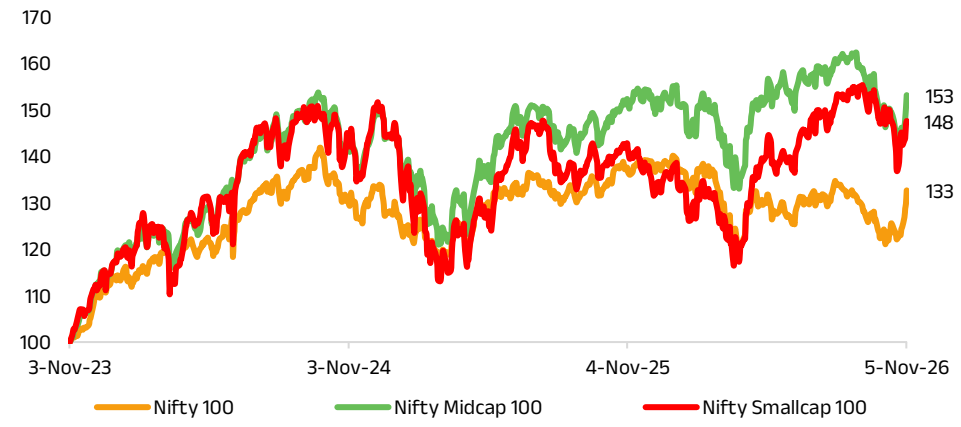
Daily Equity Market Pulse - November 06, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

Broad Indices Historical Movement



Source: NSE

Broad Indices

	5-Nov-26	1 Day	1 Week	1 Month
Nifty 50	24,536.60	2.40%	6.98%	8.78%
Nifty 100	25,495.00	2.22%	6.68%	7.82%
Nifty 200	14,007.40	2.15%	6.31%	6.76%
Nifty 500	23,224.70	2.00%	5.85%	5.70%
Nifty Large Midcap 250	16,495.20	2.08%	5.82%	5.15%
Nifty Midcap 150	22,290.40	1.93%	4.92%	2.46%
Nifty Next 50	71,768.65	1.38%	5.35%	3.69%
Nifty Smallcap 250	17,535.70	0.79%	2.54%	-0.68%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	5-Nov-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,869.90	0.12%	3.99%	1.43%
NIFTY 500 Value 50	15,435.90	1.24%	4.49%	2.26%
Nifty 200 Quality 30	19,823.10	0.78%	4.71%	4.85%
Nifty 50 Equal Weight	32,985.00	2.01%	6.26%	7.44%
NIFTY Alpha Low Volatility 30	26,152.10	0.76%	4.99%	4.56%
Nifty High Beta 50	4,305.80	3.41%	7.23%	3.39%
Nifty Low Volatility 50	24,370.55	1.24%	5.38%	6.20%
Nifty Midcap150 Momentum 50	62,113.75	1.14%	3.82%	2.35%
Nifty PSE	9,483.95	-0.02%	4.25%	2.16%
Nifty SME Emerge	14,808.65	1.40%	2.78%	-1.55%
Nifty 100 ESG	5,040.25	2.45%	6.34%	8.19%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	5-Nov-26	1 Day	1 Week	1 Month
Nifty Auto	27,601.75	4.14%	7.63%	8.57%
Nifty Bank	57,773.65	3.33%	5.22%	5.59%
Nifty Consumption	11,805.35	1.94%	6.75%	7.87%
Nifty Financial	26,600.45	3.99%	7.67%	7.88%
Nifty FMCG	46,472.15	0.45%	5.90%	4.25%
Nifty Healthcare	16,818.25	0.70%	3.86%	5.55%
Nifty IT	32,837.85	2.42%	3.05%	16.03%
Nifty Media	1,696.20	-0.84%	2.47%	8.70%
Nifty Metal	12,595.10	0.87%	6.30%	0.78%
Nifty MNC	30,225.50	0.53%	5.94%	0.69%
Nifty Pharma	27,607.60	1.00%	3.36%	5.71%
Nifty Realty	895.90	3.52%	9.28%	6.69%
Nifty Energy	36,884.45	-0.52%	4.49%	0.79%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	5-Nov-26	Prev_Day	% Change	1 Week
M&M	3,127.50	2,961.90	5.59	8.22
Maruti	12,652.00	11,995.00	5.48	10.73
Tata Motors	293.70	278.50	5.46	10.41
IndusInd Bank	911.45	865.15	5.35	5.01
ICICI Bank	1,500.00	1,424.10	5.33	8.18

