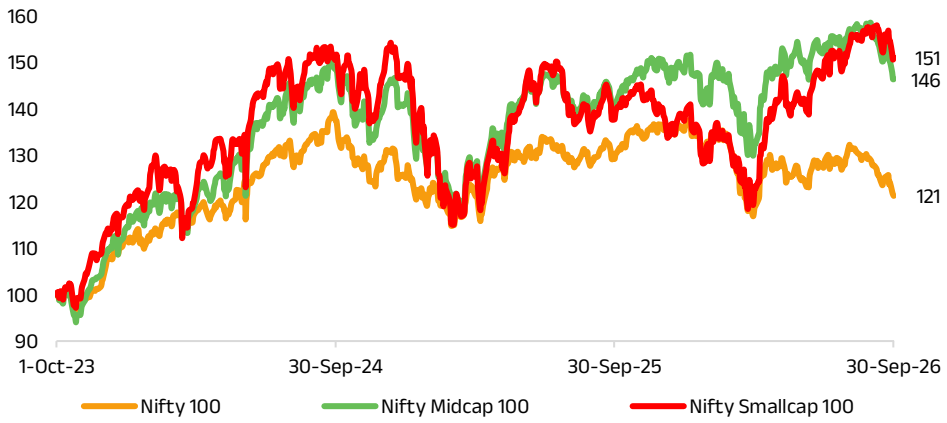


Broad Indices Historical Movement



Source: NSE

Broad Indices

	30-Sep-26	1 Day	1 Week	1 Month
Nifty 50	22,620.45	-0.42%	-3.52%	-6.43%
Nifty 100	23,734.70	-0.26%	-3.57%	-6.34%
Nifty 200	13,169.95	-0.21%	-3.84%	-6.56%
Nifty 500	22,072.10	-0.13%	-3.76%	-6.19%
Nifty Large Midcap 250	15,757.70	-0.10%	-4.11%	-6.66%
Nifty Midcap 150	21,867.50	0.06%	-4.63%	-6.98%
Nifty Next 50	69,746.95	0.41%	-3.75%	-5.95%
Nifty Smallcap 250	17,798.80	0.29%	-3.33%	-3.77%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	30-Sep-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,518.95	-0.04%	-3.73%	-6.37%
NIFTY 500 Value 50	15,228.40	-0.04%	-3.68%	-5.22%
Nifty 200 Quality 30	18,943.05	0.12%	-3.25%	-8.08%
Nifty 50 Equal Weight	30,904.45	-0.76%	-3.83%	-6.67%
NIFTY Alpha Low Volatility 30	25,219.50	-0.98%	-4.08%	-6.99%
Nifty High Beta 50	4,188.65	0.34%	-4.23%	-7.71%
Nifty Low Volatility 50	23,088.80	-0.54%	-3.53%	-6.25%
Nifty Midcap150 Momentum 50	60,773.10	-0.43%	-4.50%	-6.44%
Nifty PSE	9,360.40	0.18%	-2.88%	-3.39%
Nifty SME Emerge	15,215.05	0.63%	0.31%	3.17%
Nifty 100 ESG	4,683.90	-0.17%	-3.79%	-7.13%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	30-Sep-26	1 Day	1 Week	1 Month
Nifty Auto	26,293.95	0.46%	-3.18%	-8.87%
Nifty Bank	54,633.05	0.69%	-3.39%	-4.98%
Nifty Consumption	11,072.65	-0.74%	-4.10%	-6.99%
Nifty Financial	24,649.50	0.00%	-3.58%	-6.23%
Nifty FMCG	44,508.45	-0.63%	-3.78%	-4.93%
Nifty Healthcare	16,137.75	-2.57%	-4.33%	-3.93%
Nifty IT	27,704.80	0.13%	-2.22%	-11.43%
Nifty Media	1,583.20	2.74%	1.04%	-1.23%
Nifty Metal	12,760.50	-1.50%	-4.07%	-5.65%
Nifty MNC	30,335.50	-0.44%	-3.97%	-8.28%
Nifty Pharma	26,438.00	-1.84%	-2.63%	-2.05%
Nifty Realty	847.35	1.62%	-2.72%	-6.77%
Nifty Energy	36,636.00	0.35%	-2.98%	-3.60%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	30-Sep-26	Prev_Day	% Change	1 Week
Indian Oil	134.93	131.33	2.74	-2.33
IndusInd Bank	901.40	878.00	2.67	-6.04
ICICI Bank	1,321.70	1,292.20	2.28	-1.37
Shree Cements Limited	22,345.00	21,900.00	2.03	-0.69
BPCL	303.20	299.35	1.29	-3.97

