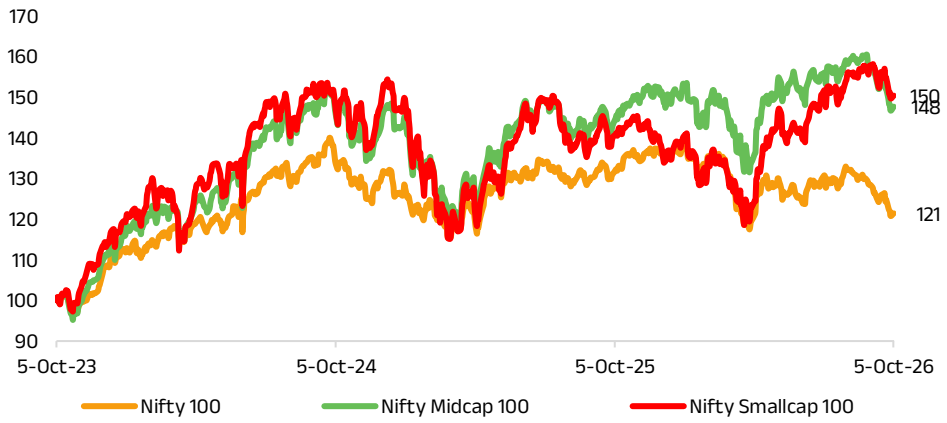


Broad Indices Historical Movement



Source: NSE

Broad Indices

	5-Oct-26	1 Day	1 Week	1 Month
Nifty 50	22,555.75	0.60%	-0.99%	-5.62%
Nifty 100	23,645.30	0.55%	-1.09%	-5.51%
Nifty 200	13,121.05	0.57%	-1.14%	-5.66%
Nifty 500	21,971.60	0.52%	-1.17%	-5.52%
Nifty Large Midcap 250	15,687.65	0.53%	-1.27%	-5.81%
Nifty Midcap 150	21,755.30	0.51%	-1.43%	-6.10%
Nifty Next 50	69,213.75	0.34%	-1.56%	-5.03%
Nifty Smallcap 250	17,655.35	0.38%	-1.16%	-4.47%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	5-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,447.90	0.79%	-0.56%	-4.14%
NIFTY 500 Value 50	15,094.15	0.73%	-1.61%	-5.64%
Nifty 200 Quality 30	18,905.40	0.54%	-1.77%	-6.50%
Nifty 50 Equal Weight	30,700.05	0.55%	-1.73%	-5.79%
NIFTY Alpha Low Volatility 30	25,011.50	0.31%	-2.57%	-6.12%
Nifty High Beta 50	4,164.50	1.17%	-0.79%	-6.43%
Nifty Low Volatility 50	22,947.10	0.29%	-2.10%	-5.40%
Nifty Midcap150 Momentum 50	60,689.55	0.66%	-0.95%	-4.59%
Nifty PSE	9,283.55	0.81%	-1.14%	-4.39%
Nifty SME Emerge	15,041.60	0.32%	0.11%	1.85%
Nifty 100 ESG	4,658.70	0.28%	-1.45%	-5.97%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	5-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	25,421.90	0.15%	-4.16%	-8.26%
Nifty Bank	54,714.10	0.48%	0.45%	-4.63%
Nifty Consumption	10,943.60	0.74%	-2.90%	-5.64%
Nifty Financial	24,656.40	0.41%	-0.06%	-5.35%
Nifty FMCG	44,579.65	1.80%	-1.51%	-2.86%
Nifty Healthcare	15,934.65	-1.00%	-3.64%	-2.89%
Nifty IT	28,301.65	-0.01%	0.77%	-7.80%
Nifty Media	1,560.50	0.92%	1.38%	-0.32%
Nifty Metal	12,498.00	0.30%	-2.77%	-6.15%
Nifty MNC	30,018.60	0.15%	-2.64%	-6.52%
Nifty Pharma	26,117.10	-0.74%	-2.41%	-1.36%
Nifty Realty	839.70	0.56%	-1.32%	-7.51%
Nifty Energy	36,594.65	0.57%	-0.27%	-3.87%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	5-Oct-26	Prev_Day	% Change	1 Week
ITC	268.90	255.90	5.08	1.40
Tata Motors	288.65	279.40	3.31	2.45
Bharti Airtel	1,779.90	1,741.10	2.23	0.48
NTPC	321.80	315.10	2.13	0.22
Adani Ports & SEZ	1,774.00	1,737.80	2.08	1.74

