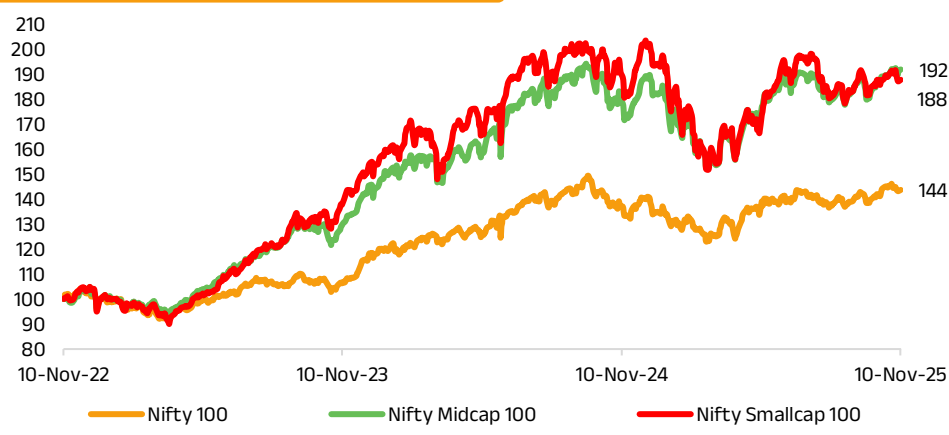


## Broad Indices Historical Movement



Source: NSE

## Broad Indices

	10-Nov-25	1 Day	1 Week	1 Month
Nifty 50	25,574.35	0.32%	-0.73%	1.14%
Nifty 100	26,230.80	0.33%	-0.81%	1.18%
Nifty 200	14,313.30	0.36%	-0.71%	1.41%
Nifty 500	23,596.90	0.32%	-0.90%	1.11%
Nifty Large Midcap 250	16,653.45	0.39%	-0.61%	1.47%
Nifty Midcap 150	22,126.60	0.45%	-0.40%	1.76%
Nifty Next 50	69,629.20	0.38%	-1.21%	1.37%
Nifty Smallcap 250	17,019.30	0.00%	-2.38%	-0.55%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Smart Beta Index

Index	10-Nov-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,538.10	0.39%	-0.22%	1.39%
NIFTY 500 Value 50	15,077.90	0.14%	-1.28%	2.75%
Nifty 200 Quality 30	21,050.40	0.93%	-0.10%	1.04%
Nifty 50 Equal Weight	32,580.55	0.06%	-1.13%	0.67%
NIFTY Alpha Low Volatility 30	26,818.75	0.53%	-0.21%	0.73%
Nifty High Beta 50	3,943.75	0.54%	-1.29%	2.35%
Nifty Low Volatility 50	25,317.95	0.42%	-0.59%	0.69%
Nifty Midcap150 Momentum 50	62,436.55	0.22%	0.18%	1.77%
Nifty PSE	9,901.85	0.31%	-1.90%	-0.20%
Nifty SME Emerge	15,413.40	0.16%	-0.96%	0.07%
Nifty 100 ESG	5,051.80	0.34%	-0.69%	0.84%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Sector Indices

Index	10-Nov-25	1 Day	1 Week	1 Month
Nifty Auto	26,859.85	0.30%	0.07%	0.52%
Nifty Bank	57,937.55	0.10%	-0.28%	2.35%
Nifty Consumption	12,224.25	-0.24%	-1.78%	-0.50%
Nifty Financial	27,305.05	0.24%	0.00%	1.72%
Nifty FMCG	55,334.45	-0.19%	-1.46%	0.67%
Nifty Healthcare	14,672.30	0.13%	-1.10%	-0.47%
Nifty IT	35,688.25	1.62%	0.10%	0.22%
Nifty Media	1,474.15	-1.04%	-4.34%	-5.61%
Nifty Metal	10,484.50	0.55%	-1.58%	2.17%
Nifty MNC	30,207.40	0.39%	-0.16%	0.72%
Nifty Pharma	22,379.85	0.95%	-0.28%	0.73%
Nifty Realty	944.15	-0.24%	-2.53%	5.30%
Nifty Energy	35,921.60	0.37%	-1.44%	1.49%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Nifty 50 Top 5 Gainers