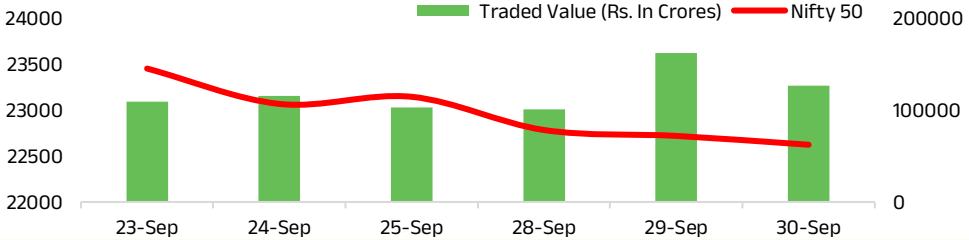
Source: NSE

Nifty 50 Top 5 Losers

Company	30-Sep-26	Prev_Day	% Change	1 Week
Sun Pharma	1,816.60	1865	-2.60	-2.60
Cipla	1,346.00	1379	-2.41	-2.68
SBI Life Insurance Comp	1,696.40	1735	-2.22	-3.61
Infosys	994.10	1015	-2.10	-2.59
HDFC Bank	708.70	723	-1.94	-3.87

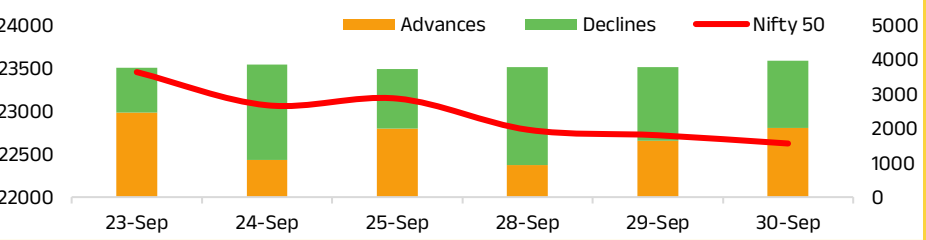
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE



Indian equity markets, despite remaining in positive territory for most of the trading session, ended lower as heavy selling pressure emerged across several counters during the final hour of trade.



JSW Cement announced a scheme of arrangement involving the merger of its listed subsidiary, Shiva Cement, with itself, aiming to create a unified cement platform. Under the proposed scheme, JSW Cement will issue five equity shares of face value Rs. 10 each for every 41 equity shares of face value Rs. 2 each held in Shiva Cement by shareholders.

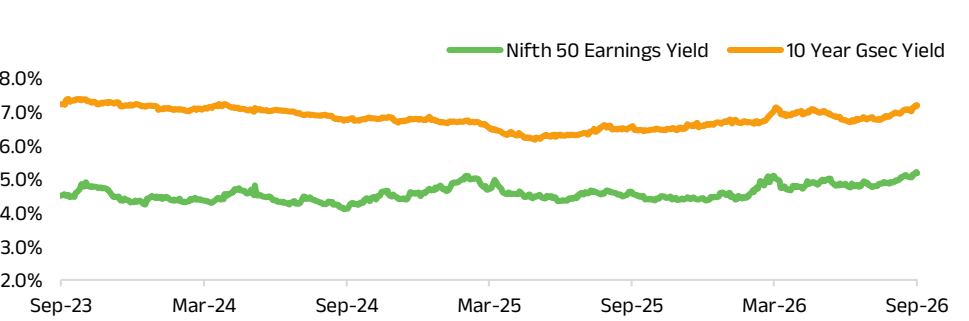


L&T announced that its Transportation Infrastructure vertical has formally secured two contracts worth over Rs. 3,500 crore from Dubai's Roads and Transport Authority (RTA) for the development of the Latifa Bint Hamdan Corridor.



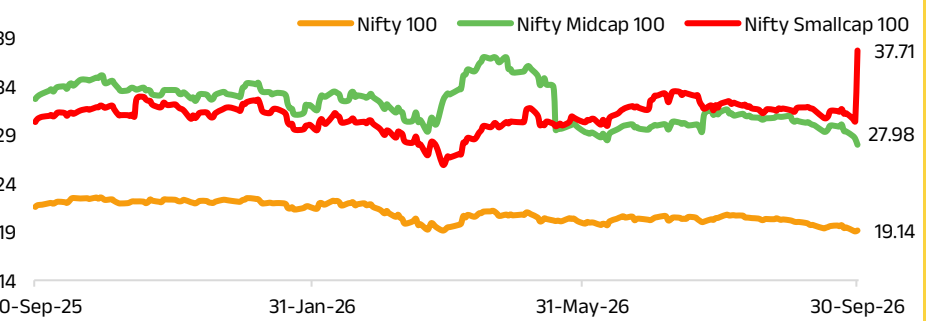
The Coca-Cola Co. is considering filing a draft prospectus in December 2026 for the initial public offering of its Indian bottling unit, according to people familiar with the matter. The Atlanta-based beverage giant has also added Axis Capital Ltd. and IIFL Capital Services Ltd. to the group of banks working on the Hindustan Coca-Cola Beverages Pvt. Ltd. deal.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