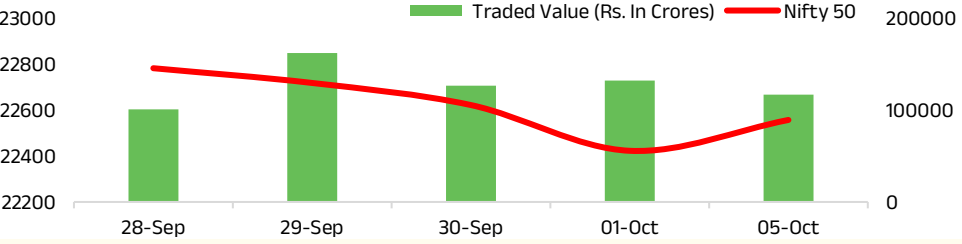
Source: NSE

Nifty 50 Top 5 Losers

Company	5-Oct-26	Prev_Day	% Change	1 Week
HCL Tech	1,201.90	1243	-3.31	-4.05
United Phos	502.50	517	-2.77	-8.55
HDFC Bank	704.80	721	-2.27	-1.98
Asian Paints	2,366.00	2407	-1.70	-2.23
Hero Moto	5,089.50	5168	-1.52	-5.58

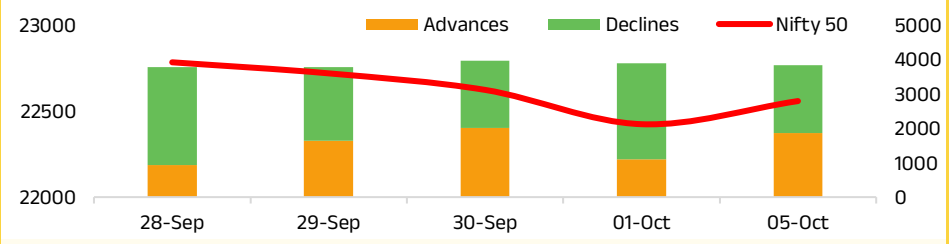
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

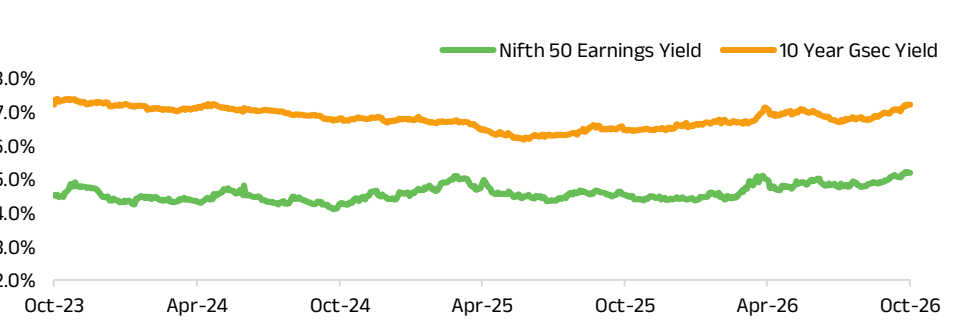
 Indian equity markets rose sharply as weak U.S. jobs data lowered expectations of rate hike by the U.S. Federal Reserve in Oct 2026, boosting global risk appetite.

 UltraTech Cement has become the first Indian company to achieve 2 GW of green power capacity. The milestone strengthens the company's renewable-energy footprint and supports the decarbonisation of its energy-intensive cement operations.

 Bharat Forge has secured a contract from Pratt & Whitney Canada for aerospace engine components, according to the shared Business Standard report. The order expands the company's participation in the aerospace supply chain and reinforces its focus on high-value precision-engineered components.

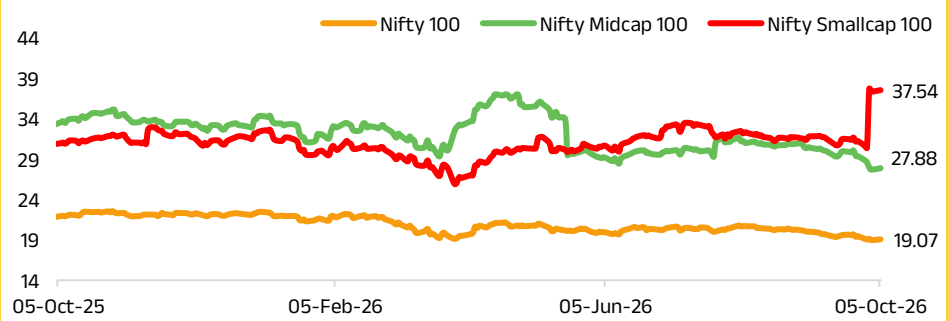
 HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



