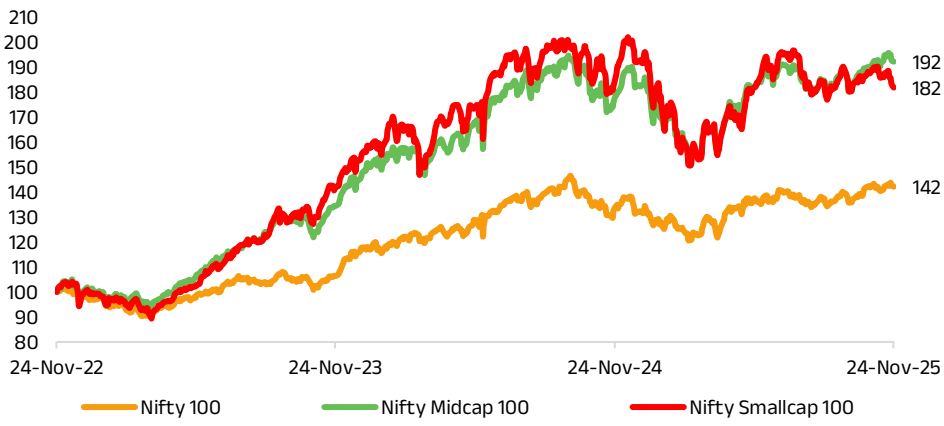


Broad Indices Historical Movement



Source: NSE

Broad Indices

	24-Nov-25	1 Day	1 Week	1 Month
Nifty 50	25,959.50	-0.42%	-0.21%	0.64%
Nifty 100	26,458.25	-0.51%	-0.68%	0.21%
Nifty 200	14,412.85	-0.47%	-0.88%	0.43%
Nifty 500	23,674.55	-0.49%	-1.17%	-0.05%
Nifty Large Midcap 250	16,707.25	-0.42%	-1.24%	0.53%
Nifty Midcap 150	22,079.40	-0.32%	-1.79%	0.86%
Nifty Next 50	67,997.45	-0.98%	-3.07%	-1.96%
Nifty Smallcap 250	16,615.85	-0.65%	-3.38%	-3.50%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	24-Nov-25	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	31,641.90	-0.70%	-1.22%	-0.13%
NIFTY 500 Value 50	14,821.05	-0.84%	-3.08%	0.60%
Nifty 200 Quality 30	21,158.75	-0.61%	-1.22%	0.01%
Nifty 50 Equal Weight	32,949.60	-0.50%	-0.68%	0.03%
NIFTY Alpha Low Volatility 30	26,768.25	-0.34%	-0.84%	-1.09%
Nifty High Beta 50	3,882.00	-0.70%	-3.56%	-0.53%
Nifty Low Volatility 50	25,502.00	-0.34%	-0.65%	-0.22%
Nifty Midcap150 Momentum 50	62,688.15	-0.45%	-1.55%	1.89%
Nifty PSE	9,726.70	-1.42%	-3.16%	-1.83%
Nifty SME Emerge	15,092.90	-1.70%	-3.02%	-2.42%
Nifty 100 ESG	5,127.55	-0.34%	-0.57%	1.03%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	24-Nov-25	1 Day	1 Week	1 Month
Nifty Auto	27,442.20	-0.35%	-0.11%	1.23%
Nifty Bank	58,835.35	-0.05%	-0.22%	1.97%
Nifty Consumption	12,422.20	-0.62%	-0.45%	-0.78%
Nifty Financial	27,498.65	-0.24%	-0.53%	0.38%
Nifty FMCG	55,138.15	-0.66%	-0.97%	-2.15%
Nifty Healthcare	14,745.90	-0.53%	-1.25%	-0.79%
Nifty IT	37,037.95	0.41%	1.82%	2.92%
Nifty Media	1,436.50	-0.53%	-3.31%	-6.73%
Nifty Metal	10,017.90	-1.23%	-4.55%	-3.18%
Nifty MNC	29,915.10	-0.49%	-1.43%	-0.85%
Nifty Pharma	22,492.45	-0.39%	-1.64%	0.60%
Nifty Realty	887.00	-2.05%	-6.17%	-5.73%
Nifty Energy	35,427.85	-1.18%	-2.78%	-0.56%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	24-Nov-25	Prev_Day	% Change	1 Week
Tech Mahindra	1,494.70	1,461.50	2.27	2.88
Eicher Motors Limited	7,258.50	7,134.50	1.74	6.76
Bajaj Auto	9,007.50	8,892.00	1.30	0.69
Wipro	247.27	244.49	1.14	1.32
Adani Ports & SEZ	1,485.90	1,479.80	0.41	-1.44

