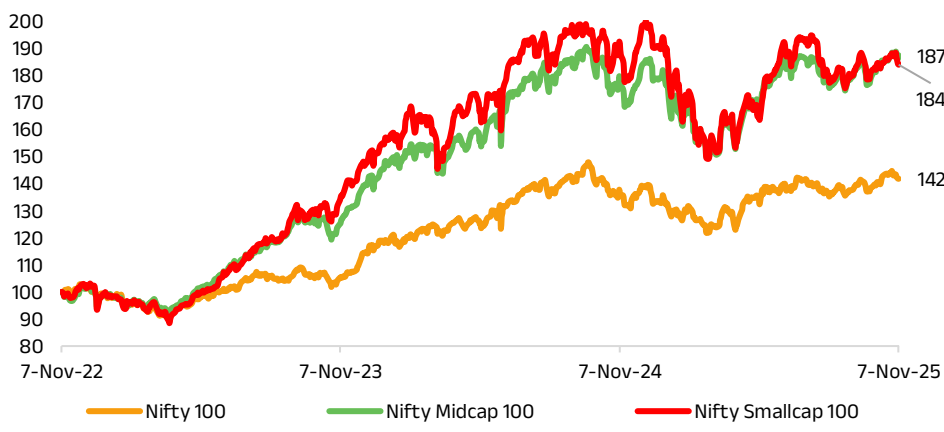


Broad Indices Historical Movement



Source: NSE

Broad Indices

	7-Nov-25	1 Day	1 Week	1 Month
Nifty 50	25,492.30	-0.07%	-0.89%	1.53%
Nifty 100	26,144.20	-0.04%	-0.85%	1.44%
Nifty 200	14,262.45	0.08%	-0.70%	1.66%
Nifty 500	23,521.50	0.04%	-0.80%	1.34%
Nifty Large Midcap 250	16,588.15	0.22%	-0.47%	1.62%
Nifty Midcap 150	22,026.40	0.47%	-0.09%	1.80%
Nifty Next 50	69,366.15	0.10%	-0.66%	1.01%
Nifty Smallcap 250	17,020.05	-0.24%	-1.70%	-0.17%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	7-Nov-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,417.05	0.65%	-0.08%	1.88%
NIFTY 500 Value 50	15,056.20	0.71%	-0.54%	3.07%
Nifty 200 Quality 30	20,855.60	0.07%	-1.12%	0.79%
Nifty 50 Equal Weight	32,561.70	0.14%	-0.93%	1.40%
NIFTY Alpha Low Volatility 30	26,677.25	0.09%	-0.43%	0.92%
Nifty High Beta 50	3,922.60	1.11%	-0.73%	2.79%
Nifty Low Volatility 50	25,211.90	-0.16%	-0.71%	0.98%
Nifty Midcap150 Momentum 50	62,298.70	0.80%	0.63%	2.17%
Nifty PSE	9,870.85	0.57%	-1.91%	-0.59%
Nifty SME Emerge	15,389.20	0.25%	-0.66%	0.56%
Nifty 100 ESG	5,034.65	0.00%	-0.57%	1.16%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	7-Nov-25	1 Day	1 Week	1 Month
Nifty Auto	26,779.55	0.57%	-0.11%	-0.57%
Nifty Bank	57,876.80	0.56%	0.17%	2.91%
Nifty Consumption	12,253.20	-0.59%	-1.31%	0.22%
Nifty Financial	27,238.75	0.76%	0.37%	1.72%
Nifty FMCG	55,437.20	-0.49%	-1.37%	1.23%
Nifty Healthcare	14,653.15	-0.27%	-0.27%	1.00%
Nifty IT	35,117.60	-0.62%	-1.67%	1.18%
Nifty Media	1,489.65	-0.26%	-3.17%	-5.90%
Nifty Metal	10,426.80	1.41%	-1.75%	2.66%
Nifty MNC	30,089.30	-0.05%	-0.38%	0.42%
Nifty Pharma	22,169.80	-0.36%	-0.03%	1.35%
Nifty Realty	946.40	-0.02%	-0.12%	6.13%
Nifty Energy	35,790.30	-0.14%	-1.34%	0.90%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	7-Nov-25	Prev_Day	% Change	1 Week
Britannia Industries Limited	6,157.50	6,013.50	2.39	5.50
United Phos	747.95	733.35	1.99	3.87
M&M	3,690.20	3,618.50	1.98	5.82
HDFC Standard Life Insurance	749.25	736.05	1.79	2.38
ICICI Bank	1,343.00	1,320.40	1.71	-0.17

