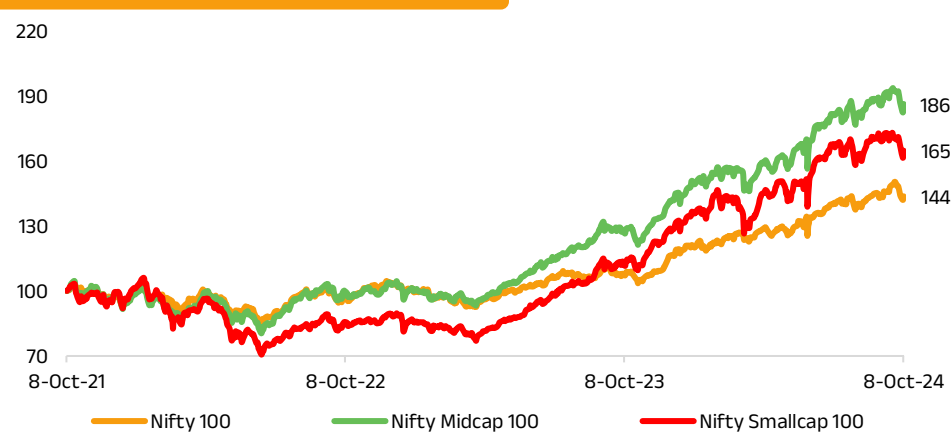


Broad Indices Historical Movement



Source: NSE

Broad Indices

	8-Oct-24	1 Day	1 Week	1 Month
Nifty 50	25,013.15	0.88%	-3.04%	0.65%
Nifty 100	26,057.35	1.19%	-3.08%	0.50%
Nifty 200	14,168.15	1.35%	-3.07%	0.43%
Nifty 500	23,512.55	1.43%	-3.13%	0.15%
Nifty Large Midcap 250	16,410.95	1.59%	-3.09%	0.28%
Nifty Midcap 150	21,685.65	1.98%	-3.10%	0.05%
Nifty Next 50	74,597.30	2.35%	-3.48%	0.18%
Nifty Smallcap 250	17,882.85	2.10%	-3.50%	-2.32%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	8-Oct-24	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	36,826.00	3.13%	-2.41%	2.42%
NIFTY 500 Value 50	14,847.62	0.82%	-4.56%	-0.80%
Nifty 200 Quality 30	22,820.50	1.21%	-2.38%	0.34%
Nifty 50 Equal Weight	32,241.75	0.75%	-3.28%	0.50%
NIFTY Alpha Low Volatility 30	30,252.15	1.13%	-2.77%	1.18%
Nifty High Beta 50	3,949.44	2.11%	-4.87%	-2.23%
Nifty Low Volatility 50	25,522.40	0.57%	-3.22%	-0.36%
Nifty Midcap150 Momentum 50	65,727.65	2.62%	-2.35%	1.89%
Nifty PSE	10,715.30	1.98%	-4.67%	-3.07%
Nifty SME Emerge	15,777.23	1.66%	-3.86%	-3.47%
Nifty 100 ESG	5,029.85	1.06%	-2.99%	-0.06%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	8-Oct-24	1 Day	1 Week	1 Month
Nifty Auto	26,236.10	1.66%	-3.13%	2.78%
Nifty Bank	51,021.00	1.07%	-3.59%	0.88%
Nifty Consumption	12,452.05	1.58%	-2.81%	3.21%
Nifty Financial	23,452.85	1.00%	-4.19%	-0.33%
Nifty FMCG	63,326.55	0.47%	-3.28%	0.24%
Nifty Healthcare	14,699.40	1.72%	-0.29%	1.73%
Nifty IT	42,387.55	0.47%	-0.11%	0.38%
Nifty Media	2,057.40	3.11%	-5.31%	-0.12%
Nifty Metal	9,794.45	-0.93%	-4.19%	6.91%
Nifty MNC	31,564.65	1.31%	-3.65%	2.79%
Nifty Pharma	23,307.95	1.44%	0.05%	1.15%
Nifty Realty	1,029.95	0.96%	-6.10%	-0.21%
Nifty Energy	41,712.75	1.64%	-4.52%	-1.18%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	8-Oct-24	Prev_Day	% Change	1 Week
Adani Ports & SEZ	1,418.55	1,355.20	4.67	-3.34
M&M	3,165.85	3,060.20	3.45	0.01
Divi's Lab	5,547.05	5,404.35	2.64	2.27
Coal India	491.85	480.45	2.37	-3.27
Bajaj Auto	11,889.10	11,617.05	2.34	-2.21

