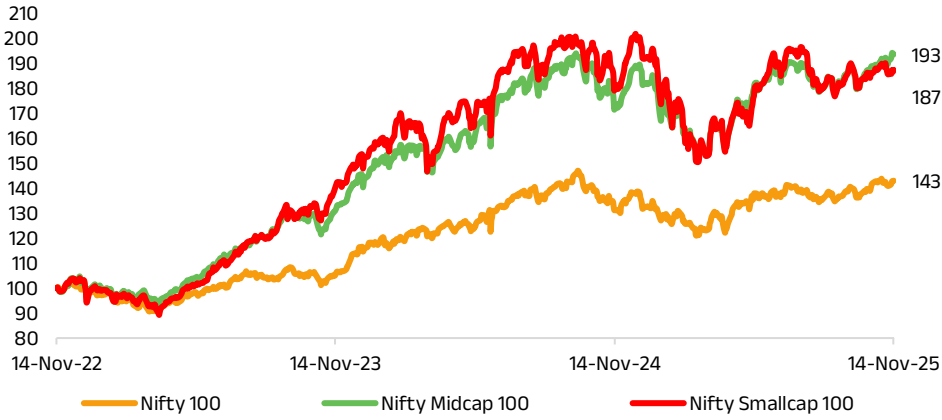


Broad Indices Historical Movement



Source: NSE

Broad Indices

	14-Nov-25	1 Day	1 Week	1 Month
Nifty 50	25,910.05	0.12%	1.64%	3.04%
Nifty 100	26,528.00	0.08%	1.47%	2.92%
Nifty 200	14,472.60	0.08%	1.47%	3.14%
Nifty 500	23,836.35	0.09%	1.34%	2.81%
Nifty Large Midcap 250	16,824.70	0.06%	1.43%	3.16%
Nifty Midcap 150	22,331.25	0.04%	1.38%	3.40%
Nifty Next 50	69,786.85	-0.09%	0.61%	2.31%
Nifty Smallcap 250	17,081.45	0.18%	0.36%	0.99%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	14-Nov-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,884.15	0.30%	1.49%	2.57%
NIFTY 500 Value 50	15,233.10	-0.15%	1.17%	5.22%
Nifty 200 Quality 30	21,300.85	-0.21%	2.13%	3.31%
Nifty 50 Equal Weight	33,061.05	0.15%	1.53%	2.78%
NIFTY Alpha Low Volatility 30	26,870.05	-0.23%	0.72%	1.48%
Nifty High Beta 50	4,003.55	0.52%	2.06%	4.77%
Nifty Low Volatility 50	25,551.55	-0.05%	1.35%	2.22%
Nifty Midcap150 Momentum 50	63,171.30	0.39%	1.40%	3.36%
Nifty PSE	9,985.05	0.28%	1.16%	2.13%
Nifty SME Emerge	15,603.95	0.05%	1.40%	2.49%
Nifty 100 ESG	5,126.40	-0.07%	1.82%	2.85%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	14-Nov-25	1 Day	1 Week	1 Month
Nifty Auto	27,239.80	-0.52%	1.72%	2.25%
Nifty Bank	58,517.55	0.23%	1.11%	3.58%
Nifty Consumption	12,389.10	0.26%	1.11%	1.31%
Nifty Financial	27,491.85	0.35%	0.93%	2.47%
Nifty FMCG	55,560.80	0.57%	0.22%	2.48%
Nifty Healthcare	14,871.85	0.42%	1.49%	1.29%
Nifty IT	36,301.25	-1.03%	3.37%	3.09%
Nifty Media	1,479.70	0.03%	-0.67%	-4.37%
Nifty Metal	10,494.75	-0.89%	0.65%	3.74%
Nifty MNC	30,172.00	-0.43%	0.27%	1.71%
Nifty Pharma	22,821.05	0.59%	2.94%	3.55%
Nifty Realty	941.15	-0.08%	-0.55%	5.94%
Nifty Energy	36,261.10	0.20%	1.32%	3.40%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	14-Nov-25	Prev_Day	% Change	1 Week
SBI	967.85	954.00	1.45	1.26
Axis Bank	1,241.60	1,225.20	1.34	1.54
Sun Pharma	1,757.10	1,737.40	1.13	3.88
Coal India	386.95	383.20	0.98	2.91
Asian Paints	2,906.40	2,879.40	0.94	11.19