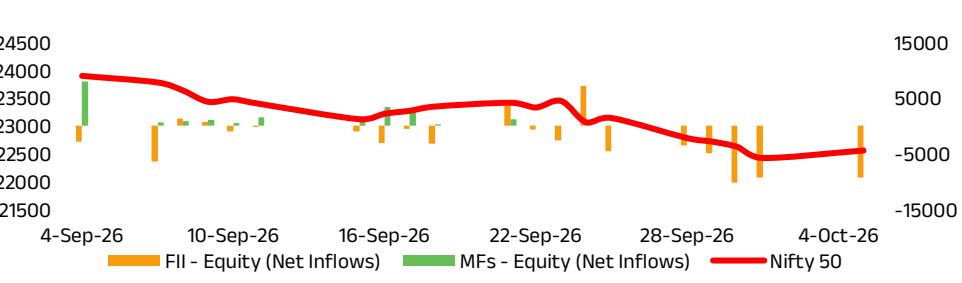
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-9281.52	-18,513	-18,513	-278,816
MF**	1187.11			390,640
DII	5181.62	15,223	15,223	648,513

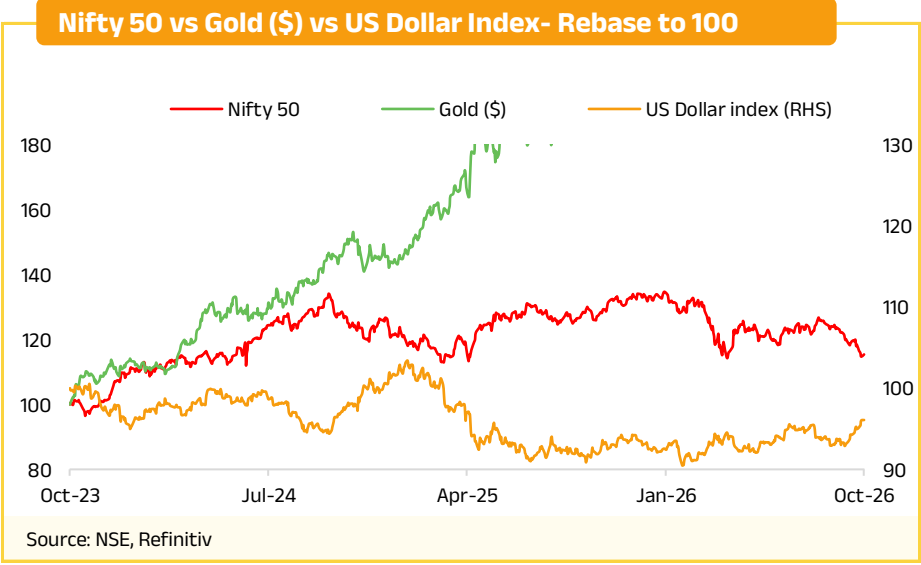
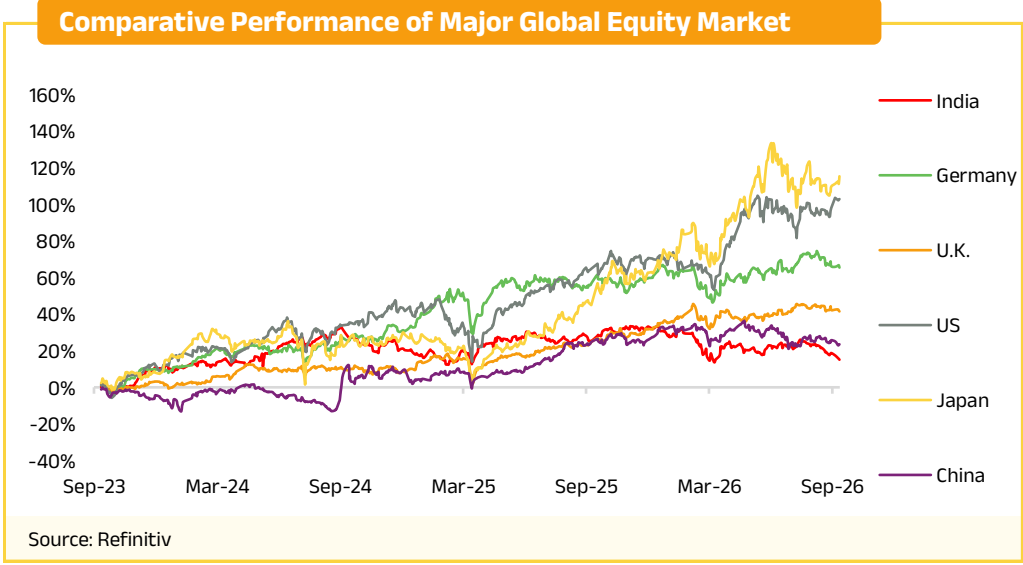
Source: SEBI, NSDL;**As on 21st Sep 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	22620.80	22530.30	0.40%
Near Basis	65.05	108.35	-39.96%
Mid Futures	22722.80	22638.00	0.37%
Mid Basis	167.05	216.05	-22.68%
Near Open Interest (Cr.)	1.90	1.92	-0.73%
Mid Open Interest (Cr.)	0.23	0.23	2.43%
Rollover (%)	11.78	11.36	3.70%
Put Call Ratio (OI)	0.94	0.77	21.16%
Put Call Ratio(Vol)	1.19	1.01	18.34%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	3257	7220	56016
Index Options	4704072	4746071	514872
Stock Futures	21509	18939	397122
Stock Options	21087	20725	39204
Total	4749925	4792955	1007215
Source: NSE			

