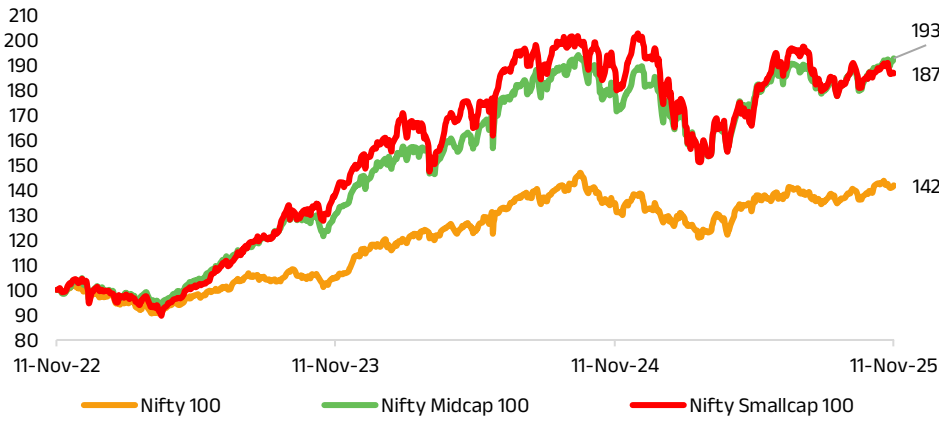


Broad Indices Historical Movement



Source: NSE

Broad Indices

	11-Nov-25	1 Day	1 Week	1 Month
Nifty 50	25,694.95	0.47%	0.38%	1.62%
Nifty 100	26,340.00	0.42%	0.21%	1.60%
Nifty 200	14,375.15	0.43%	0.29%	1.84%
Nifty 500	23,682.65	0.36%	0.03%	1.48%
Nifty Large Midcap 250	16,724.90	0.43%	0.31%	1.91%
Nifty Midcap 150	22,224.40	0.44%	0.40%	2.21%
Nifty Next 50	69,725.10	0.14%	-0.63%	1.51%
Nifty Smallcap 250	16,994.00	-0.15%	-1.88%	-0.69%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	11-Nov-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,529.55	-0.03%	0.17%	1.36%
NIFTY 500 Value 50	15,138.30	0.40%	-0.04%	3.16%
Nifty 200 Quality 30	21,209.10	0.75%	1.50%	1.80%
Nifty 50 Equal Weight	32,723.05	0.44%	0.06%	1.11%
NIFTY Alpha Low Volatility 30	26,711.45	-0.40%	-0.44%	0.33%
Nifty High Beta 50	3,968.15	0.62%	0.51%	2.98%
Nifty Low Volatility 50	25,377.15	0.23%	0.15%	0.92%
Nifty Midcap150 Momentum 50	62,703.90	0.43%	0.75%	2.21%
Nifty PSE	9,989.15	0.88%	0.08%	0.68%
Nifty SME Emerge	15,463.95	0.33%	-0.44%	0.40%
Nifty 100 ESG	5,077.25	0.50%	0.31%	1.35%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	11-Nov-25	1 Day	1 Week	1 Month
Nifty Auto	27,148.25	1.07%	2.02%	1.60%
Nifty Bank	58,138.15	0.35%	0.54%	2.70%
Nifty Consumption	12,320.10	0.78%	-0.52%	0.28%
Nifty Financial	27,279.30	-0.09%	0.31%	1.63%
Nifty FMCG	55,523.05	0.34%	-0.52%	1.01%
Nifty Healthcare	14,661.50	-0.07%	-0.70%	-0.55%
Nifty IT	36,116.90	1.20%	2.39%	1.43%
Nifty Media	1,473.05	-0.07%	-3.88%	-5.68%
Nifty Metal	10,559.10	0.71%	0.57%	2.90%
Nifty MNC	30,250.00	0.14%	-0.01%	0.87%
Nifty Pharma	22,369.60	-0.05%	0.16%	0.68%
Nifty Realty	942.60	-0.16%	-1.92%	5.12%
Nifty Energy	36,069.85	0.41%	-0.57%	1.91%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	11-Nov-25	Prev_Day	% Change	1 Week
IndusInd Bank	826.10	799.35	3.35	4.54
BPCL	374.15	365.15	2.46	0.32
M&M	3,749.10	3,663.90	2.33	4.69
Adani Ports & SEZ	1,474.40	1,444.90	2.04	2.08
HCL Tech	1,570.00	1,540.50	1.92	2.67

