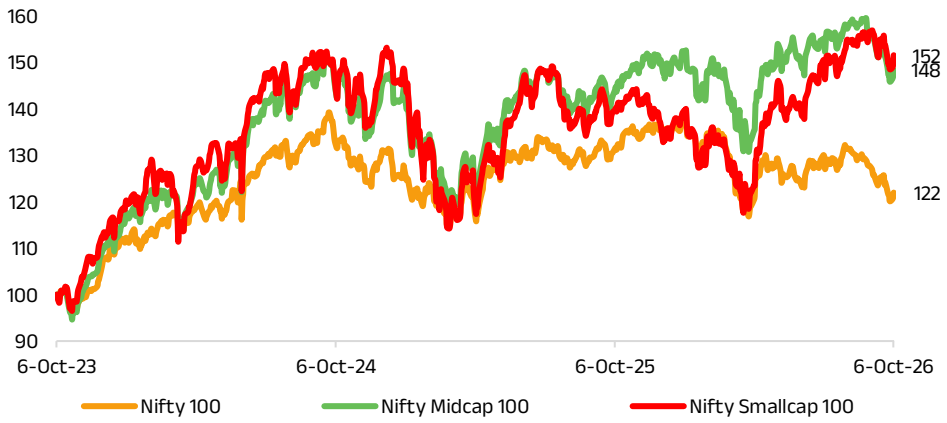


Broad Indices Historical Movement



Source: NSE

Broad Indices

	6-Oct-26	1 Day	1 Week	1 Month
Nifty 50	22,776.10	0.98%	0.26%	-4.69%
Nifty 100	23,881.70	1.00%	0.35%	-4.56%
Nifty 200	13,254.30	1.02%	0.43%	-4.70%
Nifty 500	22,202.85	1.05%	0.46%	-4.52%
Nifty Large Midcap 250	15,846.85	1.01%	0.46%	-4.85%
Nifty Midcap 150	21,979.45	1.03%	0.58%	-5.13%
Nifty Next 50	69,973.70	1.10%	0.74%	-3.99%
Nifty Smallcap 250	17,902.30	1.40%	0.87%	-3.13%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	6-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,447.90	0.79%	-0.56%	-4.14%
NIFTY 500 Value 50	15,094.15	0.73%	-1.61%	-5.64%
Nifty 200 Quality 30	18,905.40	0.54%	-1.77%	-6.50%
Nifty 50 Equal Weight	30,700.05	0.55%	-1.73%	-5.79%
NIFTY Alpha Low Volatility 30	25,011.50	0.31%	-2.57%	-6.12%
Nifty High Beta 50	4,164.50	1.17%	-0.79%	-6.43%
Nifty Low Volatility 50	22,947.10	0.29%	-2.10%	-5.40%
Nifty Midcap150 Momentum 50	60,689.55	0.66%	-0.95%	-4.59%
Nifty PSE	9,283.55	0.81%	-1.14%	-4.39%
Nifty SME Emerge	15,041.60	0.32%	0.11%	1.85%
Nifty 100 ESG	4,658.70	0.28%	-1.45%	-5.97%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	6-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	25,541.95	0.47%	-2.41%	-7.83%
Nifty Bank	55,128.40	0.76%	1.60%	-3.91%
Nifty Consumption	11,074.35	1.19%	-0.73%	-4.51%
Nifty Financial	24,946.05	1.17%	1.21%	-4.24%
Nifty FMCG	45,205.35	1.40%	0.93%	-1.50%
Nifty Healthcare	16,101.30	1.05%	-2.79%	-1.87%
Nifty IT	28,136.05	-0.59%	1.68%	-8.34%
Nifty Media	1,567.70	0.46%	1.74%	0.14%
Nifty Metal	12,599.75	0.81%	-2.74%	-5.39%
Nifty MNC	30,489.45	1.57%	0.07%	-5.05%
Nifty Pharma	26,549.60	1.66%	-1.43%	0.27%
Nifty Realty	837.45	-0.27%	0.43%	-7.76%
Nifty Energy	36,915.75	0.88%	1.11%	-3.03%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	6-Oct-26	Prev_Day	% Change	1 Week
Divi's Lab	9,550.00	9,196.00	3.85	1.26
HUL	1,895.20	1,838.40	3.09	1.68
RIL	1,218.00	1,186.40	2.66	3.05
Asian Paints	2,424.20	2,366.00	2.46	0.38
HDFC Standard Life Insurance C	543.95	531.00	2.44	3.90

