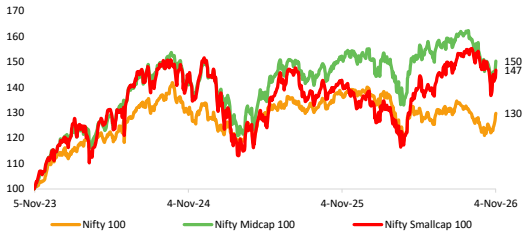
Daily Equity Market Pulse - November 05, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Broad Indices Historical Movement



Source: NSE

Broad Indices

	4-Nov-26	1 Day	1 Week	1 Month
Nifty 50	23,960.60	0.63%	5.56%	6.86%
Nifty 100	24,942.35	0.82%	5.49%	6.06%
Nifty 200	13,712.65	0.96%	5.18%	5.11%
Nifty 500	22,769.20	1.11%	4.79%	4.17%
Nifty Large Midcap 250	16,159.25	1.20%	4.67%	3.55%
Nifty Midcap 150	21,867.30	1.60%	3.81%	1.03%
Nifty Next 50	70,795.00	1.68%	5.19%	2.63%
Nifty Smallcap 250	17,398.35	1.97%	2.41%	-1.08%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	4-Nov-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Inde	29,833.60	1.65%	4.78%	2.11%
NIFTY 500 Value 50	15,246.75	1.89%	4.46%	1.75%
Nifty 200 Quality 30	19,670.10	0.66%	4.79%	4.61%
Nifty 50 Equal Weight	32,333.75	0.86%	5.23%	5.90%
NIFTY Alpha Low Volatility 3(	25,954.00	0.76%	4.98%	4.09%
Nifty High Beta 50	4,163.80	2.21%	5.45%	1.15%
Nifty Low Volatility 50	24,072.05	0.59%	5.24%	5.21%
Nifty Midcap150 Momentum !	61,412.60	1.39%	3.82%	1.86%
Nifty PSE	9,485.55	2.00%	5.47%	3.01%
Nifty SME Emerge	14,603.85	1.51%	2.48%	-2.60%
Nifty 100 ESG	4,919.50	0.87%	5.00%	5.90%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	4-Nov-26	1 Day	1 Week	1 Month
Nifty Auto	26,504.80	1.16%	3.10%	4.41%
Nifty Bank	55,913.60	0.67%	3.03%	2.69%
Nifty Consumption	11,580.75	1.06%	5.81%	6.61%
Nifty Financial	25,580.60	0.88%	4.76%	4.17%
Nifty FMCG	46,264.05	1.50%	7.90%	5.65%
Nifty Healthcare	16,701.55	0.73%	3.74%	3.77%
Nifty IT	32,061.90	-1.50%	1.61%	13.27%
Nifty Media	1,710.65	5.15%	4.47%	10.63%
Nifty Metal	12,485.90	2.80%	6.09%	0.20%
Nifty MNC	30,065.45	1.95%	5.64%	0.31%
Nifty Pharma	27,333.45	0.42%	2.98%	3.88%
Nifty Realty	865.40	2.85%	8.47%	3.64%
Nifty Energy	37,078.85	2.17%	6.10%	1.90%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	4-Nov-26	Prev_Day	% Change	1 Week
Titan Industries Limited	4,754.40	4,562.00	4.22	9.60
BPCL	304.70	296.90	2.63	6.17
Indian Oil	142.03	138.67	2.42	9.13
Adani Ports & SEZ	1,910.00	1,866.90	2.31	8.44
ITC	280.00	273.90	2.23	7.90

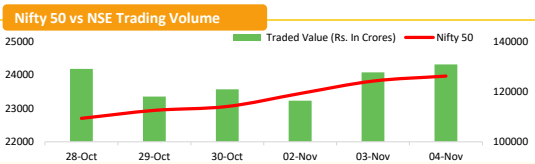
Source: NSE

Nifty 50 Top 5 Losers

Company	4-Nov-26	Prev_Day	% Change	1 Week
TCS	2,436.00	2499	-2.52	-0.98
HCL Tech	1,405.00	1439	-2.37	0.32
Coal India	399.65	408	-2.05	1.95
Wipro	194.55	198	-1.74	5.45
Infosys	1,128.20	1148	-1.73	0.45

