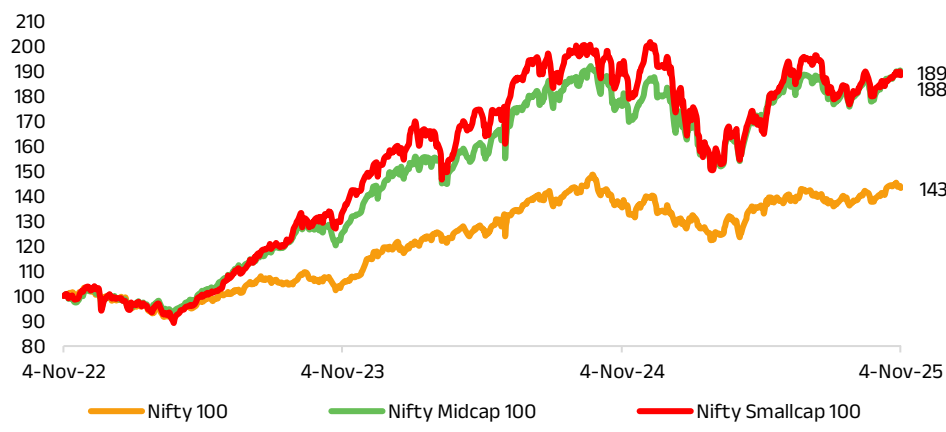


Broad Indices Historical Movement



Source: NSE

Broad Indices

	4-Nov-25	1 Day	1 Week	1 Month
Nifty 50	25,597.65	-0.64%	-1.75%	2.83%
Nifty 100	26,284.45	-0.61%	-1.48%	2.80%
Nifty 200	14,333.45	-0.58%	-1.25%	3.08%
Nifty 500	23,675.45	-0.57%	-1.16%	2.81%
Nifty Large Midcap 250	16,673.90	-0.49%	-0.86%	3.12%
Nifty Midcap 150	22,135.95	-0.36%	-0.25%	3.44%
Nifty Next 50	70,168.80	-0.45%	-0.10%	2.65%
Nifty Smallcap 250	17,320.20	-0.66%	-0.59%	1.79%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	4-Nov-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,476.10	-0.41%	-0.88%	4.09%
NIFTY 500 Value 50	15,144.05	-0.85%	-0.50%	3.50%
Nifty 200 Quality 30	20,895.45	-0.83%	-1.25%	1.60%
Nifty 50 Equal Weight	32,704.85	-0.76%	-1.69%	2.46%
NIFTY Alpha Low Volatility 30	26,829.95	-0.17%	-1.25%	2.33%
Nifty High Beta 50	3,948.05	-1.18%	-0.61%	3.97%
Nifty Low Volatility 50	25,338.50	-0.51%	-1.50%	1.94%
Nifty Midcap150 Momentum 50	62,236.00	-0.14%	-0.26%	3.97%
Nifty PSE	9,981.65	-1.11%	-0.69%	0.54%
Nifty SME Emerge	15,532.14	-0.19%	0.50%	0.87%
Nifty 100 ESG	5,061.55	-0.50%	-1.31%	2.59%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	4-Nov-25	1 Day	1 Week	1 Month
Nifty Auto	26,610.05	-0.86%	-1.26%	-0.53%
Nifty Bank	57,827.05	-0.47%	-0.96%	4.03%
Nifty Consumption	12,384.30	-0.50%	-1.53%	1.98%
Nifty Financial	27,195.80	-0.40%	-1.42%	2.91%
Nifty FMCG	55,815.60	-0.60%	-1.41%	1.17%
Nifty Healthcare	14,765.05	-0.48%	-1.11%	3.34%
Nifty IT	35,274.55	-1.06%	-2.26%	3.90%
Nifty Media	1,532.55	-0.55%	-1.98%	-4.51%
Nifty Metal	10,499.05	-1.44%	-2.58%	2.16%
Nifty MNC	30,251.80	-0.01%	-0.19%	0.89%
Nifty Pharma	22,334.45	-0.48%	-0.43%	2.66%
Nifty Realty	961.10	-0.78%	1.12%	9.70%
Nifty Energy	36,278.40	-0.46%	-0.19%	2.55%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	4-Nov-25	Prev_Day	% Change	1 Week
Titan Industries Limited	3,813.50	3,724.50	2.39	1.74
Bharti Airtel	2,113.30	2,074.00	1.89	0.60
BPCL	372.95	367.30	1.54	7.14
Britannia Industries Limited	5,892.50	5,820.50	1.24	0.68
M&M	3,581.20	3,548.90	0.91	1.32

