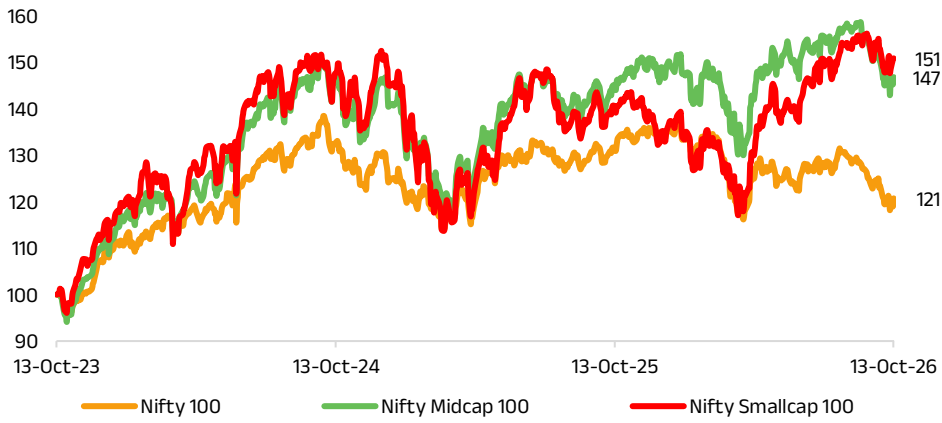


Broad Indices Historical Movement



Source: NSE

Broad Indices

	13-Oct-26	1 Day	1 Week	1 Month
Nifty 50	22,721.95	1.60%	-0.24%	-2.89%
Nifty 100	23,768.30	1.46%	-0.47%	-3.17%
Nifty 200	13,190.55	1.38%	-0.48%	-3.42%
Nifty 500	22,090.00	1.22%	-0.51%	-3.40%
Nifty Large Midcap 250	15,755.20	1.21%	-0.58%	-3.82%
Nifty Midcap 150	21,829.40	0.97%	-0.68%	-4.46%
Nifty Next 50	68,927.95	0.84%	-1.49%	-4.38%
Nifty Smallcap 250	17,833.45	0.34%	-0.38%	-2.76%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Smart Beta Index

Index	13-Oct-26	1 Day	1 Week	1 Month
Nifty 200 Momentum 30 Index	29,407.35	0.30%	-1.67%	-4.19%
NIFTY 500 Value 50	14,969.15	0.85%	-1.07%	-5.10%
Nifty 200 Quality 30	19,269.75	2.30%	1.12%	-2.21%
Nifty 50 Equal Weight	30,876.05	1.66%	-0.34%	-3.54%
NIFTY Alpha Low Volatility 30	24,812.55	0.93%	-1.46%	-5.43%
Nifty High Beta 50	4,185.30	1.73%	-0.23%	-4.30%
Nifty Low Volatility 50	23,020.45	1.32%	-0.55%	-3.09%
Nifty Midcap150 Momentum 50	60,906.75	0.21%	-1.05%	-4.08%
Nifty PSE	9,196.60	1.08%	-1.60%	-5.08%
Nifty SME Emerge	15,048.20	0.14%	-0.98%	-0.62%
Nifty 100 ESG	4,704.75	1.83%	0.11%	-3.05%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Sector Indices

Index	13-Oct-26	1 Day	1 Week	1 Month
Nifty Auto	25,391.85	1.23%	-0.59%	-7.00%
Nifty Bank	55,481.05	1.03%	0.64%	-1.99%
Nifty Consumption	10,948.60	1.16%	-1.14%	-4.47%
Nifty Financial	25,228.55	1.46%	1.13%	-1.24%
Nifty FMCG	44,731.15	1.40%	-1.05%	-0.72%
Nifty Healthcare	15,860.65	0.08%	-1.49%	-3.83%
Nifty IT	29,830.10	5.22%	6.02%	3.14%
Nifty Media	1,631.70	0.42%	4.08%	6.15%
Nifty Metal	12,088.25	1.15%	-4.06%	-7.01%
Nifty MNC	29,829.35	0.58%	-2.17%	-5.71%
Nifty Pharma	26,075.00	-0.01%	-1.79%	-1.72%
Nifty Realty	829.95	2.46%	-0.90%	-2.19%
Nifty Energy	35,975.90	0.33%	-2.55%	-5.16%

Source: NSE; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.

