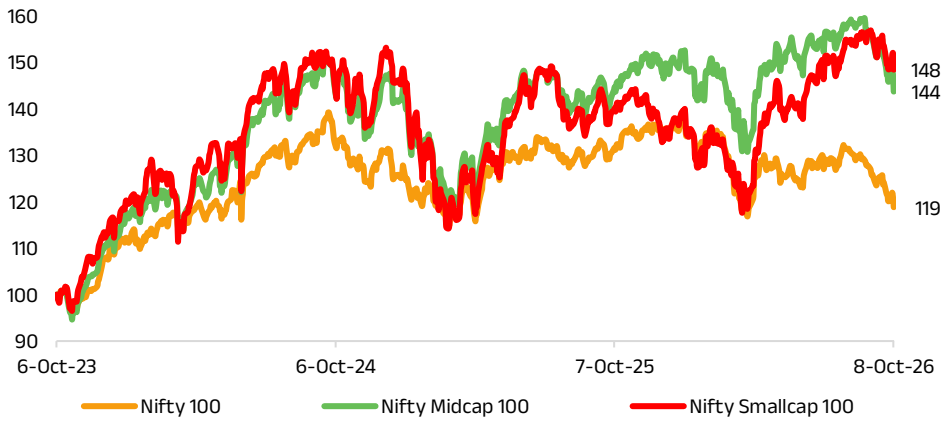


Broad Indices Historical Movement



Source: NSE

Broad Indices

	8-Oct-26	1 Day	1 Week	1 Month
Nifty 50	22,231.80	-1.64%	-0.85%	-5.94%
Nifty 100	23,266.75	-1.82%	-1.06%	-6.20%
Nifty 200	12,897.80	-1.96%	-1.14%	-6.57%
Nifty 500	21,616.15	-2.01%	-1.11%	-6.45%
Nifty Large Midcap 250	15,402.15	-2.11%	-1.30%	-6.96%
Nifty Midcap 150	21,311.50	-2.41%	-1.54%	-7.70%
Nifty Next 50	67,614.50	-2.58%	-1.98%	-7.31%
Nifty Smallcap 250	17,488.30	-2.40%	-0.57%	-5.61%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	8-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	28,841.40	-2.85%	-1.28%	-6.88%
NIFTY 500 Value 50	14,673.95	-2.20%	-2.07%	-7.61%
Nifty 200 Quality 30	18,507.10	-1.79%	-1.58%	-8.03%
Nifty 50 Equal Weight	30,092.65	-1.89%	-1.44%	-6.81%
NIFTY Alpha Low Volatility 30	24,409.15	-2.01%	-2.11%	-7.96%
Nifty High Beta 50	4,051.25	-2.83%	-1.58%	-8.63%
Nifty Low Volatility 50	22,545.45	-1.75%	-1.46%	-6.30%
Nifty Midcap150 Momentum 50	59,847.75	-2.50%	-0.74%	-6.56%
Nifty PSE	9,010.45	-2.40%	-2.15%	-7.20%
Nifty SME Emerge	15,016.60	-1.47%	0.16%	0.82%
Nifty 100 ESG	4,577.60	-1.76%	-1.46%	-6.73%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	8-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	24,512.70	-2.49%	-3.44%	-11.75%
Nifty Bank	54,515.05	-0.98%	0.12%	-3.98%
Nifty Consumption	10,741.20	-2.15%	-1.12%	-7.16%
Nifty Financial	24,640.45	-1.11%	0.34%	-4.11%
Nifty FMCG	43,898.05	-2.02%	0.25%	-4.05%
Nifty Healthcare	15,684.65	-2.33%	-2.55%	-5.65%
Nifty IT	27,736.60	-0.08%	-2.01%	-7.18%
Nifty Media	1,534.50	-2.79%	-0.76%	-0.40%
Nifty Metal	11,870.05	-3.55%	-4.74%	-9.77%
Nifty MNC	29,467.20	-2.23%	-1.69%	-8.10%
Nifty Pharma	25,823.25	-2.32%	-1.86%	-3.93%
Nifty Realty	796.60	-3.16%	-4.60%	-10.70%
Nifty Energy	35,649.30	-2.82%	-2.03%	-6.42%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	8-Oct-26	Prev_Day	% Change	1 Week
Infosys	997.00	992.00	0.50	-3.67
Tech Mahindra	1,496.20	1,491.10	0.34	-2.40
Axis Bank	1,245.00	1,242.50	0.20	2.29
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