Company	10-Nov-25	Prev_Day	% Change	1 Week
Infosys	1,513.50	1,476.80	2.49	1.88
HCL Tech	1,540.50	1,512.40	1.86	-0.19
Coal India	381.35	376.00	1.42	-1.85
Wipro	239.84	236.49	1.42	-0.27
Grasim Indus	2,762.90	2,724.60	1.41	-4.72

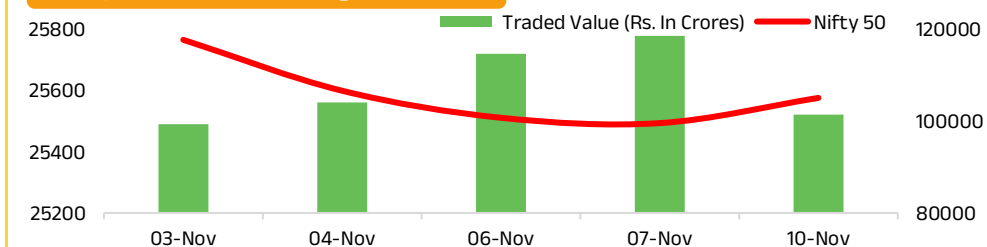
Source: NSE

## Nifty 50 Top 5 Losers

Company	10-Nov-25	Prev_Day	% Change	1 Week
Tata Beverages	1,142.70	1167	-2.10	-4.58
Power Grid	268.20	272	-1.40	-6.88
Shree Cements Limited	27,090.00	27375	-1.04	-3.16
Ultratech Cem	11,728.00	11849	-1.02	-1.86
M&M	3,663.90	3690	-0.71	3.24

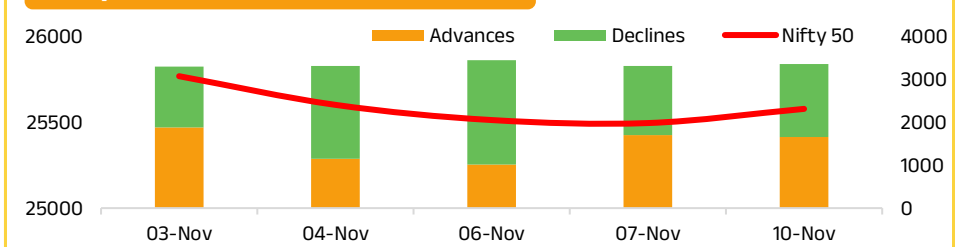
Source: NSE

## Nifty 50 vs NSE Trading Volume



Source: NSE

## Nifty 50 vs Advances & Declines



Source: NSE

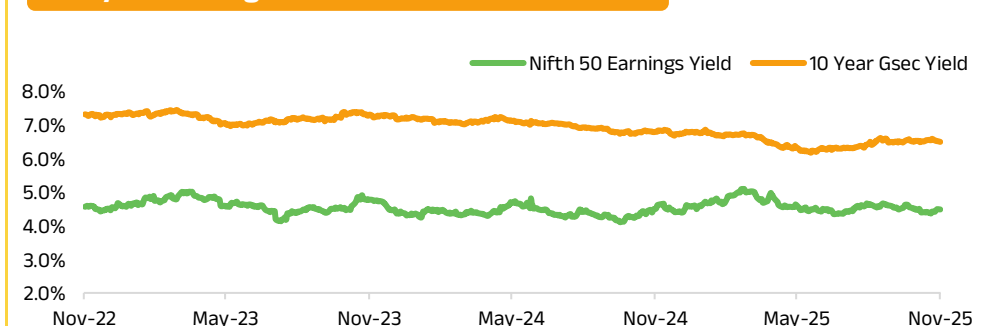
Indian equity markets rose, with gains in both the Sensex and Nifty, amid optimism that Washington is nearing a resolution to the prolonged U.S. government shutdown. Investor sentiment was further boosted by stock-specific rallies following upbeat Q2FY26 earnings.