Nifty 50 Top 5 Gainers

Company	14-Oct-26	Prev_Day	% Change	1 Week
United Phos	514.85	488.45	5.40	2.46
Bajaj Auto	10,034.00	9,778.00	2.62	0.10
Tata Motors	284.45	279.90	1.63	-1.46
Eicher Motors Limited	7,119.00	7,050.00	0.98	1.39
Divi's Lab	9,426.00	9,340.00	0.92	2.50

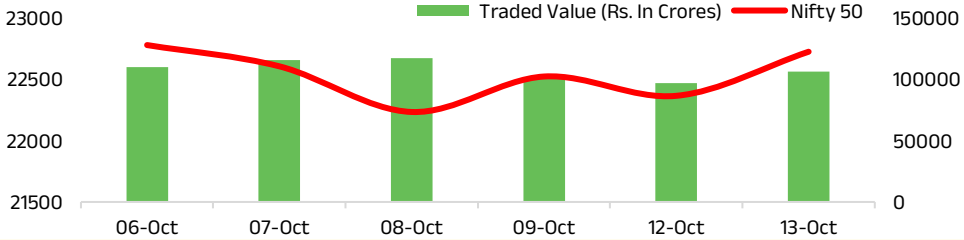
Source: NSE

Nifty 50 Top 5 Losers

Company	13-Oct-26	Prev_Day	% Change	1 Week
Divi's Lab	9,285.00	9426	-1.50	-2.77
Maruti	11,245.00	11315	-0.62	-3.27
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA
NA	NA	NA	NA	NA

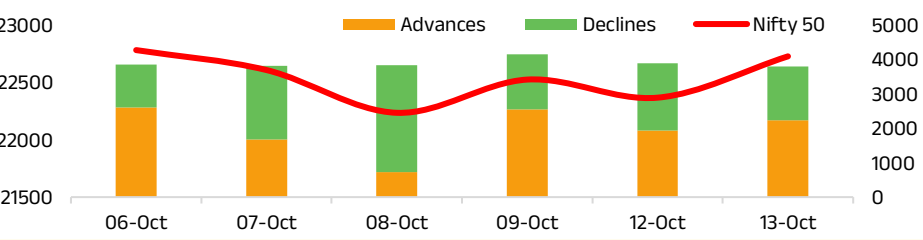
Source: NSE

Nifty 50 vs NSE Trading Volume



Source: NSE

Nifty 50 vs Advances & Declines



Source: NSE

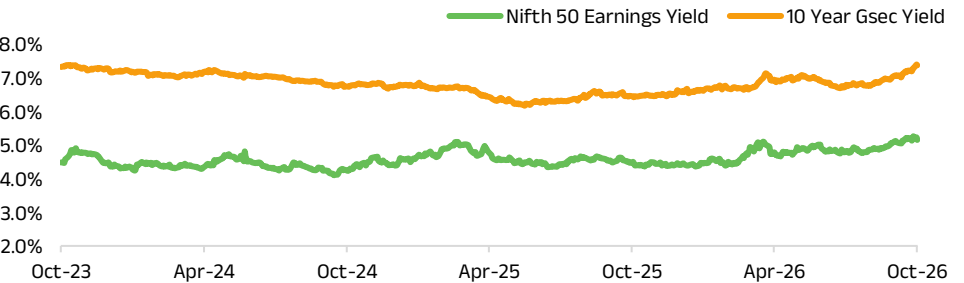
Indian equity markets rose as stronger-than-expected Q2 FY27 earnings from the technology sector boosted confidence in corporate profit growth and supported benchmark-heavy large-cap stocks. Gains were further aided by a decline in crude oil prices amid expectations of increased Russian diesel supplies to global markets, which helped improve overall market sentiment.

Piramal Pharma said it has reduced its dependence on Chinese raw materials as part of its supply-chain diversification strategy. The move is aimed at lowering sourcing risk, improving supply security, and strengthening operational resilience across its businesses.

