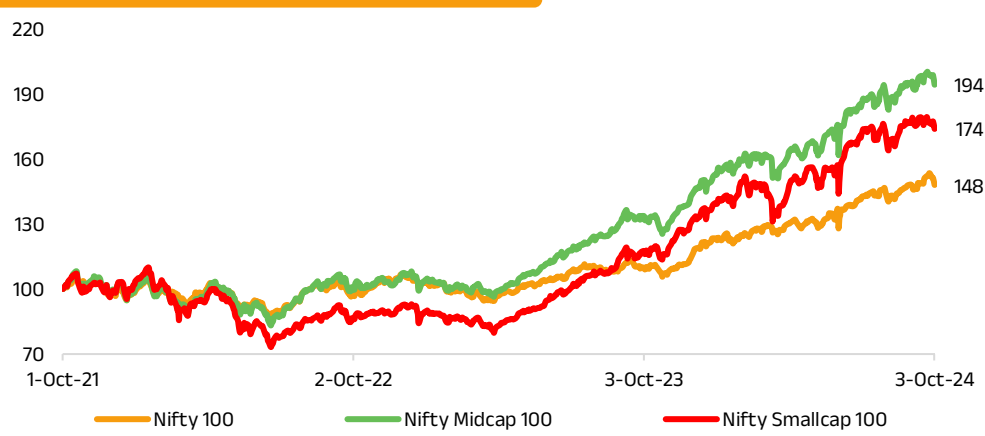


Broad Indices Historical Movement



Source: NSE

Broad Indices

	3-Oct-24	1 Day	1 Week	1 Month
Nifty 50	25,250.10	-2.12%	-3.68%	-0.12%
Nifty 100	26,305.25	-2.16%	-3.49%	-0.14%
Nifty 200	14,300.20	-2.17%	-3.31%	-0.19%
Nifty 500	23,755.45	-2.13%	-3.03%	-0.14%
Nifty Large Midcap 250	16,571.90	-2.14%	-2.78%	-0.08%
Nifty Midcap 150	21,904.70	-2.12%	-2.07%	-0.04%
Nifty Next 50	75,448.30	-2.38%	-2.13%	0.05%
Nifty Smallcap 250	18,179.20	-1.90%	-1.39%	-0.47%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	3-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,838.05	-2.38%	-2.60%	-0.28%
NIFTY 500 Value 50	15,265.65	-1.87%	-0.22%	-0.59%
Nifty 200 Quality 30	22,946.40	-1.84%	-1.86%	-0.07%
Nifty 50 Equal Weight	32,651.15	-2.06%	-2.77%	0.34%
NIFTY Alpha Low Volatility 30	30,537.05	-1.86%	-2.55%	0.74%
Nifty High Beta 50	4,045.66	-2.55%	-2.18%	-2.82%
Nifty Low Volatility 50	25,885.37	-1.84%	-2.52%	0.52%
Nifty Midcap150 Momentum 50	65,721.90	-2.36%	-2.62%	-0.38%
Nifty PSE	10,959.40	-2.50%	-1.59%	-4.10%
Nifty SME Emerge	16,224.40	-1.13%	0.20%	1.04%
Nifty 100 ESG	5,075.00	-2.12%	-3.13%	-0.43%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	3-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	26,302.10	-2.88%	-4.34%	1.03%
Nifty Bank	51,845.20	-2.04%	-4.65%	0.30%
Nifty Consumption	12,549.15	-2.05%	-3.75%	3.83%
Nifty Financial	23,881.55	-2.43%	-5.06%	-0.17%
Nifty FMCG	64,502.05	-1.48%	-2.50%	1.60%
Nifty Healthcare	14,612.35	-0.88%	-0.60%	1.51%
Nifty IT	41,762.60	-1.58%	-0.94%	-2.54%
Nifty Media	2,126.45	-2.13%	-1.00%	3.01%
Nifty Metal	10,155.00	-0.66%	1.70%	9.73%
Nifty MNC	32,104.90	-2.00%	-1.49%	3.54%
Nifty Pharma	23,178.75	-0.51%	-0.31%	0.71%
Nifty Realty	1,049.00	-4.36%	-7.27%	0.34%
Nifty Energy	42,550.50	-2.61%	-3.61%	-2.13%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	3-Oct-24	Prev_Day	% Change	1 Week
JSW Steel	1,039.10	1,027.30	1.15	3.34
Divi's Lab	5,430.30	5,423.80	0.12	0.95
ONGC	292.05	291.95	0.03	-1.07
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

