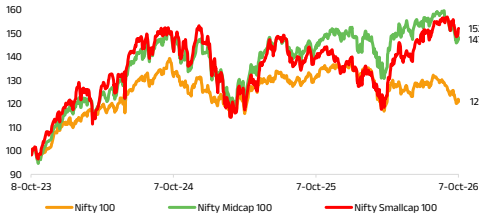


Broad Indices Historical Movement



Source: NSE

Broad Indices

	7-Oct-26	1 Day	1 Week	1 Month
Nifty 50	22,603.05	-0.76%	-0.08%	-4.95%
Nifty 100	23,697.75	-0.77%	-0.16%	-4.84%
Nifty 200	13,155.90	-0.74%	-0.11%	-4.96%
Nifty 500	22,059.90	-0.64%	-0.06%	-4.73%
Nifty Large Midcap 100	15,734.80	-0.71%	-0.15%	-5.08%
Nifty Midcap 150	21,838.00	-0.64%	-0.13%	-5.31%
Nifty Next 50	69,404.00	-0.81%	-0.49%	-4.37%
Nifty Smallcap 250	17,917.75	0.09%	0.67%	-3.06%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	7-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,687.90	-0.73%	0.57%	-3.29%
NIFTY 500 Value 50	15,004.45	-0.84%	-1.47%	-5.62%
Nifty 200 Quality 30	18,843.60	-1.12%	-0.52%	-5.89%
Nifty High Beta 50	4,169.30	-0.61%	-0.46%	-6.11%
Nifty 50 Equal Weight	30,672.20	-1.00%	-0.75%	-5.26%
NIFTY Alpha Low Volatility 30	24,910.35	-1.07%	-1.23%	-6.12%
Nifty Low Beta 50	4,169.30	-0.61%	-0.46%	-6.11%
Nifty Low Volatility 50	22,947.35	-0.86%	-0.61%	-4.74%
Nifty Midcap150 Momentum 50	61,381.25	-0.28%	1.00%	-3.38%
Nifty PSE	9,232.35	-1.22%	-1.37%	-4.62%
Nifty SME Emerge	15,240.55	0.29%	0.17%	2.96%
Nifty 100 ESG	4,659.55	-0.86%	-0.52%	-5.30%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	7-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	25,138.90	-1.58%	-4.39%	-9.24%
Nifty Bank	55,055.55	-0.13%	0.77%	-3.56%
Nifty Consumption	10,976.65	-0.88%	-0.87%	-5.05%
Nifty Financial	24,916.40	-0.12%	1.08%	-3.93%
Nifty FMCG	44,800.85	-0.89%	0.66%	-1.74%
Nifty Healthcare	16,059.15	-0.26%	-0.49%	-2.79%
Nifty IT	27,757.80	-1.34%	0.19%	-7.46%
Nifty Media	1,578.50	0.69%	-0.30%	3.80%
Nifty Metal	12,306.70	-2.33%	-3.56%	-6.43%
Nifty MNC	30,139.55	-1.15%	-0.65%	-5.93%
Nifty Pharma	26,436.55	-0.43%	-0.01%	-0.90%
Nifty Realty	822.60	-1.77%	-2.92%	-7.83%
Nifty Energy	36,683.45	-0.63%	0.13%	-3.40%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	7-Oct-26	Prev_Day	% Change	1 Week
Bharti Airtel	1,833.90	1,810.50	1.29	4.38
ICICI Bank	1,357.50	1,342.80	1.09	2.71
Coal India	414.50	411.65	0.69	-2.47
Divi's Lab	9,588.00	9,550.00	0.40	3.19
HDFC Standard Life Insurance	546.05	543.95	0.39	4.77

Source: NSE

Nifty 50 Top 5 Losers

Company	7-Oct-26	Prev_Day	% Change	1 Week
Titan Industries Limite	4,377.00	4550	-3.80	-4.58
IndusInd Bank	874.90	906	-3.44	-2.94
Hindalco	910.85	941	-3.15	-3.29
United Phos	495.00	510	-2.86	-8.29
JSW Steel	1,230.00	1260	-2.35	-1.87