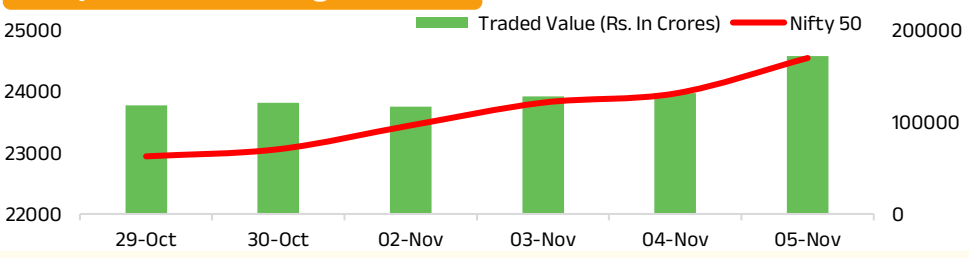
Source: NSE

Nifty 50 Top 5 Losers

Company	5-Nov-26	Prev_Day	% Change	1 Week
ONGC	230.00	235	-2.13	1.86
NTPC	316.70	322	-1.63	2.00
Coal India	394.30	400	-1.34	0.31
Adani Ports & SEZ	1,884.60	1910	-1.33	0.67
Bharti Airtel	2,056.90	2068	-0.52	4.30

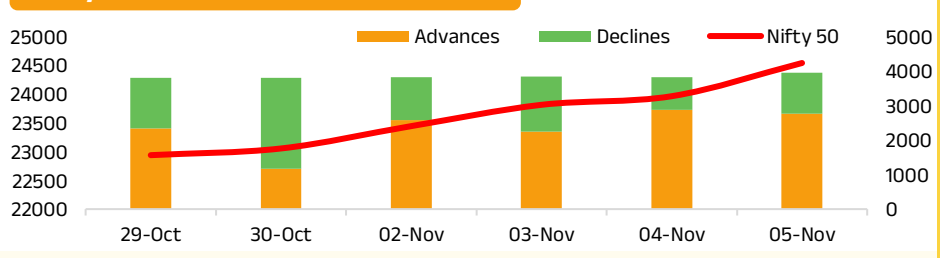
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

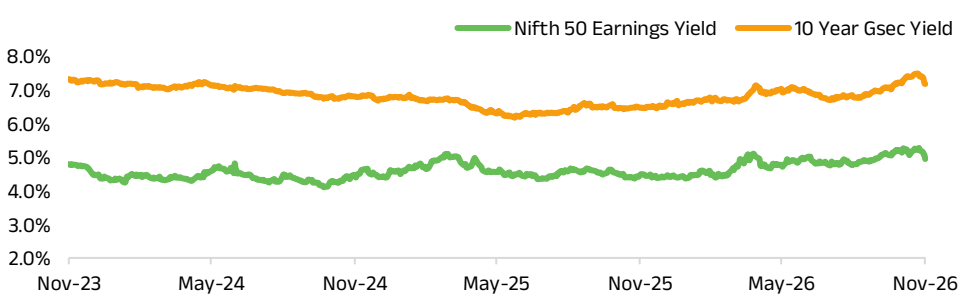
Indian equity markets extended their gains for a sixth consecutive session, supported by a sharp decline in crude oil prices as expectations of a potential easing in U.S.-Iran tensions strengthened following the Democrats' sweeping victory in the U.S. midterm elections

Barclays plans to invest around Rs. 1,500 crore in its India operations over the next few years to expand its investment banking, corporate banking, and private banking businesses. The investment highlights the bank's long-term commitment to India and its confidence in the country's growth prospects. The lender also aims to strengthen technology and operational capabilities in

Bharti Airtel reported a 24% YoY rise in net profit to Rs. 10,710 crore for the quarter ended Sep 2026, supported by healthy subscriber growth and higher data consumption. Revenue increased 16.7% YoY, reflecting strong performance across mobile, broadband, and enterprise segments. The company continued to benefit from premiumisation and digital service adoption.