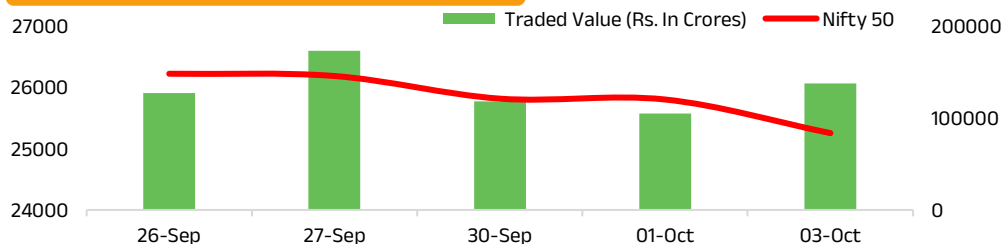
Source: NSE

Nifty 50 Top 5 Losers

Company	3-Oct-24	Prev_Day	% Change	1 Week
BPCL	348.85	368	-5.27	1.09
Indian Oil	171.33	179	-4.32	-0.02
L&T Ltd.	3,497.65	3654	-4.27	-7.03
Axis Bank	1,175.70	1227	-4.15	-7.94
Tata Motors	925.70	965	-4.09	-6.79

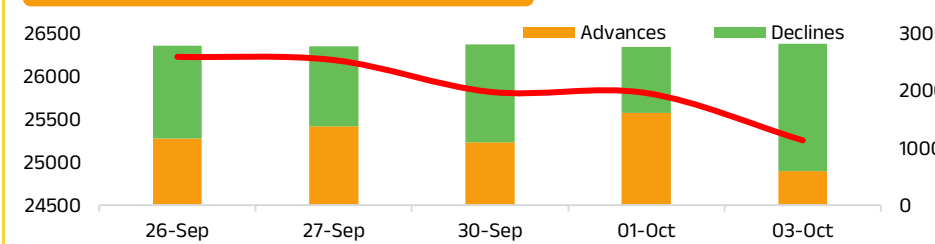
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

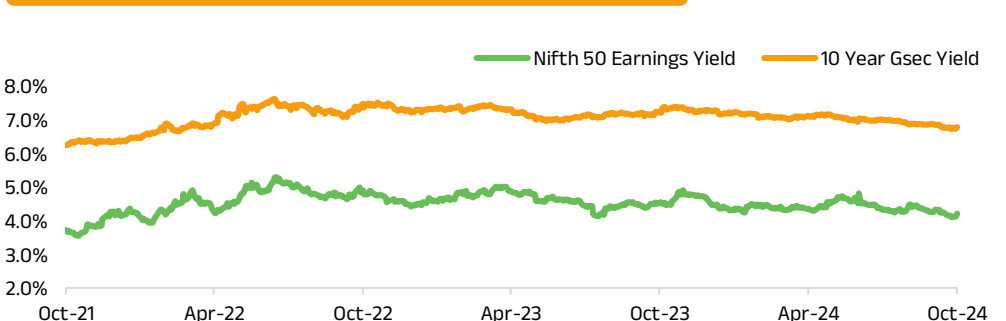
Indian equity markets closed with significant losses amid geopolitical tensions in the Middle East and weak global cues. After opening lower, the key benchmark indices plummeted due to broad-based sell-off across the sectors as fears of a full-fledged war between Iran and Israel dented investors' appetite for riskier assets.

Adani Group and Google has announced a partnership focused on boosting sustainability initiatives and advancing clean energy development in India. In a press release issued, the Adani Group revealed plans to provide renewable energy from a new solar-wind hybrid project in Khavda, Gujarat, which hosts the largest renewable energy facility globally.

Bharat Electronics Limited and Israel Aerospace Industries has announced a joint venture company (JVC) called BEL IAI AeroSystems Private Ltd. This JVC, based in Delhi, will serve as the main point of contact for providing long-term support for the Medium Range Surface-to-Air Missile systems used by India's defense forces.

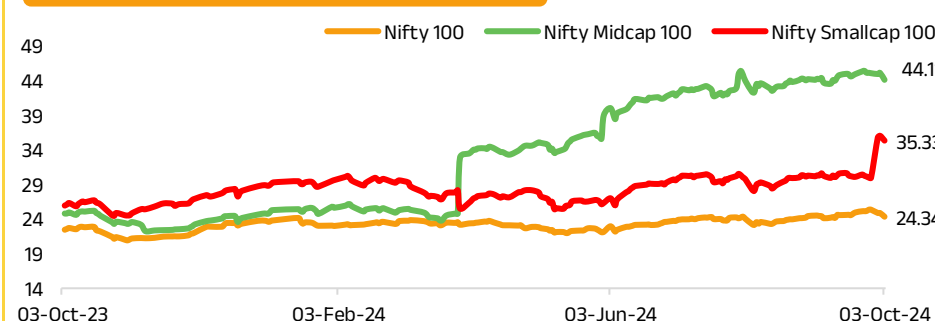
BPCL has signed a preliminary agreement with the Mumbai Port Authority and the Mumbai Port Sustainability Foundation (MPSF) to create a green fuel system at the port. This memorandum of understanding is an important move in India's shift towards cleaner energy.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