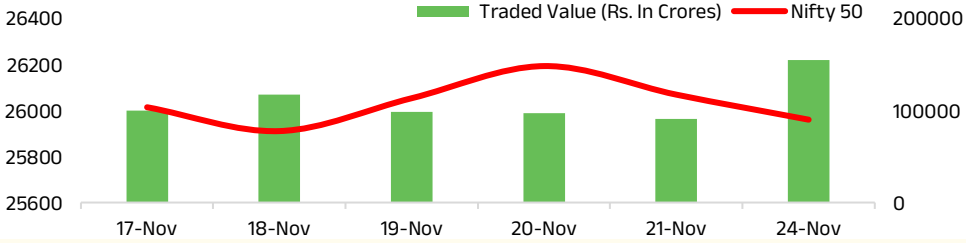
Source: NSE

Nifty 50 Top 5 Losers

Company	24-Nov-25	Prev_Day	% Change	1 Week
JSW Steel	1,106.00	1140	-3.01	-5.91
Grasim Indus	2,688.70	2735	-1.69	-3.64
M&M	3,690.80	3750	-1.57	-1.18
Coal India	372.55	378	-1.49	-3.94
BPCL	359.65	365	-1.34	-3.90

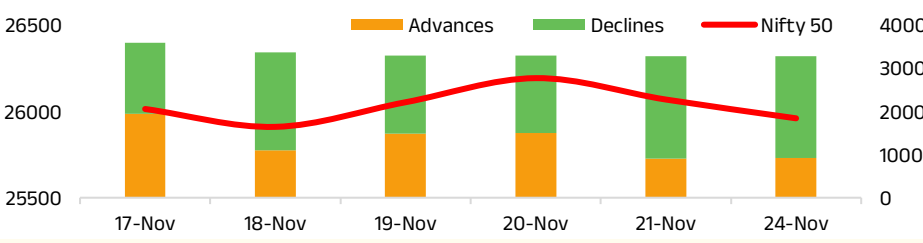
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

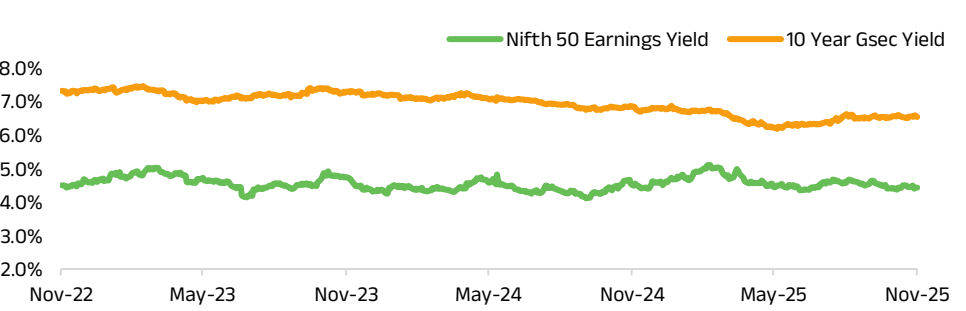
Indian equity markets closed lower after a volatile session as foreign institutional selling and profit booking weighed on sentiment. Attempts to breach previous highs lost momentum amid caution and delays in the anticipated India–U.S. trade deal. Despite supportive global cues and optimism over domestic growth, investors remained watchful of U.S. inflation data, dollar index trends, and foreign flows.