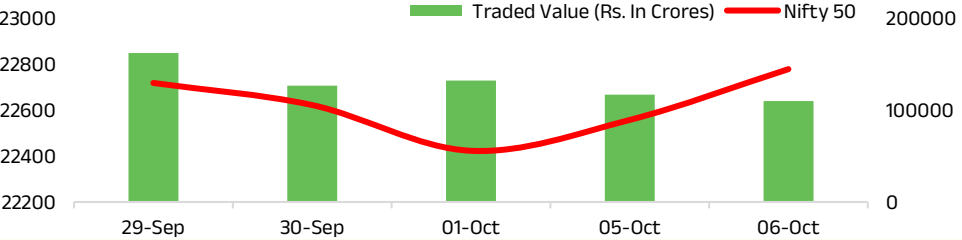
Source: NSE

Nifty 50 Top 5 Losers

Company	6-Oct-26	Prev_Day	% Change	1 Week
Coal India	411.65	425	-3.16	-3.14
Tech Mahindra	1,504.50	1536	-2.04	-0.40
Tata Motors	285.80	289	-0.99	1.73
Ultratech Cem	10,750.00	10850	-0.92	-0.73
ITC	266.70	269	-0.82	0.60

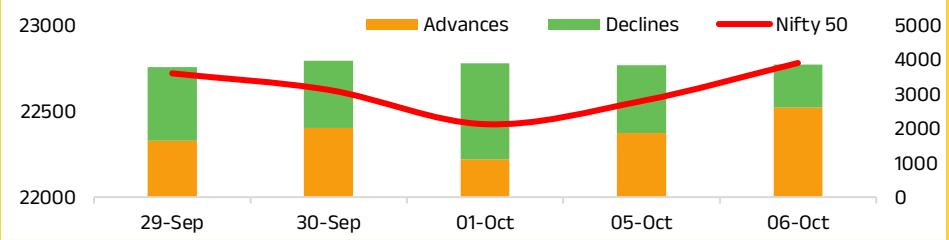
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

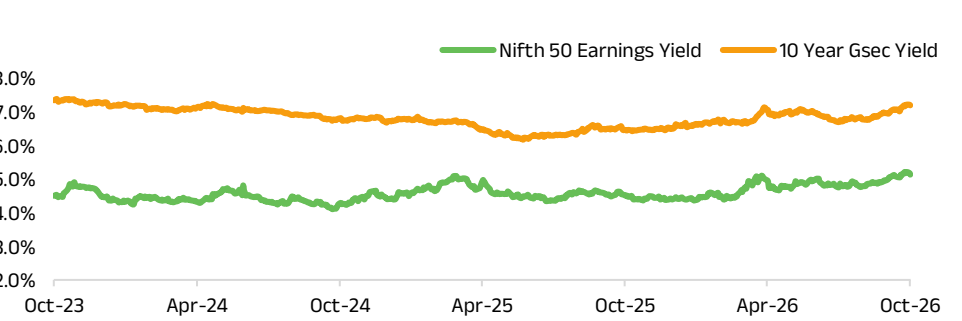
Indian equity markets extended their gains for a second consecutive session as easing crude oil prices and strong Q2 FY27 earnings updates boosted investor confidence following a prolonged sell-off. Investors will now closely monitor the outcome of the RBI Monetary Policy Committee meeting on Oct 7, 2026, and its commentary for further direction amid a challenging macroeconomic

Adani Power and Bhutan's state-owned Druk Green Power Corporation signed an agreement to develop a 770 MW hydropower project in Bhutan. The pact advances the companies' collaboration on cross-border clean-energy development and adds a sizeable hydropower project to the partnership pipeline.

Indian Hotels Company Limited's Ginger became the first hotel brand to operate 100 hotels in India. The milestone expands the brand's nationwide footprint and underscores its growth in the lean-luxe hospitality segment. The development also strengthens IHCL's presence across India's branded hotel market.

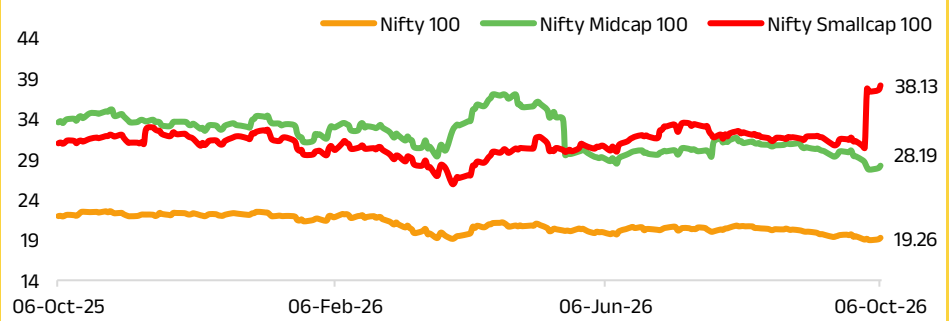
Dabur India expects revenue and profit to grow in double digits for the quarter ended Sep 2026. The outlook indicates stronger operating performance in the quarter, with the company guiding for double-digit growth on both the top line and bottom line.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