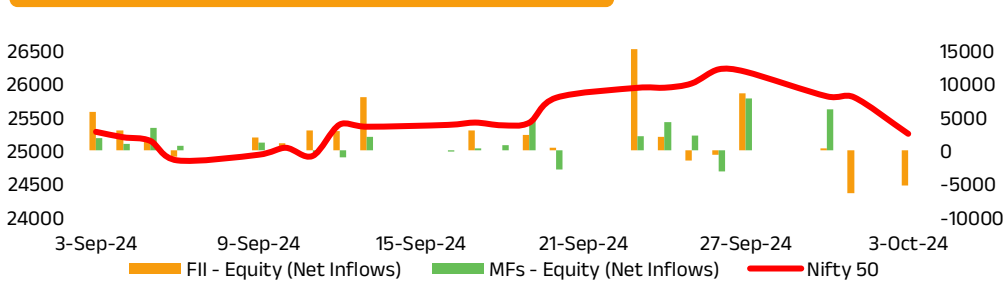
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-5208.58	-11,635	-11,635	88,974
MF**	6191.14			275,976
DII	12913.96	17,524	17,524	357,275

Source: SEBI, NSDL;**As on 30th Sep 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25475.70	25969.30	-1.90%
Near Basis	225.60	172.35	30.90%
Mid Futures	25623.50	26098.50	-1.82%
Mid Basis	373.40	301.60	23.81%
Near Open Interest (Cr.)	1.33	1.45	-8.01%
Mid Open Interest (Cr.)	0.11	0.11	1.21%
Rollover (%)	10.05	8.47	18.59%
Put Call Ratio (OI)	0.80	0.83	-2.86%
Put Call Ratio(Vol)	1.00	0.91	10.11%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2221	3717	35921
Index Options	4039378	4055482	461399
Stock Futures	28405	29613	350179
Stock Options	32273	34654	37973
Total	4102276	4123466	885473

Source: NSE

Global Equity Market

Global Indices	3-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3111.08	-0.19%	-0.80%	3.13%
Nasdaq 100 (U.S.)	19793.34	-0.05%	-1.60%	4.40%
FTSE (U.K.)	8282.52	-0.10%	-0.03%	-0.19%
DAX Index (Germany)	19015.41	-0.78%	-1.16%	1.43%
CAC 40 Index (France)	7477.78	-1.32%	-3.41%	-1.28%
SSE Composite (China) ^[2]	3336.50	8.06%	11.18%	19.03%
Nikkei (Japan)	38552.06	1.97%	-0.96%	-0.35%
Kospi (South Korea) ^[1]	2561.69	-1.22%	-4.11%	-3.86%
HangSeng (Hong Kong)	22113.51	-1.47%	10.99%	25.28%
Strait Times (Singapore)	3577.43	-0.20%	-0.13%	2.79%
Ibovespa Sao Paulo (Brazil)	131671.51	-1.38%	-1.01%	-2.00%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8205.20	0.09%	0.02%	1.26%
Jakarta Composite (Indonesia)	7543.83	-0.26%	-2.59%	-0.95%
KLSE (Malaysia)	1641.55	0.14%	-1.78%	-2.09%

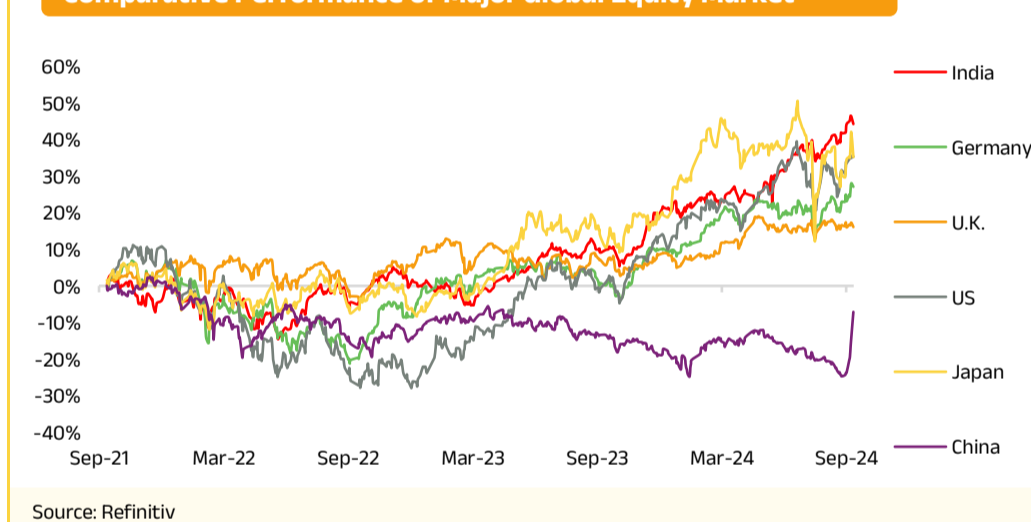
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