Apollo Hospitals has inaugurated a new 400-bed quaternary care hospital in Swargate, Pune, marking its third facility in Maharashtra and a major expansion of its Western India network.

Zypp Electric is preparing to launch an IPO while aiming to expand its electric two-wheeler fleet from around 20,000 to 100,000 vehicles over the next two to three years.

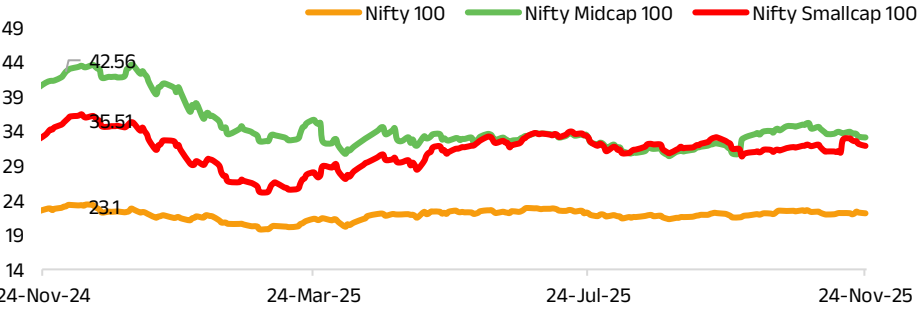
Central Park Estates is investing Rs. 2,000 crore in a luxury residential project named “Delphine” spanning 7.85 acres in Sector 104, Gurugram, along the Dwarka Expressway.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



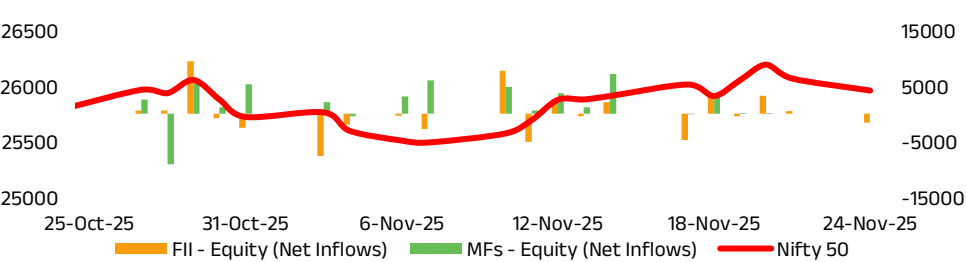
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

INR Cr.				
Description	Net	MTD	QTD	YTD
FII	-1616.74	-5,405	9,205	-145,314
MF**	110.08	31,909	52,628	447,690
DII	4512.87	58,834	112,235	681,822

