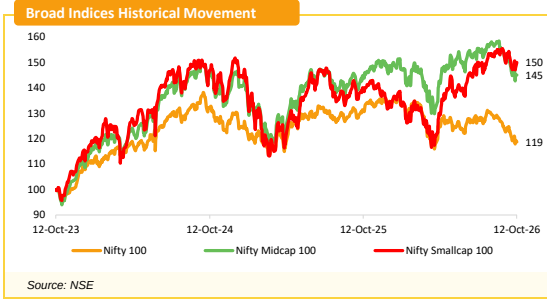




Broad Indices

	12-Oct-26	1 Day	1 Week	1 Month
Nifty 50	22,363.35	-0.70%	-0.85%	-4.42%
Nifty 100	23,426.15	-0.52%	-0.93%	-4.56%
Nifty 200	13,011.05	-0.40%	-0.84%	-4.74%
Nifty 500	21,822.75	-0.20%	-0.68%	-4.56%
Nifty Large Midcap 250	15,566.25	-0.22%	-0.77%	-4.98%
Nifty Midcap 150	21,620.50	0.08%	-0.62%	-5.37%
Nifty Next 50	68,351.70	0.27%	-1.25%	-5.18%
Nifty Smallcap 250	17,772.80	1.13%	0.67%	-3.09%

Smart Beta Index

Index	12-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Inde	29,319.20	0.42%	-0.44%	-4.48%
NIFTY 500 Value 50	14,842.80	-0.17%	-1.67%	-5.90%
Nifty 200 Quality 30	18,836.90	-0.14%	-0.36%	-4.41%
Nifty 50 Equal Weight	30,372.30	-0.47%	-1.07%	-5.11%
NIFTY Alpha Low Volatility 3I	24,582.85	-0.45%	-1.71%	-6.31%
Nifty High Beta 50	4,114.20	0.52%	-1.21%	-5.92%
Nifty Low Volatility 50	22,720.75	-0.55%	-0.99%	-4.35%
Nifty Midcap150 Momentum !	60,780.30	0.31%	0.15%	-4.28%
Nifty PSE	9,098.60	0.23%	-1.99%	-6.09%
Nifty SME Emerge	15,027.00	0.00%	-0.10%	-0.76%
Nifty 100 ESG	4,620.00	-0.39%	-0.83%	-4.80%

Sector Indices

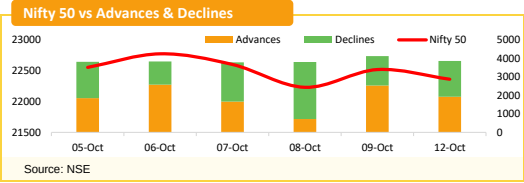
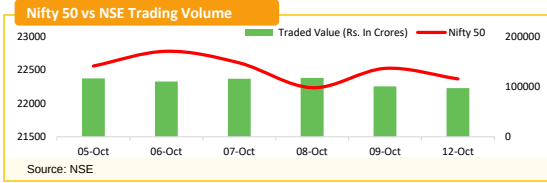
Index	12-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	25,084.40	0.90%	-1.33%	-8.13%
Nifty Bank	54,918.00	-0.61%	0.37%	-2.98%
Nifty Consumption	10,823.25	-0.74%	-1.10%	-5.56%
Nifty Financial	24,866.35	-0.41%	0.85%	-2.66%
Nifty FMCG	44,113.40	-1.67%	-1.05%	-2.09%
Nifty Healthcare	15,847.70	-0.05%	-0.55%	-3.91%
Nifty IT	28,349.60	-0.79%	0.17%	-1.98%
Nifty Media	1,624.80	4.60%	4.12%	5.70%
Nifty Metal	11,951.15	-0.41%	-4.38%	-8.06%
Nifty MNC	29,656.35	-0.27%	-1.21%	-6.26%
Nifty Pharma	26,078.85	0.45%	-0.51%	-1.71%
Nifty Realty	810.05	0.76%	-3.53%	-4.53%
Nifty Energy	35,857.15	0.20%	-2.02%	-5.48%

Nifty 50 Top 5 Gainers

Company	12-Oct-26	Prev_Day	% Change	1 Week
United Phos	514.85	488.45	5.40	2.46
Bajaj Auto	10,034.00	9,778.00	2.62	0.10
Tata Motors	284.45	279.90	1.63	-1.46
Eicher Motors Limited	7,119.00	7,050.00	0.98	1.39
Divi's Lab	9,426.00	9,340.00	0.92	2.50