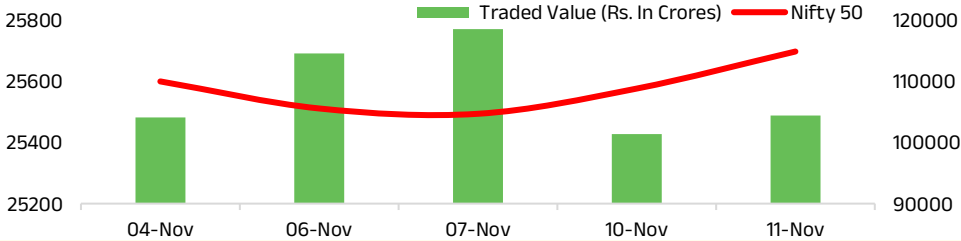
Source: NSE

Nifty 50 Top 5 Losers

Company	11-Nov-25	Prev_Day	% Change	1 Week
Britannia Industries Lim	5,950.50	6134	-2.98	0.98
Divi's Lab	6,539.50	6692	-2.27	-3.89
ONGC	249.45	251	-0.78	-1.15
Tata Motors	407.60	410	-0.69	0.27
Kotak Bank	2,086.90	2093	-0.28	-0.46

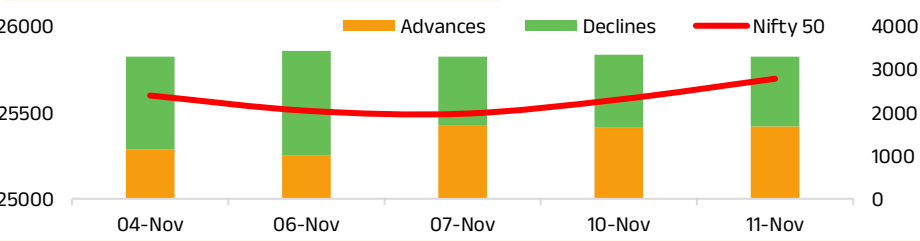
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

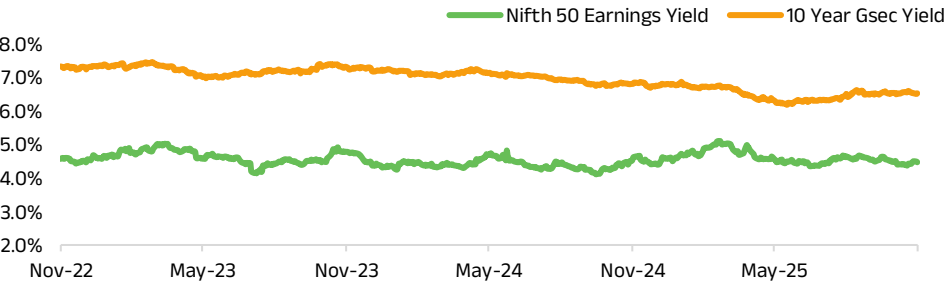
Indian equity markets advanced on optimism surrounding potential trade agreements with the U.S., bolstering investor sentiment. The U.S. President indicated that Washington and New Delhi are close to finalizing a trade deal and that tariffs on Indian goods will be reduced. Additionally, rising expectations of an end to the U.S. government shutdown further supported market confidence.

Oil and Natural Gas Corporation (ONGC) reported an 18% decline in its second-quarter of FY26 net profit, primarily due to lower oil prices. The company's net profit stood at Rs. 9,848 crore for Jul-Sep, the second quarter of the 2025-26 financial year, compared to Rs. 11,984 crore in the same period last year.

ACME Solar Holdings Ltd announced it has secured a 400 MW/1,800 MWh firm and dispatchable renewable energy project from SJVN.

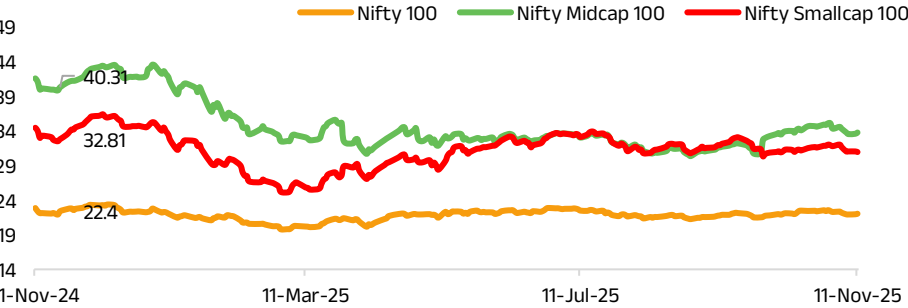
Reliance Power has reported a net profit of Rs. 87 crore for the quarter ended Sep 30, 2025 driven by higher revenues. According to a report, the company had posted a loss of Rs. 352 crore in the second quarter of FY25.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