Hindustan Media Ventures Ltd reported a 27.32% decline in profit after tax (PAT) to Rs. 10.08 crore for the second quarter ended Sep 30, 2025, primarily due to higher expenses. The company had posted a consolidated PAT of Rs. 13.87 crore in the corresponding quarter of the previous fiscal.

Godrej Properties expects to meet — and potentially surpass — its record pre-sales target of Rs. 32,500 crore in FY26, driven by strong residential demand and a robust launch pipeline.

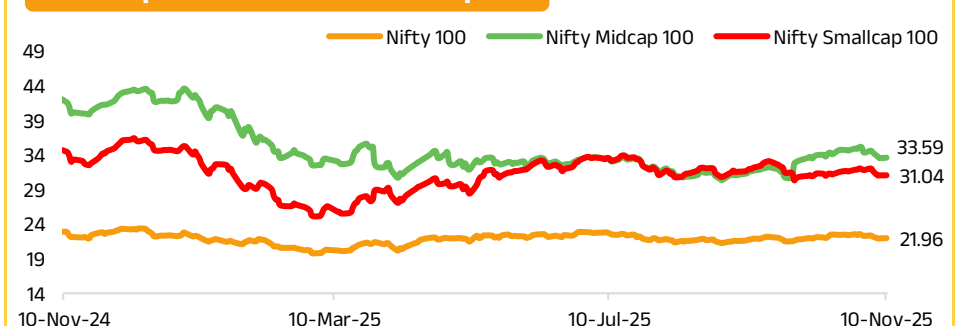
Hindustan Aeronautics Limited (HAL), India's largest defence company by revenue, order book, and market capitalisation, is set to strengthen its capability to design and engineer military aerospace systems with the rollout of a new Research and Development (R&D) manual.

## Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



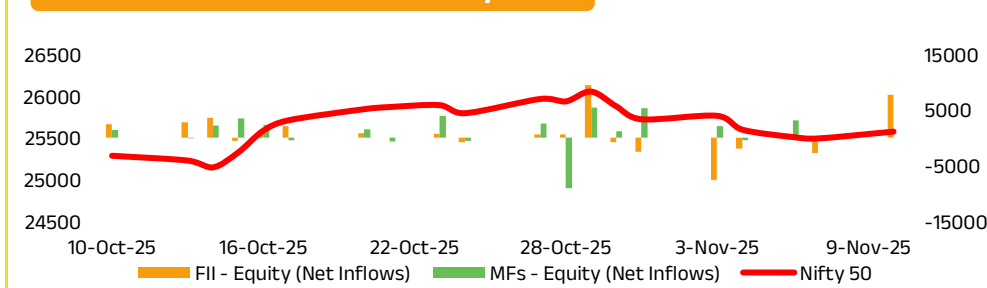
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

## PE Comparison across Market cap



Source: NSE

## FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

## Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	7738.8	-4,830	9,780	-1,44,738
MF**	3123.41	4,839	28,447	4,23,510
DII	5805.26	22,483	75,884	6,45,471

Source: SEBI, NSDL; \*\*As on 6th Nov 2025;

## F&O Trends

	Latest	Previous	Change %
Near Futures	25694.50	25589.20	0.41%
Near Basis	120.15	96.90	23.99%
Mid Futures	25882.90	25780.20	0.40%
Mid Basis	308.55	287.90	7.17%
Near Open Interest (Cr.)	1.85	1.85	-0.09%
Mid Open Interest (Cr.)	0.14	0.14	0.63%
Rollover (%)	8.04	7.96	1.04%
Put Call Ratio (OI)	0.99	0.93	5.66%
Put Call Ratio(Vol)	0.95	0.93	2.62%