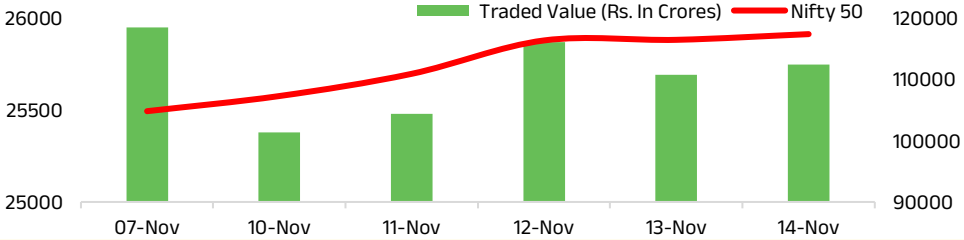
Source: NSE

Nifty 50 Top 5 Losers

Company	14-Nov-25	Prev_Day	% Change	1 Week
Infosys	1,502.80	1542	-2.53	1.76
Eicher Motors Limited	6,695.00	6855	-2.33	-2.77
IndusInd Bank	848.25	863	-1.76	6.40
Tata Motors	391.20	398	-1.70	-3.57
JSW Steel	1,167.80	1184	-1.36	-0.33

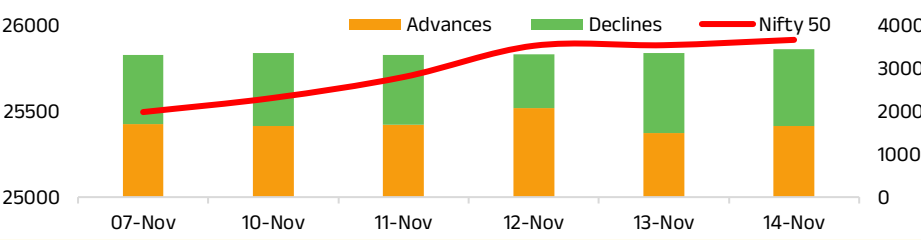
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

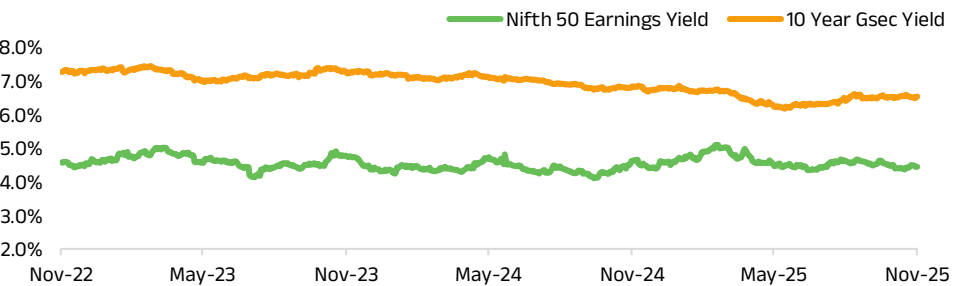
Indian equity markets witnessed a volatile trading session but ultimately closed in the green, supported by late buying amid favourable Bihar election results. The markets remained in negative territory for most of the day as investors closely tracked the outcome of the polls.

MRF reported a consolidated net profit of Rs. 525.64 crore for the second quarter of FY2025-26 (Q2FY26), up 11.7% from Rs. 470.7 crore in the same quarter last year. Sequentially, profit rose 5% from Rs. 500.47 crore.

Tata Motors (TMCV), the automaker’s commercial vehicle arm, reported a consolidated net loss of Rs. 867 crore for the second quarter of FY2025-26 (Q2FY26), reversing from a profit of Rs. 498 crore in the same period last year. Sequentially, the company also swung to a loss from the Rs. 1,397 crore profit recorded in Q1FY26.