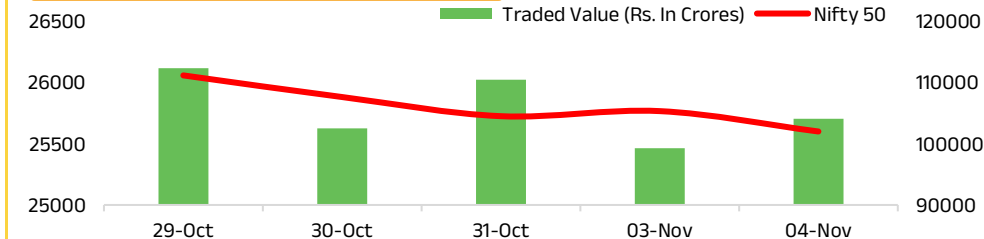
Source: NSE

Nifty 50 Top 5 Losers

Company	4-Nov-25	Prev_Day	% Change	1 Week
Hero Moto	5,309.00	5539	-4.15	-4.37
Power Grid	279.05	288	-3.11	-5.52
Coal India	377.55	389	-2.83	-1.16
Tata Motors	406.50	417	-2.52	-1.18
ONGC	252.35	258	-2.02	-1.29

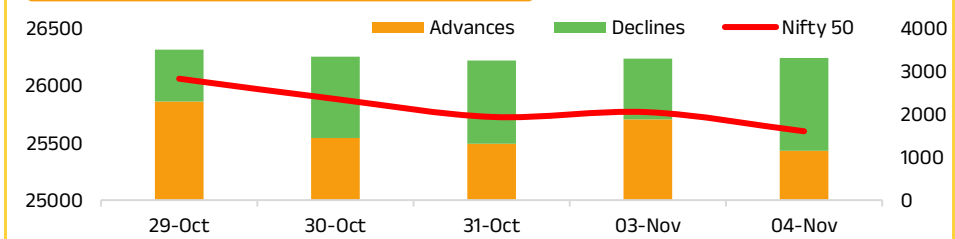
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

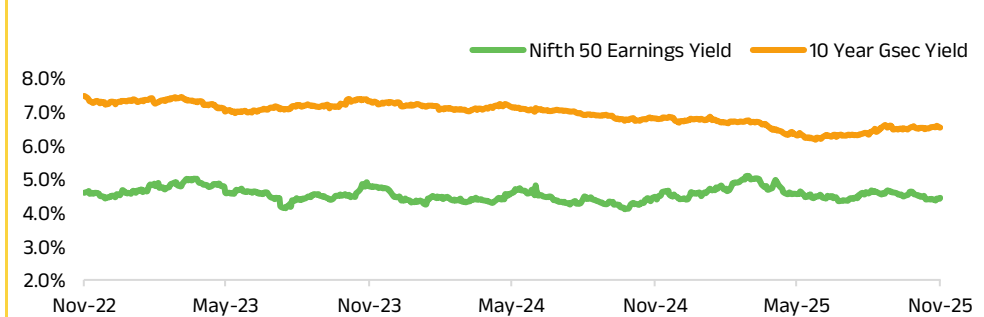
Indian equity markets declined due to the absence of domestic triggers and weak global sentiment, influenced by a sharp correction in global AI and technology stocks with overstretched valuations. Continued selling by foreign institutional investors, driven by uncertainty surrounding U.S.-India trade discussions, added to the pressure.