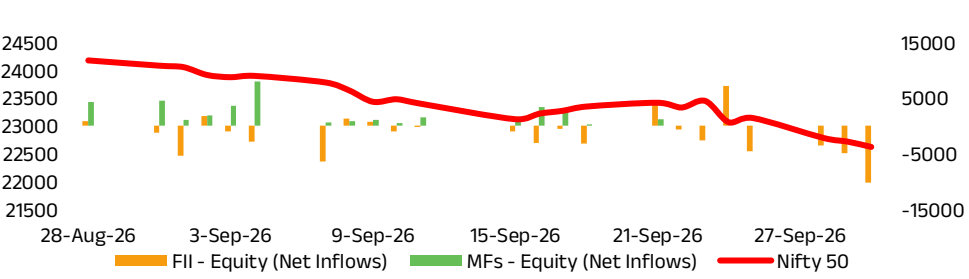
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-10198.25	-35,861	13,970	-260,303
MF**	1187.11	27,619	96,196	390,640
DII	11271.73	76,030	169,398	633,289

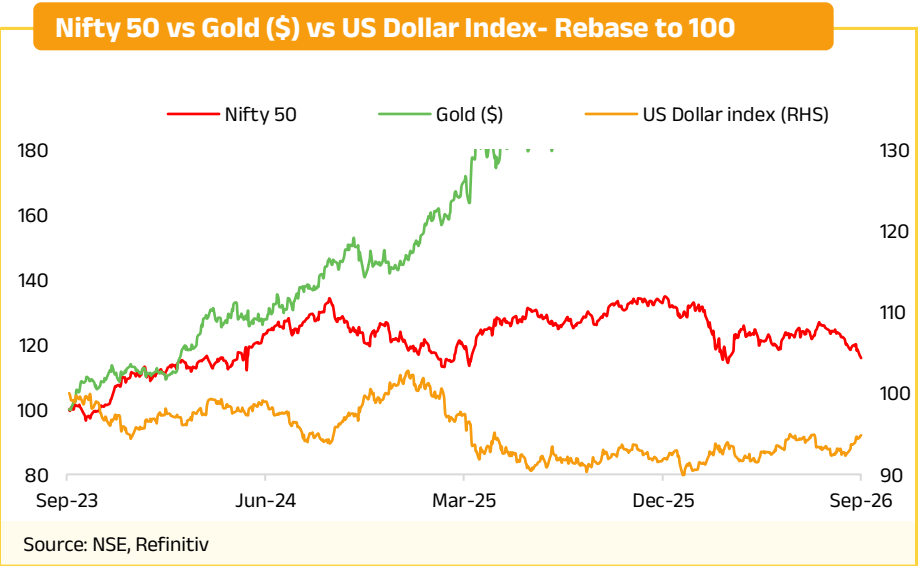
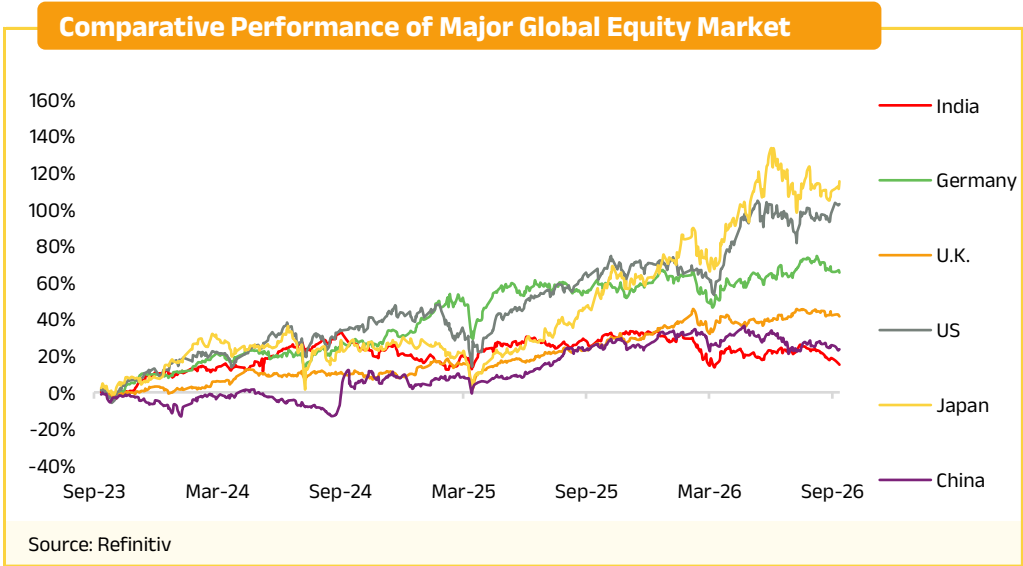
Source: SEBI, NSDL;**As on 21st Sep 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	22707.30	22687.80	0.09%
Near Basis	86.85	-28.40	-405.81%
Mid Futures	22828.30	22865.70	-0.16%
Mid Basis	207.85	149.50	39.03%
Near Open Interest (Cr.)	1.80	0.66	172.00%
Mid Open Interest (Cr.)	0.21	1.71	-87.65%
Rollover (%)	10.91	74.29	-85.32%
Put Call Ratio (OI)	0.79	0.89	-11.90%
Put Call Ratio(Vol)	1.00	0.99	1.80%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	12245	13413	49821
Index Options	3086291	3124841	410771
Stock Futures	41426	36082	399206
Stock Options	18463	18056	25326
Total	3158425	3192393	885123
Source: NSE			