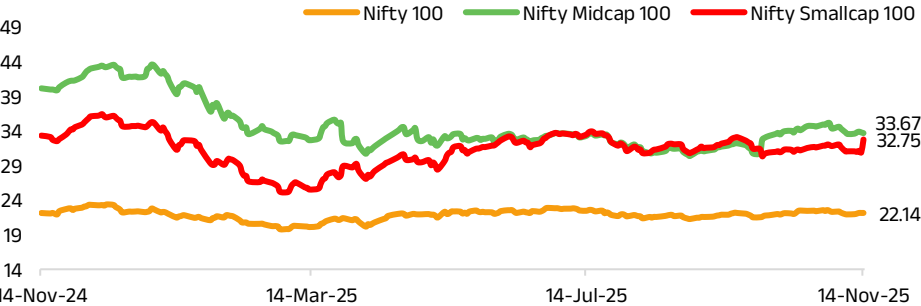
The Adani Group will invest about Rs. 3,000 crore in Assam to develop major power projects, including the Northeast’s largest private coal-fired plant and new pumped-storage facilities.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



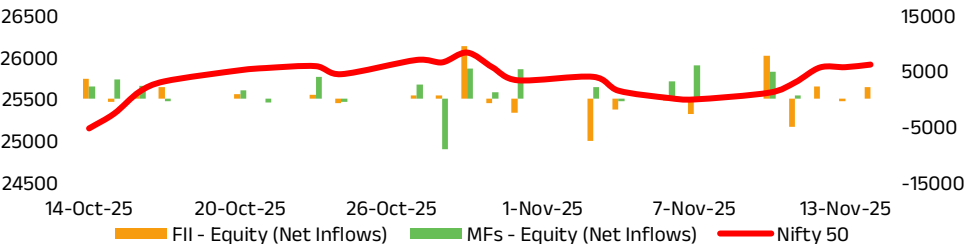
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	2053.04	-6,092	8,518	-1,46,001
MF**	653.86	16,338	39,946	4,35,009
DII	8461.47	41,352	94,753	6,64,340