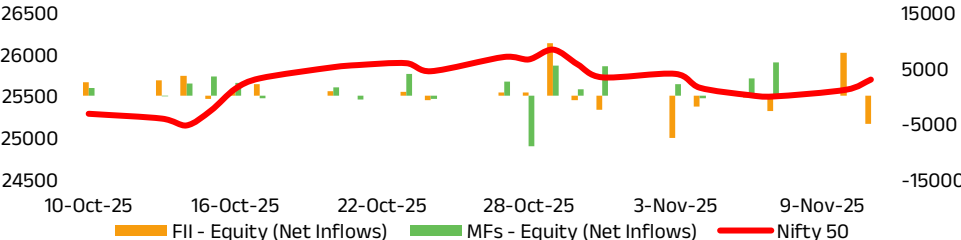
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-5034.61	-9,864	4,746	-149,773
MF**	5994.65	10,833	34,442	429,505
DII	2188.47	24,672	78,073	647,659

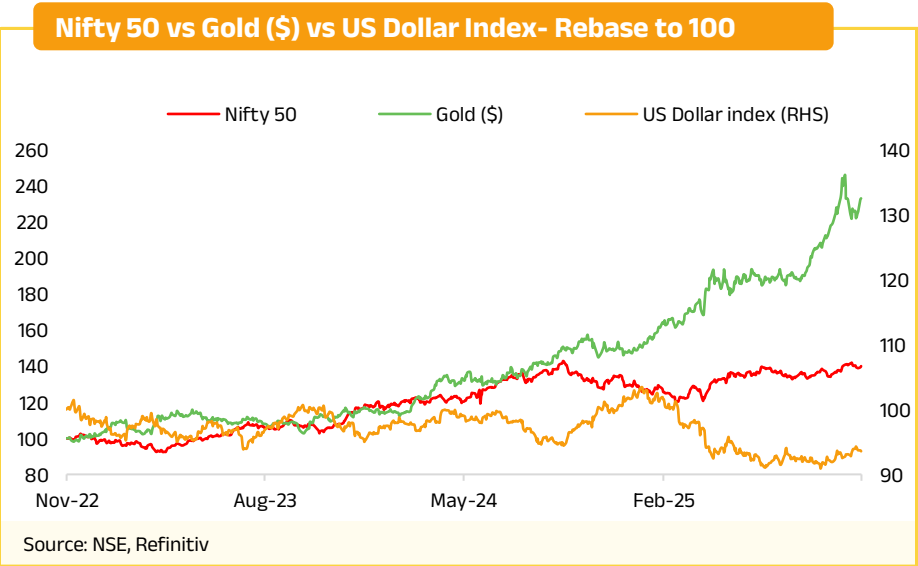
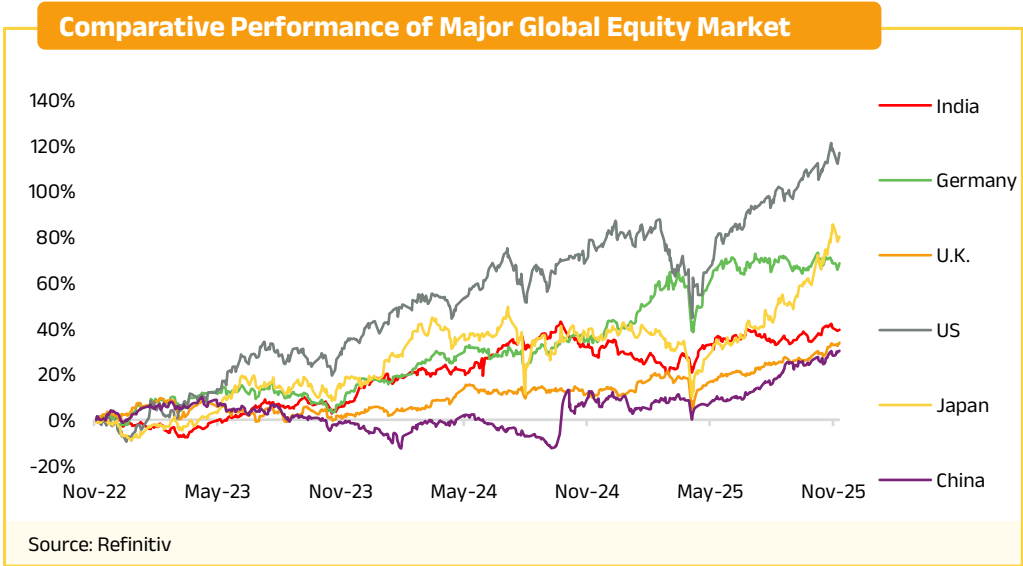
Source: SEBI, NSDL;**As on 7th Nov 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25811.40	25694.50	0.45%
Near Basis	116.45	120.15	-3.08%
Mid Futures	25994.20	25882.90	0.43%
Mid Basis	299.25	308.55	-3.01%
Near Open Interest (Cr.)	1.85	1.85	-0.04%
Mid Open Interest (Cr.)	0.14	0.14	2.70%
Rollover (%)	8.25	8.04	2.56%
Put Call Ratio (OI)	1.10	0.99	11.10%
Put Call Ratio(Vol)	0.93	0.95	-1.90%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1262	2180	41277
Index Options	1649887	1659104	477011
Stock Futures	18965	18766	403048
Stock Options	25499	25870	31527
Total	1695612	1705920	952864
Source: NSE			