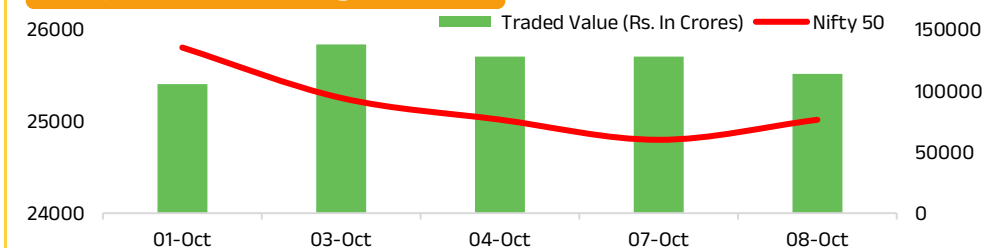
Source: NSE

Nifty 50 Top 5 Losers

Company	8-Oct-24	Prev_Day	% Change	1 Week
SBI Life Insurance Company Limited	1,728.05	1788	-3.35	-5.79
Titan Industries Limited	3,493.35	3589	-2.67	-7.48
JSW Steel	998.20	1019	-2.02	-2.83
Hindalco	721.80	731	-1.30	-5.22
Bajaj Finance	7,186.95	7269	-1.13	-6.70

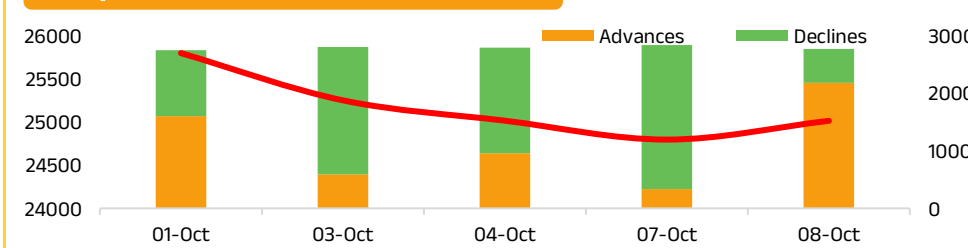
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

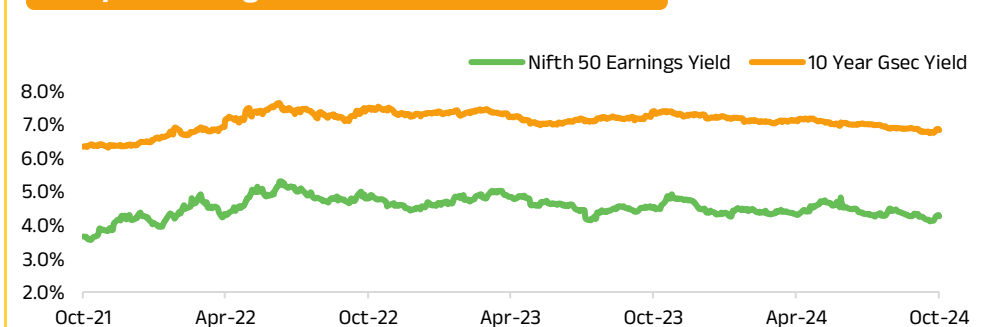
Indian equity markets snapped its six-day losing streak and closed with healthy gains ahead of the RBI monetary policy decision. The key benchmarks indices rose as investors went for purchasing stocks across the sectors at low prices following the recent decline.