Sun Pharma's board approved a plan to raise up to Rs. 10,000 crore through the issuance of non-convertible debentures (NCDs). The proposed fund raise is expected to provide financial flexibility for business requirements, investments, and other corporate purposes. The approval reflects the company's focus on maintaining a strong capital structure and supporting future growth initiatives.

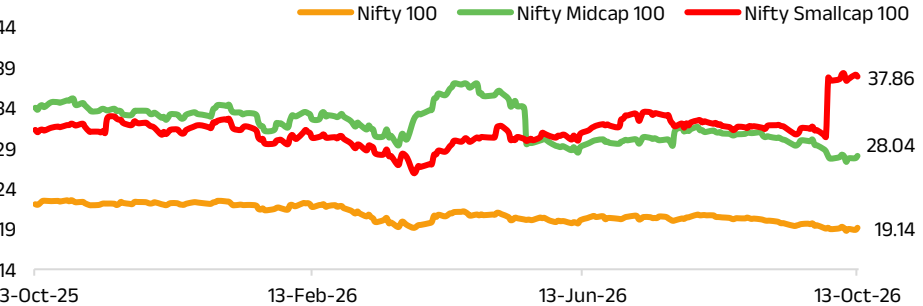
HDFC Bank has completed selling a majority of its stake in HDFC Credila, an education finance subsidiary, for Rs 9,553 crore to private equity firms BPEA EQT and ChrysCapital. The bank would no longer have HDFC Credila as a division.

Nifty 50 Earnings Yield Vs 10 Year Gsec Yield



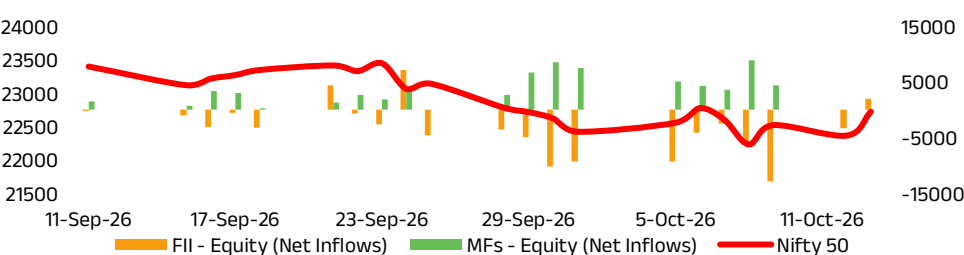
Source: NSE, Refinitiv; Nifty 50 Earnings Yield = 1 / Nifty 50 Trailing PE

PE Comparison across Market cap



Source: NSE

FII's & Mutual Funds Flows Vs Nifty 50



Source: FPI NSDL, SEBI, NSE

Institutional Flows (Equity)

Description	Net	MTD	QTD	YTD
FII	2000.73	-45,416	-45,416	-305,719
MF**	4421.36	33,807	33,807	450,715
DII	2439.24	45,840	45,840	679,129