Global Equity Market				
Global Indices	11-Nov-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3734.66	0.22%	1.17%	4.30%
Nasdaq 100 (U.S.)	25533.49	-0.31%	0.38%	5.42%
FTSE (U.K.)	9899.60	1.15%	1.90%	5.01%
DAX Index (Germany)	24088.06	0.53%	0.58%	-0.63%
CAC 40 Index (France)	8156.23	1.25%	1.10%	3.01%
SSE Composite (China)	4002.76	-0.39%	1.07%	2.71%
Nikkei (Japan)	50842.93	-0.14%	-1.27%	5.73%
Kospi (South Korea)	4106.39	0.81%	-0.37%	13.73%
HangSeng (Hong Kong)	26696.41	0.18%	2.87%	1.54%
Strait Times (Singapore)	4542.20	1.20%	2.70%	2.60%
Ibovespa Sao Paulo (Brazil)	157748.60	1.60%	4.67%	12.13%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8818.80	-0.19%	0.06%	-1.56%
Jakarta Composite (Indonesia)	8366.51	-0.29%	1.51%	1.32%
KLSE (Malaysia)	1634.83	0.46%	0.70%	0.78%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	11-Nov-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	123,623	1.48%	3.07%	2.29%
Gold (\$/oz)	4,126.44	0.26%	4.95%	2.72%
Silver (INR/1 kg)	154,110	1.77%	5.67%	-5.12%
Silver (\$/oz)	51.23	1.36%	8.77%	1.91%
Brent Crude(\$/bbl)	64.45	1.03%	-1.98%	-2.36%
Crude Oil (INR/1 bbl)	5,332.00	0.60%	-1.64%	-2.36%
NYMEX Crude(\$/bbl) ^[1]	60.84	0.66%	-0.72%	1.99%
Natural Gas (INR/1 mmbtu)	384.70	0.50%	1.56%	32.56%
Aluminium (INR/1 kg)	274.15	-0.45%	0.42%	2.87%
Copper (INR/1 kg)	1,008.50	0.00%	0.85%	0.35%
Nickel (INR/1 kg)	1,338.00	-0.06%	-0.58%	-1.36%
Lead (INR/1 kg)	183.85	-0.65%	0.19%	-0.35%
Zinc (INR/1 kg)	312.90	-0.16%	0.74%	5.35%
Mentha Oil (INR/1 kg)	1,011.60	-0.33%	0.17%	0.78%
Baltic Dry Index	2,072	-0.58%	5.82%	7.02%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	1.43	8.09	5.18	14.27
Flexi Cap Fund	0.80	9.86	3.36	16.03
Mid Cap Fund	1.15	13.06	4.46	21.29
Large & Mid Cap Fund	1.17	10.95	4.92	18.18
Small Cap Fund	0.45	12.94	-0.71	19.96
Multi Cap Fund	0.92	10.99	3.50	18.71
Focused Fund	1.02	9.66	3.99	15.56
Value Fund	1.67	9.91	2.65	18.68
Contra Fund	0.99	9.37	3.27	19.79
ELSS	0.91	9.95	3.21	16.79
Equity Savings	0.70	5.04	6.33	9.89
Arbitrage Fund	0.51	2.72	6.14	6.86
Dividend Yield Fund	1.16	8.88	1.71	19.00
Aggressive Hybrid Fund	0.82	7.76	5.18	14.19
Balanced Advantage	0.99	6.16	4.94	11.73
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 10 Nov, 2025