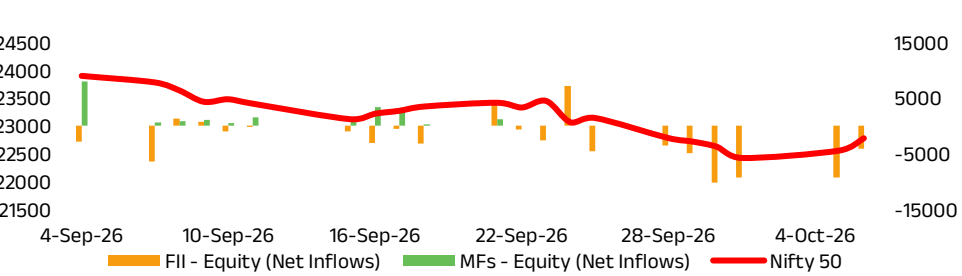
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-4162.66	-22,676	-22,676	-282,979
MF**	1187.11			390,640
DII	5088.92	20,312	20,312	653,601

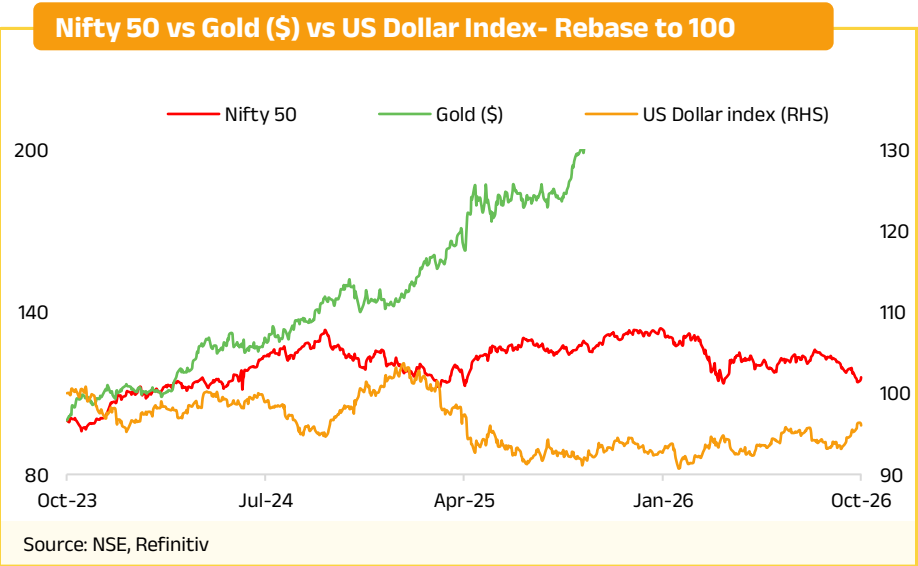
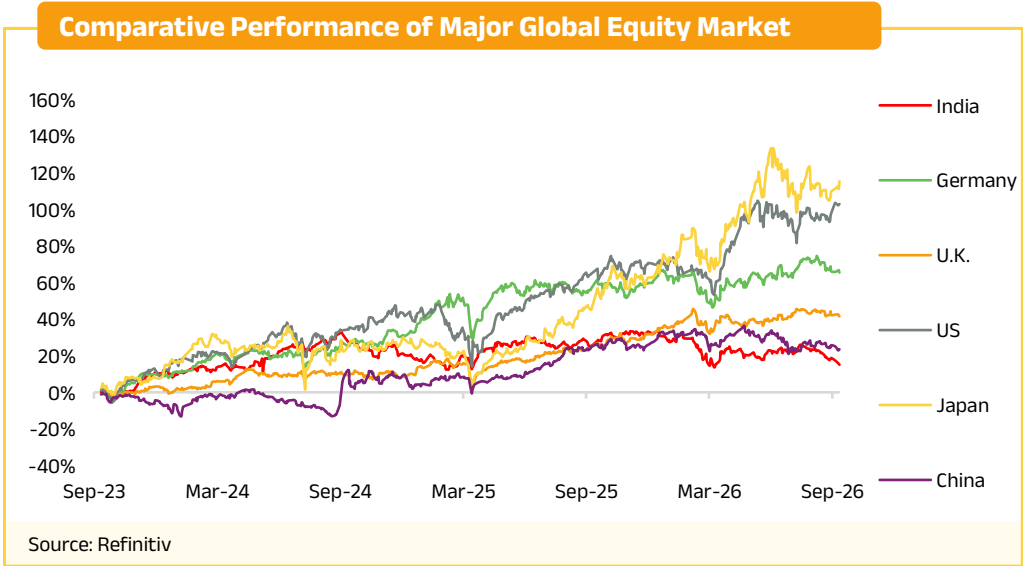
Source: SEBI, NSDL;**As on 21st Sep 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	22795.40	22620.80	0.77%
Near Basis	19.30	65.05	-70.33%
Mid Futures	22891.40	22722.80	0.74%
Mid Basis	115.30	167.05	-30.98%
Near Open Interest (Cr.)	1.87	1.90	-1.73%
Mid Open Interest (Cr.)	0.23	0.23	1.51%
Rollover (%)	12.26	11.78	4.06%
Put Call Ratio (OI)	1.24	0.94	32.11%
Put Call Ratio(Vol)	1.07	1.19	-10.18%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2667	1506	54914
Index Options	1826898	1834367	530910
Stock Futures	18846	16415	400176
Stock Options	20598	21114	43980
Total	1869010	1873403	1029981
Source: NSE			

