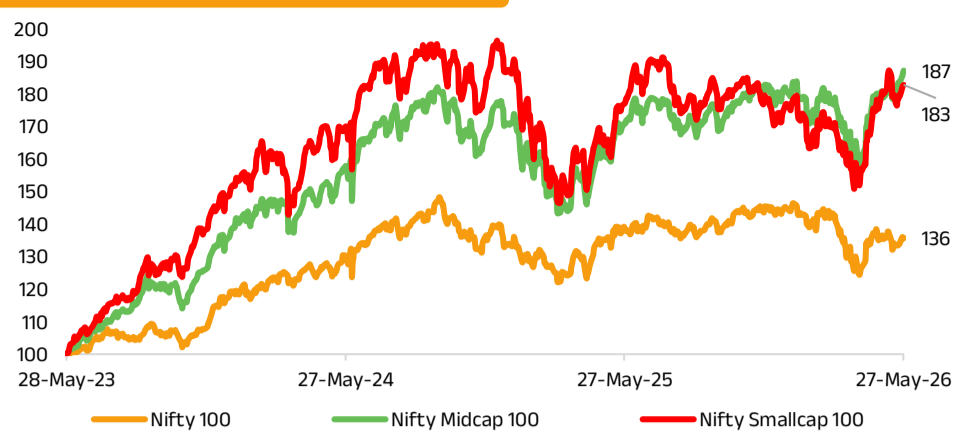


Broad Indices Historical Movement



Source: NSE

Broad Indices

	27-May-26	1 Day	1 Week	1 Month
Nifty 50	23,907.15	-0.03%	1.07%	-0.37%
Nifty 100	24,970.85	0.24%	1.52%	0.06%
Nifty 200	13,861.60	0.28%	1.63%	0.74%
Nifty 500	22,967.40	0.31%	1.61%	0.89%
Nifty Large Midcap 250	16,537.70	0.32%	1.67%	1.56%
Nifty Midcap 150	22,884.90	0.39%	1.81%	2.99%
Nifty Next 50	71,957.20	1.43%	3.53%	1.97%
Nifty Smallcap 250	17,103.45	0.55%	1.83%	2.28%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	27-May-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	30,963.95	0.62%	2.85%	1.92%
NIFTY 500 Value 50	16,889.45	0.91%	2.27%	0.81%
Nifty 200 Quality 30	20,385.00	0.69%	1.03%	1.34%
Nifty 50 Equal Weight	32,902.90	0.45%	1.56%	1.81%
NIFTY Alpha Low Volatility 30	26,051.10	-0.07%	1.26%	1.19%
Nifty High Beta 50	4,284.05	1.00%	3.52%	4.09%
Nifty Low Volatility 50	24,406.85	0.18%	0.80%	0.84%
Nifty Midcap150 Momentum 50	64,149.50	0.68%	2.57%	3.78%
Nifty PSE	10,475.30	0.44%	0.60%	-2.70%
Nifty SME Emerge	13,771.00	0.06%	0.99%	-0.78%
Nifty 100 ESG	4,881.75	0.54%	2.05%	0.43%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	27-May-26	1 Day	1 Week	1 Month
Nifty Auto	26,864.20	1.45%	3.38%	4.16%
Nifty Bank	54,853.85	-0.43%	2.65%	-0.99%
Nifty Consumption	11,473.60	0.65%	1.43%	0.61%
Nifty Financial	25,752.20	-0.69%	2.04%	-0.71%
Nifty FMCG	50,141.90	-0.17%	-0.24%	-1.46%
Nifty Healthcare	15,683.95	0.13%	-1.44%	5.23%
Nifty IT	28,906.70	-0.25%	-0.39%	-0.18%
Nifty Media	1,417.15	3.05%	1.58%	-3.65%
Nifty Metal	13,718.30	1.67%	3.82%	5.15%
Nifty MNC	32,818.35	2.02%	2.96%	2.91%
Nifty Pharma	24,716.00	0.23%	-0.70%	6.73%
Nifty Realty	784.55	0.33%	1.22%	-1.17%
Nifty Energy	41,535.75	1.77%	3.12%	1.33%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	27-May-26	Prev_Day	% Change	1 Week
Hindalco	1,149.70	1,103.80	4.16	4.58
Tata Motors	400.95	385.60	3.98	10.96
Power Grid	300.15	292.55	2.60	0.20
NTPC	398.15	389.70	2.17	2.40
Bajaj Auto	10,808.50	10,593.00	2.03	1.33