Global Equity Market				
Global Indices	30-Sep-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4155.76	-0.27%	-0.80%	-1.08%
Nasdaq 100 (U.S.)	30408.50	0.23%	-0.20%	3.31%
FTSE (U.K.)	10606.00	-0.29%	-0.93%	-2.02%
DAX Index (Germany)	25199.19	-0.79%	-0.83%	-5.16%
CAC 40 Index (France)	7964.51	-0.89%	-1.96%	-5.20%
SSE Composite (China)	3842.19	0.31%	-2.40%	-2.78%
Nikkei (Japan)	66753.72	1.94%	2.67%	0.52%
Kospi (South Korea)	6838.04	-0.48%	-3.43%	0.72%
HangSeng (Hong Kong)	24613.27	0.37%	-0.89%	-3.80%
Strait Times (Singapore)	5675.88	-0.68%	-0.60%	-0.42%
Ibovespa Sao Paulo (Brazil)	186340.46	1.37%	0.28%	6.08%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8789.30	0.92%	0.27%	-3.33%
Jakarta Composite (Indonesia)	6071.14	-0.83%	-4.77%	-6.86%
KLSE (Malaysia)	1651.17	0.44%	-1.51%	-4.33%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	30-Sep-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,613	0.46%	-2.51%	-7.08%
Gold (\$/oz)	4,155.99	-0.59%	-3.05%	-6.66%
Silver (INR/1 kg)	221,110	-0.18%	-5.03%	-9.33%
Silver (\$/oz)	60.41	-1.70%	-6.30%	-8.96%
Brent Crude(\$/bbl)	131.96	-2.73%	-2.22%	43.40%
Crude Oil (INR/1 bbl)	8,583.00	-3.42%	-1.04%	7.58%
NYMEX Crude(\$/bbl)	97.08	1.06%	4.07%	14.93%
Natural Gas (INR/1 mmbtu)	289.20	-2.99%	1.80%	3.92%
Aluminium (INR/1 kg)	346.20	-1.17%	-1.48%	-0.43%
Copper (INR/1 kg)	1,420.10	-1.02%	-0.62%	1.00%
Nickel (INR/1 kg)	1,587.50	-0.11%	-1.70%	-2.86%
Lead (INR/1 kg)	196.40	-1.23%	-2.14%	-3.11%
Zinc (INR/1 kg)	434.25	1.26%	-2.24%	0.56%
Mentha Oil (INR/1 kg)	1,375.30	0.56%	1.37%	2.50%
Baltic Dry Index	3,113	-2.05%	-9.24%	-2.29%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-5.86	6.10	-3.78	8.05
Flexi Cap Fund	-5.03	12.40	0.91	10.33
Mid Cap Fund	-6.04	15.40	5.24	14.22
Large & Mid Cap Fund	-5.93	11.58	0.98	11.70
Small Cap Fund	-2.32	28.11	12.72	14.49
Multi Cap Fund	-4.67	16.40	4.80	12.54
Focused Fund	-5.57	12.45	1.22	10.33
Value Fund	-5.13	9.45	0.60	10.92
Contra Fund	-4.94	7.18	-3.04	11.01
ELSS	--	--	--	--
Equity Savings	-1.48	4.28	2.83	7.24
Arbitrage Fund	0.45	2.72	5.92	6.48
Dividend Yield Fund	-4.76	6.86	-0.85	10.58
Aggressive Hybrid Fund	-4.21	7.85	-0.26	9.10
Balanced Advantage	-3.52	5.66	0.21	7.50
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				