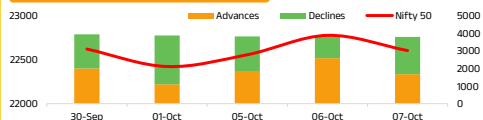
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

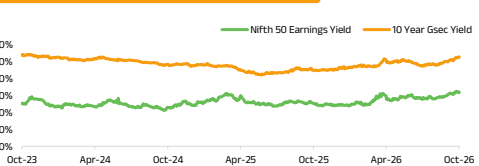
Indian equity markets declined as cautious sentiment dominated trading after the RBI raised the policy repo rate by 25 bps to 5.50% in an effort to curb inflation. Market sentiment remained subdued as the RBI's hawkish policy stance heightened concerns over the possibility of further rate hikes, while persistent geopolitical tensions and elevated crude oil prices added to fears of weaker growth prospects over the medium to long term.

Gabriel India has formed a joint venture with Forvia to develop advanced seating systems. The partnership expands Gabriel India beyond its core ride-control business and combines its domestic automotive presence with Forvia's seating expertise. The venture is aimed at addressing opportunities in India's automotive seating market.

NTPC plans to invest about Rs. 14,000 crore in a gasification project in Chhattisgarh. The proposed project represents a sizeable addition to the state's energy and industrial investment pipeline and supports NTPC's diversification into gasification-based operations. Further project details will depend on approvals and execution milestones.

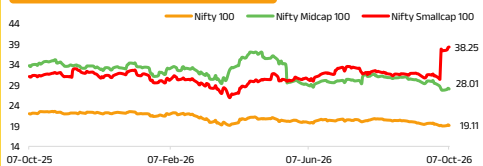
An L&T arm has secured an order valued at over Rs. 5,000 crore for a power project in Jharkhand. The contract strengthens L&T's power infrastructure order book and adds a major domestic project to its execution pipeline. The development underscores continued investment in large-scale power infrastructure.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



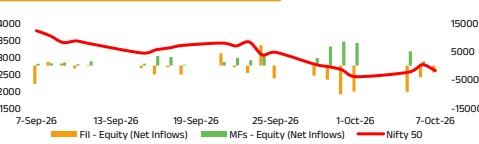
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	INR Cr. YTD
FII	-2449.84	-25,126	-25,126	-285,429
MF**	1481.27	14,560	14,560	431,468
DII	4596.57	24,909	24,909	658,198

Source: SEBI, NSDL,**As on 6th Oct 2026;

F&O Trends

	Latest	Previous	Change %
Near Futures	22632.90	22795.40	-0.71%
Near Basis	29.85	19.30	54.66%
Mid Futures	22737.50	22891.40	-0.67%
Mid Basis	134.45	115.30	16.61%
Near Open Interest (Cr.)	1.90	1.87	1.80%
Mid Open Interest (Cr.)	0.24	0.23	1.42%
Rollover (%)	12.26	12.26	0.01%
Put Call Ratio (OI)	0.89	1.24	-28.40%
Put Call Ratio(Vol)	1.04	1.07	-3.18%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	2791	1477	54416
Index Options	2331199	2340008	426235
Stock Futures	17397	14461	404275
Stock Options	18818	19076	49748
Total	2370205	2375021	934673