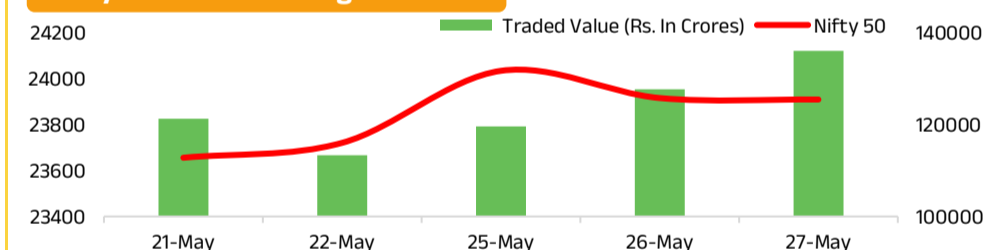
Source: NSE

Nifty 50 Top 5 Losers

Company	27-May-26	Prev_Day	% Change	1 Week
ONGC	274.05	288	-4.68	-7.37
ITC	291.95	302	-3.22	-5.23
HDFC Bank	758.65	779	-2.60	-0.07
HDFC Standard Life Insurance Company	609.60	619	-1.49	-0.77
Wipro	201.58	204	-1.06	0.92

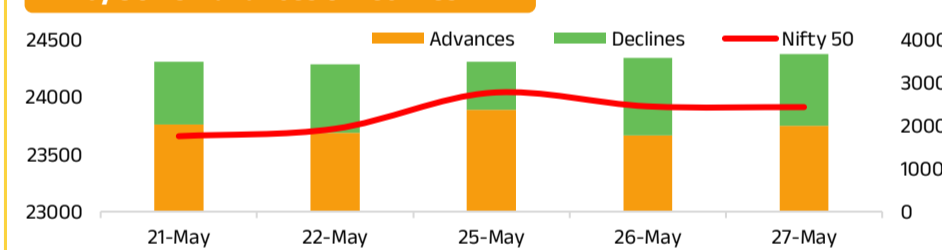
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

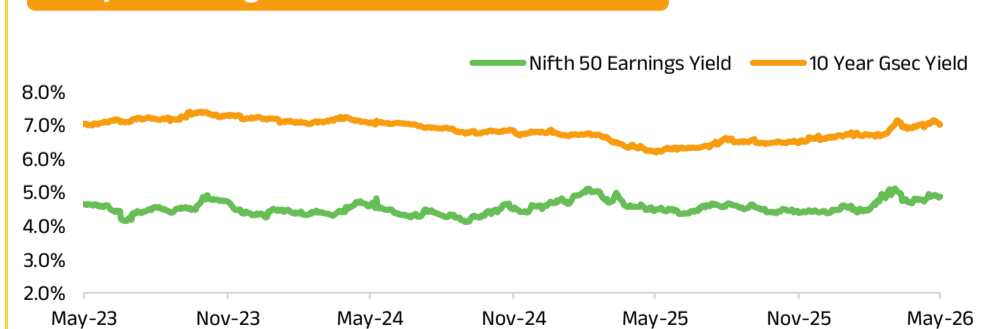
Indian equity markets remained volatile and closed marginally lower, as investors responded to mixed signals surrounding a potential U.S.-Iran peace deal. While U.S.-Iran diplomatic talks continued alongside renewed U.S. strikes on missile sites and mine-laying vessels in the Strait of Hormuz, market participants remained cautiously optimistic that the U.S. and Iran could reach a framework soon.

Ola Electric has secured regulatory approval for a new electric scooter aimed at India's commercial mobility market, according to a government certification document. This signals that the company may be preparing to enter the fast-growing commercial EV two-wheeler segment as early as this quarter.

Aviva Life Insurance aims to triple its annualised new business premium (NBP) to Rs. 1,000 crore over the next five years, up from around Rs. 350 crore in FY26. This growth will be driven by customer acquisition and a sharper focus on protection products.

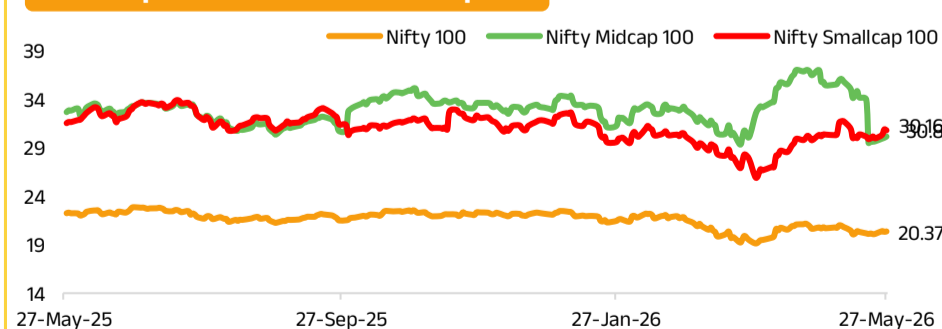
National Hydroelectric Power Corporation (NHPC) raised Rs. 2,000 crore through 15-year bonds at a coupon of 7.67% in a tightly priced issue, sources said. The issue had a base size of Rs. 500 crore with a greenshoe option of Rs. 500 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