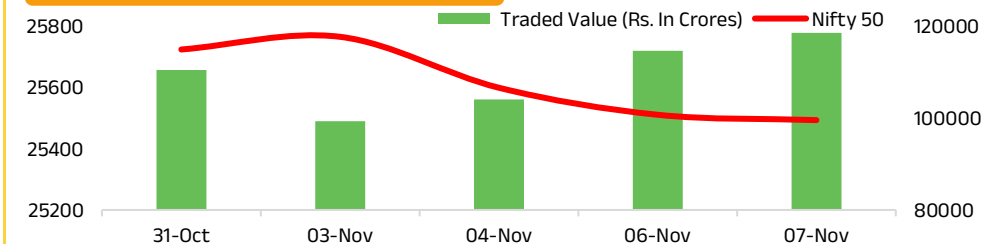
Source: NSE

Nifty 50 Top 5 Losers

Company	7-Nov-25	Prev_Day	% Change	1 Week
Bharti Airtel	2,001.20	2095	-4.47	-2.59
Divi's Lab	6,656.50	6884	-3.30	-1.21
Tata Beverages	1,167.20	1190	-1.95	0.19
Tech Mahindra	1,386.70	1414	-1.90	-2.65
Wipro	236.49	240	-1.48	-1.74

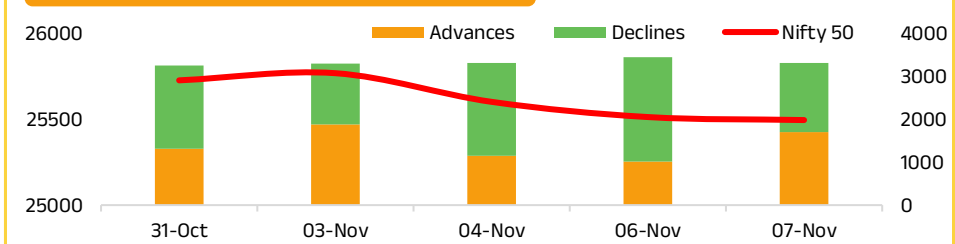
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

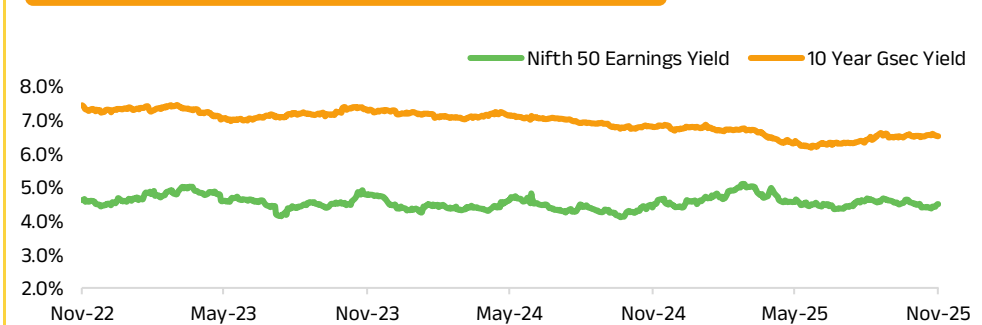
Indian equity markets recovered from early losses and ended flat, supported by buying in banking, metal, and auto stocks amid value hunting and optimism over progress in India-U.S. trade talks.