Source: NSE

## FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2753	5483	40109
Index Options	1774437	1766506	446022
Stock Futures	23753	25257	401653
Stock Options	28033	28174	30039
Total	1828976	1825421	917824

Source: NSE

## Global Equity Market

Global Indices	10-Nov-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3726.63	1.49%	-0.27%	4.07%
Nasdaq 100 (U.S.)	25611.74	2.20%	-1.39%	5.74%
FTSE (U.K.)	9787.15	1.08%	0.88%	3.82%
DAX Index (Germany)	23959.99	1.65%	-0.71%	-1.16%
CAC 40 Index (France)	8055.51	1.32%	-0.67%	1.74%
SSE Composite (China)	4018.60	0.53%	1.06%	3.12%
Nikkei (Japan)	50911.76	1.26%	-2.86%	5.87%
Kospi (South Korea)	4073.24	3.02%	-3.52%	12.81%
HangSeng (Hong Kong)	26649.06	1.55%	1.88%	1.36%
Strait Times (Singapore)	4488.13	-0.09%	0.99%	1.38%
Ibovespa Sao Paulo (Brazil)	155257.31	0.77%	3.19%	10.36%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8835.90	0.75%	-0.66%	-1.37%
Jakarta Composite (Indonesia)	8391.24	-0.04%	1.40%	1.62%
KLSE (Malaysia)	1627.38	0.51%	0.31%	0.32%

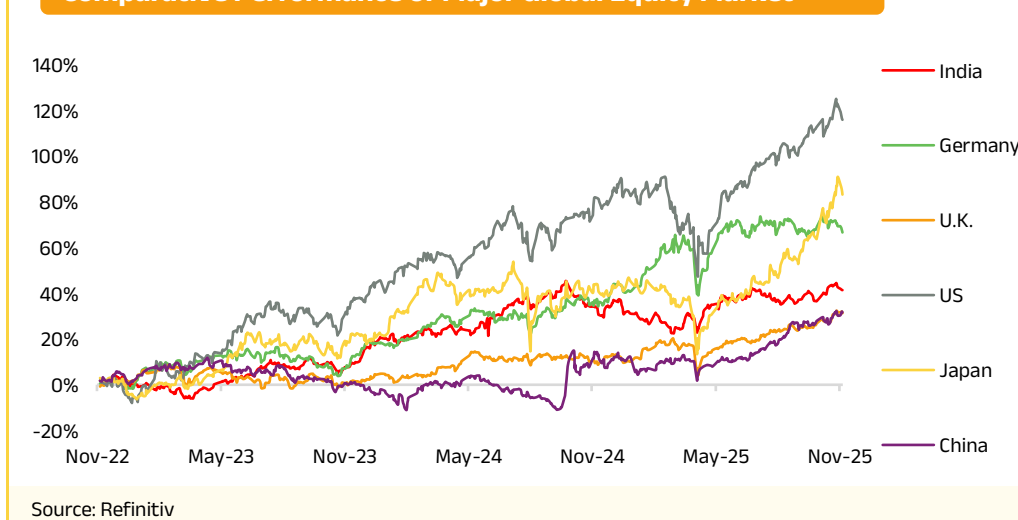
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Global & Domestic Commodity Market