Global Equity Market				
Global Indices	5-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4225.75	0.67%	1.25%	0.51%
Nasdaq 100 (U.S.)	31076.44	0.87%	2.64%	5.19%
FTSE (U.K.)	10497.94	0.34%	-1.75%	-3.08%
DAX Index (Germany)	25254.21	0.09%	-0.47%	-3.04%
CAC 40 Index (France)	7834.10	-0.80%	-3.03%	-5.37%
SSE Composite (China) ^[2]	3842.19	0.31%	0.49%	-2.24%
Nikkei (Japan)	69946.86	2.40%	6.18%	7.58%
Kospi (South Korea) ^[1]	7003.74	0.46%	1.65%	4.73%
HangSeng (Hong Kong)	24040.34	0.28%	-2.44%	-6.28%
Strait Times (Singapore)	5664.33	0.52%	-1.13%	-2.37%
Ibovespa Sao Paulo (Brazil)	206911.89	7.70%	13.07%	11.76%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8686.40	0.05%	0.08%	-3.55%
Jakarta Composite (Indonesia)	6118.86	1.36%	-0.47%	-7.80%
KLSE (Malaysia)	1631.75	0.05%	-2.29%	-4.47%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	5-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,466	-0.21%	0.05%	-4.51%
Gold (\$/oz)	4,139.49	-0.07%	0.61%	-6.51%
Silver (INR/1 kg)	223,815	1.07%	0.36%	-4.98%
Silver (\$/oz)	61.05	1.09%	0.14%	-7.77%
Brent Crude(\$/bbl)	153.28	9.56%	12.53%	49.50%
Crude Oil (INR/1 bbl)	8,915.00	2.72%	0.61%	3.36%
NYMEX Crude(\$/bbl)	96.03	-1.80%	-3.26%	3.72%
Natural Gas (INR/1 mmbtu)	283.80	-2.27%	-7.41%	3.13%
Aluminium (INR/1 kg)	NA	0.00%	0.00%	0.00%
Copper (INR/1 kg)	NA	0.00%	0.00%	0.00%
Nickel (INR/1 kg)	NA	0.00%	0.00%	0.00%
Lead (INR/1 kg)	NA	0.00%	0.00%	0.00%
Zinc (INR/1 kg)	NA	0.00%	0.00%	0.00%
Mentha Oil (INR/1 kg)	1,431.20	3.30%	4.32%	5.90%
Baltic Dry Index	3,070	-2.48%	-6.06%	-15.38%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-4.92	4.00	-5.06	8.18
Flexi Cap Fund	-4.39	9.69	-0.86	10.36
Mid Cap Fund	-5.31	12.97	3.29	14.38
Large & Mid Cap Fund	-5.27	8.97	-0.82	11.79
Small Cap Fund	-3.21	23.76	9.83	14.11
Multi Cap Fund	-4.36	13.49	2.74	12.49
Focused Fund	-4.75	9.97	-0.29	10.44
Value Fund	-4.81	6.70	-1.29	11.01
Contra Fund	-4.86	4.95	-4.57	11.18
ELSS	--	--	--	--
Equity Savings	-1.38	3.63	2.18	7.24
Arbitrage Fund	0.67	2.83	5.92	6.48
Dividend Yield Fund	-4.56	4.17	-2.90	10.56
Aggressive Hybrid Fund	-3.69	5.99	-1.54	9.15
Balanced Advantage	-3.06	4.37	-0.75	7.56
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 02 Oct,

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