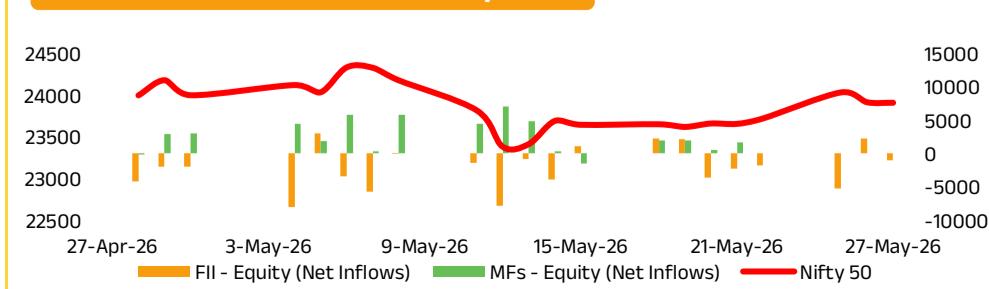
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII*	-1029.89	-34,469	-95,316	-226,438
MF**	1672.65	39,364	69,958	222,568
DII*	3821	65,905	114,002	361,327

Source: SEBI, NSDL; *As on 27th May 2026; **As on 21st May 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	23996.70	23996.70	0.00%
Near Basis	89.55	89.55	0.00%
Mid Futures	24089.60	24089.60	0.00%
Mid Basis	182.45	182.45	0.00%
Near Open Interest (Cr.)	1.48	1.48	0.00%
Mid Open Interest (Cr.)	0.10	0.10	0.00%
Rollover (%)	6.86	6.86	0.00%
Put Call Ratio (OI)	1.02	0.98	4.14%
Put Call Ratio(Vol)	1.00	1.12	-10.75%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5109	8373	36915
Index Options	3799072	3838860	336567
Stock Futures	38003	36623	464330
Stock Options	15305	17327	16300
Total	3857489	3901183	854111

Source: NSE

Global Equity Market

Global Indices	28-May-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4109.16	0.61%	1.66%	5.73%
Nasdaq 100 (U.S.)	30223.89	0.84%	2.95%	11.82%
FTSE (U.K.)	10425.96	-0.75%	-0.17%	0.90%
DAX Index (Germany)	25092.25	-0.34%	1.97%	4.47%
CAC 40 Index (France)	8188.87	-0.23%	1.27%	1.05%
SSE Composite (China)	4098.64	0.12%	0.52%	0.49%
Nikkei (Japan)	64693.12	-0.47%	4.88%	7.97%
Kospi (South Korea)	8185.29	-0.53%	4.73%	23.25%
HangSeng (Hong Kong)	25006.16	-1.27%	-1.50%	-2.62%
Strait Times (Singapore)	4989.19	-0.79%	-1.12%	2.08%
Ibovespa Sao Paulo (Brazil)	175063.41	-0.39%	-1.46%	-7.19%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8592.90	-1.43%	-0.33%	-1.35%
Jakarta Composite (Indonesia) ^[2]	6130.19	-1.23%	0.58%	-13.32%
KLSE (Malaysia)	1684.93	-0.83%	-1.37%	-2.58%

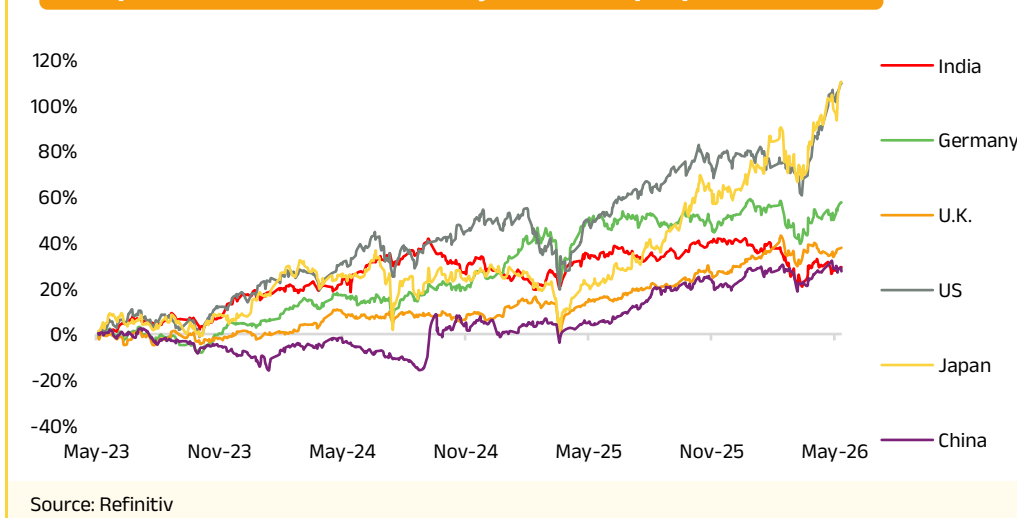
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