Global Equity Market				
Global Indices	6-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4251.32	0.61%	2.02%	1.12%
Nasdaq 100 (U.S.)	31224.47	0.48%	2.92%	5.69%
FTSE (U.K.)	10541.69	0.42%	-0.89%	-2.67%
DAX Index (Germany)	25449.19	0.77%	0.20%	-2.29%
CAC 40 Index (France)	7865.07	0.40%	-2.13%	-5.00%
SSE Composite (China) ^[1]	NA	NA	NA	NA
Nikkei (Japan)	70683.98	1.05%	7.95%	8.71%
Kospi (South Korea)	6941.39	-0.89%	1.03%	3.80%
HangSeng (Hong Kong)	24280.56	1.00%	-0.99%	-5.34%
Strait Times (Singapore)	5701.54	0.66%	-0.23%	-1.73%
Ibovespa Sao Paulo (Brazil)	205835.29	-0.52%	11.97%	11.17%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8735.70	0.57%	0.30%	-3.00%
Jakarta Composite (Indonesia)	6192.93	1.21%	1.16%	-6.68%
KLSE (Malaysia)	1633.35	0.10%	-0.65%	-4.38%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	6-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,756	0.20%	0.56%	-4.32%
Gold (\$/oz)	4,163.45	0.58%	-0.41%	-5.97%
Silver (INR/1 kg)	222,505	-0.59%	0.45%	-5.54%
Silver (\$/oz)	61.69	1.04%	0.38%	-6.81%
Brent Crude(\$/bbl)	141.73	-7.54%	4.47%	38.23%
Crude Oil (INR/1 bbl)	8,611.00	-3.41%	-3.11%	-0.16%
NYMEX Crude(\$/bbl)	96.14	0.11%	0.08%	3.83%
Natural Gas (INR/1 mmbtu)	295.20	4.02%	-0.97%	7.27%
Aluminium (INR/1 kg)	343.00	0.53%	-2.08%	-1.68%
Copper (INR/1 kg)	1,423.60	0.71%	-0.78%	0.83%
Nickel (INR/1 kg)	1,557.00	-1.32%	-2.03%	-3.84%
Lead (INR/1 kg)	196.65	-0.03%	-1.11%	-4.10%
Zinc (INR/1 kg)	429.65	1.25%	0.19%	0.56%
Mentha Oil (INR/1 kg)	1,439.10	0.55%	5.22%	6.49%
Baltic Dry Index	3,002	-2.21%	-5.54%	-17.25%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-4.02	3.74	-4.76	8.33
Flexi Cap Fund	-3.34	9.52	-0.38	10.55
Mid Cap Fund	-4.29	12.68	3.64	14.61
Large & Mid Cap Fund	-4.31	8.69	-0.53	11.97
Small Cap Fund	-2.09	23.76	11.01	14.33
Multi Cap Fund	-3.31	13.34	3.30	12.73
Focused Fund	-3.72	9.68	0.06	10.63
Value Fund	-3.99	6.46	-0.84	11.12
Contra Fund	-4.09	4.40	-4.65	11.20
ELSS	--	--	--	--
Equity Savings	-1.04	3.65	2.36	7.31
Arbitrage Fund	0.72	2.91	5.99	6.49
Dividend Yield Fund	-3.90	3.76	-2.58	10.62
Aggressive Hybrid Fund	-2.91	5.81	-1.21	9.32
Balanced Advantage	-2.42	4.34	-0.49	7.72
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

^[1]Data as on 01 Oct, 2026