Source: NSE

Global Equity Market

Global Indices	7-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4237.91	-0.32%	1.98%	0.80%
Nasdaq 100 (U.S.)	31160.08	-0.21%	2.47%	5.47%
FTSE (U.K.)	10458.50	-0.79%	-1.39%	-3.36%
DAX Index (Germany)	25104.36	-1.35%	-0.38%	-3.47%
CAC 40 Index (France)	7769.21	-1.22%	-2.45%	-6.46%
SSE Composite (China) ⁽¹⁾	NA	NA	NA	NA
Nikkei (Japan)	70035.71	-0.92%	4.92%	5.48%
Kospi (South Korea)	6803.90	-1.98%	-0.50%	-2.74%
HangSeng (Hong Kong)	24130.50	-0.62%	-1.96%	-5.05%
Strait Times (Singapore)	5608.44	-1.63%	-1.19%	-3.17%
Ibovespa Sao Paulo (Brazil)	204302.33	-0.74%	9.64%	10.35%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8727.70	-0.09%	-0.70%	-3.14%
Jakarta Composite (Indonesia)	6146.72	-0.75%	1.25%	-7.14%
KLSE (Malaysia)	1611.78	-1.32%	-2.39%	-6.01%

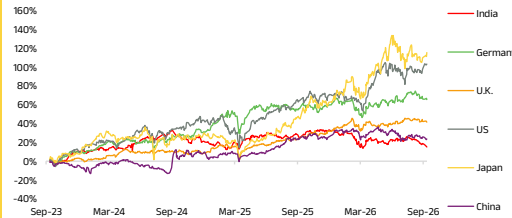
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	7-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	146,961	-0.54%	-0.44%	-3.37%
Gold (\$/oz)	4,110.55	-1.27%	-1.09%	-6.68%
Silver (INR/1 kg)	220,500	-0.90%	-0.28%	-5.00%
Silver (\$/oz)	60.15	-2.50%	-0.43%	-9.06%
Brent Crude(\$/bbl)	146.31	3.23%	10.87%	38.16%
Crude Oil (INR/1 bbl)	8,625.00	0.16%	0.49%	-0.22%
NYMEX Crude(\$/bbl)	94.92	-1.27%	-2.22%	2.52%
Natural Gas (INR/1 mmbt)	300.30	1.73%	3.84%	6.83%
Aluminium (INR/1 kg)	342.30	-0.20%	-1.13%	-2.28%
Copper (INR/1 kg)	1,429.00	0.38%	0.63%	0.70%
Nickel (INR/1 kg)	1,556.70	-0.02%	-1.94%	-4.20%
Lead (INR/1 kg)	198.40	0.89%	1.02%	-1.78%
Zinc (INR/1 kg)	432.60	0.69%	-0.38%	0.42%
Mentha Oil (INR/1 kg)	1,436.20	-0.20%	4.43%	5.99%
Baltic Dry Index	2,994	-0.27%	-3.82%	-16.25%

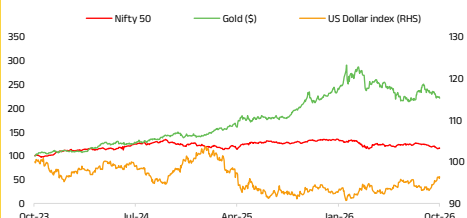
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-4.26	2.55	-5.44	8.10
Flexi Cap Fund	-3.50	8.70	-0.90	10.39
Mid Cap Fund	-4.29	12.19	2.97	14.46
Large & Mid Cap Fund	-4.44	7.95	-1.12	11.82
Small Cap Fund	-2.18	23.59	10.84	14.29
Multi Cap Fund	-3.42	12.74	2.80	12.57
Focused Fund	-3.87	8.78	-0.50	10.47
Value Fund	-4.10	5.42	-1.35	10.94
Contrast Fund	-3.89	3.97	-4.88	11.15
ELSS	--	--	--	--
Equity Savings	-1.25	3.21	2.10	7.23
Arbitrage Fund	0.48	2.83	5.98	6.49
Dividend Yield Fund	-4.09	2.77	-3.08	10.46
Aggressive Hybrid Fund	-3.01	5.09	-1.66	9.18
Balanced Advantage	-2.56	3.66	-0.94	7.59

Source: MF31 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

1) Data as on 02 Oct, 2026

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