Tata Motors announced that its group wholesales, which encompass Jaguar Land Rover, experienced an 11% decrease, totaling 304,189 units in Q2 of FY25 compared to the same quarter last year. In Q2 FY25, the global wholesales of Tata Motors passenger vehicles reached 130,753 units, reflecting a 6% decline relative to Q2 FY24.

ICICI Bank has partnered with PhonePe to offer instant credit via UPI for customers who have been pre-approved. This service provides credit of up to Rs. 2 lakh, with a repayment period of 45 days. Designed for festive shopping, it enables users to pay for expensive items easily and securely through any UPI payment application.

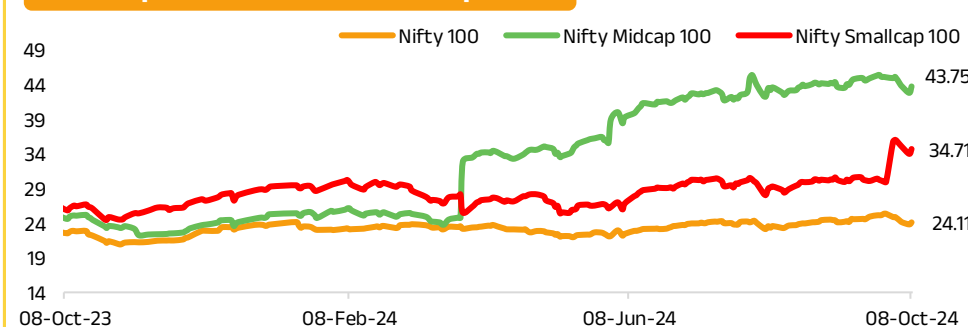
Tata Power Delhi Distribution Ltd has enhanced the reliability of its electricity supply by 70% in the last five years by implementing total quality management practices. This initiative also led to a 30% reduction in aggregate technical and commercial losses, resulting in the company receiving the esteemed Deming Prize for its operational efficiency.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



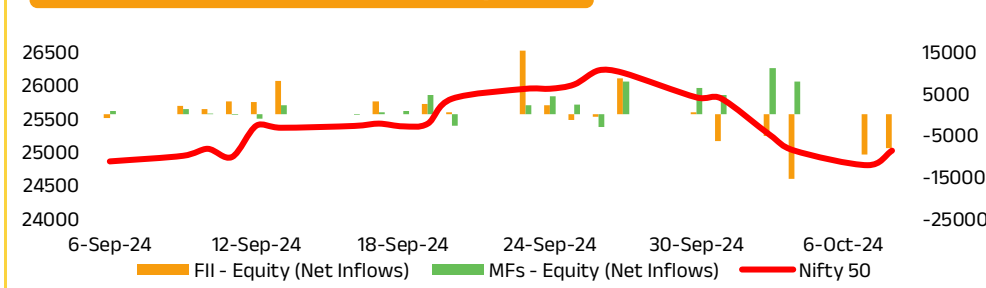
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	INR Cr.			
	Net	MTD	QTD	YTD
FII	-8126.7	-44,914	-44,914	55,695
MF**	7717.66	23,320	23,320	299,297
DII	7000.68	46,674	46,674	386,426

Source: SEBI, NSDL; **As on 4th Oct 2024;

F&O Trends

	Latest	Previous	Change %
Near Futures	25131.70	24985.50	0.58%
Near Basis	118.50	189.80	-37.57%
Mid Futures	25274.00	25126.80	0.59%
Mid Basis	260.80	331.10	-21.23%
Near Open Interest (Cr.)	1.40	1.38	1.46%
Mid Open Interest (Cr.)	0.14	0.13	5.01%
Rollover (%)	11.76	11.48	2.45%
Put Call Ratio (OI)	0.74	0.67	10.46%
Put Call Ratio(Vol)	0.75	0.98	-23.28%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	5689	13676	36401
Index Options	2776081	2765191	526996
Stock Futures	40102	34827	342841
Stock Options	55941	57905	59688
Total	2877812	2871599	965925