KP Energy reported a 44% YoY increase in net profit, reaching Rs. 35.95 crore in the Sep quarter of FY2025, primarily driven by higher revenues. The company has reported a total revenue of Rs. 303.47 crore in Q2FY26 reflecting a significant growth of about 50% to Rs. 202 crore in Q2FY25.

Life Insurance Corporation (LIC) reported a consolidated net profit of Rs. 10,098.48 crore for the second quarter of the financial year 2025-26 (Q2FY26), up 31% from Rs. 7,728.68 crore in the same quarter last year. Sequentially, profit declined 7.8% from Rs. 10,957.05 crore.

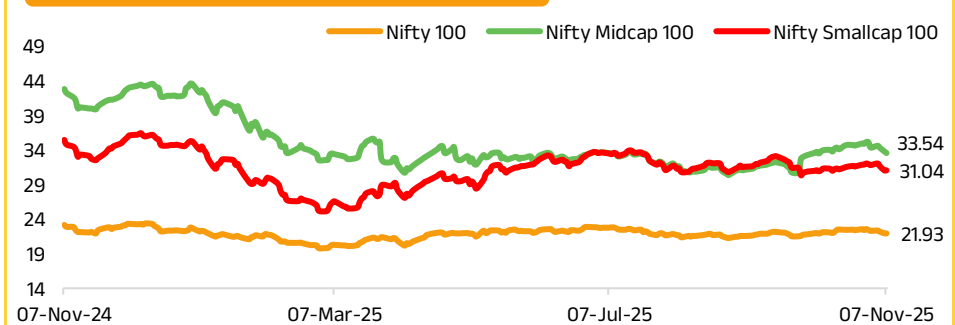
Procter & Gamble Hygiene and Health Care reported a marginal 1% decline in net profit to Rs. 209.86 crore for the Jul-Sep quarter (Q2FY26). Revenue for the quarter rose 1.32% YoY to Rs. 1,150.17 crore.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



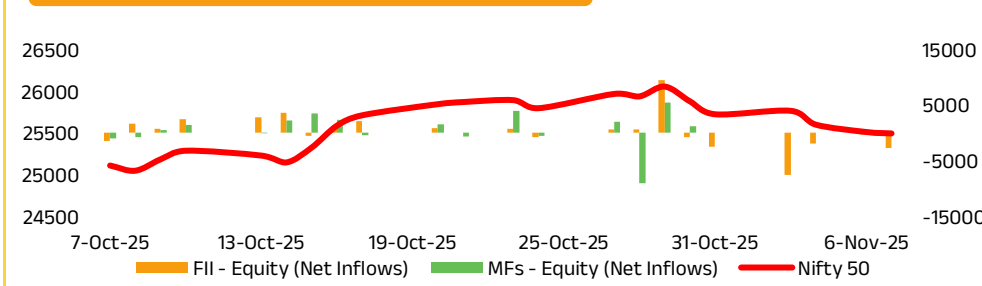
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-2723.56	-12,569	2,042	-1,52,477
MF**	1214.37		17,778	4,12,841
DII	6674.77	16,678	70,079	6,39,666

Source: SEBI, NSDL;**As on 30th Oct 2025;

F&O Trends

	Latest	Previous	Change %
Near Futures	25589.20	25627.20	-0.15%
Near Basis	96.90	117.50	-17.53%
Mid Futures	25780.20	25807.10	-0.10%
Mid Basis	287.90	297.40	-3.19%
Near Open Interest (Cr.)	1.85	1.77	4.97%
Mid Open Interest (Cr.)	0.14	0.12	10.62%
Rollover (%)	7.96	7.55	5.31%
Put Call Ratio (OI)	0.93	0.77	20.73%
Put Call Ratio(Vol)	0.93	0.94	-1.12%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2120	2646	37460
Index Options	2897563	2905150	366588
Stock Futures	23008	23253	399482
Stock Options	24792	24358	28025
Total	2947483	2955407	831555