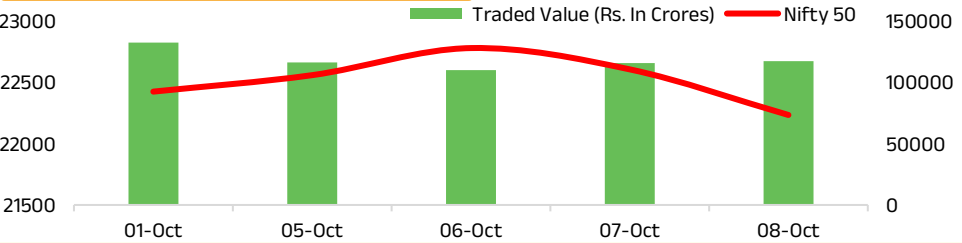
Source: NSE

Nifty 50 Top 5 Losers

Company	8-Oct-26	Prev_Day	% Change	1 Week
JSW Steel	1,175.20	1230	-4.46	-4.69
ITC	255.00	266	-4.03	-0.35
Tata Motors	273.00	283	-3.53	-2.29
BPCL	286.25	296	-3.41	-4.77
Power Grid	244.65	253	-3.32	-3.89

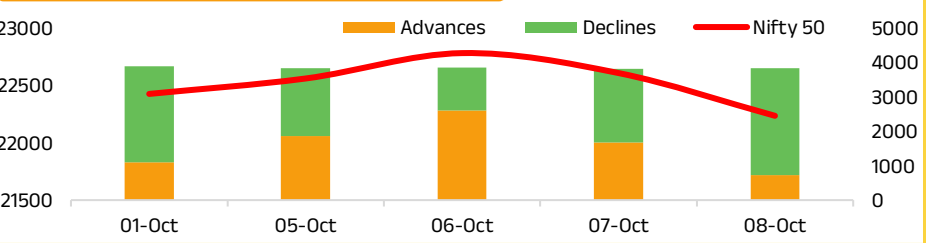
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

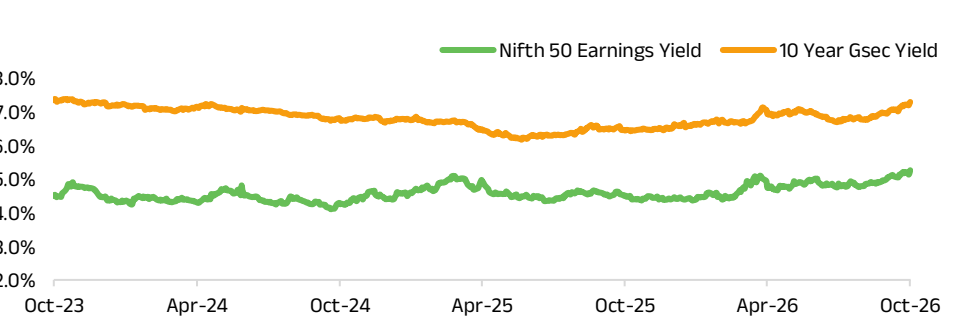
Indian equity markets declined sharply as rising global bond yields and surging crude oil prices rekindled concerns over inflation and higher interest rates. Sentiment remained subdued following the RBI's hawkish monetary policy stance, with persistent foreign fund outflows and a weakening rupee further weighing on market performance.

JSW Steel reported consolidated crude steel production of 7.27 million tonnes for the quarter ended Sep 2026, a 5% YoY rise. The increase indicates higher quarterly steel output and provides an operational update ahead of the company's financial results. The reported figure relates to crude steel production for Q2 FY27.

TCS reported net profit of Rs. 13,884 crore for the quarter ended Sep 2026, a 15% YoY rise. Revenue increased 11.2% YoY during the quarter, indicating continued top-line growth alongside higher profitability. The update covers the company's Q2 FY27 financial performance.

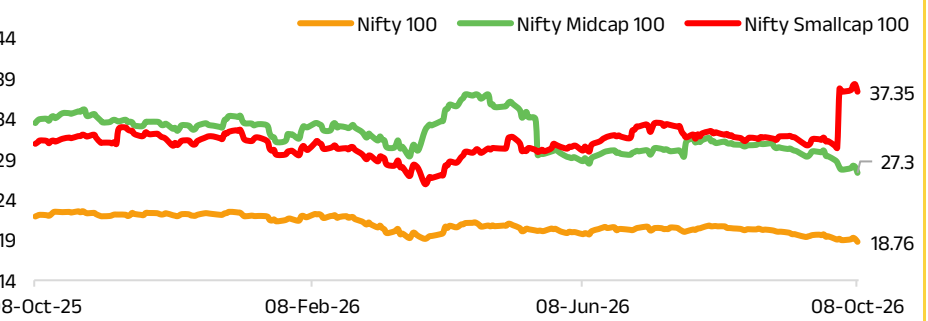
HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