State Bank of India (SBI) reported a 6.4% increase in its consolidated net profit to Rs. 21,504.49 crore for the second quarter of the financial year 2025-26 (Q2FY26), up from Rs. 20,219.62 crore in the same quarter last year. However, sequentially, the profit declined marginally by 0.6% from Rs. 21,626.64 crore.

Bharti Airtel reported a consolidated net profit of Rs. 6,791.7 crore for the second quarter of the financial year 2025-26 (Q2FY26), marking a significant 89% increase from Rs. 3,593.2 crore in the same quarter last year. Sequentially, the profit rose 14.2% from Rs. 5,947.9 crore.

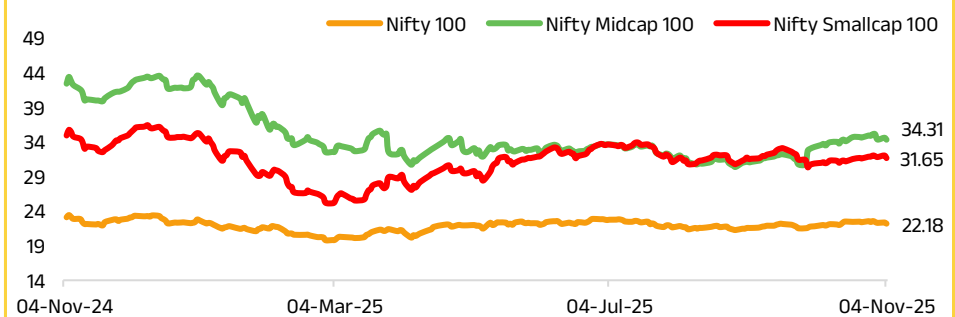
Adani Ports and Special Economic Zone (APSEZ) reported a consolidated net profit of Rs. 3,109.05 crore for the second quarter of the financial year 2025-26 (Q2FY26), up 27% YoY from Rs. 2,445 crore. However, on a sequential basis, the profit declined by 6.2% from Rs. 3,314.59 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



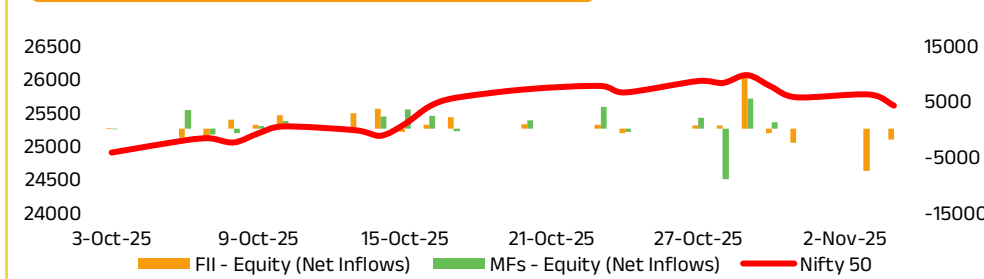
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr.
				YTD
FII*	-1932.18	-9,519	5,091	-1,49,427
MF**	1214.37		17,778	4,12,841
DII*	1202.9	4,719	58,120	6,27,707

Source: SEBI, NSDL; *As on 4th Nov 2025; **As on 30th Oct 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	25708.30	25708.30	0.00%
Near Basis	110.65	110.65	0.00%
Mid Futures	25897.90	25897.90	0.00%
Mid Basis	300.25	300.25	0.00%
Near Open Interest (Cr.)	1.77	1.77	0.00%
Mid Open Interest (Cr.)	0.12	0.12	0.00%
Rollover (%)	7.29	7.29	0.00%
Put Call Ratio (OI)	0.75	0.78	-3.39%
Put Call Ratio(Vol)	1.00	0.92	9.28%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	1907	3115	35610
Index Options	1815595	1823769	494746
Stock Futures	19576	20569	401953
Stock Options	22015	22069	23483
Total	1859094	1869522	955793