Nifty 50 Top 5 Losers

Company	12-Oct-26	Prev_Day	% Change	1 Week
ITC	257.90	266	-3.05	-4.09
Tech Mahindra	1,471.00	1514	-2.85	-4.23
L&T Ltd.	3,627.50	3703	-2.05	-3.27
Hindalco	882.50	900	-1.98	-5.96
HUL	1,820.70	1857	-1.94	-0.96

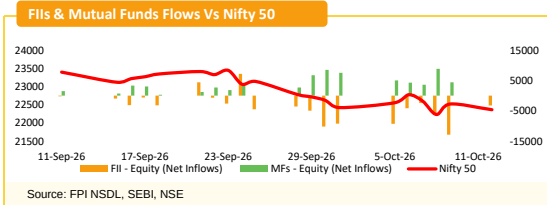
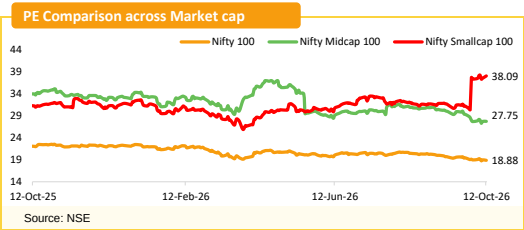
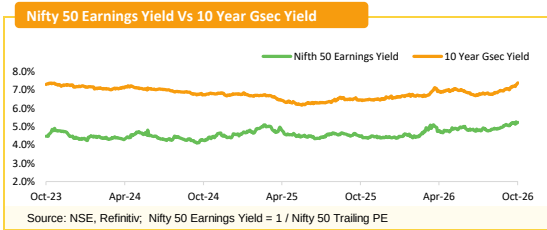


Indian equity markets reversed early gains and closed sharply lower as continued FII selling, elevated crude oil prices, and rising bond yields weighed on investor sentiment despite recent RBI measures aimed at supporting the rupee and easing liquidity concerns.

Tata Motors Passenger Vehicles and Stellantis expanded their collaboration for global vehicle development. The enhanced partnership is expected to support joint product development initiatives, technology sharing, and faster access to international markets. The move underscores increasing cooperation in the automotive sector to improve scale and competitiveness.

HCLTech reported strong Q2FY27 performance with net profit rising 21.2% YoY to Rs. 5,132 crore and revenue increasing 11.5% YoY. The results indicate continued business momentum across key service segments and steady demand environment. The company highlighted resilient operational execution during the quarter ended Sep 2026.

RBL Bank reported a 2.7% YoY increase in net profit to Rs. 482 crore in Q2FY27. The improvement was supported by stronger business performance and better profitability metrics during the quarter ended Sep 2026. The results reflect continued focus on balance-sheet quality and earnings growth.



Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	-3251.04	-47,417	-47,417	-307,720
MF**	4421.36	33,807	33,807	450,715
DII	3045.02	43,400	43,400	676,689

F&O Trends

	Latest	Previous	Change %
Near Futures	22386.50	22612.60	-1.00%
Near Basis	23.15	92.15	-74.88%
Mid Futures	22493.20	22711.60	-0.96%
Mid Basis	129.85	191.15	-32.07%
Near Open Interest (Cr.)	1.87	1.89	-1.26%
Mid Open Interest (Cr.)	0.25	0.25	0.70%
Rollover (%)	13.40	12.89	3.97%
Put Call Ratio (OI)	0.73	1.14	-36.18%
Put Call Ratio(Vol)	1.19	0.97	23.80%

Source: NSE

FII Derivative Trade Statistics

	Buy	Sell	Open Int.
Index Futures	3793	1815	55525
Index Options	1235776	1251231	556679
Stock Futures	17380	13962	408044
Stock Options	25624	26515	65602
Total	1282573	1293523	1085850