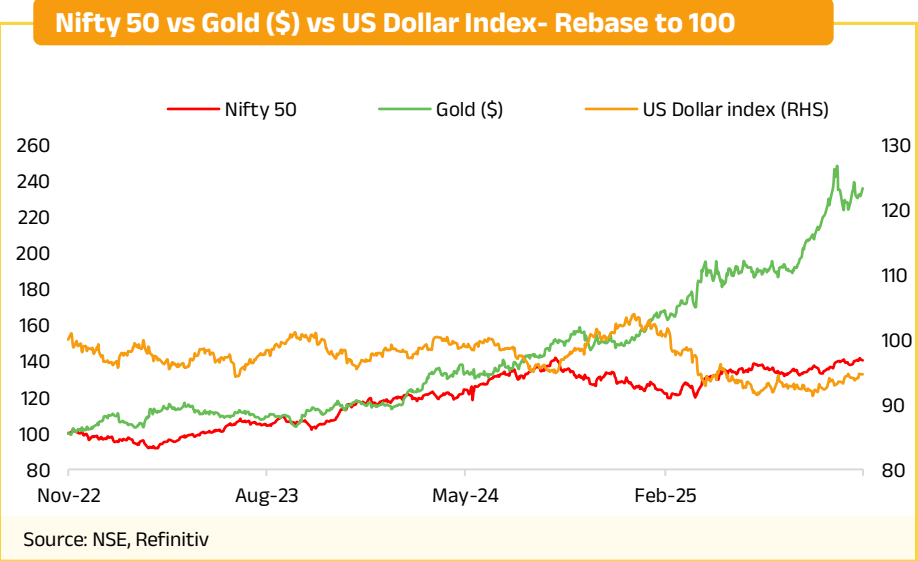
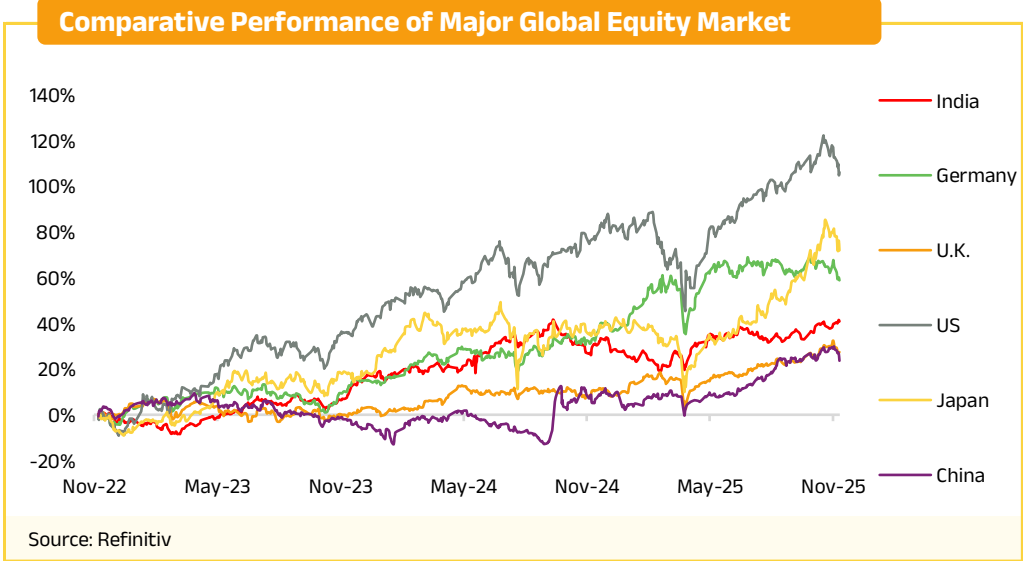
Source: SEBI, NSDL;**As on 20th Nov 2025;

F&O Trends			
	Latest	Previous	Change %
Near Futures	25996.40	26077.50	-0.31%
Near Basis	36.90	9.35	294.65%
Mid Futures	26170.70	26269.20	-0.37%
Mid Basis	211.20	201.05	5.05%
Near Open Interest (Cr.)	0.93	1.23	-24.91%
Mid Open Interest (Cr.)	1.10	0.77	43.37%
Rollover (%)	55.79	40.01	39.43%
Put Call Ratio (OI)	0.77	1.03	-24.66%
Put Call Ratio(Vol)	1.07	1.06	0.68%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	10218	11040	43627
Index Options	1659274	1642129	460114
Stock Futures	154812	155372	401032
Stock Options	55019	54395	33043
Total	1879321	1862935	937816
Source: NSE			