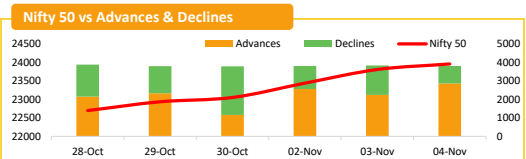
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

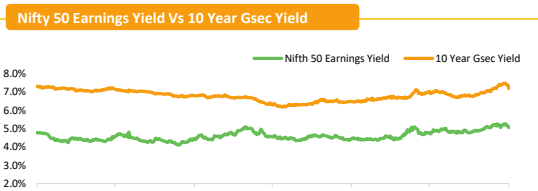
Indian equity markets extended their gains for a fifth consecutive session, supported by softer crude oil prices that eased inflation concerns and improved global sentiment following the U.S. midterm election outcome, which raised expectations of a more measured approach to trade and tariff policies and potentially supported foreign institutional investor (FII) flows into emerging markets.

Unilever announced to expand research and development investments across Mumbai and Bengaluru, strengthening its bio-futures and innovation capabilities. The initiative is aimed at accelerating science-led product development and supporting long-term sustainable growth. The investment reinforces India's role as a key innovation hub within the group.

BHEL secured orders worth up to Rs. 28,000 crore from Adani Power for four thermal power projects. The contract strengthens the engineering company's order book and underscores its position in the domestic power equipment market. The projects are expected to support future revenue visibility.

Zydus Lifesciences reported net profit of Rs. 925.5 crore, down 26.6% YoY for the quarter ended Sep 2026. The performance reflected pressure on earnings despite continued business operations across key segments. Management highlighted ongoing focus on operational execution and growth opportunities.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



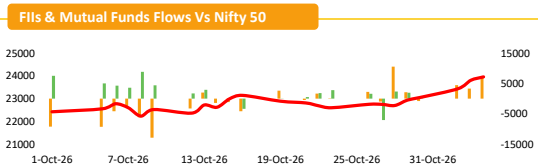
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FIIs & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.

Description	Net	MTD	QTD	YTD
FII	7052.74	14,863	-19,980	-280,283
MF**	-77.86		39,251	450,239
DII	-3712.23	-7,783	54,437	687,726

Source: SEBI, NSDL;**As on 30th Oct 2026;

Daily Equity Market Pulse - November 05, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

F&O Trends

	Latest	Previous	Change %
Near Futures	23970.70	23780.50	0.80%
Near Basis	10.10	-30.35	-133.28%
Mid Futures	24114.00	23906.80	0.87%
Mid Basis	153.40	95.95	59.87%
Near Open Interest (Cr.)	1.35	1.38	-2.06%
Mid Open Interest (Cr.)	0.13	0.13	2.23%
Rollover (%)	10.39	9.77	6.35%
Put Call Ratio (OI)	1.15	1.50	-23.83%
Put Call Ratio(Vol)	0.87	1.04	-16.64%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	6639	1928	42495
Index Options	3750100	3744194	499589
Stock Futures	22586	19585	395571
Stock Options	34104	33887	64617
Total	3813429	3799595	1002273