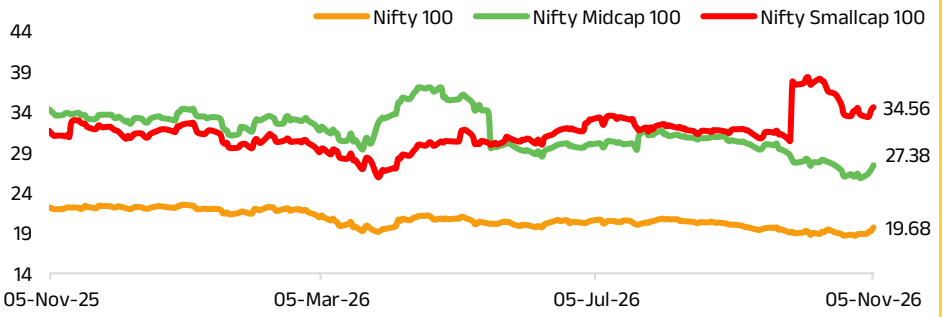
Adani Ports announced the acquisition of European storage and infrastructure company Evos for USD 2.56 billion. The transaction is expected to expand the company's global logistics footprint and strengthen its presence in energy and chemical storage infrastructure. The acquisition aligns with its strategy of building an integrated global transport and

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



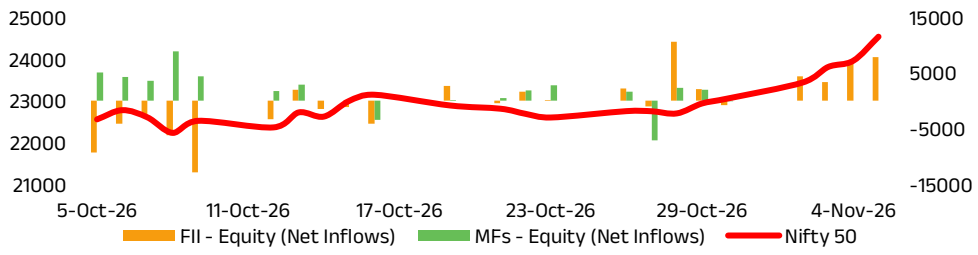
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FIIs & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.

Description	Net	MTD	QTD	YTD
FII	7830.4	22,693	-12,150	-272,453
MF**	-77.86		39,251	450,239
DII	-10444.54	-18,228	43,992	677,281

Source: SEBI, NSDL;**As on 30th Oct 2026;

Daily Equity Market Pulse - November 06, 2026

Aditya Birla Sun Life Mutual Fund

ADITYA BIRLA CAPITAL MUTUAL FUNDS

F&O Trends

	Latest	Previous	Change %
Near Futures	24588.00	23970.70	2.58%
Near Basis	51.40	10.10	408.91%
Mid Futures	24719.10	24114.00	2.51%
Mid Basis	182.50	153.40	18.97%
Near Open Interest (Cr.)	1.26	1.35	-6.23%
Mid Open Interest (Cr.)	0.14	0.13	7.38%
Rollover (%)	11.96	10.39	15.14%
Put Call Ratio (OI)	1.29	1.15	12.81%
Put Call Ratio(Vol)	0.83	0.87	-4.11%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5171	2550	40744
Index Options	2338679	2353040	658896
Stock Futures	20455	20581	398224
Stock Options	29024	29423	71214
Total	2393329	2405593	1169078

Source: NSE

Global Equity Market

Global Indices	5-Nov-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4004.51	-4.32%	-4.65%	-5.24%
Nasdaq 100 (U.S.)	26629.81	-6.36%	-9.43%	-14.31%
FTSE (U.K.)	10782.66	-0.43%	0.57%	2.71%
DAX Index (Germany)	26325.01	-0.43%	1.10%	4.24%
CAC 40 Index (France)	8205.37	0.34%	2.95%	4.74%
SSE Composite (China)	3689.91	0.10%	1.05%	-3.96%
Nikkei (Japan)	61077.90	-1.79%	-5.54%	-12.68%
Kospi (South Korea)	5383.80	-5.28%	-9.33%	-23.13%
HangSeng (Hong Kong)	24796.98	3.67%	8.01%	3.15%
Strait Times (Singapore)	5296.25	0.52%	-1.85%	-6.50%
Ibovespa Sao Paulo (Brazil)	166191.45	-0.82%	-1.77%	-19.68%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	9065.10	2.61%	1.95%	4.36%
Jakarta Composite (Indonesia)	5030.26	2.25%	-1.33%	-17.79%
KLSE (Malaysia)	1635.86	1.19%	1.53%	0.25%