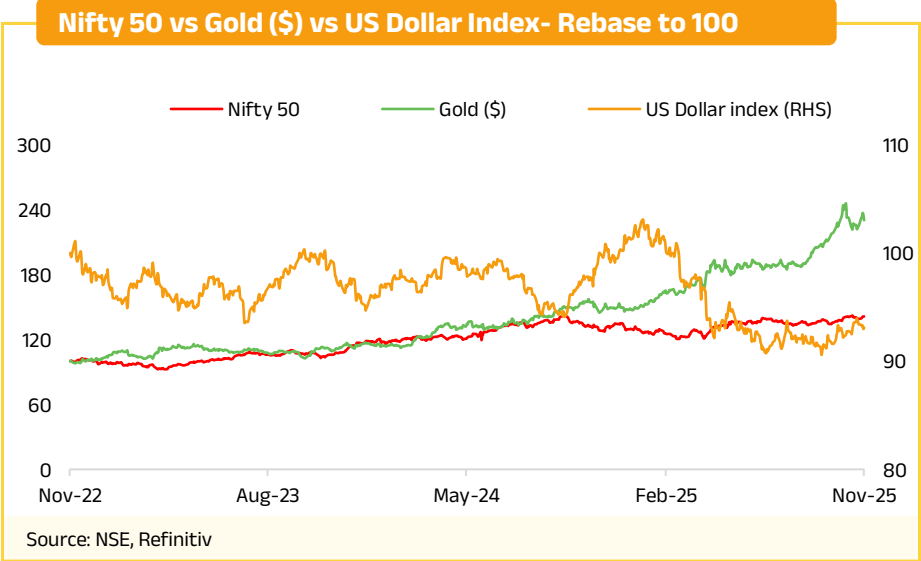
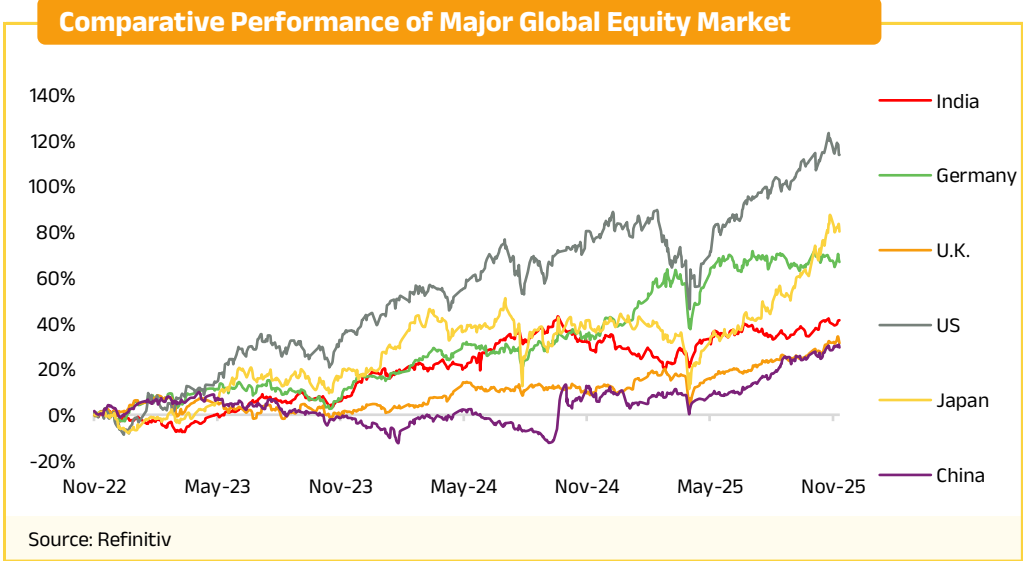
Source: SEBI, NSDL;**As on 11th Nov 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25951.40	25953.80	-0.01%
Near Basis	41.35	74.65	-44.61%
Mid Futures	26137.80	26134.90	0.01%
Mid Basis	227.75	255.75	-10.95%
Near Open Interest (Cr.)	1.83	1.76	4.35%
Mid Open Interest (Cr.)	0.18	0.17	11.39%
Rollover (%)	10.41	9.77	6.55%
Put Call Ratio (OI)	0.92	1.10	-16.66%
Put Call Ratio(Vol)	0.91	0.90	1.23%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2462	1997	41099
Index Options	3718407	3719323	376951
Stock Futures	22319	21395	403463
Stock Options	35384	35806	35211
Total	3778572	3778522	856724
Source: NSE			

Global Equity Market				
Global Indices	14-Nov-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3670.82	-0.08%	-0.03%	1.01%
Nasdaq 100 (U.S.)	25008.24	0.06%	-0.21%	1.75%
FTSE (U.K.)	9698.37	-1.11%	0.16%	2.60%
DAX Index (Germany)	23876.55	-0.69%	1.30%	-1.49%
CAC 40 Index (France)	8170.09	-0.76%	2.77%	3.16%
SSE Composite (China)	3990.49	-0.97%	-0.18%	3.24%
Nikkei (Japan)	50376.53	-1.77%	0.20%	7.53%
Kospi (South Korea)	4011.57	-3.81%	1.46%	12.63%
HangSeng (Hong Kong)	26572.46	-1.85%	1.26%	4.45%
Strait Times (Singapore)	4546.07	-0.65%	1.20%	4.40%
Ibovespa Sao Paulo (Brazil)	157738.69	0.37%	2.39%	11.33%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8634.50	-1.36%	-1.54%	-2.98%
Jakarta Composite (Indonesia)	8370.44	-0.02%	-0.29%	3.77%
KLSE (Malaysia)	1625.67	-0.40%	0.40%	0.88%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	14-Nov-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	1,24,702	-1.49%	3.96%	-0.77%
Gold (\$/oz)	4,079.25	-2.20%	2.01%	-1.50%
Silver (INR/1 kg)	1,59,939	-2.31%	7.81%	-10.04%
Silver (\$/oz)	50.55	-3.39%	4.64%	-1.74%
Brent Crude(\$/bbl)	63.83	2.03%	-0.06%	0.20%
Crude Oil (INR/1 bbl)	5,207.00	0.44%	-1.12%	-1.42%
NYMEX Crude(\$/bbl)	60.77	2.24%	0.55%	2.27%
Natural Gas (INR/1 mmbtu)	412.20	2.59%	6.79%	48.92%
Aluminium (INR/1 kg)	272.50	-0.49%	-0.24%	3.36%
Copper (INR/1 kg)	1,010.00	-0.59%	0.85%	0.60%
Nickel (INR/1 kg)	1,326.10	-0.87%	-1.01%	-1.83%
Lead (INR/1 kg)	185.85	0.05%	0.87%	0.73%
Zinc (INR/1 kg)	312.25	-1.25%	0.68%	5.76%
Mentha Oil (INR/1 kg)	1,007.40	0.25%	-0.35%	-0.11%
Baltic Dry Index	2,125	2.31%	1.00%	5.09%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Stochastic Oscillator