Source: NSE

Global Equity Market

Global Indices	4-Nov-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4185.12	1.55%	-0.58%	-0.30%
Nasdaq 100 (U.S.)	28437.17	0.91%	-4.62%	-7.70%
FTSE (U.K.)	10829.21	1.79%	1.26%	3.51%
DAX Index (Germany)	26437.67	2.22%	2.85%	4.78%
CAC 40 Index (France)	8177.89	1.96%	3.69%	3.55%
SSE Composite (China)	3686.17	2.16%	0.13%	-4.06%
Nikkei (Japan)	62188.63	-1.42%	-2.76%	-8.96%
Kospi (South Korea)	5683.80	0.62%	-5.47%	-18.85%
HangSeng (Hong Kong)	23919.50	1.67%	3.57%	-0.22%
Strait Times (Singapore)	5268.63	-0.01%	-2.40%	-6.50%
Ibovespa Sao Paulo (Brazil)	167563.47	1.23%	-2.01%	-12.78%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8834.50	-0.59%	-0.14%	1.76%
Jakarta Composite (Indonesia)	4919.77	0.32%	-6.86%	-18.50%
KLSE (Malaysia)	1616.56	-0.33%	0.17%	-0.88%

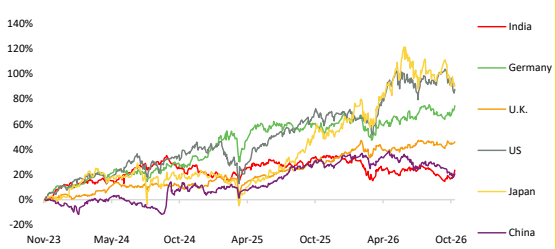
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	4-Nov-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	141,255	3.08%	-0.70%	-4.41%
Gold ($/oz)	4,059.74	3.35%	-0.18%	-1.99%
Silver (INR/1 kg)	185,654	5.40%	-4.04%	-16.16%
Silver ($/oz)	52.21	4.90%	-3.26%	-13.54%
Brent Crude($/bbl)	103.24	-6.15%	-29.05%	-26.21%
Crude Oil (INR/1 bbl)	9,115.00	-0.40%	-4.12%	5.02%
NYMEX Crude($/bbl)	91.63	-7.95%	-12.05%	-0.52%
Natural Gas (INR/1 mmb	274.60	1.33%	6.97%	-5.44%
Aluminium (INR/1 kg)	332.00	0.09%	-0.69%	-2.70%
Copper (INR/1 kg)	1,376.50	-1.15%	-2.51%	-2.62%
Nickel (INR/1 kg)	1,510.50	0.94%	-1.97%	-4.27%
Lead (INR/1 kg)	197.60	-0.08%	0.25%	0.46%
Zinc (INR/1 kg)	433.00	1.24%	-1.07%	2.04%
Mentha Oil (INR/1 kg)	1,448.10	1.61%	2.17%	4.52%
Baltic Dry Index	2,694	4.02%	1.58%	-14.42%

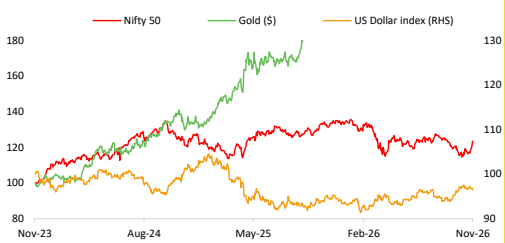
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold ($) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day

Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.

Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	4.99	1.52	-3.33	10.11
Flexi Cap Fund	2.65	3.20	-0.78	11.51
Mid Cap Fund	1.00	2.14	0.95	14.71
Large & Mid Cap Fun	2.63	1.88	-1.26	12.86
Small Cap Fund	-1.74	6.70	5.22	13.09
Multi Cap Fund	1.60	4.00	1.32	13.24
Focused Fund	3.23	3.59	-0.23	11.76
Value Fund	2.10	-0.52	-2.06	11.73
Contra Fund	2.87	-0.22	-5.04	12.11
ELSS	1.89	0.66	-2.92	10.60
Equity Savings	1.47	2.20	2.43	7.73
Arbitrage Fund	0.57	2.91	5.83	6.45
Dividend Yield Fund	2.19	-1.21	-2.94	11.55
Aggressive Hybrid Fu	2.61	1.57	-1.16	10.18
Balanced Advantage	2.52	1.61	-0.49	8.48

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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