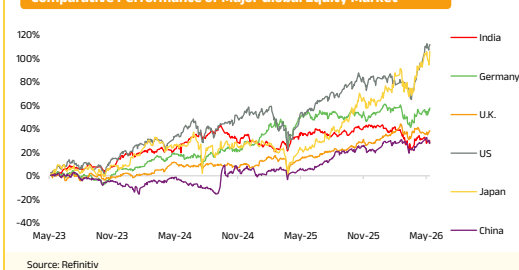
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

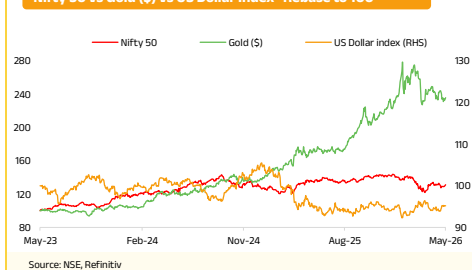
Commodity Prices	25-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	158,073	0.33%	0.43%	5.23%
Gold (\$/oz)	4,570.56	1.37%	0.10%	-2.93%
Silver (INR/1 kg)	270,217	1.47%	0.78%	12.13%
Silver (\$/oz)	78.08	3.42%	0.52%	3.17%
Brent Crude(\$/bbl) <sup>[1]</sup>	110.83	-4.30%	-5.47%	-15.81%
Crude Oil (INR/1 bbl)	9,270.00	-0.11%	-8.33%	2.79%
NYMEX Crude(\$/bbl) <sup>[1]</sup>	100.15	0.15%	-10.70%	1.86%
Natural Gas (INR/1 mmbt)	279.00	-4.02%	-1.73%	13.46%
Aluminium (INR/1 kg)	387.70	-0.44%	1.41%	3.39%
Copper (INR/1 kg)	1,363.00	-0.46%	0.63%	8.07%
Nickel (INR/1 kg)	1,823.50	0.70%	0.47%	2.67%
Lead (INR/1 kg)	209.80	-1.96%	1.21%	4.12%
Zinc (INR/1 kg)	377.35	0.76%	2.04%	6.13%
Mentha Oil (INR/1 kg)	1,066.50	-1.71%	-0.54%	-5.98%
Baltic Dry Index <sup>[1]</sup>	2,991	0.91%	-3.27%	12.23%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



## Term of the Day



### Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



### Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.60	-5.04	-1.21	12.38
Flexi Cap Fund	1.68	-2.81	1.41	14.46
Mid Cap Fund	3.07	1.71	7.87	20.88
Large & Mid Cap Fund	1.82	-1.59	3.32	17.02
Small Cap Fund	3.95	3.22	6.86	18.69
Multi Cap Fund	2.80	-0.53	4.10	17.71
Focused Fund	1.98	-2.35	1.75	14.31
Value Fund	1.47	-1.40	2.95	17.03
Contra Fund	1.54	-4.48	0.20	17.01
ELSS	1.64	-2.68	1.47	14.90
Equity Savings	0.53	0.09	3.57	8.97
Arbitrage Fund	0.31	2.68	5.65	6.63
Dividend Yield Fund	1.41	-1.41	2.33	16.62
Aggressive Hybrid Fun	0.84	-2.31	1.36	12.70
Balanced Advantage	0.73	-2.10	1.18	10.46

Source: MF316 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

<sup>[1]</sup> Data as on 22 May, 2026

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