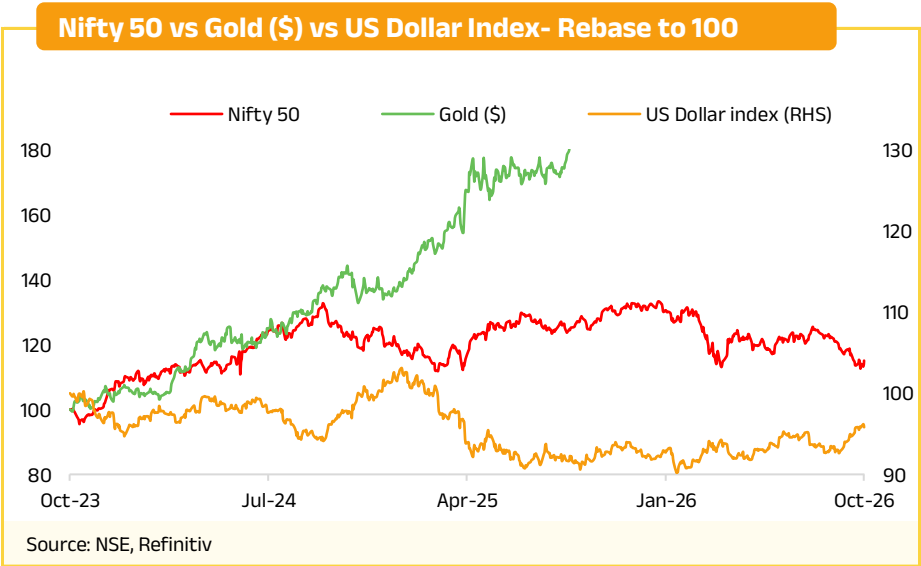
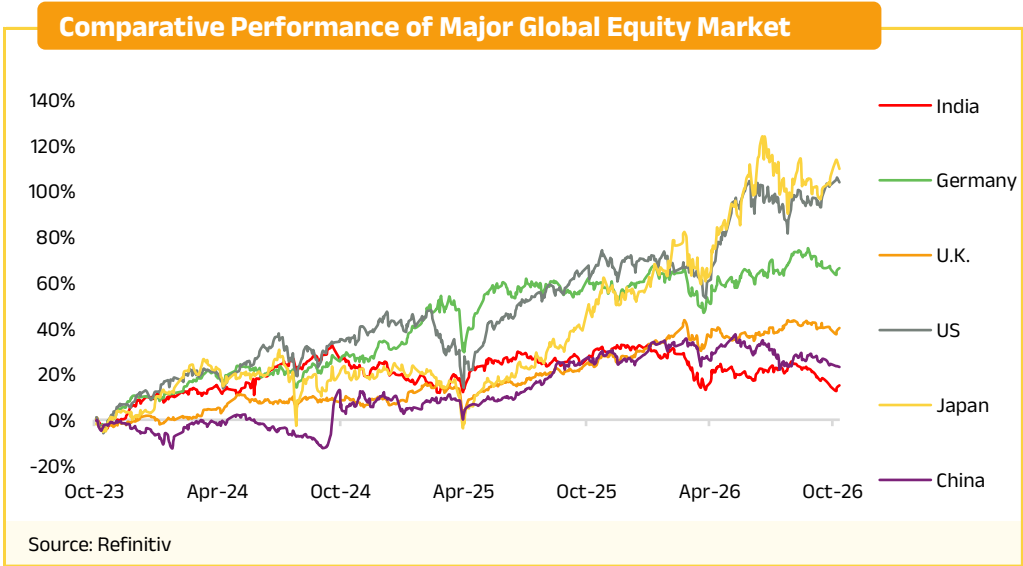
Source: SEBI, NSDL;**As on 9th Oct 2026;

F&O Trends			
	Latest	Previous	Change %
Near Futures	22834.80	22386.50	2.00%
Near Basis	112.85	23.15	387.47%
Mid Futures	22937.50	22493.20	1.98%
Mid Basis	215.55	129.85	66.00%
Near Open Interest (Cr.)	1.84	1.87	-1.37%
Mid Open Interest (Cr.)	0.25	0.25	-0.80%
Rollover (%)	13.66	13.40	1.94%
Put Call Ratio (OI)	1.27	0.73	74.59%
Put Call Ratio(Vol)	0.98	1.19	-18.29%
Source: NSE			

FII Derivative Trade Statistics			
	Buy	Sell	Open Int.
Index Futures	1707	2078	54515
Index Options	1812057	1806871	605806
Stock Futures	15410	15111	407824
Stock Options	21139	21744	70400
Total	1850314	1845804	1138544
Source: NSE			

Global Equity Market				
Global Indices	13-Oct-26	1 Day	1 Week	1 Month
Russell 1000 Index (U.S.)	4241.22	-0.05%	-0.24%	1.77%
Nasdaq 100 (U.S.)	30569.48	-0.31%	-2.10%	4.09%
FTSE (U.K.)	10650.33	-0.06%	1.03%	0.00%
DAX Index (Germany)	25259.90	-0.07%	-0.74%	-1.21%
CAC 40 Index (France)	7827.63	-0.07%	-0.48%	-4.31%
SSE Composite (China)	3800.86	0.10%	NA	-2.24%
Nikkei (Japan)	67777.52	-1.82%	-4.11%	5.88%
Kospi (South Korea)	6035.35	-5.46%	-13.05%	-12.66%
HangSeng (Hong Kong)	24345.22	0.30%	0.27%	-1.86%
Strait Times (Singapore)	5430.50	0.28%	-4.75%	-4.66%
Ibovespa Sao Paulo (Brazil)	206887.52	-1.04%	0.51%	10.51%
RTS Index (Russia)	NA	NA	NA	NA
S&P/ASX 200 (Australia)	8783.90	0.01%	0.55%	0.49%
Jakarta Composite (Indonesia)	5925.98	-0.17%	-4.31%	-9.41%
KLSE (Malaysia)	1623.35	0.33%	-0.61%	-3.76%
Source: Refinitiv; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				