Source: NSE

Global Equity Market

Global Indices	8-Oct-24	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	3138.62	0.90%	0.71%	6.39%
Nasdaq 100 (U.S.)	20107.78	1.55%	1.69%	9.15%
FTSE (U.K.)	8190.61	-1.36%	-1.04%	0.11%
DAX Index (Germany)	19066.47	-0.20%	-0.76%	4.18%
CAC 40 Index (France)	7521.32	-0.72%	-0.70%	2.30%
SSE Composite (China)	3489.78	NA	4.59%	26.18%
Nikkei (Japan)	38937.54	-1.00%	0.74%	7.00%
Kospi (South Korea)	2594.36	-0.61%	0.04%	1.97%
HangSeng (Hong Kong)	20926.79	-9.41%	-0.98%	19.96%
Strait Times (Singapore)	3575.69	-0.65%	-0.15%	3.51%
Ibovespa Sao Paulo (Brazil)	131511.73	-0.38%	-0.74%	-2.27%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8176.90	-0.35%	-0.39%	2.04%
Jakarta Composite (Indonesia)	7557.14	0.71%	-1.11%	-2.13%
KLSE (Malaysia)	1635.62	0.02%	-1.25%	-1.06%

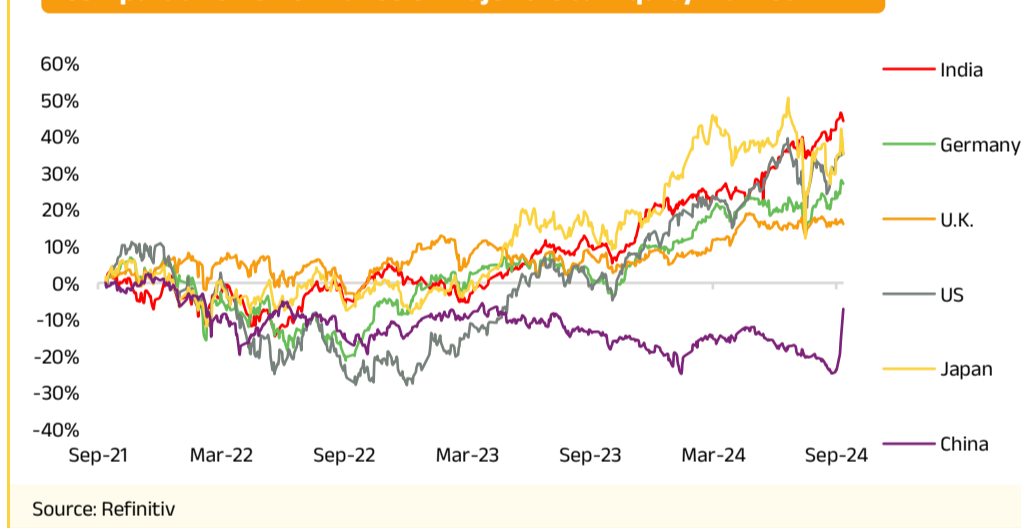
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