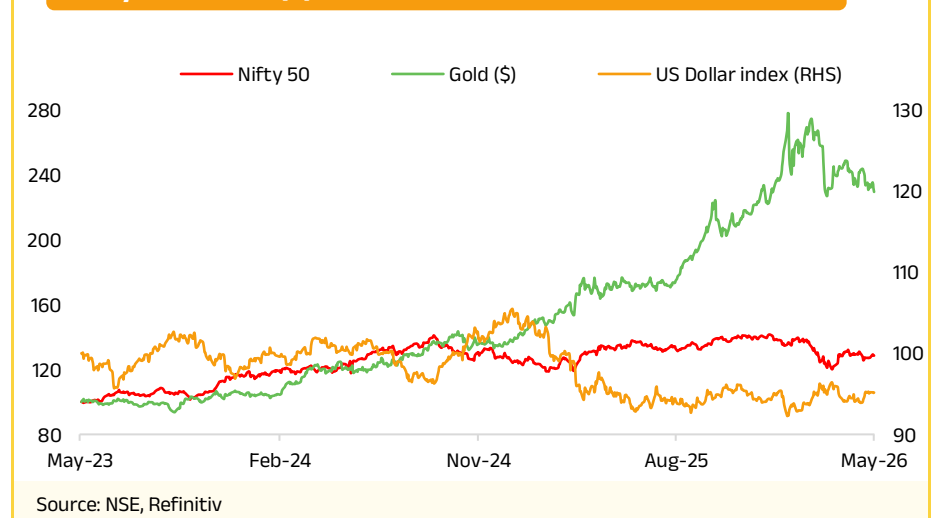
Commodity Prices	28-May-26	1 Day	1 Week	1 Month
Gold (INR/10 gm) ^[1]	155,400	-1.19%	-1.54%	4.61%
Gold (\$/oz)	4,491.93	0.78%	-1.15%	-2.23%
Silver (INR/1 kg) ^[1]	260,934	-2.08%	-1.47%	9.86%
Silver (\$/oz)	75.64	1.38%	-1.39%	3.50%
Brent Crude(\$/bbl)	101.08	-2.24%	-12.72%	-24.65%
Crude Oil (INR/1 bbl) ^[1]	8,961.00	-3.33%	-5.83%	-1.31%
NYMEX Crude(\$/bbl)	92.40	0.33%	-7.60%	-10.60%
Natural Gas (INR/1 mmbtu)	276.20	-1.00%	-5.05%	14.94%
Aluminium (INR/1 kg) ^[1]	388.60	-0.10%	-0.41%	3.82%
Copper (INR/1 kg) ^[1]	1,351.65	-0.96%	-0.01%	6.43%
Nickel (INR/1 kg) ^[1]	1,829.30	0.56%	0.11%	0.27%
Lead (INR/1 kg) ^[1]	209.00	0.24%	0.05%	2.78%
Zinc (INR/1 kg) ^[1]	374.50	-0.99%	-0.25%	7.37%
Mentha Oil (INR/1 kg) ^[1]	1,050.50	-0.96%	-3.20%	-6.10%
Baltic Dry Index	3,226	3.27%	8.84%	20.51%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.21	-6.15	-1.02	12.00
Flexi Cap Fund	1.26	-3.57	1.53	14.22
Mid Cap Fund	2.52	1.29	7.84	20.78
Large & Mid Cap Fund	1.47	-2.24	3.44	16.82
Small Cap Fund	2.99	3.12	6.48	18.64
Multi Cap Fund	2.20	-1.05	4.14	17.58
Focused Fund	1.58	-3.18	1.88	14.02
Value Fund	0.84	-1.99	3.07	16.81
Contra Fund	0.65	-5.51	0.10	16.67
ELSS	0.93	-3.43	1.26	14.63
Equity Savings	0.27	-0.23	3.50	8.83
Arbitrage Fund	0.22	2.67	5.58	6.61
Dividend Yield Fund	0.89	-2.06	2.55	16.44
Aggressive Hybrid Fund	0.45	-3.07	1.32	12.48
Balanced Advantage	0.39	-2.68	1.20	10.28

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 27 May,

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided 'as is' without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited's holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.