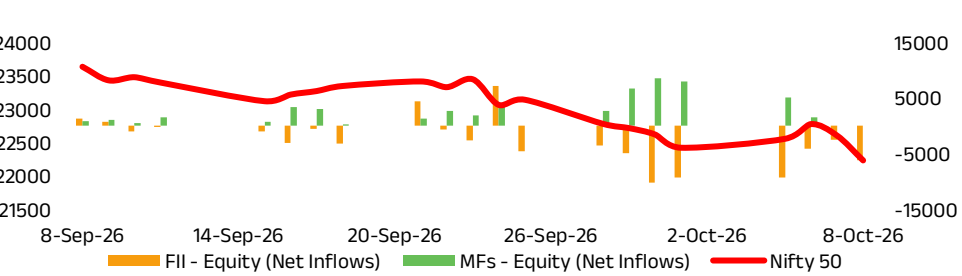
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-6155.75	-31,282	-31,282	-291,585
MF**	1481.27	14,560	14,560	431,468
DII	10703.11	35,612	35,612	668,901

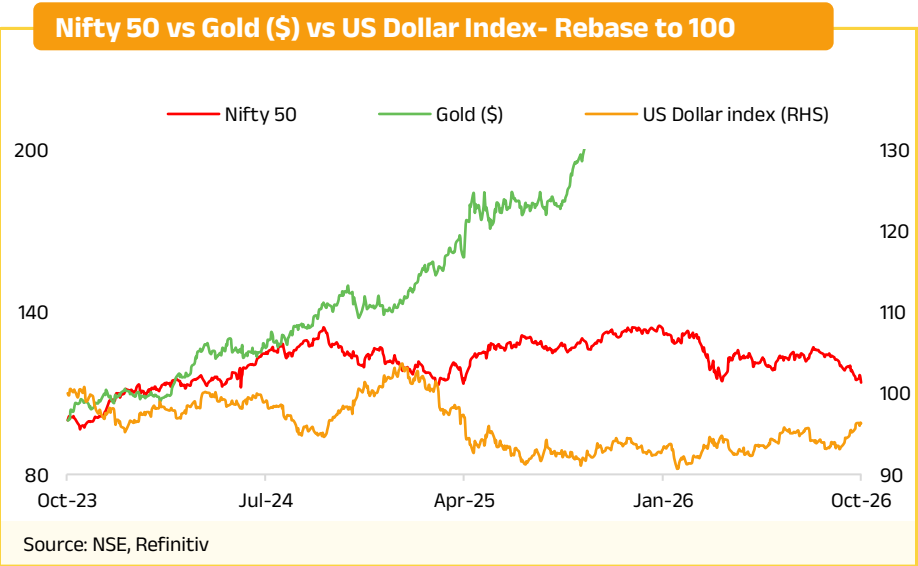
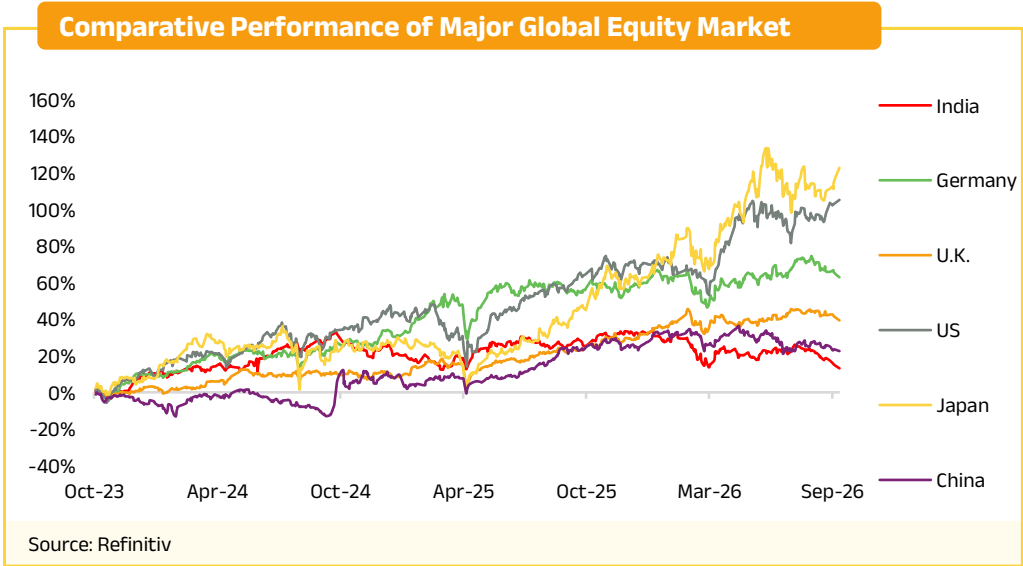
Source: SEBI, NSDL;**As on 6th Oct 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	22293.20	22632.90	-1.50%
Near Basis	61.40	29.85	105.70%
Mid Futures	22395.80	22737.50	-1.50%
Mid Basis	164.00	134.45	21.98%
Near Open Interest (Cr.)	1.91	1.90	0.60%
Mid Open Interest (Cr.)	0.24	0.24	3.12%
Rollover (%)	12.77	12.26	4.15%
Put Call Ratio (OI)	0.73	0.89	-18.01%
Put Call Ratio(Vol)	1.03	1.04	-0.46%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	2358	2957	55736
Index Options	2126735	2142716	528879
Stock Futures	19140	21117	406149
Stock Options	23606	24965	55035
Total	2171838	2191755	1045799
Source: NSE			