Source: NSE

Global Equity Market

Global Indices	7-Nov-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3672.01	0.21%	-1.61%	0.08%
Nasdaq 100 (U.S.)	25059.81	-0.28%	-3.09%	0.88%
FTSE (U.K.)	9682.57	-0.55%	-0.36%	2.10%
DAX Index (Germany)	23569.96	-0.69%	-1.62%	-3.35%
CAC 40 Index (France)	7950.18	-0.18%	-2.10%	-0.31%
SSE Composite (China)	3997.56	-0.25%	1.08%	NA
Nikkei (Japan)	50276.37	-1.19%	-4.07%	4.85%
Kospi (South Korea)	3953.76	-1.81%	-3.74%	11.40%
HangSeng (Hong Kong)	26241.83	-0.92%	1.29%	-2.66%
Strait Times (Singapore)	4492.24	0.16%	1.44%	0.45%
Ibovespa Sao Paulo (Brazil)	154063.53	0.47%	3.02%	8.99%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8769.70	-0.66%	-1.26%	-2.09%
Jakarta Composite (Indonesia)	8394.59	0.69%	2.83%	2.76%
KLSE (Malaysia)	1619.13	0.01%	0.62%	-0.67%

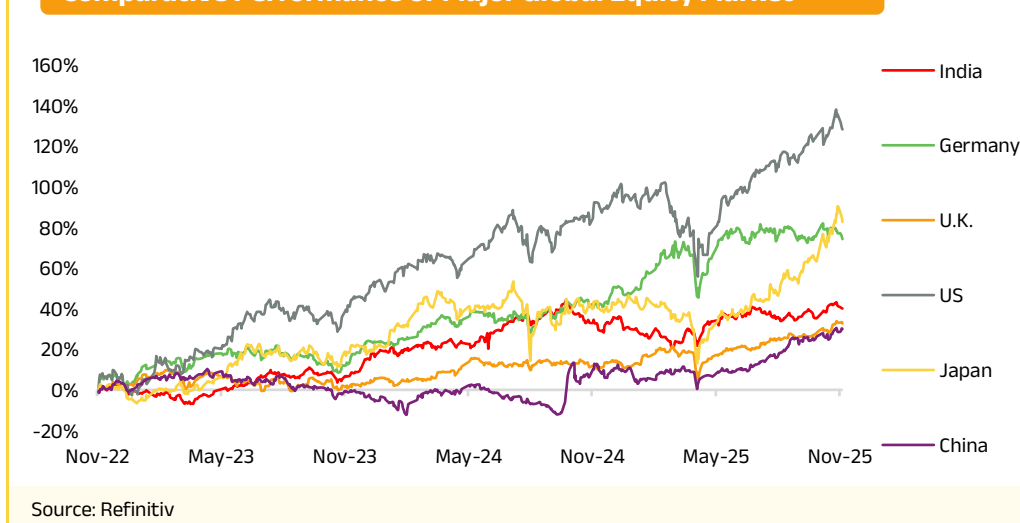
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