Definition: The Stochastic Oscillator is a momentum indicator used in technical analysis to compare a stock’s closing price to its price range over a specific period. It helps traders identify potential overbought or oversold conditions. The indicator ranges between 0 and 100, where values above 80 typically indicate an overbought condition, and values below 20 indicate an oversold condition.



Explanation

The Stochastic Oscillator is based on the principle that prices tend to close near their highs during an uptrend and near their lows during a downtrend.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	2.50	5.46	8.44	14.50
Flexi Cap Fund	1.96	6.43	6.65	16.25
Mid Cap Fund	2.07	8.24	7.72	21.49
Large & Mid Cap Fund	2.16	7.03	8.27	18.39
Small Cap Fund	2.01	7.50	3.03	20.13
Multi Cap Fund	2.21	6.98	6.91	18.94
Focused Fund	1.95	6.00	6.98	15.73
Value Fund	3.03	6.42	6.37	18.93
Contra Fund	2.08	6.25	6.59	20.04
ELSS	2.18	6.25	6.71	17.04
Equity Savings	1.08	4.11	7.41	9.98
Arbitrage Fund	0.46	2.83	6.15	6.88
Dividend Yield Fund	2.36	5.72	5.57	19.21
Aggressive Hybrid Fund	1.64	5.11	7.69	14.36
Balanced Advantage	1.68	4.43	6.74	11.87
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

Disclaimer:

All information contained in this document has been obtained by ICRA Analytics Limited from sources believed by it to be accurate and reliable. Although reasonable care has been taken to ensure that the information herein is true, such information is provided ‘as is’ without any warranty of any kind, and ICRA Analytics Limited in particular, make no representation or warranty, express or implied, as to the accuracy, timeliness or completeness of any such information. All information contained herein must be construed solely as statements of opinion, and ICRA Analytics Limited shall not be liable for any losses incurred by users from any use of this document or its contents in any manner. Opinions expressed in this document are not the opinions of ICRA Analytics Limited’s holding company, ICRA Limited (ICRA), and should not be construed as any indication of credit rating or grading of ICRA for any instruments that have been issued or are to be issued by any entity. Past performance may or may not be sustained in the future.

Aditya Birla Sun Life AMC Limited /Aditya Birla Sun Life Mutual Fund is not guaranteeing/offering/communicating any indicative yield/returns on investments. The sector(s)/stock(s)/issuer(s) mentioned in this document do not constitute any research report/recommendation of the same and the Fund may or may not have any future position in these sector(s)/stock(s)/issuer(s). The information herein is meant only for general reading purposes and the views being expressed only constitute opinions and therefore cannot be considered as guidelines, recommendations or as a professional guide for the readers.

MUTUAL FUND INVESTMENTS ARE SUBJECT TO MARKET RISKS, READ ALL SCHEME RELATED DOCUMENTS CAREFULLY.