Global Equity Market				
Global Indices	8-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4220.47	-0.41%	1.32%	1.00%
Nasdaq 100 (U.S.)	30725.81	-1.39%	0.74%	4.13%
FTSE (U.K.)	10441.60	-0.16%	0.13%	-3.42%
DAX Index (Germany)	24806.97	-1.18%	-0.53%	-4.62%
CAC 40 Index (France)	7729.69	-0.51%	-1.35%	-7.07%
SSE Composite (China)	3811.90	NA	-0.79%	-3.26%
Nikkei (Japan)	69042.11	-1.42%	0.12%	5.78%
Kospi (South Korea)	6625.93	-2.62%	-4.95%	-4.72%
HangSeng (Hong Kong)	23785.79	-1.43%	-3.36%	-6.05%
Strait Times (Singapore)	5412.96	-3.49%	-4.49%	-6.15%
Ibovespa Sao Paulo (Brazil)	206220.24	0.94%	10.16%	10.06%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8660.90	-0.77%	0.54%	-2.91%
Jakarta Composite (Indonesia)	6031.28	-1.88%	0.36%	-9.80%
KLSE (Malaysia)	1601.01	-0.67%	-1.80%	-6.61%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	8-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,017	0.04%	-0.51%	-3.59%
Gold (\$/oz)	4,133.93	0.57%	-1.05%	-5.06%
Silver (INR/1 kg)	217,564	-1.33%	-1.75%	-6.90%
Silver (\$/oz)	59.34	-1.33%	-2.48%	-9.75%
Brent Crude(\$/bbl)	151.55	3.58%	15.85%	39.92%
Crude Oil (INR/1 bbl)	8,530.00	-1.10%	-1.72%	-1.32%
NYMEX Crude(\$/bbl)	98.16	3.41%	-1.51%	4.30%
Natural Gas (INR/1 mmbtu)	309.50	3.06%	6.58%	10.10%
Aluminium (INR/1 kg)	339.30	-0.88%	-0.56%	-3.80%
Copper (INR/1 kg)	1,442.00	0.91%	2.02%	0.59%
Nickel (INR/1 kg)	1,557.00	0.02%	-1.32%	-3.80%
Lead (INR/1 kg)	199.20	0.40%	1.27%	-2.19%
Zinc (INR/1 kg)	434.05	0.34%	2.29%	-0.21%
Mentha Oil (INR/1 kg)	1,413.80	-1.56%	2.04%	4.73%
Baltic Dry Index	2,973	-0.70%	-5.32%	-17.05%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-5.67	-2.98	-6.81	7.45
Flexi Cap Fund	-5.37	2.75	-2.42	9.67
Mid Cap Fund	-6.76	5.55	1.19	13.56
Large & Mid Cap Fund	-6.49	1.78	-2.66	11.02
Small Cap Fund	-4.89	16.59	8.74	13.41
Multi Cap Fund	-5.64	6.38	1.09	11.73
Focused Fund	-5.69	2.53	-2.09	9.74
Value Fund	-5.80	-0.32	-2.85	10.20
Contra Fund	-5.42	-1.46	-6.06	10.55
ELSS	--	--	--	--
Equity Savings	-1.80	1.41	1.51	7.00
Arbitrage Fund	0.47	2.81	5.81	6.46
Dividend Yield Fund	-5.43	-2.00	-4.29	9.87
Aggressive Hybrid Fund	-4.38	0.43	-2.86	8.62
Balanced Advantage	-3.72	-0.04	-2.00	7.10
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				