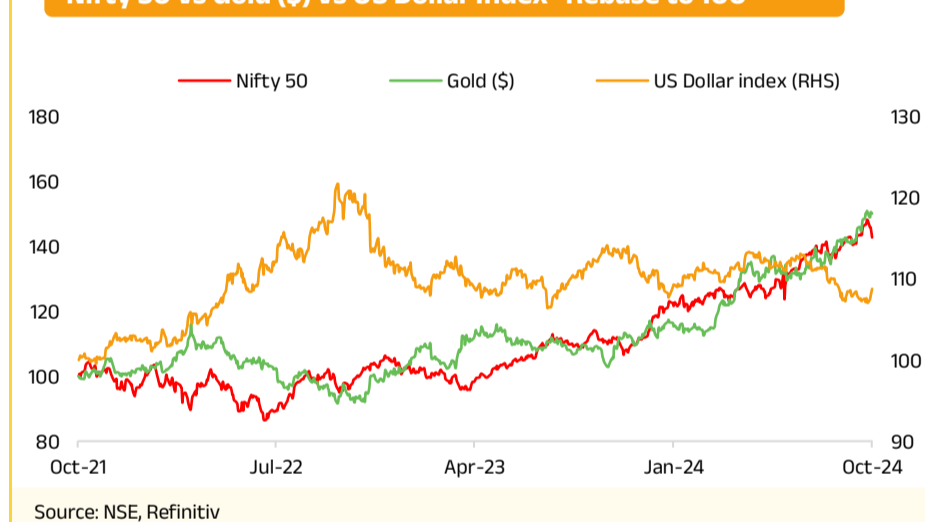
Commodity Prices	3-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	75,320	0.14%	-0.11%	5.88%
Gold (\$/oz)	2,655.90	-0.07%	-0.54%	6.54%
Silver (INR/1 kg)	90,576	0.66%	-1.52%	10.40%
Silver (\$/oz)	32.05	0.58%	0.08%	14.26%
Brent Crude(\$/bbl)	78.21	3.59%	5.69%	-0.62%
Crude Oil (INR/1 bbl)	5,853.00	2.47%	0.53%	-5.12%
NYMEX Crude(\$/bbl)	74.23	5.08%	8.87%	4.28%
Natural Gas (INR/1 mmbtu)	242.70	-0.90%	10.17%	36.04%
Aluminium (INR/1 kg)	242.75	2.00%	2.64%	8.06%
Copper (INR/1 kg)	858.50	0.82%	0.69%	9.57%
Nickel (INR/1 kg)	1,521.70	3.08%	8.31%	8.69%
Lead (INR/1 kg)	189.20	-1.12%	-0.60%	1.39%
Zinc (INR/1 kg)	291.45	2.26%	3.61%	9.92%
Mentha Oil (INR/1 kg)	977.20	-0.11%	-1.63%	-2.48%
Baltic Dry Index ^[1]	1,978	-2.56%	-5.40%	1.59%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Depository

Definition: A depository is an organization which holds securities, like shares, debentures, bonds, and mutual fund units of investors.



Explanation

In the early days of capital markets, investors held securities in the form of physical certificates which could be misplaced, stolen and didn't lend themselves easily to trading. To protect investors' interests, depository systems were introduced in India where securities could be handled in an electronic form by the process of dematerialisation.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-0.18	14.57	35.77	15.17
Mid Cap Fund	0.18	22.30	47.07	23.22
Large & Mid Cap Fund	0.14	19.10	42.88	19.73
Small Cap Fund	0.54	22.89	43.71	24.19
Multi Cap Fund	0.16	19.27	42.46	20.71
Focused Fund	0.30	17.39	39.15	17.14
Value Fund	-0.46	17.46	45.01	21.75
Contra Fund	0.77	20.37	48.50	24.08
ELSS	-0.15	17.68	38.75	19.01
Equity Savings	0.40	7.41	15.86	9.16
Arbitrage Fund	0.34	3.29	7.11	5.72
Dividend Yield Fund	-0.04	18.68	46.70	22.47
Aggressive Hybrid Fund	0.09	14.06	31.30	14.82
Balanced Advantage	0.18	10.26	24.65	12.25

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1]Data as on 02 Oct, 2024; ^[2]Data as on 30 Sep, 2024

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