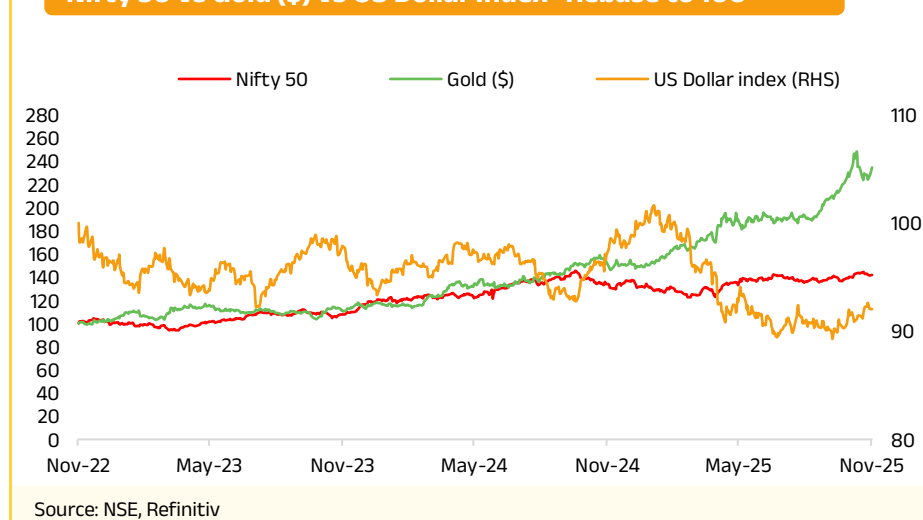
Commodity Prices	10-Nov-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,21,817	1.55%	1.38%	0.79%
Gold (\$/oz)	4,115.66	2.92%	2.85%	2.45%
Silver (INR/1 kg)	1,51,435	2.08%	1.83%	-6.77%
Silver (\$/oz)	50.54	4.63%	5.14%	0.54%
Brent Crude(\$/bbl)	63.79	-0.13%	-3.03%	-3.36%
Crude Oil (INR/1 bbl)	5,300.00	0.65%	-2.03%	-2.95%
NYMEX Crude(\$/bbl)	60.84	0.66%	-1.38%	1.99%
Natural Gas (INR/1 mmbtu)	382.80	-0.83%	4.62%	31.91%
Aluminium (INR/1 kg)	275.40	0.82%	0.20%	3.34%
Copper (INR/1 kg)	1,008.50	0.70%	-0.50%	0.35%
Nickel (INR/1 kg)	1,338.80	-0.06%	-0.56%	-1.30%
Lead (INR/1 kg)	185.05	0.43%	0.98%	0.30%
Zinc (INR/1 kg)	313.40	1.05%	1.18%	5.52%
Mentha Oil (INR/1 kg)	1,015.00	0.41%	0.17%	1.12%
Baltic Dry Index	2,084	-0.95%	7.15%	7.64%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

## Comparative Performance of Major Global Equity Market



## Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



## Term of the Day



### Small-Cap vs. Large-Cap Stocks

**Definition:** Market capitalization (cap) refers to the total market value of a company's outstanding shares. Small-cap stocks are typically companies with a market cap under \$2 billion, while large-cap stocks exceed \$10 billion.



### Explanation

Small-cap stocks offer higher growth potential but come with greater risk and volatility. Large-cap stocks are more stable and often pay dividends, making them suitable for long-term, risk-averse investors. Portfolio diversification often includes a mix of both to balance risk and return.

## Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.03	7.65	4.68	14.62
Flexi Cap Fund	0.51	9.52	2.80	16.28
Mid Cap Fund	0.92	12.80	3.69	21.20
Large & Mid Cap Fund	0.86	10.62	4.39	18.39
Small Cap Fund	0.52	13.00	-1.73	20.08
Multi Cap Fund	0.70	10.75	2.85	18.84
Focused Fund	0.67	9.28	3.46	15.81
Value Fund	1.32	9.53	2.01	18.89
Contra Fund	0.67	9.02	2.77	20.04
ELSS	0.66	9.68	2.67	17.01
Equity Savings	0.57	4.91	6.13	9.99
Arbitrage Fund	0.47	2.68	6.05	6.85
Dividend Yield Fund	0.80	8.49	1.21	19.33
Aggressive Hybrid Fund	0.56	7.49	4.77	14.42
Balanced Advantage	0.80	5.95	4.60	11.91

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

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