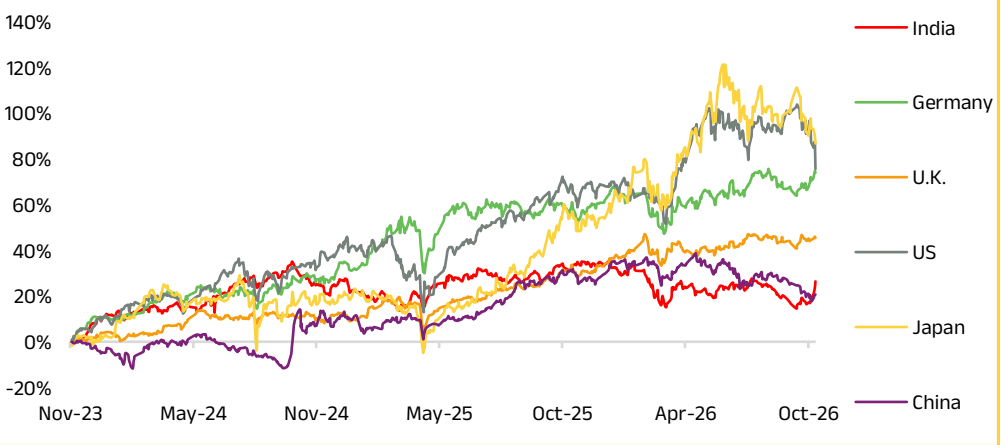
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	5-Nov-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	143,184	1.37%	1.10%	-2.90%
Gold ($/oz)	4,087.34	0.68%	1.66%	-1.26%
Silver (INR/1 kg)	187,490	0.99%	-1.53%	-16.23%
Silver ($/oz)	51.75	-0.88%	-1.21%	-15.23%
Brent Crude($/bbl)	95.48	-7.52%	-30.80%	-37.71%
Crude Oil (INR/1 bbl)	8,357.00	-8.32%	-14.62%	-6.26%
NYMEX Crude($/bbl)	93.95	2.53%	-9.14%	3.89%
Natural Gas (INR/1 mmbtu)	280.60	2.18%	-2.81%	-1.13%
Aluminium (INR/1 kg)	333.00	0.30%	0.21%	-2.40%
Copper (INR/1 kg)	1,383.00	0.47%	-2.05%	-2.16%
Nickel (INR/1 kg)	1,539.20	1.90%	0.68%	-2.45%
Lead (INR/1 kg)	197.35	-0.13%	-0.35%	0.33%
Zinc (INR/1 kg)	431.25	-0.40%	-0.63%	1.63%
Mentha Oil (INR/1 kg)	1,441.30	-0.47%	0.95%	0.71%
Baltic Dry Index	2,740	1.71%	1.03%	-10.75%

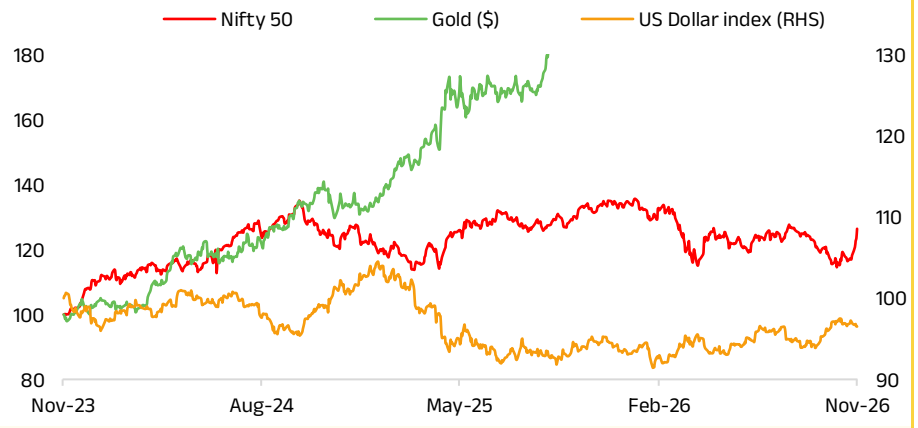
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold ($) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day

Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.

Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	6.80	3.94	-1.20	10.90
Flexi Cap Fund	4.04	5.17	1.01	12.19
Mid Cap Fund	2.16	3.68	2.63	15.33
Large & Mid Cap Fund	4.06	3.82	0.58	13.52
Small Cap Fund	-0.99	7.56	6.26	13.46
Multi Cap Fund	2.84	5.68	2.96	13.85
Focused Fund	4.82	5.96	1.87	12.53
Value Fund	3.47	1.42	-0.29	12.38
Contra Fund	4.39	2.01	-3.13	12.84
ELSS	3.36	2.58	-1.21	11.24
Equity Savings	1.87	2.83	3.01	7.95
Arbitrage Fund	0.42	2.85	5.78	6.44
Dividend Yield Fund	3.40	0.42	-1.48	12.09
Aggressive Hybrid Fund	3.80	3.24	0.36	10.73
Balanced Advantage	3.55	3.09	0.85	8.97

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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