Source: NSE

Global Equity Market

Global Indices	5-Nov-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3705.92	0.39%	-1.38%	0.93%
Nasdaq 100 (U.S.)	25620.03	0.72%	-1.91%	3.37%
FTSE (U.K.)	9777.08	0.64%	0.21%	3.01%
DAX Index (Germany)	24049.74	0.42%	-0.31%	-1.35%
CAC 40 Index (France)	8074.23	0.08%	-1.54%	-0.09%
SSE Composite (China)	3969.25	0.23%	-1.17%	2.23%
Nikkei (Japan)	50212.27	-2.50%	-2.13%	9.71%
Kospi (South Korea)	4004.42	-2.85%	-1.88%	12.83%
HangSeng (Hong Kong)	25935.41	-0.07%	-1.56%	-4.44%
Strait Times (Singapore)	4417.12	-0.13%	-0.52%	0.12%
Ibovespa Sao Paulo (Brazil)	153294.44	1.72%	3.14%	6.31%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8802.00	-0.13%	-1.39%	-2.06%
Jakarta Composite (Indonesia)	8318.53	0.93%	1.87%	2.47%
KLSE (Malaysia)	1621.55	-0.12%	0.62%	-0.83%

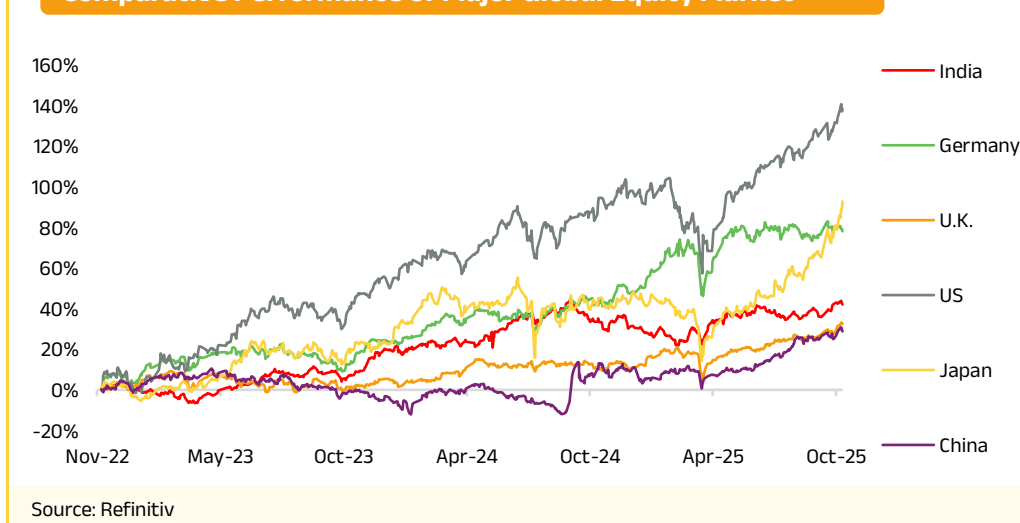
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