Global Equity Market				
Global Indices	24-Nov-25	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3654.58	1.53%	0.55%	-1.52%
Nasdaq 100 (U.S.)	24873.85	2.62%	0.30%	-1.91%
FTSE (U.K.)	9534.91	-0.05%	-1.45%	-1.15%
DAX Index (Germany)	23239.18	0.64%	-1.49%	-4.13%
CAC 40 Index (France)	7959.67	-0.29%	-1.96%	-3.23%
SSE Composite (China)	3836.77	0.05%	-3.41%	-2.87%
Nikkei (Japan) ^[1]	48625.88	-2.40%	-3.37%	-1.37%
Kospi (South Korea)	3846.06	-0.19%	-5.95%	-2.42%
HangSeng (Hong Kong)	25716.50	1.97%	-2.53%	-1.70%
Strait Times (Singapore)	4496.63	0.62%	-1.03%	1.68%
Ibovespa Sao Paulo (Brazil)	155277.56	0.33%	-1.09%	6.23%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8525.10	1.29%	-1.29%	-5.48%
Jakarta Composite (Indonesia)	8570.25	1.85%	1.82%	3.61%
KLSE (Malaysia)	1618.78	0.07%	-0.53%	0.34%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	24-Nov-25	1 Day	1 Week	1 Month
Gold (INR/10 gm)	122,780	0.17%	-0.10%	-3.21%
Gold (\$/oz)	4,139.19	1.82%	2.35%	0.67%
Silver (INR/1 kg)	153,227	1.53%	-1.40%	-3.41%
Silver (\$/oz)	51.40	2.79%	2.39%	5.78%
Brent Crude(\$/bbl)	63.36	0.86%	-0.53%	-4.54%
Crude Oil (INR/1 bbl)	5,140.00	-1.78%	-3.62%	-5.41%
NYMEX Crude(\$/bbl)	59.01	0.43%	-2.56%	-5.08%
Natural Gas (INR/1 mmbtu)	408.50	2.95%	0.81%	38.90%
Aluminium (INR/1 kg)	267.40	0.91%	-1.22%	0.21%
Copper (INR/1 kg)	1,006.30	0.78%	0.13%	0.89%
Nickel (INR/1 kg)	1,311.00	0.65%	-1.86%	-3.19%
Lead (INR/1 kg)	185.00	-1.60%	-0.70%	1.18%
Zinc (INR/1 kg)	311.75	0.48%	-0.32%	2.62%
Mentha Oil (INR/1 kg)	1,015.70	0.52%	0.41%	1.47%
Baltic Dry Index	2,295	0.88%	6.60%	15.27%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Behavioral Biases

Definition: Behavioral biases are psychological tendencies that influence investor decisions, often leading to irrational choices and market inefficiencies.



Explanation

Common biases include overconfidence (believing you can predict markets), herding (following the crowd), and loss aversion (fearing losses more than valuing gains). For example, if Company X's stock rises sharply, investors may buy simply because others are buying, ignoring fundamentals. These biases can cause bubbles or panic selling. Understanding behavioral finance helps investors make disciplined decisions and avoid emotional traps. Professional managers often use rules-based strategies to minimize bias impact.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.12	4.15	6.59	14.16
Flexi Cap Fund	-0.46	4.54	4.65	15.87
Mid Cap Fund	-0.12	5.87	5.23	21.21
Large & Mid Cap Fund	-0.21	4.85	5.85	17.94
Small Cap Fund	-1.87	3.32	0.18	19.16
Multi Cap Fund	-0.49	4.64	4.62	18.38
Focused Fund	-0.36	4.21	5.07	15.34
Value Fund	0.23	4.35	4.45	18.37
Contra Fund	0.19	4.89	5.15	19.66
ELSS	-0.34	4.20	4.86	16.62
Equity Savings	0.33	3.66	6.83	9.84
Arbitrage Fund	0.45	2.83	6.13	6.87
Dividend Yield Fund	-0.13	4.01	3.91	18.67
Aggressive Hybrid Fund	-0.23	3.76	6.09	13.93
Balanced Advantage	0.11	3.33	5.61	11.62
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 21 Nov, 2025