Source: NSE

Global Equity Market

Global Indices	12-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4243.27	-0.09%	0.41%	1.82%
Nasdaq 100 (U.S.)	30664.70	-0.71%	-1.32%	4.41%
FTSE (U.K.)	10656.28	0.99%	1.51%	0.05%
DAX Index (Germany)	25277.68	0.76%	0.09%	-1.14%
CAC 40 Index (France)	7832.88	0.38%	-0.02%	-4.24%
SSE Composite (China)	3797.24	-0.43%	-1.17%	-2.34%
Nikkei (Japan) ^[1]	69030.92	-0.02%	-1.31%	7.84%
Kospi (South Korea)	6384.24	-3.65%	-8.85%	-7.61%
HangSeng (Hong Kong)	24271.20	0.25%	0.96%	-2.15%
Strait Times (Singapore)	5415.48	0.25%	-4.39%	-4.92%
Ibovespa Sao Paulo (Brazil) ^[1]	209066.90	1.38%	1.04%	11.68%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8783.20	0.76%	1.11%	0.48%
Jakarta Composite (Indonesia)	5936.15	-2.59%	-2.99%	-9.25%
KLSE (Malaysia)	1618.01	0.59%	-0.84%	-4.07%

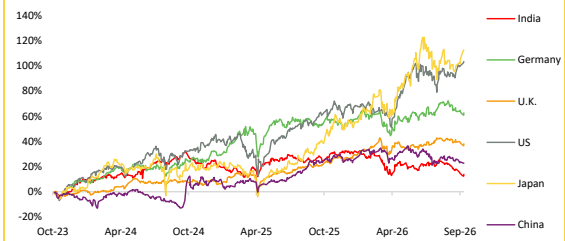
Source: Refinitiv. Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Global & Domestic Commodity Market

Commodity Prices	12-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,681	-0.82%	0.15%	-2.55%
Gold (\$/oz)	4,171.10	-0.54%	0.76%	-4.05%
Silver (INR/1 kg)	220,717	-0.21%	-1.38%	-3.66%
Silver (\$/oz)	60.31	-0.81%	-1.20%	-6.42%
Brent Crude(\$/bbl)	152.26	1.81%	-0.67%	25.77%
Crude Oil (INR/1 bbl)	8,874.00	0.23%	-0.46%	-9.07%
NYMEX Crude(\$/bbl)	98.63	0.00%	2.71%	-2.51%
Natural Gas (INR/1 mmb)	311.10	1.47%	9.62%	15.26%
Aluminium (INR/1 kg)	335.00	-1.38%	-1.82%	-5.63%
Copper (INR/1 kg)	1,465.50	1.45%	3.68%	4.62%
Nickel (INR/1 kg)	1,540.00	-0.55%	-2.40%	-4.89%
Lead (INR/1 kg)	198.65	0.03%	0.99%	-1.54%
Zinc (INR/1 kg)	435.65	-0.01%	2.66%	0.81%
Mentha Oil (INR/1 kg)	1,407.50	0.70%	-1.66%	4.03%
Baltic Dry Index	2,852	-2.23%	-7.10%	-18.68%

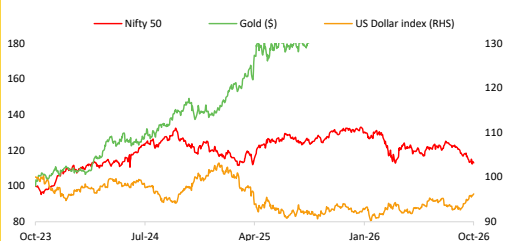
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Comparative Performance of Major Global Equity Market



Source: Refinitiv

Nifty 50 vs Gold (\$) vs US Dollar Index- Rebase to 100



Source: NSE, Refinitiv

Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization's strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid

Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-4.26	-3.10	-7.01	7.42
Flexi Cap Fund	-3.77	2.54	-2.32	9.74
Mid Cap Fund	-4.73	4.97	1.61	13.73
Large & Mid Cap Fund	-4.71	1.54	-2.56	11.10
Small Cap Fund	-3.16	16.21	9.55	13.60
Multi Cap Fund	-3.91	6.21	1.30	11.84
Focused Fund	-4.20	2.53	-2.07	9.80
Value Fund	-4.11	-0.38	-2.77	10.22
Contra Fund	-4.48	-2.03	-6.80	10.29
ELSS	-3.94	1.48	-3.63	9.23
Equity Savings	-1.22	1.32	1.56	7.02
Arbitrage Fund	0.62	2.88	6.02	6.52
Dividend Yield Fund	-4.03	-2.26	-4.51	9.82
Aggressive Hybrid Fund	-3.19	0.28	-2.92	8.63
Balanced Advantage	-2.69	-0.03	-2.03	7.15

Source: MF1 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.

[1] Data as on 09 Oct,

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