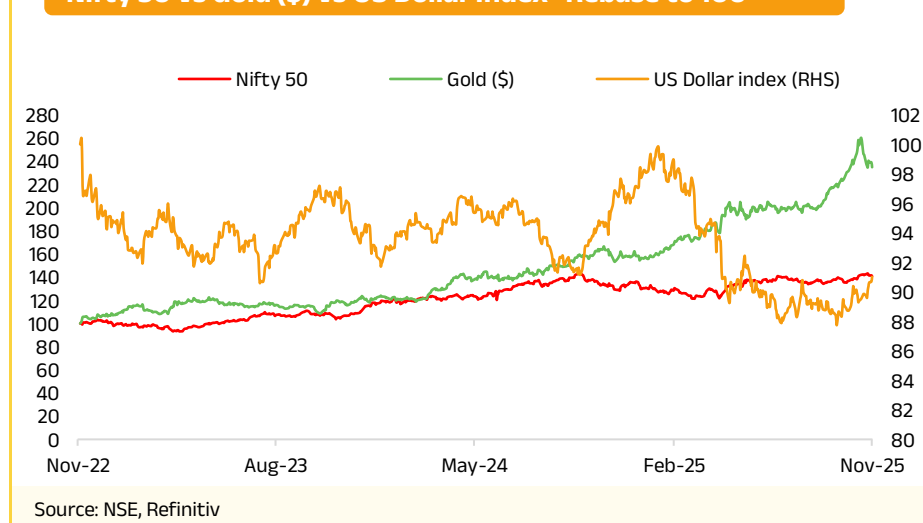
Commodity Prices	5-Nov-25	1 Day	1 Week	1 Month
Gold (INR/10 gm) ^[1]	1,19,944	-0.18%	-0.35%	3.01%
Gold (\$/oz)	3,982.40	1.29%	1.35%	2.48%
Silver (INR/1 kg) ^[1]	1,45,835	-1.94%	-0.79%	0.50%
Silver (\$/oz)	48.07	2.05%	1.08%	0.19%
Brent Crude(\$/bbl)	65.26	-0.75%	1.30%	-2.51%
Crude Oil (INR/1 bbl) ^[1]	5,421.00	0.20%	2.07%	-1.06%
NYMEX Crude(\$/bbl)	60.30	-1.60%	-1.41%	-2.03%
Natural Gas (INR/1 mmbtu)	378.80	3.53%	28.23%	22.91%
Aluminium (INR/1 kg) ^[1]	273.00	-0.67%	-0.24%	4.76%
Copper (INR/1 kg) ^[1]	1,000.00	-1.34%	-1.85%	2.30%
Nickel (INR/1 kg) ^[1]	1,345.80	-0.04%	-1.06%	-0.92%
Lead (INR/1 kg) ^[1]	183.50	0.14%	-0.16%	0.66%
Zinc (INR/1 kg) ^[1]	310.60	0.27%	0.05%	4.63%
Mentha Oil (INR/1 kg) ^[1]	1,009.90	-0.34%	0.29%	-1.81%
Baltic Dry Index	2,003	2.30%	2.14%	5.37%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Venture Capital in Agritech Startups

Definition: stage or growth-stage startups developing innovative agricultural technologies. These startups often work on solutions such as precision farming, agri-fintech platforms, supply chain optimization, climate-resilient agriculture, and farm automation.

Venture capitalists (VCs) invest in exchange for ownership stakes, betting on the startup's potential to scale and generate significant returns. Unlike debt financing, there is no obligation for immediate repayment.



Explanation

Venture capital (VC) plays a transformative role in the growth of agritech startups by providing equity-based funding to innovative companies that aim to solve critical challenges in agriculture and rural development.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.56	5.62	4.85	14.50
Flexi Cap Fund	2.24	7.69	3.42	16.24
Mid Cap Fund	2.81	11.11	4.61	21.08
Large & Mid Cap Fund	2.67	8.58	5.06	18.31
Small Cap Fund	2.39	12.26	-0.44	20.21
Multi Cap Fund	2.59	9.30	4.11	18.96
Focused Fund	2.55	7.21	3.92	15.78
Value Fund	2.45	7.49	2.24	18.90
Contra Fund	2.59	7.25	3.37	20.06
ELSS	2.32	7.93	3.10	16.95
Equity Savings	1.05	4.30	6.23	9.93
Arbitrage Fund	0.56	2.81	6.24	6.87
Dividend Yield Fund	2.16	6.64	1.69	19.25
Aggressive Hybrid Fund	1.78	6.00	5.07	14.38
Balanced Advantage	1.90	4.77	4.89	11.88

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 04 Nov,

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