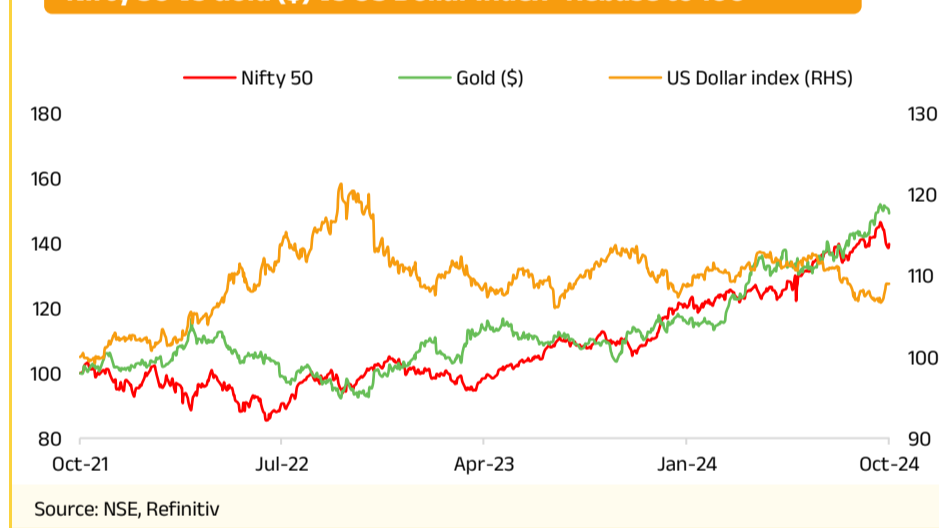
Commodity Prices	8-Oct-24	1 Day	1 Week	1 Month
Gold (INR/10 gm)	75,279	-0.50%	0.09%	5.13%
Gold (\$/oz)	2,621.94	-0.82%	-1.54%	5.00%
Silver (INR/1 kg)	90,005	-1.91%	0.03%	8.25%
Silver (\$/oz)	30.70	-3.22%	-2.26%	9.96%
Brent Crude(\$/bbl)	78.83	-4.31%	3.83%	5.02%
Crude Oil (INR/1 bbl)	6,478.00	3.73%	13.41%	11.56%
NYMEX Crude(\$/bbl)	74.16	-4.51%	5.48%	8.29%
Natural Gas (INR/1 mmbtu)	230.60	-3.76%	-5.84%	21.82%
Aluminium (INR/1 kg)	238.85	-1.59%	0.36%	7.52%
Copper (INR/1 kg)	847.20	-0.85%	-0.50%	7.12%
Nickel (INR/1 kg)	1,488.00	-1.88%	0.80%	9.48%
Lead (INR/1 kg)	195.25	1.48%	2.04%	0.90%
Zinc (INR/1 kg)	286.00	-2.14%	0.35%	8.68%
Mentha Oil (INR/1 kg)	969.50	-0.21%	-0.90%	-2.83%
Baltic Dry Index ^[1]	1,907	-1.09%	-6.06%	-1.75%

Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Nifty 50 vs Gold (\$) vs US Dollar Index - Rebase to 100



Term of the Day



Securities Transaction Tax

Definition: Securities Transaction Tax (STT) refers to the tax levied on transaction (purchase or sale) of securities listed on the Indian stock exchange. Such securities include equity shares, derivatives and equity-oriented mutual fund units. The rate is specified by the Central Government from time to time.



Explanation

STT is levied at the rate of 0.100% on purchase or sale of equity shares in a company, where such contract is settled by the actual delivery or transfer of such share or unit. However, for sale of a unit of an equity-oriented fund, where such contract is settled by the actual delivery or transfer of such share or unit, the rate has been revised to 0.001% with effect from June 1, 2013. The same shall be borne by the seller. Meanwhile, the rate of STT is 0.025% for sale of equity shares or a unit of equity-oriented fund, where such contract is settled other than by the actual delivery or transfer of such share or unit.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	0.20	12.24	33.95	14.07
Mid Cap Fund	0.08	20.34	46.58	21.59
Large & Mid Cap Fund	0.00	16.51	41.26	18.21
Small Cap Fund	-0.83	20.23	41.40	22.26
Multi Cap Fund	0.01	17.04	41.03	19.95
Focused Fund	0.22	15.03	37.46	15.86
Value Fund	-0.74	14.81	42.66	20.26
Contra Fund	-0.29	16.60	45.55	22.43
ELSS	-0.09	15.51	37.20	17.71
Equity Savings	0.42	6.78	15.47	8.81
Arbitrage Fund	0.39	3.31	7.14	5.78
Dividend Yield Fund	-0.29	15.85	43.61	20.84
Aggressive Hybrid Fund	0.24	12.40	30.14	13.89
Balanced Advantage	0.32	9.18	23.94	11.78

Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

^[1] Data as on 07 Oct, 2024

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