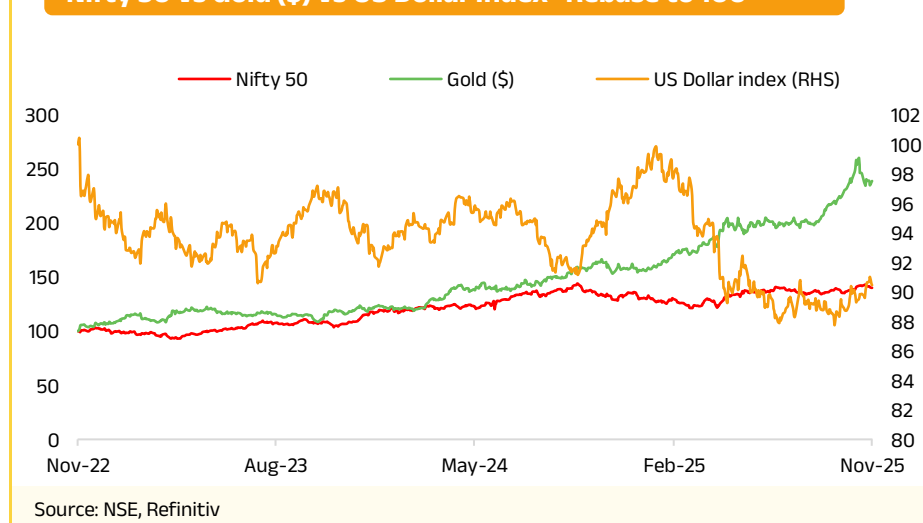
Commodity Prices	7-Nov-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,19,957	-0.19%	-0.41%	0.47%
Gold (\$/oz)	3,998.72	0.53%	-0.08%	0.38%
Silver (INR/1 kg)	1,48,346	0.39%	-0.24%	-0.62%
Silver (\$/oz)	48.31	0.66%	-0.71%	1.02%
Brent Crude(\$/bbl)	63.87	0.30%	-2.61%	-5.95%
Crude Oil (INR/1 bbl)	5,266.00	-0.32%	-1.88%	-3.85%
NYMEX Crude(\$/bbl)	60.44	0.50%	-1.96%	-3.17%
Natural Gas (INR/1 mmbtu)	386.00	2.91%	10.13%	29.49%
Aluminium (INR/1 kg)	273.15	-0.11%	0.91%	4.66%
Copper (INR/1 kg)	1,001.50	-0.10%	-0.70%	0.35%
Nickel (INR/1 kg)	1,339.60	0.31%	-0.26%	-1.14%
Lead (INR/1 kg)	184.25	-0.54%	0.05%	0.22%
Zinc (INR/1 kg)	310.15	-0.24%	0.70%	4.78%
Mentha Oil (INR/1 kg)	1,010.90	-0.40%	0.68%	0.35%
Baltic Dry Index	2,104	1.99%	7.02%	8.06%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Term of the Day



Equity Investment in Farmer Producer Organizations (FPOs)

Definition: Equity investment in Farmer Producer Organizations (FPOs) refers to the infusion of capital into FPOs by offering ownership stakes to investors such as government agencies, impact investors, venture capitalists, or development finance institutions. This form of financing enables FPOs—collectives of farmers organized as legal entities—to access funds for scaling operations, adopting technology, improving market linkages, and enhancing value addition.



Explanation

Farmer Producer Organizations (FPOs) are collective entities formed by farmers to improve their bargaining power, access to markets, and ability to adopt modern agricultural practices. Traditionally, FPOs have relied on grants, subsidies, or debt financing. However, equity investment is emerging as a powerful tool to help FPOs grow sustainably and professionally.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.23	5.45	3.92	14.09
Flexi Cap Fund	0.69	7.42	1.85	15.75
Mid Cap Fund	0.81	10.68	2.29	20.53
Large & Mid Cap Fund	0.96	8.35	3.24	17.77
Small Cap Fund	0.66	11.60	-2.99	19.51
Multi Cap Fund	0.88	8.86	1.71	18.35
Focused Fund	0.90	7.04	2.48	15.27
Value Fund	1.36	7.48	1.02	18.37
Contra Fund	1.00	6.93	1.78	19.51
ELSS	0.86	7.62	1.61	16.45
Equity Savings	0.64	4.22	5.85	9.79
Arbitrage Fund	0.54	2.75	6.22	6.85
Dividend Yield Fund	0.94	6.44	0.30	18.73
Aggressive Hybrid Fund	0.68	5.85	3.99	14.01
Balanced Advantage	0.98	4.66	4.13	11.61

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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