Global & Domestic Commodity Market				
Commodity Prices	13-Oct-26	1 Day	1 Week	1 Month
Gold (INR/10 gm)	147,136	-0.37%	-0.42%	-2.91%
Gold (\$/oz)	4,156.75	-0.34%	-0.16%	-4.38%
Silver (INR/1 kg)	219,351	-0.62%	-1.42%	-4.26%
Silver (\$/oz)	59.44	-1.45%	-3.64%	-7.78%
Brent Crude(\$/bbl)	149.47	-1.83%	5.46%	23.47%
Crude Oil (INR/1 bbl)	8,975.00	1.14%	4.23%	-8.03%
NYMEX Crude(\$/bbl)	100.76	2.16%	4.81%	-0.41%
Natural Gas (INR/1 mmbtu)	303.20	-2.54%	2.71%	12.34%
Aluminium (INR/1 kg)	329.85	-1.54%	-3.83%	-7.08%
Copper (INR/1 kg)	1,447.85	-1.20%	1.70%	3.36%
Nickel (INR/1 kg)	1,531.70	-0.54%	-1.62%	-5.40%
Lead (INR/1 kg)	198.50	-0.08%	0.94%	-1.61%
Zinc (INR/1 kg)	434.00	-0.38%	1.01%	0.43%
Mentha Oil (INR/1 kg)	1,398.90	-0.61%	-2.79%	3.39%
Baltic Dry Index	2,801	-1.79%	-6.70%	-20.13%
Source: Refinitiv, MCX; Positive returns indicates green colour, unchanged is yellow and negative returns is rose.				



Term of the Day



Risk Management

Definition: Risk management is a process by means of which risks are identified, assessed, monitored and finally mitigated for any process or organisation. It is a process which is considered very critical for proper functioning and maintenance of any organisation. Some of the risks which a company is generally exposed to are financial risk, environmental risk, theft risk besides others.



Explanation

Risk Management is a critical part of organization’s strategy and it is widely seen as an essential part of the business. Companies face various risks and it is strategically very important to make provisions for them and mitigate them wherever possible. Effective risk management practices of the organization makes it less vulnerable and better prepared for uncertainty. Some of the common methods of mitigating risks are transferring it to a third party (insurance), budgeting for the same, implementing stringent control measures and finally creating a backup plan. Let us take an example of a company X based in India.

Mutual Fund Category Performance - Equity & Hybrid				
Category	1 Month	6 Month	1 Year	3 Year
Large Cap Fund	-3.11	-1.26	-5.78	7.91
Flexi Cap Fund	-3.04	3.95	-1.50	10.09
Mid Cap Fund	-4.04	6.46	2.40	14.07
Large & Mid Cap Fund	-3.91	3.06	-1.67	11.47
Small Cap Fund	-2.94	16.84	10.12	13.74
Multi Cap Fund	-3.27	7.53	2.12	12.16
Focused Fund	-3.26	4.13	-0.99	10.21
Value Fund	-3.09	1.16	-1.62	10.66
Contra Fund	-3.76	-0.56	-6.04	10.64
ELSS	-3.11	2.92	-2.67	9.61
Equity Savings	-1.00	1.71	1.80	7.09
Arbitrage Fund	0.42	2.61	5.75	6.41
Dividend Yield Fund	-3.37	-0.97	-3.60	10.14
Aggressive Hybrid Fund	-2.49	1.49	-2.13	8.91
Balanced Advantage	-2.08	1.05	-1.38	7.40
Source: MFI 360 Explorer; Less than 1 year returns are absolute and greater than 1 year returns are CAGR. Category wise parent schemes are selected, which are available for investment to calculate average returns.				

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